



OFFICE OF THE CONTROLLER
CITY AND COUNTY OF SAN FRANCISCO

Ben Rosenfield
 Controller
 Todd Rydstrom
 Deputy Controller
 Anna Van Degna
 Director of Public Finance

MEMORANDUM

TO: Citizens' General Obligation Bond Oversight Committee

FROM: Anna Van Degna, Director, Controller's Office of Public Finance

DATE: Monday, December 4, 2023

SUBJECT: City & County of San Francisco General Obligation Bond Forward Debt Calendar

The following Anticipated Forward Debt Calendar outlines the estimated amounts of each future General Obligation Bond issuance, the estimated timing for Board of Supervisors approval, and the estimated pricing/closing dates for bond issuances currently anticipated through fiscal year 2023-24.

Office of Public Finance - Anticipated Forward Debt Calendar
as of December 4, 2023

<u>Series</u>	<u>Description - GO/CP/COP & CFD/IFD Bonds</u>	<u>Bond Type</u>	<u>Estimated BOS Intro</u>	<u>Estimated Close Date</u>	<u>Estimated Par in \$MM</u>
TBD	PASS Affordable Housing (2016)	GO Bonds	TBD	TBD	TBD
		Subtotal GO Bonds			TBD

**estimated par amounts subject to change.*

Upcoming GO Bond Sales:

The third issuance of the 2016 PASS Affordable Housing bond is tentatively expected to be introduced to the Board sometime in the latter half of fiscal year 2023-24. The City also continues to evaluate opportunities to refund certain outstanding General Obligation Bonds in fiscal year 2023-24, subject to market conditions.

If you have any questions about upcoming GO Bond sales, please contact my colleagues, Vishal Trivedi (vishal.trivedi@sfgov.org) and Beau Scott (beau.scott@sfgov.org). Thank you!