



**City and County of San Francisco**  
**General Obligation Bonds Project Summary**  
**April 30, 2024**

| [6] | 2011 Road Repaving and Street Safety Bonds                         | 11/08/11 | 248,000,000 | 3/8/12   | 74,295,000  | 2012C | 17080 (3C-SIF-11A) | 480 | Managed by DPW                | Budget (B)  | Actual (C)  | Variance (D)=(C-B) <sup>(13)</sup> | Total Available (E)<br>= (C) for CH 300/800<br>+ (B) for other CH | Appropriation (F) <sup>(7)</sup> | Actual Expenditures (G) | Balance H= (F-G) (See Balance of Breakdown) | Reserved | Encumbered | Unencumbered |
|-----|--|----------|-------------|----------|-------------|-------|--------------------|-----|-------------------------------|-------------|-------------|------------------------------------|---|----------------------------------|-------------------------|---|----------|------------|--------------|
|     |  |          |             |          |             |       |                    |     |                               |             |             |                                    |   |                                  |                         |   |          |            |              |
|     |  |          |             | 6/20/13  | 129,560,000 | 2013C | 17090 (3C-SIF-11B) | 480 | Bond Proceeds                 | 69,166,378  | 69,166,378  | -                                  | 69,166,378  |                                  |                         |   |          |            |              |
|     |  |          |             | 4/20/16  | 44,145,000  | 2016E | 17260 (3C-SIF-11C) | 480 | Bond Proceeds                 | 118,389,069 | 118,389,069 | -                                  | 118,389,069   |                                  |                         |   |          |            |              |
|     |  |          |             |          | 248,000,000 |       |                    |     | Total proceeds                | 39,625,898  | 39,625,898  | -                                  | 39,625,898  |                                  |                         |   |          |            |              |
|     |  |          |             |          |             |       |                    | 430 | Interest & Inv Inc            | 227,181,345 | 227,181,345 | -                                  | 227,181,345   |                                  |                         |   |          |            |              |
|     |  |          |             |          |             |       |                    |     |                               | 4,272,938   | 4,323,916   | 50,978                             | 4,323,916   |                                  |                         |   |          |            |              |
|     |  |          |             |          |             |       |                    |     |                               | 231,454,283 | 231,505,261 | 50,978                             | 231,505,261   | 231,080,341                      | 228,551,464             | 2,528,877                                   | 186,361  | 51,693     | 2,290,823    |
|     |  |          |             |          |             |       |                    |     | Managed by MTA                |             |             |                                    |   |                                  |                         |   |          |            |              |
|     |  |          |             |          |             |       | 22920 (5N-CPF-11A) | 493 | Bond Procds Transfer from DPW | 4,720,000   | 4,720,000   | -                                  | 4,720,000   |                                  |                         |   |          |            |              |
|     |  |          |             |          |             |       | 22930 (5N-CPF-11B) | 493 | Bond Procds Transfer from DPW | 10,848,436  | 10,848,436  | -                                  | 10,848,436  |                                  |                         |   |          |            |              |
|     |  |          |             |          |             |       | 23240 (5N-CPF-11C) | 493 | Bond Procds Transfer from DPW | 4,264,385   | 4,264,385   | -                                  | 4,264,385   |                                  |                         |   |          |            |              |
|     |  |          |             |          |             |       |                    |     | Total proceeds                | 19,832,821  | 19,832,821  | -                                  | 19,832,821  |                                  |                         |   |          |            |              |
|     |  |          |             |          |             |       |                    | 430 | Interest & Inv Inc            | 277,679     | 291,163     | 13,484                             | 291,163   |                                  |                         |   |          |            |              |
|     |  |          |             |          |             |       |                    |     |                               | 20,110,500  | 20,123,984  | 13,484                             | 20,123,984  | 19,832,821                       | 19,265,747              | 567,074                                     | -        | -          | 567,074      |
|     |  |          |             |          |             |       |                    |     | Total                         | 251,564,783 | 251,629,245 | 64,462                             | 251,629,245   | 250,913,162                      | 247,817,211             | 3,095,951                                   | 186,361  | 51,693     | 2,857,897    |
| [7] | 2012 Clean and Safe Neighborhood Parks <sup>(6)</sup>              | 11/06/12 | 195,000,000 | 6/20/13  | 71,970,000  | 2013A | 16850 (3C-RPF-12A) | 480 | Bond Proceeds                 |             |             |                                    |   |                                  |                         |   |          |            |              |
|     |  |          |             | 2/2/16   | 43,220,000  | 2016B | 16860 (3C-RPF-12B) | 480 | Bond Proceeds                 | 53,536,079  | 53,536,079  | -                                  | 53,536,079  |                                  |                         |   |          |            |              |
|     |  |          |             | 4/3/18   | 76,710,000  | 2018A | 16861              | 480 | Bond Proceeds                 | 29,611,835  | 29,611,835  | -                                  | 29,611,835  |                                  |                         |   |          |            |              |
|     |  |          |             | 10/17/19 | 3,100,000   | 2019B | 16862              | 480 | Bond Proceeds                 | 76,407,073  | 76,407,073  | -                                  | 76,407,073  |                                  |                         |   |          |            |              |
|     |  |          |             |          | 195,000,000 |       |                    |     | Total proceeds                | 16,880      | 16,880      | -                                  | 16,880  |                                  |                         |   |          |            |              |
|     |  |          |             |          |             |       |                    | 430 | Interest & Inv Inc            | 159,571,867 | 159,571,867 | -                                  | 159,571,867   |                                  |                         |   |          |            |              |
|     |  |          |             |          |             |       |                    |     |                               | 6,225,945   | 6,438,506   | 212,561                            | 6,438,506   |                                  |                         |   |          |            |              |
|     |  |          |             |          |             |       |                    |     |                               | 165,797,812 | 166,010,373 | 212,561                            | 166,010,373   | 165,051,081                      | 155,203,788             | 9,847,293                                   | -        | 4,551,116  | 5,296,177    |
|     |  |          |             |          |             |       |                    |     | Managed by Port Commission    |             |             |                                    |   |                                  |                         |   |          |            |              |
|     |  |          |             |          |             |       | 24010 (5P-CPF-12C) | 493 | Bond Procds Transfer from RPD | 18,254,749  | 18,254,749  | -                                  | 18,254,749  |                                  |                         |   |          |            |              |
|     |  |          |             |          |             |       | 24020 (5P-CPF-12D) | 493 | Bond Procds Transfer from RPD | 13,239,870  | 13,239,870  | -                                  | 13,239,870  |                                  |                         |   |          |            |              |
|     |  |          |             |          |             |       | 24021              | 493 | Bond Procds Transfer from RPD | 3,097,427   | 3,097,427   | -                                  | 3,097,427   |                                  |                         |   |          |            |              |
|     |  |          |             |          |             |       |                    |     | Total proceeds                | 34,592,046  | 34,592,046  | -                                  | 34,592,046  |                                  |                         |   |          |            |              |
|     |  |          |             |          |             |       |                    | 430 | Interest & Inv Inc            | 1,314,733   | 1,371,356   | 56,623                             | 1,371,356   |                                  |                         |   |          |            |              |
|     |  |          |             |          |             |       |                    |     |                               | 35,906,779  | 35,963,402  | 56,623                             | 35,963,402  | 34,923,411                       | 32,483,556              | 2,439,855                                   | 1,918    | 193,381    | 2,244,556    |
|     |  |          |             |          |             |       |                    |     | Total                         | 201,704,591 | 201,973,775 | 269,184                            | 201,973,775   | 199,974,492                      | 187,687,344             | 12,287,148                                  | 1,918    | 4,744,497  | 7,540,733    |
| [8] | 2014 Earthquake Safety and Emergency Response Bonds <sup>(9)</sup> | 06/03/14 | 400,000,000 | 10/2/14  | 100,670,000 | 2014D | 15510 (3C-XCF-14A) | 480 | Bond Proceeds                 |             |             |                                    |   |                                  |                         |   |          |            |              |
|     |  |          |             | 4/20/16  | 109,595,000 | 2016D | 15780 (3C-XCF-14B) | 480 | Bond Proceeds                 | 80,239,817  | 80,239,817  | -                                  | 80,239,817  |                                  |                         |   |          |            |              |
|     |  |          |             | 5/23/18  | 189,735,000 | 2018C | 15511              | 480 | Bond Proceeds                 | 74,795,024  | 74,795,024  | -                                  | 74,795,024  |                                  |                         |   |          |            |              |
|     |  |          |             |          | 400,000,000 |       |                    |     | Total proceeds                | 188,443,496 | 188,443,496 | -                                  | 188,443,496   |                                  |                         |   |          |            |              |
|     |  |          |             |          |             |       |                    | 430 | Interest & Inv Inc            | 343,478,337 | 343,478,337 | -                                  | 343,478,337   |                                  |                         |   |          |            |              |
|     |  |          |             |          |             |       |                    |     |                               | 12,157,948  | 12,568,424  | 410,476                            | 12,568,424  |                                  |                         |   |          |            |              |
|     |  |          |             |          |             |       |                    |     |                               | 355,636,285 | 356,046,761 | 410,476                            | 356,046,761   | 355,486,287                      | 331,001,855             | 24,484,432                                  | 452,090  | 1,911,086  | 22,121,256   |
|     |  |          |             |          |             |       | 10002314, 10002466 |     | Managed by PUC                |             |             |                                    |   |                                  |                         |   |          |            |              |
|     |  |          |             |          |             |       | 26410 (5W-CPF-5W1) | 493 | Bond Procds Transfer from DPW | 20,060,000  | 20,060,000  | -                                  | 20,060,000  |                                  |                         |   |          |            |              |
|     |  |          |             |          |             |       | 26610 (5W-CPF-5W2) | 493 | Bond Procds Transfer from DPW | 34,167,613  | 34,167,613  | -                                  | 34,167,613  |                                  |                         |   |          |            |              |
|     |  |          |             |          |             |       | 26414              | 493 | Bond Procds Transfer from DPW | 282,209     | 282,209     | -                                  | 282,209   |                                  |                         |   |          |            |              |
|     |  |          |             |          |             |       |                    |     | Total proceeds                | 54,509,822  | 54,509,822  | -                                  | 54,509,822  |                                  |                         |   |          |            |              |
|     |  |          |             |          |             |       |                    | 430 | Interest & Inv Inc            | 3,310,307   | 3,423,238   | 112,931                            | 3,423,238   |                                  |                         |   |          |            |              |
|     |  |          |             |          |             |       |                    |     |                               | 57,820,129  | 57,933,060  | 112,931                            | 57,933,060  | 54,509,822                       | 52,163,043              | 2,346,779                                   | -        | 931,806    | 1,414,973    |
|     |  |          |             |          |             |       |                    |     | Total                         | 413,456,414 | 413,979,821 | 523,407                            | 413,979,821   | 409,996,109                      | 383,164,898             | 26,831,211                                  | 452,090  | 2,842,892  | 23,536,229   |



| City and County of San Francisco         |  |                             |             |               |                             |                 |                        |                      |  |                                      |             |                                     |   |                                  |                         |   |          |            |              |  |  |
|--|--|-----------------------------|-------------|---------------|-----------------------------|-----------------|------------------------|----------------------|--|--------------------------------------|-------------|-------------------------------------|---|----------------------------------|-------------------------|---|----------|------------|--------------|--|--|
| General Obligation Bonds Project Summary |  |                             |             |               |                             |                 |                        |                      |  |                                      |             |                                     |   |                                  |                         |   |          |            |              |  |  |
| April 30, 2024                           |  |                             |             |               |                             |                 |                        |                      |  |                                      |             |                                     |   |                                  |                         |   |          |            |              |  |  |
|  | Electorate Authorized Date   | Authorized Amount           | Issued Date | Issued Amount | Series                      | Unissued Amount | Bond Project/ Sub-fund | Char (A)             | Description                                    | Budget (B)                           | Actual (C)  | Variance (D) =(C-B) <sup>(13)</sup> | Total Available (E) = (C) for CH 300/800 + (B) for other CH | Appropriation (F) <sup>(7)</sup> | Actual Expenditures (G) | Balance H= (F-G) (See Balance of Breakdown) | Reserved | Encumbered | Unencumbered |  |  |
| [14]                                     | 2020 Earthquake Safety and Emergency Response Bonds  |                             |             |               |                             |                 | 14)                    | 10036824, 10013164   |  | Managed by DPW & Rec & Park          |             |                                     |   |                                  |                         |   |          |            |              |  |  |
|  | 03/03/20   | 628,500,000                 | 3/30/21     | 80,715,000    | S2021B-1,B-2                |                 | 15512                  | 480                  | Bond Proceeds                                  | 60,496,045                           | 60,496,045  | -                                   | 60,496,045  |                                  |                         |   |          |            |              |  |  |
|  |  |                             | 8/5/21      | 87,090,000    | S2021E-1,E-2 <sup>(6)</sup> |                 | 15514                  | 480                  | Bond Proceeds                                  | 71,909,936                           | 71,909,936  | -                                   | 71,909,936  |                                  |                         |   |          |            |              |  |  |
|  |  |                             |             | 167,805,000   |                             | 460,695,000     |                        |                      | Total proceeds                                 | 132,405,981                          | 132,405,981 | -                                   | 132,405,981   |                                  |                         |   |          |            |              |  |  |
|  |  |                             |             |               |                             |                 |                        | 430                  | Interest & Inv Inc                             | 2,352,544                            | 3,566,228   | 1,213,684                           | 3,566,228   |                                  |                         |   |          |            |              |  |  |
|  |  |                             |             |               |                             |                 |                        |                      |  | 134,758,525                          | 135,972,209 | 1,213,684                           | 135,972,209   | 132,405,981                      | 66,225,991              | 66,179,990                                  | -        | 20,016,494 | 46,163,496   |  |  |
|  |  |                             |             |               |                             |                 | 10036892               |                      | Managed by PUC-Water                           |                                      |             |                                     |   |                                  |                         |   |          |            |              |  |  |
|  |  |                             |             |               |                             |                 | 26421                  | 493                  | Bond Procds Transfer from DPW                  | 20,040,000                           | 20,040,000  | -                                   | 20,040,000  |                                  |                         |   |          |            |              |  |  |
|  |  |                             |             |               |                             |                 | 26422                  | 493                  | Bond Procds Transfer from DPW                  | 15,030,000                           | 15,030,000  | -                                   | 15,030,000  |                                  |                         |   |          |            |              |  |  |
|  |  |                             |             |               |                             |                 |                        |                      | Total proceeds                                 | 35,070,000                           | 35,070,000  | -                                   | 35,070,000  |                                  |                         |   |          |            |              |  |  |
|  |  |                             |             |               |                             |                 |                        | 430                  | Interest & Inv Inc                             | 771,268                              | 1,092,214   | 320,946                             | 1,092,214   |                                  |                         |   |          |            |              |  |  |
|  |  |                             |             |               |                             |                 |                        |                      |  | 35,841,268                           | 36,162,214  | 320,946                             | 36,162,214  | 35,070,000                       | 19,783,389              | 15,286,611                                  | -        | 3,474,061  | 11,812,550   |  |  |
|  |  |                             |             |               |                             |                 |                        |                      |  | 170,599,793                          | 172,134,423 | 1,534,630                           | 172,134,423   | 167,475,981                      | 86,009,380              | 81,466,601                                  | -        | 23,490,555 | 57,976,046   |  |  |
| [15]                                     | 2020 Health and Recovery Bonds   |                             |             |               |                             |                 | 15)                    | 10037537, 09, 30, 64 |  | Managed by DPW, Rec & Park, HOM, DPH |             |                                     |   |                                  |                         |   |          |            |              |  |  |
|  | 11/03/20   | 487,500,000                 | 8/5/21      | 258,505,000   | S2021D-1,D-2 <sup>(6)</sup> |                 | 15513                  | 480                  | Bond Proceeds                                  | 258,282,524                          | 258,282,524 | -                                   | 258,282,524   |                                  |                         |   |          |            |              |  |  |
|  |  |                             | 4/11/23     | 28,785,000    | S2023A <sup>(9)</sup>       |                 | 15783                  | 480                  | Bond Proceeds                                  | 28,713,808                           | 28,713,808  | -                                   | 28,713,808  |                                  |                         |   |          |            |              |  |  |
|  |  |                             |             | 287,290,000   |                             | 200,210,000     |                        |                      | Total proceeds                                 | 286,996,332                          | 286,996,332 | -                                   | 286,996,332   |                                  |                         |   |          |            |              |  |  |
|  |  |                             |             |               |                             |                 |                        | 430                  | Interest & Inv Inc                             | 5,268,172                            | 8,629,962   | 3,361,790                           | 8,629,962   |                                  |                         |   |          |            |              |  |  |
|  |  |                             |             |               |                             |                 |                        |                      |  | 292,264,504                          | 295,626,294 | 3,361,790                           | 295,626,294   | 286,996,332                      | 93,501,372              | 193,494,960                                 | -        | 57,783,874 | 135,711,086  |  |  |
| [16]                                     | 2024 Affordable Housing Bonds  |                             |             |               |                             |                 |                        |                      |  |                                      |             |                                     |   |                                  |                         |   |          |            |              |  |  |
|  | 03/05/24   | 300,000,000 <sup>(10)</sup> |             |               |                             | 300,000,000     | 16)                    |                      | No bond issuance as of the date of this report |                                      |             |                                     |   |                                  |                         |   |          |            |              |  |  |
|  |  |                             |             |               |                             | Grand Total     |                        |                      |  |                                      |             |                                     |   |                                  |                         |   |          |            |              |  |  |
|  |  |                             |             |               |                             | 1,557,529,550   |                        |                      |  |                                      |             |                                     |   |                                  |                         |   |          |            |              |  |  |
| (1)                                      | The 2015A Seismic Safety Loan Program GOB was fully paid off on November 1, 2018.  |                             |             |               |                             |                 |                        |                      |  |                                      |             |                                     |   |                                  |                         |   |          |            |              |  |  |
| (2)                                      | The GOB 2016 Social Bonds-Affordable Housing S2020C was issued on December 8, 2020 under the 1992 Seismic Safety Loan Program authorization as revised by Prop C on November 8, 2016. The budgeted bond proceeds was net of underwriter's discount of \$206,111.   |                             |             |               |                             |                 |                        |                      |  |                                      |             |                                     |   |                                  |                         |   |          |            |              |  |  |
| (3)                                      | Interest revenue for 2008 Clean & Safe Neighborhood Parks GOB were appropriated for project use.   |                             |             |               |                             |                 |                        |                      |  |                                      |             |                                     |   |                                  |                         |   |          |            |              |  |  |
| (4)                                      | Interest revenue for 2008 SFGH GOB Series 2009A, 2010A, 2010C, 2010D and 2014A was appropriated for project use.   |                             |             |               |                             |                 |                        |                      |  |                                      |             |                                     |   |                                  |                         |   |          |            |              |  |  |
| (5)                                      | Interest revenue for 2012 Clean & Safe Neighborhood Parks GOB were appropriated for project use.   |                             |             |               |                             |                 |                        |                      |  |                                      |             |                                     |   |                                  |                         |   |          |            |              |  |  |
| (6)                                      | The GOB 2014 Transportation and Road Improvement S2021C-1, 2, 2020 Health and Recovery S2021D-1,2 and 2020 Earthquake Safety and Emergency Response S2021E-1,2 were issued on August 5, 2021 with par value of \$122,785,000, \$258,505,000 & \$87,090,000, respectively.  |                             |             |               |                             |                 |                        |                      |  |                                      |             |                                     |   |                                  |                         |   |          |            |              |  |  |
| (7)                                      | The Appropriation "F" on Column U includes Budgeted Reserves for Capital Improvements and General Reserve.   |                             |             |               |                             |                 |                        |                      |  |                                      |             |                                     |   |                                  |                         |   |          |            |              |  |  |
| (8)                                      | The Interest and Investment Income budget amounts will be trued up to actual amounts at year-end. Interest revenue of \$2,282,333 on the 2010 Earthquake Safety and Emergency Response Bonds Series 2010E, 2012A, 2012E, 2013B, 2014C and S2016C, and interest revenue of \$12,007,950 on the 2014 Earthquake Safety and Emergency Response Bonds Series 2014D, 2016D and 2018C has been appropriated for project use. |                             |             |               |                             |                 |                        |                      |  |                                      |             |                                     |   |                                  |                         |   |          |            |              |  |  |
| (9)                                      | The GOB S2023A (Health & Recovery), Series 2023B (Embarcadero Seawall Earthquake Safety), and Series 2023C (Social Bonds-Affordable Housing) were issued on April 11, 2023 with the par value of \$28,785,000, \$39,020,000, and \$170,780,000, respectively.  |                             |             |               |                             |                 |                        |                      |  |                                      |             |                                     |   |                                  |                         |   |          |            |              |  |  |
| (10)                                     | On March 5, 2024, the voters of City and County of San Francisco approved by more than two third votes the issuance of \$300.0 million of Affordable Housing (Measure A) General Obligation Bonds.   |                             |             |               |                             |                 |                        |                      |  |                                      |             |                                     |   |                                  |                         |   |          |            |              |  |  |