WORKFORCE DIRECTOR'S REPORT

Ken Nim, CityBuild DirectorOffice of Economic and Workforce Development

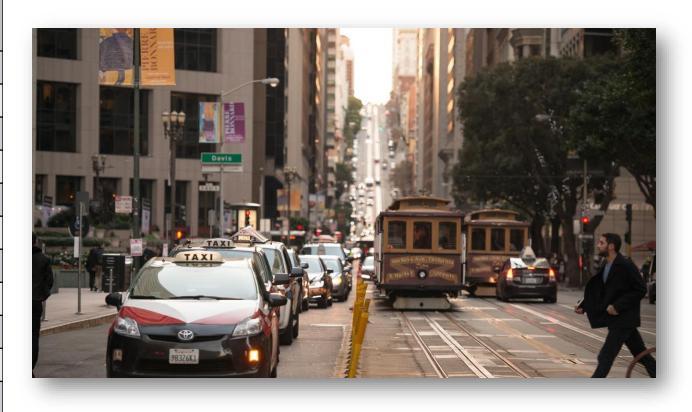
Prepared for Workforce Investment San Francisco (WISF)





ECONOMIC INDICATORS – UNEMPLOYMENT RATE

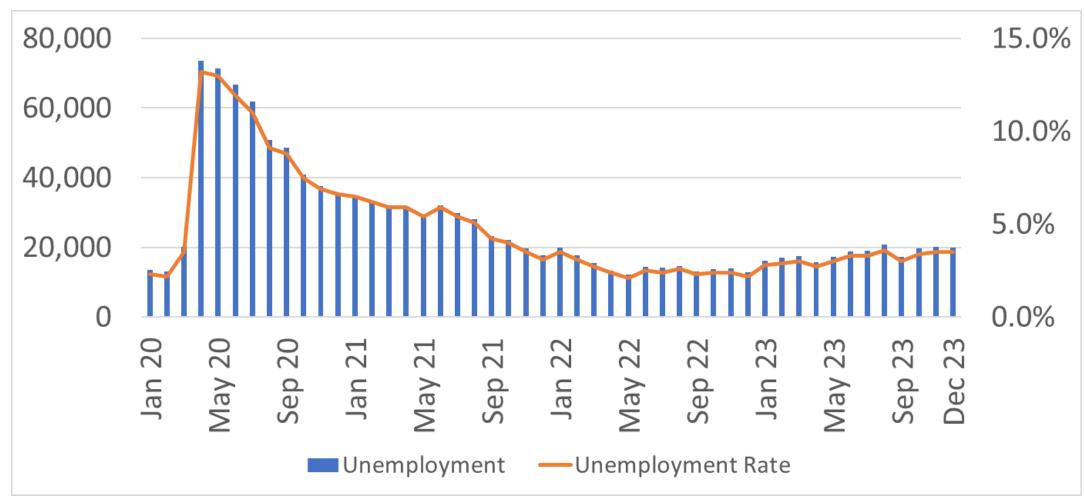
| SF Unemployment Rate | | | | | | |
|----------------------|--------------|------|--|--|--|--|
| SF County | Unemployment | Rate | | | | |
| Dec 2022 | 11,700 | 2.0% | | | | |
| Jan 2023 | 16,200 | 2.8% | | | | |
| Feb 2023 | 17,100 | 2.9% | | | | |
| Mar 2023 | 17,400 | 3.0% | | | | |
| Apr 2023 | 15,700 | 2.7% | | | | |
| May 2023 | 17,200 | 3.0% | | | | |
| Jun 2023 | 18,800 | 3.3% | | | | |
| Jul 2023 | 19,100 | 3.3% | | | | |
| Aug 2023 | 20,800 | 3.6% | | | | |
| Sep 2023 | 17,200 | 3.0% | | | | |
| Oct 2023 | 19,700 | 3.4% | | | | |
| Nov 2023 | 20,100 | 3.5% | | | | |
| Dec 2023 | 20,000 | 3.5% | | | | |







ECONOMIC INDICATORS – UNEMPLOYMENT RATE



Source: CA EDD, US Bureau of Labor Statistics

*Preliminary



ECONOMIC INDICATORS – CHANGE IN EMPLOYMENT

Change in Area Employment Since December 2019 by Industry SF Metro District (SF + San Mateo Counties)

| Industry | Dec 2019 | Dec 2023* | Change Since Dec 2019 | % Change Since Dec 2019 |
|-------------------------------------|-----------|-----------|--------------------------|----------------------------|
| Mining, Logging, & Construction | 43,100 | 39,900 | (3,200) | -7% |
| Manufacturing | 39,100 | 38,900 | (200) | -0.51% |
| Trade, Transportation, & Utilities | 159,000 | 139,900 | (19,100) | -12% |
| Information | 100,700 | 122,800 | 22,100 | 22% |
| Financial Activities | 87,400 | 88,700 | 1,300 | 1% |
| Professional & Business Services | 297,900 | 312,800 | 14,900 | 5% |
| Private Education & Health Services | 149,000 | 169,800 | 20,800 | 14% |
| Leisure & Hospitality | 150,200 | 129,800 | (20,400) | -14% |
| Other Services | 41,700 | 39,400 | (2,300) | -6% |
| Government | 132,700 | 138,900 | 6,200 | 5% |
| Farm | 1,600 | 2,000 | 400 | 25% |
| TOTAL | 1,202,400 | 1,222,900 | 20,500 | 1.70% |

Source: CA EDD, US Bureau of Labor Statistics

*Preliminary



ECONOMIC INDICATORS – CHANGE IN EMPLOYMENT

Change in Area Employment Since September 2023 by Industry SF Metro District (SF + San Mateo Counties)

| Industry | Sep 2023* | Dec 2023* | Change Since Sep 2023 | % Change Since Sep 2023 |
|-------------------------------------|-----------|-----------|--------------------------|----------------------------|
| Mining, Logging, & Construction | 40,000 | 39,900 | (100) | -0.25% |
| Manufacturing | 38,900 | 38,900 | - | 0.00% |
| Trade, Transportation, & Utilities | 136,900 | 139,900 | 3,000 | 2.19% |
| Information | 124,800 | 122,800 | (2,000) | -1.60% |
| Financial Activities | 89,800 | 88,700 | (1,100) | -1.22% |
| Professional & Business Services | 313,500 | 312,800 | (700) | -0.22% |
| Private Education & Health Services | 166,100 | 169,800 | 3,700 | 2.23% |
| Leisure & Hospitality | 129,300 | 129,800 | 500 | 0.39% |
| Other Services | 39,000 | 39,400 | 400 | 1.03% |
| Government | 137,000 | 138,900 | 1,900 | 1.39% |
| Farm | 2,000 | 2,000 | - | 0.00% |
| TOTAL | 1,217,300 | 1,222,900 | 5,600 | 0.46% |

Source: CA EDD, US Bureau of Labor Statistics

*Preliminary



COMMUNITY HIGHLIGHTS



Bay Area Jobs First Collaborative

CALIFORNIA JOBS FIRST

REGIONAL PLAN PART 1



UBMITTED TO:



DECEMBER 2023



COMMUNITY HIGHLIGHTS







COMMUNITY HIGHLIGHTS



Thursday, February 29, 10 AM - 1 PM

Goodwill San Francisco Office 750 Post Street San Francisco, CA 94109

RSVP

workforce.oewd.org/Saluhall-Hiring-Event















DISCUSSION

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