



MELLO ROOS REPORT

California Debt and Investment Advisory Commission, 915 Capitol Mall,
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2022-1272
Status: Submitted
10/27/2023

Information as of Reporting Year End: 06/30/2023

Issuance

Issuer Name: San Francisco City & County

Issue Name: Community Facilities District No. 2014-1 (Transbay Transit Center) Special Tax
Bonds, Series 2022B (Federally Taxable-Green Bonds)

Project Name: CFD 2014-1 Transbay Transit Center Series B Taxable

Actual Sale Date: 11/30/2022

Settlement Date: 12/15/2022

Original Principal Amount: \$47,380,000.00

Date of Filing: 10/26/2023

Reserve Fund Minimum
Balance: Yes

Reserve Fund Minimum
Balance Amount: \$41,406,927.00

Credit Rating from Report of Final Sale

Credit Rating: Rated

Standard & Poor:

Fitch: AA+

Moody's:

Other:

Credit Rating from Mello-Roos Last Yearly Fiscal Status Report

Credit Rating: --

Standard & Poor:

Fitch:

Moody's:

Other:

Credit Rating for This Reporting Period



MELLO ROOS REPORT

California Debt and Investment Advisory Commission, 915 Capitol Mall,
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2022-1272
Status: Submitted
10/27/2023

Credit Rating:	Rated
Standard & Poor:	
Fitch:	AA+
Moody's:	
Other:	

Fund Balance

Principal Amount of Bonds Outstanding:	\$47,380,000.00
Bond Reserve Fund:	\$41,906,024.43
Capitalized Interest Fund:	\$0.00
Construction Fund(s):	\$57,669,770.61

Assessed Value

Assessed or Appraised Value Reported as of:	07/01/2023
Use Appraised Value only in first year or before annual tax roll billing commences:	From Equalized Tax Roll
Total Assessed Value of All Parcels:	\$6,850,707,096.00

Tax Collection

Total Amount of Special Taxes Due Annually:	\$32,070,268.00
Total Amount of Unpaid Special Taxes Annually:	\$27,209.94
Does this agency participate in the County's Teeter Plan?	Yes

Delinquent Reporting

Delinquent Parcel Information Reported as of Equalized Tax Roll of:	08/15/2023
Total Number of Delinquent Parcels:	5
Total Amount of Special Taxes Due on Delinquent Parcels:	\$30,907.17

Delinquency Parcel Reporting

Document Type	Document Name	File Upload
---------------	---------------	-------------



MELLO ROOS REPORT

California Debt and Investment Advisory Commission, 915 Capitol Mall,
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2022-1272
Status: Submitted
10/27/2023

		Date
Delinquent Parcel Detail Report	2023 Transbay CDIAC Mello-Roos YFS - Delinquency Table.pdf	10/27/2023

Foreclosure

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax on Foreclosure Parcels

Retired Issues

Indicate Reason for Retirement: Not Retired

Filing Contact

Filing Contact Name: Miriam Adamec

Agency/Organization Name: Goodwin Consulting Group Inc

Address: 655 University Avenue

City: Sacramento

State: CA

Zip Code: 95825

Telephone: 916-5610890

Fax Number: 561-0891

E-mail: miriam@goodwinconsultinggroup.net

Comments

Issuer: The Reserve Fund is shared between CDIAC # 2017-0778, 2017-0779, 2018-2403, 2018-2433, 2020-0373, 2021-1309, and 2022-1272. The Construction Fund is shared between CDIAC # 2018-2433, 2021-1309, and 2022-1272.