

# City & County of San Francisco

## OUTSTANDING LONG-TERM OBLIGATIONS

(As of December 31, 2023)

### General Obligation Bonds

Issue Name <sup>1</sup>	Dated Date	Original Par Amount	Outstanding Principal	Final CUSIP	Final Maturity
Series 2007 (Seismic Safety Loan Program (SSLP), 1992)	03/13/07	\$30,315,450	\$12,172,632	797646HA7	2031
Series 2010C (SFGH & Trauma Center Earthquake Safety, 2008)	03/24/10	173,805,000	117,950,000	797646NH5	2030
Series 2010D (Clean & Safe Neighborhood Parks, 2008)	03/24/10	35,645,000	24,190,000	797646NU6	2030
Refunding Series 2015-R1	02/25/15	293,910,000	164,190,000	797646B39	2030
Series 2015B (Transportation & Road Improvement Bonds, 2014)	07/14/15	67,005,000	33,740,000	797646D78	2035
Series 2016A (Clean & Safe Neighborhood Parks, 2008)	02/02/16	8,695,000	5,735,000	797646G34	2035
Series 2016B (Clean & Safe Neighborhood Parks, 2012)	02/02/16	43,220,000	18,620,000	797646J72	2035
Series 2016C (Earthquake Safety & Emergency Response, 2010)	04/20/16	25,215,000	17,190,000	797646M37	2035
Series 2016D (Earthquake Safety & Emergency Response, 2014)	04/20/16	109,595,000	58,000,000	797646P75	2035
Series 2016E (Road Repaving & Street Safety, 2011)	04/20/16	44,145,000	30,095,000	797646S31	2035
Series 2016F (Affordable Housing, 2015)	11/01/16	75,130,000	38,780,000	797646U20	2036
Series 2017A (Public Health and Safety, 2016)	02/01/17	173,120,000	96,445,000	797646W69	2036
Series 2018A (Clean & Safe Neighborhood Parks, 2012)	04/03/18	76,710,000	37,480,000	797646Z41	2037
Series 2018B (Transportation & Road Improvement Bonds, 2014)	04/03/18	174,445,000	85,235,000	7976462Q8	2037
Series 2018C (Earthquake Safety & Emergency Response, 2014)	05/23/18	189,735,000	116,640,000	7976464X1	2038
Series 2018D (Affordable Housing, 2015)	05/23/18	142,145,000	85,790,000	7976463G9	2038
Series 2018E (Public Health and Safety, 2016)	05/23/18	49,955,000	31,030,000	7976464C7	2038
Series 2019A (Preservation & Seismic Safety (PASS), 2016)	02/26/19	72,420,000	68,700,000	7976465R3	2058
Series 2019C (Affordable Housing, 2015)	10/17/19	92,725,000	21,845,000	7976466N1	2039
Refunding Series 2020-R1 <sup>2</sup>	05/07/20	195,250,000	154,940,000	7976467D2	2035
Series 2020B (Transportation & Road Improvement Bonds, 2014)	09/30/20	135,765,000	100,450,000	7976468B5	2040
Series 2020D-1 (Public Health and Safety, 2016)	11/03/20	111,925,000	77,650,000	79773KBA1	2045
Series 2020C (Preservation & Seismic Safety (PASS), 2016)	12/08/20	102,580,000	93,580,000	79773KBV5	2060
Series 2021A (Affordable Housing, 2019)	03/30/21	254,585,000	168,425,000	79773KDV3	2046
Series 2021B-1 (Earthquake Safety & Emergency Response, 2020)	03/30/21	69,215,000	64,335,000	79773KCW2	2046
Refunding Series 2021-R1	05/06/21	91,230,000	75,990,000	79773KEQ3	2033
Refunding Series 2021-R2 (Forward Delivery)	09/16/21	86,905,000	43,585,000	79773KEC4	2028
Series 2021C-1 (Transportation & Road Improvement Bonds, 2014)	08/05/21	104,785,000	83,230,000	79773KFR0	2046
Series 2021D-1 (Health & Recovery, 2020)	08/05/21	194,255,000	164,395,000	79773KGT5	2046
Series 2021E-1 (Earthquake Safety & Emergency Response, 2020)	08/05/21	74,090,000	59,520,000	79773KHW7	2046
Refunding Series 2022-R1	05/18/22	327,300,000	302,060,000	79773KJK1	2034
Series 2023A (Health & Recovery, 2020)	04/11/23	28,785,000	28,785,000	79773KKL7	2048
Series 2023C (Affordable Housing, 2019)	04/11/23	170,780,000	107,025,000	79773KLP7	2048
<b>Total General Obligation Bonds</b>		<b>\$3,825,385,450</b>	<b>\$2,587,797,632</b>		

#### Paying Agent Contact Information

1. The City Treasurer acts as Paying Agent except as otherwise noted

City and County of San Francisco Treasurer  
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2. Wilmington Trust, National Association  
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# City & County of San Francisco

## OUTSTANDING LONG-TERM OBLIGATIONS

(As of December 31, 2023)

### Certificates of Participation

Issue Name	Dated Date	Original Par Amount	Outstanding Principal	Final CUSIP	Final Maturity
Series 2009D - Taxable BABs (525 Golden Gate Avenue) <sup>1</sup>	10/07/09	\$129,550,000	124,975,000	79765DXK1	2041
Refunding Series 2011A (Moscone Center South) <sup>1</sup>	11/17/11	23,105,000	2,340,000	79765DZB9	2024
Series 2012A (Multiple Capital Improvement Projects) <sup>1</sup>	06/06/12	42,835,000	27,815,000	79765DA83	2036
Series 2013B - Non-AMT (Port Facilities Project) <sup>1</sup>	10/31/13	4,830,000	4,830,000	79765DB90	2038
Series 2013C - AMT (Port Facilities Project) <sup>1</sup>	10/31/13	32,870,000	19,935,000	79765DE63	2043
Refunding Series 2014-R2 (Juvenile Hall Project) <sup>1</sup>	05/01/14	33,605,000	21,395,000	79765DH86	2034
Series 2015A (War Memorial Veterans Building) <sup>1</sup>	07/22/15	112,100,000	110,250,000	79765DL73	2045
Series 2015B - Taxable (War Memorial Veterans Building) <sup>1</sup>	07/22/15	22,225,000	1,255,000	79765DM80	2024
Refunding Series 2015-R1 (City Office Buildings - Multiple Properties) <sup>1</sup>	10/29/15	123,600,000	97,940,000	79765DQ94	2040
Series 2016A - Taxable (War Memorial Veterans Building) <sup>1</sup>	06/22/16	16,125,000	9,750,000	79765DS92	2032
Series 2017A - Taxable (Hope SF) <sup>1</sup>	06/14/17	28,320,000	24,595,000	79765DV72	2047
Series 2017B (Moscone Convention Center Expansion Project) <sup>1</sup>	07/06/17	412,355,000	358,170,000	79765DY46	2042
Series 2019A (49 South Van Ness Project) <sup>2</sup>	10/23/19	247,810,000	240,545,000	79765D2S8	2050
Refunding Series 2019-R1 (Multiple Capital Improvement Projects) <sup>1</sup>	11/21/19	116,460,000	84,870,000	79765D3J7	2035
Refunding Series 2020-R1 (Multiple Capital Improvement Projects) <sup>1</sup>	11/03/20	70,640,000	57,935,000	79765D3X6	2033
Series 2020 (Animal Care & Control Project) <sup>2</sup>	11/03/20	47,075,000	43,990,000	79765D4T4	2041
Series 2021A (Multiple Capital Improvement Projects) <sup>1</sup>	05/12/21	76,020,000	73,440,000	79765D5P1	2041
Series 2023A - Taxable (Affordable Housing and Community Facilities Projects) <sup>1</sup>	11/07/23	103,410,000	103,410,000	79765D6K1	2043
Series 2023B (Multiple Capital Improvement Projects) <sup>1</sup>	11/07/23	80,040,000	80,040,000	79765D7F1	2043
<b>Total Certificates of Participation</b>		<b>\$1,722,975,000</b>	<b>\$1,487,480,000</b>		

#### Trustee Contact Information:

1. U.S. Bank, N.A.

Andrew Fung, Corporate Trust Services  
 One California St., Ste 1000, Mail Code: SF-CA-SFCT  
 San Francisco, CA 94111  
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2. Zions Bancorporation, N.A.

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# City & County of San Francisco

## OUTSTANDING LONG-TERM OBLIGATIONS

(As of December 31, 2023)

### Lease Purchase Financings

Issue Name <sup>1</sup>	Dated Date	Original Par Amount	Outstanding Principal	Final CUSIP	Final Maturity
2010 Lease Purchase Financing (SFGH Emergency Backup Generators)	04/29/10	\$22,549,489	\$4,368,454	N/A	2025
2016 Lease Purchase Financing (Public Safety Radio Replacement Project)	12/16/16	\$34,184,136	10,861,403	N/A	2026
<b>Total Lease Purchase Financings</b>		<b>\$56,733,625</b>	<b>\$15,229,857</b>		

1. Private Placements

### Finance Corporation Lease Revenue Bonds

Issue Name	Dated Date	Original Par Amount	Outstanding Principal	Final CUSIP	Final Maturity
Refunding Series 2008-1 (Moscone Center Expansion Project) - Variable <sup>1</sup>	09/11/08	\$72,670,000	\$25,400,000	79765XPD2	2030
Refunding Series 2008-2 (Moscone Center Expansion Project) - Variable <sup>1</sup>	09/11/08	72,670,000	25,400,000	79765XPC4	2030
Refunding Series 2010-R1 (Emergency Communications System) <sup>2</sup>	07/29/10	22,280,000	1,985,000	79765XRG3	2024
Refunding Series 2018A (Open Space Fund - Various Park Projects) <sup>2</sup>	08/29/18	34,950,000	19,600,000	79765XTD8	2029
Refunding Series 2018B (Branch Library Improvement Program) <sup>2</sup>	08/29/18	13,355,000	7,380,000	79765XTP1	2028
<b>Total Finance Corporation Lease Revenue Bonds</b>		<b>\$215,925,000</b>	<b>\$79,765,000</b>		

#### Trustee Contact Information:

1. Computershare Corporate Trust  
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# City & County of San Francisco

## OUTSTANDING LONG-TERM OBLIGATIONS

(As of December 31, 2023)

### Special Tax Bonds: Community Facilities District (CFD) & Special Tax District (STD)

Issue Name	Dated Date	Original Par Amount	Outstanding Principal	Final CUSIP	Final Maturity
<b>CFD No. 2014-1 (Transbay Transit Center)</b>					
Special Tax Bonds, Series 2017A (Taxable)	11/09/17	\$36,095,000	\$34,285,000	79772EAS8	2048
Special Tax Bonds, Series 2017B (Taxable - Green Bonds)	11/09/17	171,405,000	162,860,000	79772EBK4	2048
Special Tax Bonds, Series 2019A (Taxable)	02/26/19	33,655,000	32,165,000	79772EBZ1	2049
Special Tax Bonds, Series 2019B (Taxable - Green Bonds)	02/26/19	157,310,000	150,535,000	79772ECT4	2049
Special Tax Bonds, Series 2020B (Taxable - Green Bonds)	05/14/20	81,820,000	79,050,000	79772EDN6	2050
Special Tax Bonds, Series 2021B (Taxable - Green Bonds)	11/03/21	33,880,000	33,160,000	79772EEB1	2050
Special Tax Bonds, Series 2022A (Tax-Exempt)	12/15/22	31,190,000	30,645,000	79772EFN4	2052
Special Tax Bonds, Series 2022B (Taxable - Green Bonds)	12/15/22	47,380,000	46,520,000	79772EEU9	2051
<b>Subtotal CFD No. 2014-1 (Transbay Transit Center)</b>		<b>\$592,735,000</b>	<b>\$569,220,000</b>		
<b>CFD No. 2016-1 (Treasure Island)</b>					
Improvement Area No. 1, Special Tax Bonds, Series 2020	10/29/20	\$17,135,000	\$16,695,000	79773JAS6	2050
Improvement Area No. 1, Special Tax Bonds, Series 2021	08/12/21	41,340,000	41,340,000	79773JB5	2051
Improvement Area No. 2, Special Tax Bonds, Series 2022A	02/10/22	25,130,000	24,990,000	79773LAC6	2052
Improvement Area No. 2, Special Tax Bonds, Series 2023A	12/21/23	16,975,000	16,975,000	79773LAJ1	2053
<b>Subtotal CFD No. 2016-1 (Treasure Island)</b>		<b>\$100,580,000</b>	<b>\$100,000,000</b>		
<b>STD No. 2020-1 (Mission Rock Facilities &amp; Services)</b>					
Development Special Tax Bonds, Series 2021A	05/27/21	\$43,300,000	\$41,950,000	79771HAF0	2051
Development Special Tax Bonds, Series 2021B (Taxable)	11/10/21	54,280,000	54,280,000	79771HAL7	2049
Development Special Tax Bonds, Series 2021C	11/10/21	10,000,000	10,000,000	79771HAM5	2051
Development Special Tax Bonds, Series 2023A	12/06/23	8,795,000	8,795,000	79771JAC3	2050
Office Special Tax Bonds, Series 2023B	12/06/23	19,090,000	19,090,000	79771JAG4	2053
Shoreline (Tax Zone 1) Special Tax Bonds, Series 2023C	12/06/23	18,010,000	18,010,000	79771JAL3	2053
<b>Subtotal STD No. 2020-1 (Mission Rock Facilities &amp; Services)</b>		<b>\$153,475,000</b>	<b>\$152,125,000</b>		
<b>Total Special Tax Bonds</b>		<b>\$846,790,000</b>	<b>\$821,345,000</b>		

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# City & County of San Francisco

## OUTSTANDING LONG-TERM OBLIGATIONS

(As of December 31, 2023)

### Tax Increment Revenue Bonds: Infrastructure and Revitalization Financing Districts (IRFD)

Issue Name	Dated Date	Original Par Amount	Outstanding Principal	Final CUSIP	Final Maturity
<b>IRFD No. 1 (Treasure Island)</b>					
Tax Increment Revenue Bonds, Series 2022A (Facilities Increment)	09/08/22	\$24,270,000	\$23,885,000	79773NAD0	2052
Tax Increment Revenue Bonds, Series 2022B (Housing Increment)	09/08/22	5,120,000	5,040,000	79773NAF5	2052
Tax Increment Revenue Bonds, Series 2023A (Facilities Increment)	12/21/23	7,615,000	7,615,000	79773NAJ7	2053
Tax Increment Revenue Bonds, Series 2023B (Housing Increment)	12/21/23	1,595,000	1,595,000	79773NAK4	2053
<b>Total Tax Increment Revenue Bonds</b>		<b>\$38,600,000</b>	<b>\$38,135,000</b>		

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