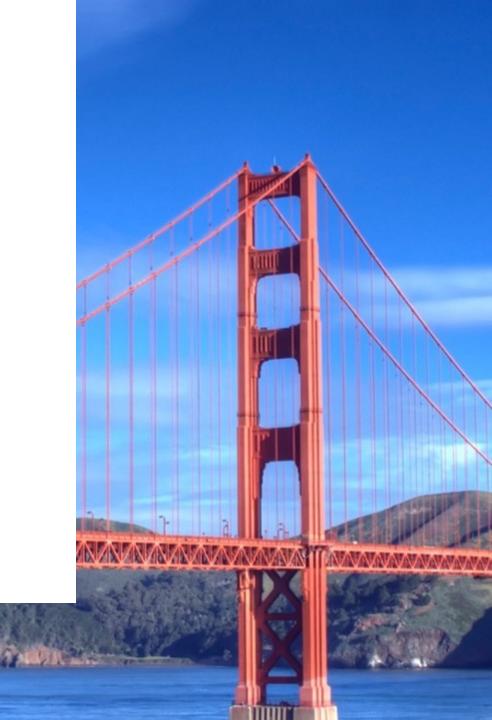


Saint Francis & St. Mary's Acquisition

Proposition Q Hearing before the San Francisco Health Commission

March 5, 2024



Transaction Structure

CommonSpirit and Dignity Health/
Dignity Community Care

[Private Non-Profit Corporations]

The Regents of the University of CA (UCSF Health)

[Public Trust/State Agency]

Current Structure

Structure After Closing

Private Non-Profit Corporation

Name Until Closing: Saint Francis Memorial Hospital Name After Closing: UCSF Health Community Hospitals

Name Until Closing: Saint Francis Memorial Hospital
Name After Closing: UCSF Health Saint Francis Hospital

[Licensed Hospital]

Name Until Closing: St. Mary's Medical Center Name After Closing: UCSF Health St. Mary's Hospital

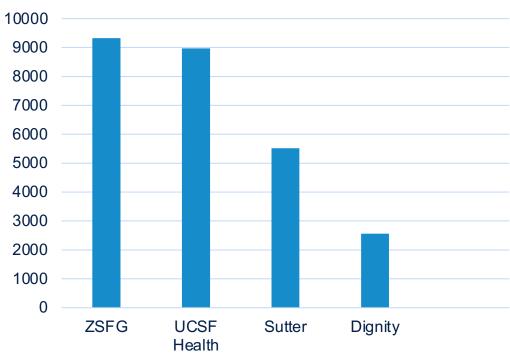
[Licensed Hospital]



UCSF Health's Commitment to Medi-Cal/Behavioral Health

- This transaction will help UCSF Health meet the needs of more underserved members of our community.
 - Dignity Health is currently the largest provider of Medi-Cal services in California.
 - UCSF Health sees almost as many Medi-Cal inpatients as ZSFGH and more than any other health system in San Francisco.
- UCSF Health Community Hospitals will honor our shared commitment to improving the health of vulnerable populations regardless of their ability to pay.

HCAI Medi-Cal Inpatient Volume in San Francisco (CY21)





UCSF Health's Commitment to Medi-Cal/Behavioral Health

- St. Mary's and Saint Francis will maintain their existing enrollments in the Medicare and Medi-Cal programs and will be operated as separately licensed general acute care facilities.
- UCSF Health Community Hospitals will ensure that following the closing of the proposed transaction, both Saint Francis and St. Mary's and their associated outpatient clinics:
 - Continue to participate in the Medi-Cal program as participating facilities;
 - Honor existing Medi-Cal managed care and other contracts that cover the provision of services to Medi-Cal beneficiaries; and
 - Maintain inpatient psychiatric and other behavioral health services for Medi-Cal beneficiaries.



