## Mayor's Office of Housing and Community Development

City and County of San Francisco



#### DISPLACED TENANT HOUSING PREFERENCE CERTIFICATE APPLICATION EXPIRING AFFORDABILITY RESTRICTION

Daniel Lurie Mayor

Daniel Adams
Director

# DTHP (Expiring Affordability Restrictions) Program Application Instructions

Thank you for your interest in applying for an affordable housing lottery preference certificate through the San Francisco Displaced Tenant Housing Preference Program (DTHP).

It is important to understand the guidelines for applying and qualifying for a DTHP certificate. For program details, please review the City and County of San Francisco Affordable Housing Lottery Preference Program Procedures Manual. It can be found on our website at: <a href="https://sfmohcd.org/lottery-preference-programs">https://sfmohcd.org/lottery-preference-programs</a>

You may submit a completed application packet and supporting documents in person, by mail, or by uploading it to the secure link below. Please be sure to include all required documents for all household members seeking a DTHP Certificate.

Online Submissions (This is the most secure and preferred way to submit your application) Upload using a Secure Link:

https://sfmohcd.app.box.com/f/8656cdbfca424c6f899a3a15d81d894d

#### **US Postal Service or In-Person Submissions**

DTHP Program
Mayor's Office of Housing and Community Development
1 South Van Ness, Fifth Floor
San Francisco, CA 94103

For specific questions regarding this program or completing the application please call (415) 701-5613. We will strive to return your call within 48 hours.

#### **DATA DISCLOSURE**

MOHCD strives to protect your personally identifiable information (PII) from loss, theft, misuse and unauthorized access and disclosure. PII includes your name, address, birthdate, race and ethnicity, gender, sexual orientation/identity, and household size and income. Also, PII is never included in reports, public documents or public websites, and can only be seen by authorized persons when it's necessary.



#### **EXPIRATION OF AFFORDABILITY RESTRICTIONS**

Use this form to apply for the DTHP certificate if you are an affordable housing tenant who will pay more than 40% of their income in rent due to the expiring affordability restrictions in your City sponsored building . All household members over the age of 18 are eligible however, please submit one application per household. For more detailed information about DTHP eligibility rules please visit <a href="http://sfmohcd.org/displaced-tenant-housing-preference-program-0.">http://sfmohcd.org/displaced-tenant-housing-preference-program-0.</a>

TODAY	/'S DATE:			_			
	NAME						
	Title	First Name		Лiddle Name	Last Nam	ре	
z	CURRENT ADDRESS		MAILING ADDRE	SS*	heck if same as urrent address		
MATIC	Street #.	Street Name	Street	Type Unit	Street # Street	Name Stree	et Type Unit
CONTACT INFORMATION	Address L	ine Two			Address Line Two	)	
TAC	City		State	Zip Code	City	State d the physical certificate	'
	Area Code	PHONE  Phone Number	Area Code		er EMAIL ADDR	ESS	
						(Name & Pho	ne Number)
ORMATION	expired?	rent address the YES NO	)			restrictions are due	e to or have
Ĕ	ADDDDESS	14/1/EDE DESE	OTIONIC EVE	DED	DATE OF DENIE	A FEODS 4 S. F	LICINIO LUCTORY
DISPLACEMENT INFORMATION		Street Name		Type Unit	DATE OF RENT INCREASE NOTIFICATION	AFFORDABLE HO Date of Move In	DUSING HISTORY  Date of  Move Out



#### **EXPIRATION OF AFFORDABILITY RESTRICTIONS**

Include ALL members of your household, regardless of age.

HOUSEHOLD	LEGAL NAME		DATE OF BIRTH	
MEMBER	First Middle Last		Month Day	Year
#1	OCCUPATION:		ON LEASE?	
Primary			Yes □ No □	
Applicant	MARRIED OR DOMESTIC PARTNERED?	DEPENDENT?	IN SCHOOL?	
	Yes □ No □	Yes □ No □	Yes □ No □	
Household Me	ember 2			
	LEGAL NAME		DATE OF BIRTH	
HOUSEHOLD	First Middle Last		Month Day	Year
MEMBER	OCCUPATION:		ON LEASE?	
#2			Yes □ No □	
π2	MARRIED OR DOMESTIC PARTNERED?	DEPENDENT?	IN SCHOOL?	
	Yes □ No □	Yes □ No □	Yes □ No □	
	RELATIONSHIP TO HEAD OF HOUSEHOL	LD:		
Household Me	ember 3			
	LEGAL NAME		DATE OF BIRTH	
HOUSEHOLD	First Middle Last		Month Day	Year
MEMBER	OCCUPATION:		ON LEASE?	
#3			Yes □ No □	
	MARRIED OR DOMESTIC PARTNERED?	DEPENDENT?	IN SCHOOL?	
	Yes □ No □	Yes □ No □	Yes □ No □	
	RELATIONSHIP TO HEAD OF HOUSEHOL	LD:		
Household Me	ember 4			
	LEGAL NAME		DATE OF BIRTH	
HOUSEHOLD	First Middle Last		Month Day	Year
MEMBER	OCCUPATION:		ON LEASE?	
#4			Yes □ No □	
"	MARRIED OR DOMESTIC PARTNERED?	DEPENDENT?	IN SCHOOL?	
	Yes □ No □	Yes □ No □	Yes □ No □	
	RELATIONSHIP TO HEAD OF HOUSEHOL			
(If you need to	o add more household members, please a	ttach a separate sh	neet to this application	on)
		Total	Household Size	



# HOUSEHOLD EMPLOYMENT AND INCOME

# DISPLACED TENANT HOUSING PREFERENCE CERTIFICATE APPLICATION

#### **EXPIRATION OF AFFORDABILITY RESTRICTIONS**

"HH#" = Using the first two pages, enter the number for the corresponding Household Member

<b>EMPLOYMENT AND INCOME:</b> Please provide the following information for each household member over						
the ag	the age of 18. Household members with more than one source of income, should list each one separately.					
НН#	HH# Type of Income Received Employer Name & Occupation or Title			Start Date	End Date	Gross Annual Income
	□ Employment					\$
	□ Employment □ Retirement/Pension □ Self-Employment □ Social Security □ Unemployment □ Public Assistance □ Other: Click or tap here to enter text.					\$
	□ Employment □ Retirement/Pension □ Self-Employment □ Social Security □ Unemployment □ Public Assistance □ Other: Click or tap here to enter text.					\$
	□ Employment □ Retirement/Pension □ Self-Employment □ Social Security □ Unemployment □ Public Assistance □ Other: Click or tap here to enter text. □ Other: Click or tap here to enter text.					\$
TOTAL GROSS ANNUAL INCOME						

#### **INCOME FROM LIQUID ASSETS**

Important: You must list every cash account that shows a household member as an account holder including joint accounts, custodial accounts for minors, and other accounts on which a household member's name appears. Liquid asset accounts include, but are not limited to, checking and savings accounts, Certificates of Deposit, Mutual Funds, stocks, bonds, trust funds, limited liability investments, and any other account in which money is saved. If money is not saved in an institution (e.g. it is saved at home), applicants must list this amount, as well. Do not include material assets such as cars or boats. Failure to list all accounts will disqualify your household. Attach additional sheets if necessary.

"HH #" = Using the first two pages, enter the number for the corresponding Household Member

HH #	Name of Institution (bank name, etc.)	Last 4 Digits of Account Number	Type of Asset (e.g: bank account, savings account, CD, mutual fund, trust fund, gift, etc.)	Current Cash Value of Asset
				\$
				\$
				\$
				\$
				\$
				\$
	Total	Household Liquid	Assets (do not include retirement):	\$



#### EXPIRATION OF AFFORDABILITY RESTRICTIONS

## THE FOLLOWING QUESTIONS APPLY TO THE ENTIRE HOUSEHOLD (Response Required):

URES	Does any household member have an ownership interest in the last provide name of business:	,	☐ Yes ☐ No
DISCLOS	Has any household member appeared on title for a housing date of this application?  If yes, enter name(s):		☐ Yes ☐ No
HOUSEHOLD DISCLOSURES	Is any household member using a Section 8 Housing Choice other form of housing assistance as a payment of rent?	Youcher or Certificate, or any	☐ Yes ☐ No
Ĭ	If yes, what type of housing assistance do you receive? Please provide recipient's name(s):		
	HOUSEHOLD CERTIFICATION AND SIGNATURES		
TERMS AND SIGNATURES	THE INFORMATION ON THIS FORM WILL BE USED TO DETERMIN MY/OUR HOUSEHOLD. I/WE HAVE PROVIDED EACH HOUSEHOLD ANNUAL INCOME. I/WE HAVE ALSO DISCLOSED ALL ASSETS HEI HAVE PROVIDED DOCUMENTATION THEREOF. UNDER PENALTIE PRESENTED IN THIS APPLICATION IS TRUE AND MADE FOR THE HOUSING PREFERENCE CERTIFICATE THROUGH THE CITY AND COBTAINED FROM ANY SOURCE NAMED IN THIS APPLICATION. I FALSE STATEMENTS CONCERNING THIS APPLICATION CONSTITUTIONAL OF THIS APPLICATION.  Further, I and the household members named on this ap affordability restrictions are set to or have expired.  Please Note: The City and County of San Francisco is subject Government Code Section 6250, et seq. The Public Records Ac City in the course of conducting the public's business are public must make available for inspection and copying by the public including dates of birth, social security numbers and bank accounts the signed by all applicants the "HH#" = Household Member Number	D MEMBER'S ACCEPTABLE VERIFICATION TO BY EACH PERSON LISTED ON THE APPES OF PERJURY, I/WE CERTIFY THAT THE PURPOSE OF APPLYING FOR A DISPLACE OUNTY OF SAN FRANCISCO. VERIFICATION WE FULLY UNDERSTAND THAT TO KNOW ITES AN ACT OF FRAUD AND WILL RESULT Plication have been notified that the to the requirements of the California to the provides that virtually all documents ecords which the City, subject to certain and MOHCD will not disclose personal second numbers.	PLICATION, AND INFORMATION INF
	1		
	Applicant's Signature Appl	licant's Printed Name	Date
	Applicant's Signature Appl	licant's Printed Name	Date
	Applicant's Signature Appl	icant's Printed Name	Date
	Applicant's Signature Appl	icant's Printed Name	Date



#### **EXPIRATION OF AFFORDABILITY RESTRICTIONS**

#### **DTHP-EAR DOCUMENTATION CHECKLIST**

The following documentation is due for each household member who is 18 years old or older.

	The following documentation is due for each household member who is 18	l .			
		HH member	HH member	HH member	HH member
Но	usehold Last Name:	#1	#2	#3	#4
1.	IDENTIFICATION: Please provide a copy of a valid government-issued				
	ID.				
2.					
	If you filed a Federal Income Tax form, submit:				
	<ul> <li>Signed and dated copies of last 1 year of Federal Income Tax</li> </ul>				
	Returns (IRS Form 1040 or 1040EZ or 1040A form)				
	Include all SCHEDULES, attachments, and W-2 form(s)				
PLE	EASE NOTE: WE DO NOT ACCEPT TAX TRANSCRIPTS IN LIEU OF TAX RETURNS				
	If you did NOT file a recent Federal Income Tax form, you must:				
	<ul> <li>Complete the attached Income Tax Declaration and submit it with</li> </ul>				
	documents to support your claim.				
	If you are applying between January 1st and April 15th, you must:				
	<ul> <li>Submit the most recent Federal Income Tax Form filed, and</li> </ul>				
	provide W-2 form(s) for the year you are about to file.				
3.	INCOME				
	If you work and receive paystubs, submit:				
	<ul> <li>Copies of the 2 most recent and consecutive paystubs and/or</li> </ul>				
	income statements.				
	<ul> <li>If hired recently, provide Employment Offer Letter.</li> </ul>				
	If you receive severance pay, Social Security, unemployment benefits,				
	retirement income, disability, public assistance, or the like, submit				
	the:				
	Most recent benefits or award letter stating your income.				
	If you are Self-Employed, you must:				
	Complete the attached Self-Employed Declaration form and attach				
	your Year to Date Profit and Loss statement plus the past 2 years of				
	federal income tax returns.				
	If you are Unemployed and have ZERO income, you must:				
	<ul> <li>Complete the attached Unemployment Declaration</li> </ul>				
4.	ASSETS				
	<ul> <li>Copies of 2 most recent and consecutive official bank and asset</li> </ul>				
	statements for <u>ALL</u> accounts and include <u>ALL</u> pages.				
	A written explanation and supporting documentation for deposits				
	totaling \$500 or more, not including your documented employment.				
5.	Housing Assistance Documentation				
	If you receive a subsidy or have a housing voucher, you must:  Submit most recent document stating eligibility for housing				
	assistance voucher or subsidy				
	assistance voacher or subsidy				



## These optional questions will <u>not</u> affect your eligibility in any way.

Questions should be answered by the Head of Household. Your individual answers are kept completely confidential and used only for statistical purposes.

#### Head of Household:

Which best describes your gender? (Check one that best		Which best describes your sexual orientation or sexual identity?		
describes your current gender identity)		(Check one)		
Female		Bisexual		
		Gay/ Lesbian/Same-Gender Loving		
		Questioning/Unsure		
		☐ Straight/ Heterosexual		
		Not listed - please specify:		
Which best describes your ethnicity? (select of	one)	<u> </u>		
O Hispanic/Latino	O Not Hispanic/La	atino		
Which best describes your race? (select one)				
O American Indian/Alaskan Native	O American India	n/Alaskan Native <u>and</u> Black/African American		
O Asian	O American India	n/Alaskan Native <u>and</u> White		
O Black/African American	O Asian <u>and</u> White	e		
O Native Hawaiian/Other Pacific Islander	O Black/African A	merican <u>and</u> White		
<b>○</b> White	O Other/Multiracial			
lousehold Member 2: Which best describes your gender? (Check on	e that best	Which best describes your sexual orientation or sexual identity?		
describes your current gender identity)		(Check one)		
Female		Bisexual		
Male		Gay/ Lesbian/Same-Gender Loving		
Genderqueer/Gender Non-binary		Questioning/Unsure		
Trans Female		Straight/ Heterosexual		
Trans Male		Not listed - please specify:		
Not listed – please specify:				
Which best describes your ethnicity? (select of	one)			
O Hispanic/Latino	O Not Hispanic/La	atino		
Which best describes your race? (select one)				
O American Indian/Alaskan Native	O American India	n/Alaskan Native <u>and</u> Black/African American		
O Asian	O American India	n/Alaskan Native <u>and</u> White		
O Black/African American	O Asian <u>and</u> White	e		
O Native Hawaiian/Other Pacific Islander	O Black/African A	merican <u>and</u> White		
O White	O Other/Multiraci	al		

## **Household Member 3:**

ich best describes your gender? (Check one that best		Which best describes your sexual orientation or sexual identity?					
describes your current gender identity)		(Check one)  Bisexual					
Female							
☐ Male ☐ Genderqueer/Gender Non-binary ☐ Trans Female		Gay/ Lesbian/Same-Gender Loving Questioning/Unsure Straight/ Heterosexual					
					Trans Male		Not listed - please specify:
					Not listed – please specify:		
Which best describes your ethnicity? (select o	-						
O Hispanic/Latino	O Not Hispanic/La	atino					
Which best describes your race? (select one)							
O American Indian/Alaskan Native	O American Indian	n/Alaskan Native <u>and</u> Black/African American					
O Asian	O American India	n/Alaskan Native <u>and</u> White					
O Black/African American	O Asian <u>and</u> White	2					
O Native Hawaiian/Other Pacific Islander	O Black/African Ar	merican <u>and</u> White					
O White	O Other/Multiraci	cial					
lousehold Member 4:							
Which best describes your gender? (Check or	e that best	Which best describes your sexual orientation or sexual identity?					
describes your current gender identity)		(Check one)					
Female		Bisexual					
Male		Gay/ Lesbian/Same-Gender Loving					
Genderqueer/Gender Non-binary		Questioning/Unsure					
Trans Female		Straight/ Heterosexual					
Trans Male		Not listed - please specify:					
Not listed – please specify:							
Which best describes your ethnicity? (select of	one)						
O Hispanic/Latino	O Not Hispanic/La	atino					
Which best describes your race? (select one)							
O American Indian/Alaskan Native	O American Indian	n/Alaskan Native <u>and</u> Black/African American					
O Asian	O American India	n/Alaskan Native <u>and</u> White					
O Black/African American	O Asian <u>and</u> White	2					
O Native Hawaiian/Other Pacific Islander	O Black/African Ar	merican <u>and</u> White					
○ White	O Other/Multiracia	al					

## **EXPIRATION OF AFFORDABILITY RESTRICTIONS**

## **INCOME TAX DECLARATION**

If you were not required by law to file Federal Income Tax returns, complete this form.

I/We (enter name(s) here)	
hereby certify that I/we was/were not required	by law to file a Federal Income Tax Return
for the following year(s)	
for the reason(s) below:	
Please note you may be asked to fill out the Fed Return from the Internal Revenue Service.	deral form 4506-T, the Request for Transcript of Tax
is true and accurate to the best of my knowle representations herein constitutes an act of frau	f perjury, that the information presented in this Declaration edge and belief. I further understand that providing false d. I/(We) acknowledge and understand that this declaration old's eligibility for a Displaced Tenant Housing Preference
Certificate through the City and County of San Fr	ancisco.
Dated:	Signature of Applicant
	Signature of Applicant
Datad	
Dated:	Signature of Applicant

## **EXPIRATION OF AFFORDABILITY RESTRICTIONS**

## **SELF-EMPLOYED DECLARATION**

If you are self-employed, complete this form.

I (name here)	
am currently self-employed. Attached to this declaration is my Year-To-Date Profit and Loss	
Statement which is a true and accurate reflection of my income.	
I have been self-employed since (month and year):	
Thave been sen-employed since (month and year).	
This declaration must be accompanied by a signed and dated Year-To-Date Profit and Loss Statement. The Profit and Loss Statement must be modeled on Schedule C of the most currently available federal income tax form. If you need help creating a Profit and Loss Statement, please contact Home SF for application assistance at 415.202.5464 or at <a href="mailto:info@homesanfrancisco.org">info@homesanfrancisco.org</a> .	
By signing below, I certify, under penalty of perjury, that the information presented in this Declaration true and accurate to the best of my knowledge and belief. I further understand that providing farepresentations herein constitutes an act of fraud. I acknowledge and understand that this declaration to be used to determine my household's eligibility for a Displaced Tenant Housing Preference Certificathrough the City and County of San Francisco.	lse will
Dated:	
Signature of Applicant	

## **EXPIRATION OF AFFORDABILITY RESTRICTIONS**

## **UNEMPLOYMENT DECLARATION**

If you are currently unemployed or do not work, complete this form.

This Declaration is to be signed by each household member 18 years of age and older with no employment income.
I (name here) am not presently employed and am not currently receiving any income. I am <u>NOT</u> eligible to apply for unemployment benefits and have had no other type of compensation.
Please read carefully and complete all statements that apply:
☐ I am not presently employed and do not anticipate becoming employed within the next twelve (12) months.
☐ I am not presently employed, but I am seeking employment. Based on my past work experience, skills, and income history, I expect to earn \$ yearly.
<ul> <li>□ I am not working, but will begin a new employment opportunity soon.</li> <li>❖ Please attach supporting documents, such as a job offer letter or contract for future employment and anticipated income if available.</li> <li>❖ Please provide the following information.</li> <li>Expected Start Date</li> <li>Hourly Rate</li> </ul>
Number of hours per week Annual Salary
By signing below, I certify, under penalty of perjury, that the information presented in this Declaration is true and accurate to the best of my knowledge and belief. I further understand that providing false representations herein constitutes an act of fraud. I acknowledge and understand that this declaration will be used to determine my household's eligibility for a Displaced Tenant Housing Preference Certificate through the City and County of San Francisco.
Dated:
Signature of Applicant