



February 16, 2024

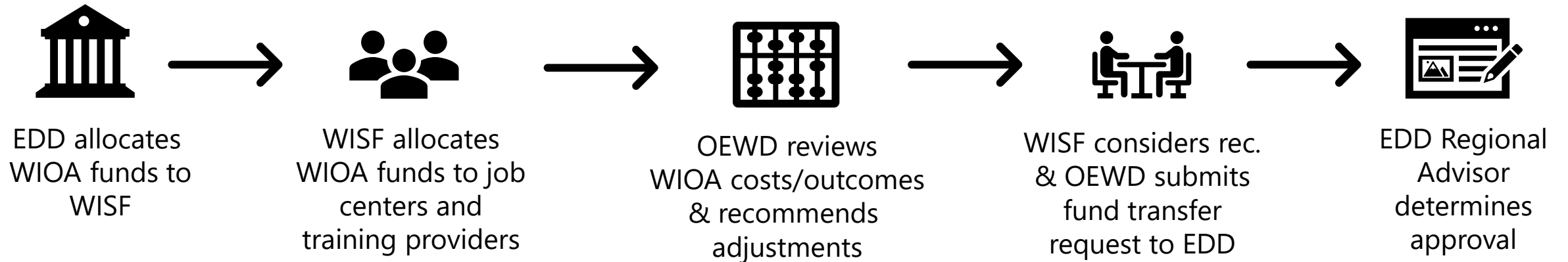
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# WIOA Fund Transfer Request

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Prepared for  
Workforce Investment San Francisco  
Executive Committee

# WIOA Fund Transfer Process



**Source Basis:**

Workforce Innovation and Opportunity Act of 2014 (WIOA) Section 133(b)(4): *Allows local area to transfer funds between WIOA funding streams*

CA EDD Directive WSD22-09: *Describes process for re-allocation per EDD*

# FY 22-23 WIOA Funds Allocation

| WIOA Source               | Original Allocation | Original % of Total WIOA |
|---------------------------|---------------------|--------------------------|
| Title I Adult             | \$1,312,335         | 45%                      |
| Title I Dislocated Worker | \$1,612,315         | 55%                      |

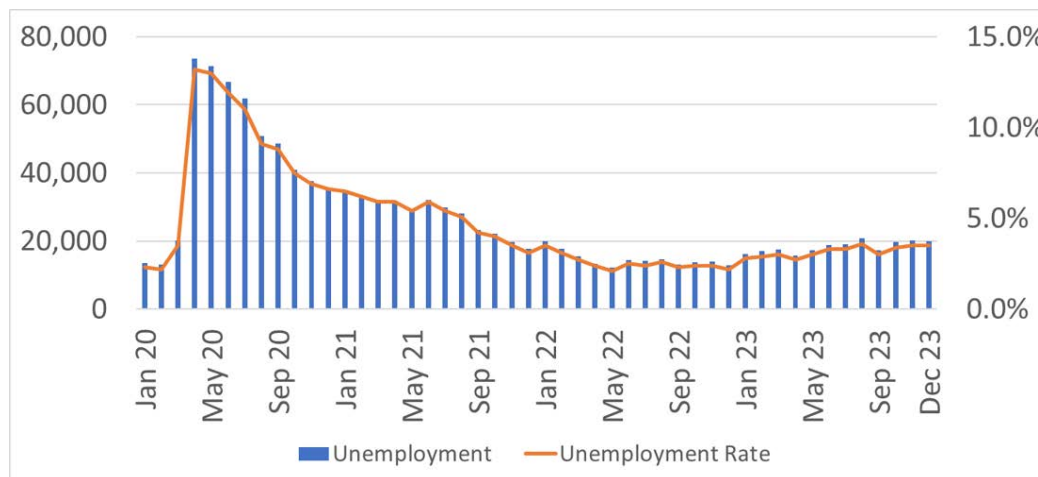
(4) TRANSFER AUTHORITY.—A local board may transfer, if such a transfer is approved by the Governor, up to and including 100 percent of the funds allocated to the local area under paragraph (2)(A) or (3), and up to and including 100 percent of the funds allocated to the local area under paragraph (2)(B), for a fiscal year between—  
(A) adult employment and training activities; and  
(B) dislocated worker employment and training activities.

# WIOA Fund Transfer Rationale

**Adult Enrollments: 71%**  
**DW Enrollments: 29%**



| TOTALS FOR PY 2022   | ADULT      | DW         |
|--|------------|------------|
| 1. Registered Participants Carried in from PY 2021                 | 103        | 47         |
| 2. New Registered Participants for PY 2022                         | 338        | 133        |
| 3. Total Registered Participants for PY 2022 (Line 1 plus 2)       | <b>441</b> | <b>180</b> |
| 4. Exiters for PY 2022   | 304        | 122        |
| 5. Registered Participants Carried Out to PY 2023 (Line 3 minus 4) | <b>137</b> | <b>58</b>  |



**"Full Employment" = 4.0%**  
**Unemployment Rate**

# FY 22-23 Revised Fund Allocation

|                                  | Original Allocation | Original % of Total WIOA | Allocation after Transfer | Transfer % of Total WIOA |
|----------------------------------|---------------------|--------------------------|---------------------------|--------------------------|
| <b>Title I Adult</b>             | \$1,312,335         | 45%                      | \$1,937,335               | 66%                      |
| <b>Title I Dislocated Worker</b> | \$1,612,315         | 55%                      | \$987,315                 | 34%                      |

# Action Requested

**OEWD requests that WISF approve the proposed request and application to transfer Workforce Innovation and Opportunity Act (WIOA) Title I Dislocated Worker (DW) Formula funds to WIOA Title I Adult Formula funds.**