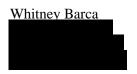


Sent via Electronic Mail

October 5, 2023

NOTICE OF CIVIL SERVICE COMMISSION MEETING



SUBJECT:

APPEAL BY WHITNEY BARCA OF THE HUMAN RESOURCES DIRECTOR'S DETERMINATION THAT INVESTIGATIVE FINDINGS DID NOT ESTABLISH APPELLANT'S COMPLAINT OF HARASSMENT AND RETALIATION.

Dear Whitney Barca:

The above matter will be considered by the Civil Service Commission at a hybrid meeting (in-person and virtual) in Room 400, City Hall, 1 Dr. Goodlett Place, San Francisco, California 94102 and through Cisco WebEx to be held on October 16, 2023, at 2:00 p.m. You will receive a separate email invite from a Civil Service Commission staff member to join and participate in the meeting.

This item may be heard in Closed Session. The agenda will be posted for your review on the Civil Service Commission's website at www.sf.gov/CivilService under "Meetings" no later than end of day on Wednesday, October 11, 2023. Please refer to the attached Notice for procedural and other information about Commission hearings. A copy of the department's staff report on your appeal is attached to this email.

In the event that you wish to submit any additional documents in support of your appeal, please submit one hardcopy 3-hole punch, double-sided and numbered at the bottom of each page to the CSC Office at 25 Van Ness Ave., Suite 720 and email a PDF version to the Civil Service Commission's email at civilservice@sfgov.org by 5:00 p.m. on Tuesday, October 10, 2023, please be sure to redact your submission for any confidential or sensitive information that is not relevant to your appeal (e.g., home addresses, home or cellular phone numbers, social security numbers, dates of birth, etc.), as it will be considered a public document.

It is important that you or an authorized representative attend the hearing on your appeal. Should you or a representative not attend, the Commission will rule on the information previously submitted and any testimony provided at its meeting. All calendared items will be heard and resolved at this time unless good reasons are presented for a continuance. As a reminder, you are to be honest and forthright during all testimony and in all documentation that you provide to the Civil Service Commission.

You may contact me at (628) 652-1100 or at Sandra. Eng@sfgov.org if you have any questions.

CIVIL SERVICE COMMISSION

/s/

SANDRA ENG **Executive Officer**

Attachment

Cc: Chief Jeanine Nicholson, SF Fire Department

Amalia Martinez, Department of Human Resources Carol Isen, Department of Human Resources Mawuli Tugbenyoh, Department of Human Resources

Deborah Dulay, Department of Human Resources Jesusa Bushong, SF Fire Department

Commission File Commissioners' Binder

Chron

NOTICE OF COMMISSION HEARING POLICIES AND PROCEDURES

A. Commission Office

The Civil Service Commission office is located at, 25 Van Ness Avenue, Suite 720, San Francisco, CA 94102. The telephone number is (628) 652-1100. The fax number is (628) 652-1109. The email address is civilservice@sfgov.org and the web address is www.sfgov.org/civilservice/. Office hours are from 8:00 a.m. to 5:00 p.m., Monday through Friday.

B. Policy Requiring Written Reports

It is the policy of the Civil Service Commission that except for appeals filed under Civil Service Commission Rule 111A Position-Based Testing, all items appearing on its agenda be supported by a written report prepared by Commission or departmental staff. All documents referred to in any Agenda Document are posted adjacent to the Agenda, or if more than one (1) page in length, available for public inspection and copying at the Civil Service Commission office. Reports from City and County personnel supporting agenda items are submitted in accordance with the procedures established by the Executive Officer. Reports not submitted according to procedures, in the format and quantity required, and by the deadline, will not be calendared.

C. Policy on Written Submissions by Appellants

All written material submitted by appellants to be considered by the Commission in support of an agenda item shall be submitted to the Commission office, no later than 5:00 p.m. on the fourth (4th) business day preceding the Commission meeting for which the item is calendared (ordinarily, on Tuesday). An original copy on 8 1/2-inch X 11 inch paper, three-hole punched on left margin, and page numbered in the bottom center margin, shall be provided. Written material submitted for the Commission's review becomes part of a public record and shall be open for public inspection.

D. Policy on Materials being Considered by the Commission

Copies of all staff reports and materials being considered by the Civil Service Commission are available for public view 72 hours prior to the Civil Service Commission meeting on the Civil Service Commission's website at https://sf.gov/civilservice and in its office located at 25 Van Ness Avenue, Suite 720, San Francisco, CA 94102. If any materials related to an item on this agenda have been distributed to the Civil Service Commission after distribution of the agenda packet, those materials will be available for public inspection at the Civil Service Commission's during normal office hours (8:00 a.m. to 5:00 p.m. Monday through Friday).

E. Policy and Procedure for Hearings to be Scheduled after 5:00 p.m. and Requests for Postponement

A request to hear an item after 5:00 p.m. should be directed to the Executive Officer as soon as possible following the receipt of notification of an upcoming hearing. Requests may be made by telephone at (628) 652-1100 and confirmed in writing or by fax at (628) 652-1109.

A request for a postponement (continuance) to delay an item to another meeting may be directed to the Commission Executive Officer by telephone or in writing. Before acting, the Executive Officer may refer certain requests to another City official for recommendation. Telephone requests must be confirmed in writing prior to the meeting. Immediately following the "Announcement of Changes" portion of the agenda at the beginning of the meeting, the Commission will consider a request for a postponement that has been previously denied. Appeals filed under Civil Service Commission Rule 111A Position-Based Testing shall be considered on the date it is calendared for hearing except under extraordinary circumstances and upon mutual agreement between the appellant and the Department of Human Resources.

F. Policy and Procedure on Hearing Items Out of Order

Requests to hear items out of order are to be directed to the Commission President at the beginning of the agenda. The President will rule on each request. Such requests may be granted with mutual agreement among the affected parties.

G. Procedure for Commission Hearings

All Commission hearings on disputed matters shall conform to the following procedures: The Commission reserves the right to question each party during its presentation and, in its discretion, to modify any time allocations and requirements.

If a matter is severed from the *Consent Agenda* or the *Ratification Agenda*, presentation by the opponent will be for a maximum time limit of five (5) minutes and response by the departmental representative for a maximum time limit of five (5) minutes. Requests by the public to sever items from the [*Consent Agenda* or] *Ratification Agenda* must be provided with justification for the record.

For items on the *Regular Agenda*, presentation by the departmental representative for a maximum time of five (5) minutes and response by the opponent for a maximum time limit of five (5) minutes.

For items on the Separations Agenda, presentation by the department followed by the employee's

representative shall be for a maximum time limit of ten (10) minutes for each party unless extended by the Commission.

Each presentation shall conform to the following:

- 1. Opening summary of case (brief overview);
- 2. Discussion of evidence;
- 3. Corroborating witnesses, if necessary; and
- 4. Closing remarks.

The Commission may allocate five (5) minutes for each side to rebut evidence presented by the other side.

H. Policy on Audio Recording of Commission Meetings

As provided in the San Francisco Sunshine Ordinance, all Commission meetings are audio recorded in digital form. These audio recordings of open sessions are available starting on the day after the Commission meeting on the Civil Service Commission website at www.sfgov.org/civilservice/.

I. Speaking before the Civil Service Commission

Speaker cards are not required. The Commission will take public comment on all items appearing on the agenda at the time the item is heard. The Commission will take public comment on matters not on the Agenda, but within the jurisdiction of the Commission during the "Requests to Speak" portion of the regular meeting. Maximum time will be three (3) minutes. A subsequent comment after the three (3) minute period is limited to one (1) minute. The timer shall be in operation during public comment. Upon any specific request by a Commissioner, time may be extended.

J. Public Comment and Due Process

During general public comment, members of the public sometimes wish to address the Civil Service Commission regarding matters that may come before the Commission in its capacity as an adjudicative body. The Commission does not restrict this use of general public comment. To protect the due process rights of parties to its adjudicative proceedings, however, the Commission will not consider, in connection with any adjudicative proceeding, statements made during general public comment. If members of the public have information that they believe to be relevant to a mater that will come before the Commission in its adjudicative capacity, they may wish to address the Commission during the public comment portion of that adjudicative proceeding. The Commission will not consider public comment in connection with an adjudicative proceeding without providing the parties an opportunity to respond.

K. Policy on use of Cell Phones, Pagers and Similar Sound-Producing Electronic Devices at and During Public Meetings

The ringing and use of cell phones, pagers and similar sound-producing electronic devices are prohibited at this meeting. Please be advised that the Chair may order the removal from the meeting room of any person(s) responsible for the ringing or use of a cell phone, pager, or other similar sound-producing electronic devices.

Information on Disability Access

The Civil Service Commission normally meets in Room 400 (Fourth Floor) City Hall, 1 Dr. Carlton B. Goodlett Place. However, meetings not held in this room are conducted in the Civic Center area. City Hall is wheelchair accessible. The closest accessible BART station is the Civic Center, located 2 ½ blocks from City Hall. Accessible MUNI lines serving City Hall are 47 Van Ness Avenue, 9 San Bruno and 71 Haight/Noriega, as well as the METRO stations at Van Ness and Market and at Civic Center. For more information about MUNI accessible services, call (415) 923-6142. Accessible curbside parking has been designated at points in the vicinity of City Hall adjacent to Grove Street and Van Ness Avenue.

The following services are available on request 48 hours prior to the meeting; except for Monday meetings, for which the deadline shall be 4:00 p.m. of the last business day of the preceding week. For American Sign Language interpreters or the use of a reader during a meeting, a sound enhancement system, and/or alternative formats of the agenda and minutes, please contact the Commission office to make arrangements for the accommodation. Late requests will be honored, if possible.

Individuals with severe allergies, environmental illness, multiple chemical sensitivity or related disabilities should call our ADA coordinator at (628) 652-1100 or email civilservice @sfgov.org to discuss meeting accessibility. In order to assist the City's efforts to accommodate such people, attendees at public meetings are reminded that other attendees may be sensitive to various chemical-based products. Please help the City to accommodate these individuals.

Know your Rights under the Sunshine Ordinance (Chapter 67 of the San Francisco Administrative Code)

Government's duty is to serve the public, reaching its decisions in full view of the public. Commissions, boards, councils, and other agencies of the City and County exist to conduct the people's business. This ordinance assures that deliberations are conducted before the people and that City operations are open to the people's review. For more information on your rights under the Sunshine Ordinance or to report a violation of the ordinance, or to obtain a free copy of the Sunshine Ordinance, contact Victor Young, Administrator of the Sunshine Ordinance Task Force, 1 Dr. Carlton B. Goodlett Place, Room 244, San Francisco, CA 94102-4689 at (415) 554-7724, by fax: (415) 554-7854, by e-mail: soff@sfgov.org, or on the City's website at www.sfgov.org/bdsupvrs/sunshine.

San Francisco Lobbyist Ordinance

Individuals and entities that influence or attempt to influence local legislative or administrative action may be required by the San Francisco Lobbyist Ordinance (San Francisco Campaign and Governmental Conduct Code Section 2.100) to register and report lobbying activity. For more information about the Lobbyist Ordinance, please contact the San Francisco Ethics Commission at 25 Van Ness Ave., Suite 220, San Francisco, CA 94102, telephone (415) 252-3100, fax (415) 252-3112 and web site https://sfethics.org/.

Sent via Electronic Mail

October 5, 2023

NOTICE OF CIVIL SERVICE COMMISSION MEETING



SUBJECT:

APPEAL BY WHITNEY BARCA OF THE HUMAN RESOURCES DIRECTOR'S DETERMINATION THAT INVESTIGATIVE FINDINGS DID NOT ESTABLISH APPELLANT'S COMPLAINT OF HARASSMENT AND RETALIATION.

Dear Jorge Morales:

As you may be aware, Whitney Barca filed the above-referenced discrimination complaint with the Department of Human Resources ("DHR"). The Department of Human Resources reviewed Whitney Barca's allegations, and the Human Resources Director determined that there was insufficient evidence to establish claims of harassment and discrimination. Whitney Barca has appealed that determination to the Civil Service Commission.

In accordance with the City Charter and Civil Service Rules, the Commission may sustain, modify, or reverse the Human Resources Director's determination; and may effectuate an appropriate remedy in the event that it finds discrimination in the work environment. Any such finding is binding on City departments. The Commission may not impose discipline on an employee, but in an appropriate case may recommend that the department consider discipline.

The Equal Employment Opportunity Division of DHR will present and defend the Human Resources Director's determination on Whitney Barca's complaint at the Civil Service Commission at a hybrid meeting (inperson and virtual) in Room 400, City Hall, 1 Dr. Goodlett Place, San Francisco, California 94102 and through Cisco WebEx to be held on October 16, 2023, at 2:00 p.m. The Commission will have received the DHR staff report, which reviews the evidence pertaining to the complaint and supports the Human Resources Director's determination, in advance of the meeting. You will have an opportunity to address Whitney Barca's allegations at the Commission meeting, if you wish to do so, although you are not required to appear. You will be receiving a meeting invite to join the meeting through Cisco WebEx on your computer or you may listen/respond to the meeting by phone. The Commission will rule on the information previously submitted and any testimony or other evidence provided at its meeting.

This item on the October 16, 2023, meeting agenda may be heard in Closed Session and will be posted on the Civil Service Commission's website at www.sf.gov/CivilService under "Meetings" no later than end of day on Wednesday, October 11, 2023.

You may contact me at <u>Sandra.Eng@sfgov.org</u> or (628) 652-1100 should you have any questions.

Sincerely,

CIVIL SERVICE COMMISSION

/s/

SANDRA ENG Executive Officer

Attachment

cc:

Chief Jeanine Nicholson, SF Fire Department Amalia Martinez, Department of Human Resources Carol Isen, Department of Human Resources Mawuli Tugbenyoh, Department of Human Resources Deborah Dulay, Department of Human Resources Jesusa Bushong, SF Fire Department Commission File Commissioners' Binder Chron

NOTICE OF COMMISSION HEARING POLICIES AND PROCEDURES

A. Commission Office

The Civil Service Commission office is located at, 25 Van Ness Avenue, Suite 720, San Francisco, CA 94102. The telephone number is (628) 652-1100. The fax number is (628) 652-1109. The email address is civilservice@sfgov.org and the web address is www.sfgov.org/civilservice/. Office hours are from 8:00 a.m. to 5:00 p.m., Monday through Friday.

B. Policy Requiring Written Reports

It is the policy of the Civil Service Commission that except for appeals filed under Civil Service Commission Rule 111A Position-Based Testing, all items appearing on its agenda be supported by a written report prepared by Commission or departmental staff. All documents referred to in any Agenda Document are posted adjacent to the Agenda, or if more than one (1) page in length, available for public inspection and copying at the Civil Service Commission office. Reports from City and County personnel supporting agenda items are submitted in accordance with the procedures established by the Executive Officer. Reports not submitted according to procedures, in the format and quantity required, and by the deadline, will not be calendared.

C. Policy on Written Submissions by Appellants

All written material submitted by appellants to be considered by the Commission in support of an agenda item shall be submitted to the Commission office, no later than 5:00 p.m. on the fourth (4th) business day preceding the Commission meeting for which the item is calendared (ordinarily, on Tuesday). An original copy on 8 1/2-inch X 11 inch paper, three-hole punched on left margin, and page numbered in the bottom center margin, shall be provided. Written material submitted for the Commission's review becomes part of a public record and shall be open for public inspection.

D. Policy on Materials being Considered by the Commission

Copies of all staff reports and materials being considered by the Civil Service Commission are available for public view 72 hours prior to the Civil Service Commission meeting on the Civil Service Commission's website at https://sf.gov/civilservice and in its office located at 25 Van Ness Avenue, Suite 720, San Francisco, CA 94102. If any materials related to an item on this agenda have been distributed to the Civil Service Commission after distribution of the agenda packet, those materials will be available for public inspection at the Civil Service Commission's during normal office hours (8:00 a.m. to 5:00 p.m. Monday through Friday).

E. Policy and Procedure for Hearings to be Scheduled after 5:00 p.m. and Requests for Postponement

A request to hear an item after 5:00 p.m. should be directed to the Executive Officer as soon as possible following the receipt of notification of an upcoming hearing. Requests may be made by telephone at (628) 652-1100 and confirmed in writing or by fax at (628) 652-1109.

A request for a postponement (continuance) to delay an item to another meeting may be directed to the Commission Executive Officer by telephone or in writing. Before acting, the Executive Officer may refer certain requests to another City official for recommendation. Telephone requests must be confirmed in writing prior to the meeting. Immediately following the "Announcement of Changes" portion of the agenda at the beginning of the meeting, the Commission will consider a request for a postponement that has been previously denied. Appeals filed under Civil Service Commission Rule 111A Position-Based Testing shall be considered on the date it is calendared for hearing except under extraordinary circumstances and upon mutual agreement between the appellant and the Department of Human Resources.

F. Policy and Procedure on Hearing Items Out of Order

Requests to hear items out of order are to be directed to the Commission President at the beginning of the agenda. The President will rule on each request. Such requests may be granted with mutual agreement among the affected parties.

G. Procedure for Commission Hearings

All Commission hearings on disputed matters shall conform to the following procedures: The Commission reserves the right to question each party during its presentation and, in its discretion, to modify any time allocations and requirements.

If a matter is severed from the *Consent Agenda* or the *Ratification Agenda*, presentation by the opponent will be for a maximum time limit of five (5) minutes and response by the departmental representative for a maximum time limit of five (5) minutes. Requests by the public to sever items from the [*Consent Agenda* or] *Ratification Agenda* must be provided with justification for the record.

For items on the *Regular Agenda*, presentation by the departmental representative for a maximum time of five (5) minutes and response by the opponent for a maximum time limit of five (5) minutes.

For items on the Separations Agenda, presentation by the department followed by the employee's

representative shall be for a maximum time limit of ten (10) minutes for each party unless extended by the Commission.

Each presentation shall conform to the following:

- 1. Opening summary of case (brief overview);
- 2. Discussion of evidence;
- 3. Corroborating witnesses, if necessary; and
- 4. Closing remarks.

The Commission may allocate five (5) minutes for each side to rebut evidence presented by the other side.

H. Policy on Audio Recording of Commission Meetings

As provided in the San Francisco Sunshine Ordinance, all Commission meetings are audio recorded in digital form. These audio recordings of open sessions are available starting on the day after the Commission meeting on the Civil Service Commission website at www.sfgov.org/civilservice/.

I. Speaking before the Civil Service Commission

Speaker cards are not required. The Commission will take public comment on all items appearing on the agenda at the time the item is heard. The Commission will take public comment on matters not on the Agenda, but within the jurisdiction of the Commission during the "Requests to Speak" portion of the regular meeting. Maximum time will be three (3) minutes. A subsequent comment after the three (3) minute period is limited to one (1) minute. The timer shall be in operation during public comment. Upon any specific request by a Commissioner, time may be extended.

J. Public Comment and Due Process

During general public comment, members of the public sometimes wish to address the Civil Service Commission regarding matters that may come before the Commission in its capacity as an adjudicative body. The Commission does not restrict this use of general public comment. To protect the due process rights of parties to its adjudicative proceedings, however, the Commission will not consider, in connection with any adjudicative proceeding, statements made during general public comment. If members of the public have information that they believe to be relevant to a mater that will come before the Commission in its adjudicative capacity, they may wish to address the Commission during the public comment portion of that adjudicative proceeding. The Commission will not consider public comment in connection with an adjudicative proceeding without providing the parties an opportunity to respond.

K. Policy on use of Cell Phones, Pagers and Similar Sound-Producing Electronic Devices at and During Public Meetings

The ringing and use of cell phones, pagers and similar sound-producing electronic devices are prohibited at this meeting. Please be advised that the Chair may order the removal from the meeting room of any person(s) responsible for the ringing or use of a cell phone, pager, or other similar sound-producing electronic devices.

Information on Disability Access

The Civil Service Commission normally meets in Room 400 (Fourth Floor) City Hall, 1 Dr. Carlton B. Goodlett Place. However, meetings not held in this room are conducted in the Civic Center area. City Hall is wheelchair accessible. The closest accessible BART station is the Civic Center, located 2 ½ blocks from City Hall. Accessible MUNI lines serving City Hall are 47 Van Ness Avenue, 9 San Bruno and 71 Haight/Noriega, as well as the METRO stations at Van Ness and Market and at Civic Center. For more information about MUNI accessible services, call (415) 923-6142. Accessible curbside parking has been designated at points in the vicinity of City Hall adjacent to Grove Street and Van Ness Avenue.

The following services are available on request 48 hours prior to the meeting; except for Monday meetings, for which the deadline shall be 4:00 p.m. of the last business day of the preceding week. For American Sign Language interpreters or the use of a reader during a meeting, a sound enhancement system, and/or alternative formats of the agenda and minutes, please contact the Commission office to make arrangements for the accommodation. Late requests will be honored, if possible.

Individuals with severe allergies, environmental illness, multiple chemical sensitivity or related disabilities should call our ADA coordinator at (628) 652-1100 or email civilservice @sfgov.org to discuss meeting accessibility. In order to assist the City's efforts to accommodate such people, attendees at public meetings are reminded that other attendees may be sensitive to various chemical-based products. Please help the City to accommodate these individuals.

Know your Rights under the Sunshine Ordinance (Chapter 67 of the San Francisco Administrative Code)

Government's duty is to serve the public, reaching its decisions in full view of the public. Commissions, boards, councils, and other agencies of the City and County exist to conduct the people's business. This ordinance assures that deliberations are conducted before the people and that City operations are open to the people's review. For more information on your rights under the Sunshine Ordinance or to report a violation of the ordinance, or to obtain a free copy of the Sunshine Ordinance, contact Victor Young, Administrator of the Sunshine Ordinance Task Force, 1 Dr. Carlton B. Goodlett Place, Room 244, San Francisco, CA 94102-4689 at (415) 554-7724, by fax: (415) 554-7854, by e-mail: soff@sfgov.org, or on the City's website at www.sfgov.org/bdsupvrs/sunshine.

San Francisco Lobbyist Ordinance

Individuals and entities that influence or attempt to influence local legislative or administrative action may be required by the San Francisco Lobbyist Ordinance (San Francisco Campaign and Governmental Conduct Code Section 2.100) to register and report lobbying activity. For more information about the Lobbyist Ordinance, please contact the San Francisco Ethics Commission at 25 Van Ness Ave., Suite 220, San Francisco, CA 94102, telephone (415) 252-3100, fax (415) 252-3112 and web site https://sfethics.org/.



CIVIL SERVICE COMMISSION CITY AND COUNTY OF SAN FRANCISCO

CIVIL SERVICE COMMISSION REPORT TRANSMITTAL (FORM 22)

Civil Service Commission Register Number: <u>0139-23-6</u>

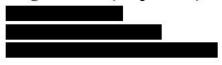
2.	For Civil Service Commission Meeting of: <u>September 18, 2023</u>					
3.	Check One: Ratification Agenda					
		Consent Agenda				
		Regular Agenda ✓				
		Human Resources Director's Report				
4.	Subject:	Appeal by Whitney Barca of the Human F determination that investigative findings of Appellant's complaint of harassment and	lid not establish			
5.	Recommendation: Adopt the report, uphold the decision of the Human Resources Director, and deny the appeal by Whitney Barca.					
6.	Report prepared by:	Deborah Dulay, DHR EEO Telephone number: (415) 557-4902				
7.		Notifications: <u>Please see attached.</u>	<u>.</u>			
8.	Reviewed and approved for Civil Service Commission Agenda:					
	Human Resources Director: Carol Isen Carol h					
	Date: September 7, 2023					
9.		me-stamped copy of this form and person(song with the required copies of the report to				
Executive Officer Civil Service Commission 25 Van Ness Avenue, Suite 720 San Francisco, CA 94102						
10.		rm in the "CSC RECEIPT STAMP" the time-stamp in the CSC Office.	CSC RECEIPT STAMP			
Attach	nment					
CSC-22 ((11/97)					

NOTIFICATIONS

Whitney Barca (Appellant)



Jorge Morales (Respondent)



Jeanine Nicholson

Fire Chief San Francisco Fire Department 698 Second Street, Room 304 San Francisco, CA 94107-2015 Jeanine.Nicholson@sfgov.org

Jesusa Bushong

Department Personnel Officer San Francisco Fire Department 698 Second Street, Room 304 San Francisco, CA 94107-2015 Jesusa.Bushong@sfgov.org

Carol Isen

Human Resources Director Department of Human Resources 1 South Van Ness Avenue, 4th Floor San Francisco, CA 94103 Carol.Isen@sfgov.org

Amalia Martinez

Equal Employment Opportunity Director Department of Human Resources 1 South Van Ness Avenue, 4th Floor San Francisco, CA 94103 Amalia.Martinez1@sfgov.org

Mawuli Tugbenyoh

Chief of Policy
Department of Human Resources
1 South Van Ness Avenue, 4th Floor
San Francisco, CA 94103
Mawuli.Tugbenyoh@sfgov.org

Deborah Dulay

Acting EEO Programs Manager
Department of Human Resources
1 South Van Ness Avenue, 4th Floor
San Francisco, CA 94103
Deborah.Dulay@sfgov.org

CIVIL SERVICE COMMISSION REPORT

MEMORANDUM

TO: Civil Service Commission

THROUGH: Carol Isen, Human Resources Director

Department of Human Resources

THROUGH: Amalia Martinez, EEO Director

Department of Human Resources

FROM: Deborah Dulay, EEO Programs Senior Specialist

Department of Human Resources

HEARING DATE: September 18, 2023

EEO FILE NO: 3311

REGISTER NO: 0139-23-6

APPELLANT: Whitney Barca

I. <u>AUTHORITY</u>

The San Francisco Charter, Section 10.103, and Civil Service Commission (CSC) Rule 303 provide that the Human Resources Director shall review and resolve complaints of employment discrimination. Pursuant to CSC Rule 303.3, the CSC shall review and resolve appeals of the Human Resources Director's determinations.

II. <u>BACKGROUND</u>

Since January 2016, Whitney Barca (Appellant) has worked at the San Francisco Fire Department (SFFD) as an H002 Firefighter.

A. <u>Appellant's Complaint, EEO File No. 3311</u>

On October 31, 2019, the Department of Human Resources, Equal Employment Opportunity Division (DHR EEO) received from SFFD a "Department Report of Employment Discrimination Complaint" reporting Appellant's allegations of sexual harassment and retaliation. <u>See</u> Exhibit (Ex.) A. On February 12, 2020, Appellant met with DHR EEO for an intake interview; between February and September 2020, DHR EEO followed-up with Appellant for additional information. <u>See</u> Ex. B and C. On September 23, 2020, DHR EEO sent a Charge of Discrimination to Appellant. <u>See</u> Ex. B. DHR EEO conducted an investigation that included interviews of the complainant, the responding party, and witnesses; a review of the written complaint and documentation submitted; and an analysis of related information. <u>See</u> Ex. C.

B. Human Resources Director's Determination

In a letter dated June 1, 2023, the Human Resources Director informed Appellant that by the preponderance of the evidence the investigation did not sustain Appellant's allegations. <u>See</u> Ex. D.

III. ISSUE ON APPEAL TO THE CIVIL SERVICE COMMISSION

On June 30, 2023, Appellant appealed the Human Resources Director's determination to the CSC. <u>See</u> Ex. E. The issue on appeal is whether the Human Resources Director issued the appropriate determination based on the investigative findings.

IV. INVESTIGATIVE STANDARDS AND ANALYSIS

A. The Investigation Did Not Establish Appellant's Sexual Harassment Claims

To sustain a complaint of sexual harassment in violation of the City's EEO Policy, the investigation must establish all of the following: (1) the complainant was subjected to physical, verbal, or visual conduct that was sexual in nature; and (2) the conduct was unwelcome.

1. Evidence Did Not Establish the Allegations

Witness testimony and documentation did not support Appellant's sexual harassment allegations. The accused respondent, Jorge Morales (Morales), H002 Firefighter, denied the allegation and recalled that Appellant invited him to a rum bar where Appellant's brother worked. H002 Firefighter, corroborated Morales's testimony, and Appellant confirmed that her brother worked at the rum bar. See Ex. C. Given the totality of the evidence, the investigation did not establish Appellant's sexual harassment allegation against Morales, and the Human Resources Director's determination was appropriate.

2. Appellant's Credibility

Inconsistencies between Appellant's initial report and her testimony throughout the proceeding, as well as the two-year delay in reporting allegations against Morales undermined Appellant's credibility. For example, documentation did not corroborate that Morales requested sex from Appellant, and witness testimony did not establish that Morales slept in a bed next to Appellant. Similarly, during the rebuttal interview with DHR EEO, when explaining why Appellant waited until October 2019 to report Morales's February 2018 conduct, Appellant said the conduct "didn't feel like work harassment." Moreover, Appellant was motivated to accuse Morales of sexual harassment only after Appellant found garbage in her locker. Thus, the inconsistent manner of Appellant's report and contradictory statements undermined Appellant's credibility.

B. The Investigation Did Not Establish Appellant's Retaliation Claims

To sustain a complaint of retaliation in violation of the City's EEO Policy, the complainant must sufficiently establish all of the following: (1) the complainant engaged in a protected activity; (2) the complainant suffered an adverse employment action; and (3) there was a causal link between the protected activity and the adverse employment action.

1. <u>Timeline of Events Did Not Support a Retaliation Claim</u>

Although the investigation established that Appellant engaged in a protected activity due to Appellant's October 3, 2019, report to Captain Charles Mc Coy (Mc Coy), H030 Captain, Fire Suppression, the established timeline of events did not support a retaliation claim. See Ex. C. Moreover, as described above in Section IV. A. 2., Appellant's inconsistent report was refuted by credible witness testimony, and the investigation did not establish Appellant engaged in a protected activity in 2018. Therefore, chronological facts show the inherent impossibility of the retaliation claim.

2. Retaliatory Harassment Allegation Was Not Corroborated

Credible witness testimony did not corroborate that the accused respondent spread rumors about Appellant. Witnesses also confirmed they never refused to assist Appellant. Importantly, during the rebuttal interview with DHR EEO, Appellant confirmed that co-workers helped Appellant with work assignments, which undermines the inference of retaliatory animus toward Appellant. Moreover, the investigation did not establish that the removal of items was a form of retaliation. Rather, other SFFD employees removed their belongings from common areas because an item was missing. See Ex. C. Thus, Appellant did not suffer an adverse employment harm, and the retaliation claim cannot be established.

C. Appellant's Issues on Appeal

On appeal, Appellant suggests that the investigation was incomplete. However, Appellant did not provide any new information that would justify the reversal of the Human Resources Director's original determination. As outlined above, Appellant's allegations were properly investigated, the adjudication process was fair to both Appellant and the accused respondent, and the analysis was sound. As described in detail below, the additional information on appeal would not change the original investigative findings.

1. Credible Witness Testimony Did Not Support Appellant's Allegations

The investigation included credible witness interviews, and their testimony did not establish Appellant's allegations. Also, contrary to Appellant's assertions on appeal, DHR EEO interviewed which contradicts Appellant's insinuation that the investigation excluded material information. Rather, credible testimony did not yield any relevant information in support of Appellant's allegations. Regarding the alleged conduct of H020 Lieutenant, Fire Suppression, during the intake interview, Appellant stated that addressed Morales's conduct, which directly contradicts Appellant's portrayal on appeal and further diminishes Appellant's credibility. Therefore, the newly proffered information does not challenge the integrity of the original investigative findings and presents no actionable issue on appeal. Therefore, the Human Resources Director's original determination should be upheld.

2. The Investigation was Conducted in a Procedurally Proper Manner

Appellant's newly proffered information on appeal would be prejudicial to the accused respondent and undermine the integrity of the investigatory process. DHR EEO conducted an intake interview with Appellant, reached out to Appellant on multiple occasions asking for additional information, and conducted a rebuttal interview with Appellant. Thus, Appellant had ample opportunity to provide relevant information in support of the allegations. Especially at the nascent stages of the investigatory process,

information initially gathered is the foundation upon which all subsequent fact-gathering and analysis is built. However, evidence did not support Appellant's claims, and the inclusion of additional information *ex post facto* would be unfair to the accused and undermine the neutrality of DHR EEO. Moreover, as alluded to in Section IV. C. 1., the methodology of the investigatory fact-finding process was appropriate, and DHR EEO interviewed an individual Appellant portrayed as having relevant information. However, this individual's testimony did not support Appellant's allegations. Therefore, the original investigation was conducted properly, Appellant's issues on appeal are immaterial, and the Human Resources Director's original determination should be upheld.

3. Addressing the Concerns of SFFD Employees was Appropriate

The SFFD has the legitimate business interest to address workplace concerns reported by employees, including concerns regarding the location of personal belongings. Therefore, Captain Mc Coy's actions to address concerns, including addressing Appellant's conduct, was reasonable and did not demonstrate retaliatory animus. Likewise, it was appropriate for Battalion Chief Frank Cercós (Cercós), H040, Battalion Chief, Fire Suppression, to address Appellant's conduct regarding the location of a colleague's personal belongings and evaluate whether Appellant properly followed instructions. Although Appellant expressed concern regarding how SFFD addressed the situation, as explained above, SFFD supervisors have the responsibility to be objective and address the concerns of all employees. Thus, Appellant presents no new information on appeal that would warrant further review, and the Human Resources Director's determination should be upheld.

V. RECOMMENDATION

For the reasons set forth above, the Human Resources Director's decision should be upheld, and the appeal should be denied.

VI. <u>ATTACHMENTS TO THE REPORT</u>

Attached to this report are the following:

Exhibit A: Department Report of Employment Discrimination Complaint

Exhibit B: Charge of Discrimination

Exhibit C: Investigative Report with Attachments

Exhibit D: The Human Resources Director's Determination Letter to Appellant

Exhibit E: Notice of Appellant's CSC Appeal

Exhibit A

Department Report of Employment
Discrimination Complaint
Dated October 31, 2019



MEMORANDUM

TO:

Linda Simon

Deputy Director, Leave and EEO Programs

Department of Human Resources

FROM:

Jesusa Bushong

DATE:

October 31, 2019

RE:

Narrative Attachment to Department Report of Complaint - FF Whitney Barca

On October 10, 2019, I received a telephone notification and a General Form Memo from Captain Charles McCoy (Exhibit A) regarding issues between two Firefighters at Station22. The memo revealed that the Firefighters involved were Whitney Barca and Jorge Morales.

On October 11, I called FF Barca to obtain more details about her interactions with FF Morales.

I explained to her that the reason for

my call was about her negative interactions with FF Morales as reported by Captain McCoy. FF Barca was surprised about the subject of my call, but shared that FF Morales asked her several times to have sex with him. Additionally, she found him on several occasions lying in the bed next to hers at the Station dormitory when he was not working on those shifts.

I asked FF Barca if it would make her feel safe if I requested from the Chief's Office an immediate transfer of FF Morales. She said it would really be helpful because they work six out of the nine shifts every month. At the end of our telephone conversation, I asked her to send me a detailed written account

Following our conversation, I also

sent an email to FF Barca's sfgov Outlook account attaching the cover letter for discrimination allegations and the DHR form - How to File a Discrimination Complaint (Exhibit B).

On the same day, October 11 Treported the matter to DC Wyrsch and asked him to handle the transfer of FF Morales out of Station 22.

On October 15, I received a voicemail from FF Barca stating she was locked out of her work email but would try to access it and send details of her interactions to me as soon as possible.

When I did not hear back from FF Barca, I followed up with her by email on October 25 (Exhibit C). She responded on the same day by forwarding her email dated October 11, which was supposedly sent to me, but I never received. The email did not show any addressee; thus, I could not confirm that it was sent to me originally (Exhibit D).

I acknowledged receipt of FF Barca's October 25 emails and asked her to provide me with approximate dates of when the incident she described in the email occurred. I then reviewed her work calendar and decided to detail her to my office since she was working on October 30. That way, I could conduct an initial intake interview and obtain more details in person.

Based on the chronology above, FF Barca did not report her interactions with FF Morales on her own. It was triggered I met with FF Barca beginning at 1330 hours on October 30. Ultimately, FF Barca was not able to provide specific dates in 2018 for her allegations that FF Morales asked her multiple times to have sex and he was lying in the bed next to hers multiple times at the Station dormitory when he was not on duty. However, she did recall that the incidents happened three times each. FF Barca was not able to provide any incidents with FF Morales in 2019.

FF Barca feels that most of her colleagues at Station 22 do not treat her well. She described that they barely acknowledge her when she greets them, do not make eye contact with her, do not talk to her and did not even invite her to the 2018 Station Christmas party. She alleges that these behaviors stemmed from FF Morales spreading false stories about her after she rejected his advances.

FF Barca discussed this during our meeting as an example of how she is being	
poorly treated at her Station. She added that a does not like women because he has yelled at her a	
couple of times, but she contradicts her assertion by stating that	
their Station, like Thus, I do not believe that FF Barca provided sufficient information at this time to report a	
discrimination complaint against	

DEPARTMENT REPORT OF EMPLOYMENT DISCRIMINATION COMPLAINT

* Report Within Five Working Days of Receipt of Complaint*

Return to: Linda Simon, Deputy Director, EEO and Leave Programs0, One South Van Ness, 4th Floor, San Francisco, CA 94103

1.	Department/Worksite: San Francisco Fire Department, Stati	on 22
2.	Complainant: FF Whitney Barca	Tel. No. (Work):
	Address:	Tel. No. (Home):
3.	Complaint Filing Date: October 30, 2019	
4.	Complainant's Current Employment Status (circle one): PCS TCS LT NCS PV PE TE PROB NOT A CITY EMPLOY	Classification: <u>H-2 Firefighter</u>
5.	□ Race: □ □ Color: □ □ Religion: □ □ Creed: □ ☑ Sex: □ □ National Origin: □ □ Ethnicity: □ □ Age: □ □ Disability/Medical Condition: ☒ □ Political Affiliation: □ □ Sexual Orientation: ☒	Denial of Employment Denial of Training Denial of Promotion Denial of Reasonable Accommodation Termination Lay-off Constructive Discharge Disciplinary Action Harassment Work Assignment Sexual Harassment Compensation Other (please specify):
7.	Describe the circumstances of the alleged discrimination and in action(s): Please see attached narrative.	clude date(s) of adverse employment
	0000	

	If yes, please specify:	
9.	Is the Complainant represented by a Union or an Attorney?	Yes □ No ⊠
	Name:Organi	zation/Firm:
	Address:	Phone No.:
*10.	What steps does the department recommend be taken to add investigation, alternative dispute resolution, dismissal) The	
	possible disciplinary investigation to the Chief's Office.	8
		5
		» 7 °
*10a.	Name and position of staff who will implement recommend Operations, with approval from Fire Chief Jeanine Nicholson	
11.	Completed by: JESUSA BUSHONG	Date: 10-31-19
	Address: 698 2ND ST., RM. 209 SF 94107	Tel. No. (415) 558 - 3615
*12.	Please notify DHR/EEO in written form immediately upon	resolution of this complaint.
+CL	Sact to the Human Description Director's approval	
*Sub	ject to the Human Resources Director's approval	
*Sub	ject to the Human Resources Director's approval HUMAN RESOURCES DIRECTOR	RREVIEW
	HUMAN RESOURCES DIRECTOI	8
Comp		mplaint. Proceed and notify HR
Comp D	HUMAN RESOURCES DIRECTOR plaint is assigned EEO File Number: Approve department's recommendations for addressing con	mplaint. Proceed and notify HR
Comp D	HUMAN RESOURCES DIRECTOR claint is assigned EEO File Number: Approve department's recommendations for addressing conditions of actions, findings, and recommendations for reso	mplaint. Proceed and notify HR
Comp D	HUMAN RESOURCES DIRECTOR claimt is assigned EEO File Number: Approve department's recommendations for addressing condition of actions, findings, and recommendations for resource Complaint is assigned by HR Director to:	mplaint. Proceed and notify HR
Comp D	HUMAN RESOURCES DIRECTOR claimt is assigned EEO File Number: Approve department's recommendations for addressing condition of actions, findings, and recommendations for resource Complaint is assigned by HR Director to:	mplaint. Proceed and notify HR
Comp D	HUMAN RESOURCES DIRECTOR claimt is assigned EEO File Number: Approve department's recommendations for addressing condition of actions, findings, and recommendations for resource Complaint is assigned by HR Director to:	mplaint. Proceed and notify HR
	HUMAN RESOURCES DIRECTOR claimt is assigned EEO File Number: Approve department's recommendations for addressing condition of actions, findings, and recommendations for resource Complaint is assigned by HR Director to:	mplaint. Proceed and notify HR
Comp D	HUMAN RESOURCES DIRECTOR claimt is assigned EEO File Number: Approve department's recommendations for addressing condition of actions, findings, and recommendations for resource Complaint is assigned by HR Director to:	mplaint. Proceed and notify HR



Date:

10/10/2019

From:

MCCOY, Charles F.

Rank: **H 30**

Assignment: E22

Tour: 22

ID: MC3620

To:

Jesusa Bushong, Department Personel Officer

Subject:

Accusation made by a Firefighter against another Firefighter

Reference: None

Enclosure: None

- 1. On 10/03/2019, FF Barca notified me that for the last twenty month's she has been treated poorly at Station 22.
- 2. FF Barca has not mentioned any poor treatment until now.
- 3. I advised FF Barca to report incidents to an officer when they occur.
- 4. I asked FF Barca how she has been treated poorly and her response, "was after Pork Chop asked if she wanted to have sex."
- 5. Pork Chop is FF Jorge Morales.
- The alleged accusation occurred while both firefighter's were off duty.
- 7. Human Resources was notified on 10/10/2019 using the main line.
- 8. Notification was delayed due to other circumstances involving FF Barca.

(Signature)

Bushong, Jesusa (FIR)

From:

Bushong, Jesusa (FIR)

Sent:

Friday, October 11, 2019 11:09 AM

To:

Barca, Whitney (FIR)

Subject:

How to File a Discrimination Complaint Information

Attachments:

how-to-file-complaint-april2016.pdf; W Barca How to File Oct 2019.pdf

Importance:

High

Hello FF Barca,

I am sorry to hear about your allegations concerning a colleague at Station 22. I have reported the matter to Deputy Chief Wyrsch, who will work with the Assignment Office to re-assign that colleague immediately so that you two would not work together.

Please review the attached letter and information and contact me when I return on October 21 if you wish to file a discrimination complaint.

Take care,

Jesusa Bushong Pronouns: she/her/hers

Departmental Personnel Officer
Human Resources Division

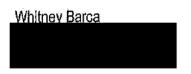
Voice: 415.558.3615 Fax: 415.558.3463

San Francisco Fire Department



Division of Human Resources

October 11, 2019



Dear Firefighter Barca:

I am writing to follow up on our telephone conversation this morning. Based on Captain Charles McCoy's verbal and written report to me, and your brief account, I am providing you with the information regarding how to file a discrimination complaint. I have also outlined below the standards for claims of Disparate Treatment (or being singled-out) and Harassment (Hostile Work Environment). I am sending this information for your review in relation to your allegation of a Firefighter colleague asking if you would like to engage in sexual relations with him and, separately, your claim that your Company Officer accused you of lying and stealing and was yelling at you.

For your Information, the standards for a finding of Disparate Treatment are:

- The complainant is a member of a protected category;
- The complainant has suffered an adverse employment action; and
- The complainant suffered an adverse employment action because of his or her membership in a protected category.

For your information, the standards for a finding of Harassment under discrimination laws are.

- The complainant is subject to physical, verbal or visual conduct on account of the complainant's membership in a protected category;
- The conduct is unwelcome; and
- The conduct is sufficiently severe or pervasive as to alter the condition of the complainant's employment and create an abusive working environment.

The Department takes very seriously any complaint that may be potential violation(s) under discrimination laws. Please review the enclosed "How to File a Discrimination Complaint" document and contact me at (415) 558-3615 if you wish to make such filing. I am here to facilitate the initial Intake and subsequent reporting of the matter to the Department of Human Resources EEO Division.

The enclosed document outlines the bases and issues utilized to determine if your allegations of retaliation and discrimination have bases for a possible EEO violation. It also explains what your written complaint should include.

If you are not interested in filing internally, you have the option of filing with the following agencies: City & County of San Francisco Department of Human Resources-EEO Division; State of California Department of Fair Employment and Housing Department (DFEH); or the United States Equal Employment Opportunity Commission (EEOC).

Please let me know if you have any questions.

Sincerely,

Jesusa Bushong

Departmental Personnel Officer

Enclosure

ce: Matthew Valdez, EEO Programs Manager

Bushong, Jesusa (FIR)
From: Sent: To: Cc: Subject:	Whitney Barca Friday, October 25, 2019 3:34 PM Bushong, Jesusa (FIR) Barca, Whitney (FIR) Re: FW: How to File a Discrimination Complaint Information
This message is fro	m outside the City email system. Do not open links or attachments from untrusted sources.
Thank you for following voicemail last week is lifted in the lifted with the l	g up Jesusa and happy Friday! Thank you for emailing my personal email as well. Since that pdated my department email password and have access once again, although for anything timely mail.
I sent over the speedy colleague but it sound	version (given the time crunch last week) of my recollections from the event involving my s like it didn't attach. I'll resend right now.
Thank you,	
Whitney Barca	
On Fri, Oct 25, 2019 a	11:19 AM Bushong, Jesusa (FIR) < jesusa.bushong@sfgov.org > wrote:
Good morning FF Ba	ca,
I hope my message f	nds you well!
such allegations serie	up on your complaint regarding a colleague at Station 22. Please do know that the Department takes usly and would like to assist you in any way possible. You had left me a voicemail message on you were locked out of your Department email. Thus, I am following up with you on your personal

Thank you,

Jesusa Bushong

Please let me know if you have completed your write-up of the matter and if you will be sending it to me.

(She, Her, Hers)				
Departmental Personnel Officer				
Human Resources Division				
Voice: (415) 558-3615				
Fax: (415) 558-3463				
From: Bushong, Jesusa (FIR) Sent: Friday, October 11, 2019 11:09 AM To: Barca, Whitney (FIR) Subject: How to File a Discrimination Complaint I Importance: High	nformation			
Hello FF Barca,				
I am sorry to hear about your allegations concerning Wyrsch, who will work with the Assignment Office together.	ng a colleague at Station to re-assign that colleagu	22. I have reported t ie immediately so tha	he matter to Depu t you two would n	uty Chie ot work
Please review the attached letter and information a discrimination complaint.	and contact me when I re	turn on October 21 if	you wish to file a	
Take care,	· .			
Jesusa Bushong				
Pronouns: she/her/hers				•
Departmental Personnel Officer				
Human Resources Division				

Voice: 415.558.3615

Fax: 415.558.3463

Whitney

Bushong, Jesusa (FIR)

From:

Whitney Barca

Sent:

Friday, October 25, 2019 4:14 PM

To: Subject: Bushong, Jesusa (FIR) Re: Morales incident

•

ite. Morales mele

Follow Up Flag: Flag Status: Follow up Completed

This message is from outside the City email system. Do not open links or attachments from untrusted sources.

There's so much more, but this was the beginning.

On Fri, Oct 11, 2019 at 12:09 PM Whitney Barca

wrote

Super quick recount of events involving Morales.

Toward the end of February 2018 Morales called me on my cell phone while I'm at home in SF on a Friday night and tries to convince me to come over to his house and have sex with him.

We had never spoken on the phone before this call.

I thought he was kidding at first, like an inappropriate joke, but then he kept asking.

Since I thought he was just messing with me at first I wasn't taking his requests seriously.

I told him I had plans to meet my friends in Santa Cruz for a concert and I was planning on spending the night there. I even extended an invite to join us at the concert.

He said wasn't interested in the concert.

He told me not to go the concert with my friends and to come over to his house instead. I said no.

He suggested I should come by his place first before heading over to Santa Cruz. I said no.

He asked if I could come over to his place after the concert. I kept declining. He was persistent.

Morales was new to E22 like me and I did not know him previously. I thought he was just lonely and trying to awkwardly flirt. I tried to brush it off and just pretend it didn't happen but the fallout from this interaction nearly two years ago is the reason I've falsely been accused of "lying and stealing" today. I was so uncomfortable around Morales after this incident and he used that against me. Before this incident I was friendly with the members of Station 22 and felt comfortable there. This incident was the catalyst for a series of events that have destroyed my friendships and reputation.

I have NEVER been romantically interested in Morales. I have never given Morales a reason to proposition me for sex as he did. I felt disrespected and was disappointed in his behavior. Only a short while after this incident there were more issues with Morales that were deeply disconcerting to me and I felt he was trying to intimidate and control me. I was tremendously uncomfortable with his actions and asked twice for help from my Lieutenants. I woke up on three separate mornings to find Morales in the bed next to mine. Not ok! I had no knowledge he was coming in early for shift. He had not done this before, only after he solicited me for sex. The first time he did this i was completely freaked out because I woke up to a dark figure walking toward me in the night. In truth it was probably 0530 but I was startled from my sleep unexpectedly. I thought he was a stranger in the station up to no good and my heart nearly leapt out of my chest. Obviously I was not able to return to sleep. My heart was pounding in my chest. After some coffee that morning I thought maybe he didn't realize I was on duty, no way he would do that again. But he did. Two more times. I felt like he was trying to bully me for rejecting his advances. I went to my LT. after the second time and a different Lt. after the third time. Only then did he stop the uber creepy behavior. Unfortunately, whatever stories he had told the crews about me had already taken hold as evidenced by Jessica (Lee) Lindsey asking me why I didn't just move beds if I was uncomfortable?! I was blown away by this question because I own the firefighter spot on E22 and Morales was VR at that time.

Morales and I are only 1 class apart. I am the 119 and he is the 120. As the newest members of the fire department I wouldn't have been comfortable staking my bed claim over a regular member. I was new to E22 and my experiences forming this opinion came for being a probie at a Division house and then VR at a Chief's house where I was on the books for cooking at both. As a member my bedding remains on my bed when I'm not there. Between that and the sleeping chart and being a regular member with house and department seniority I felt bullied at my own house.

Whitney

Exhibit B

Charge of Discrimination
Dated September 23, 2020

DEPARTMENT OF HUMAN RESOURCES

CHARGE OF DISCRIMINATION

(To be Completed by EEO Staff in Consultation with Complainant)

1.	Complainant: Whitney Barca	Email Address:
	Address:	Work Phone:
		Home Phone:
3.	PCS TCS TPV PEX TEX PROB NOT A CITY Basis of Discrimination (specify): Race: Color: Religion: Creed: Sex: Female National Origin: Ethnicity: Age: Disability/Medical Condition: Political Affiliation: Sexual Orientation: Ancestry: Marital or Domestic Partner Status: Gender Identity: Parental Status: Other Non-Merit Factors:	rtment (SFFD) efighter Telephone No.:
6.	Has the Complainant filed the complaint with any o If yes, please specify:	
7.	Has the Complainant filed a grievance or lawsuit?	Yes □ No ⊠
	If yes, please specify:	
8.	Is the Complainant represented by a Union or an At	torney? Yes □ No ⊠
	Name:	Organization/Firm:
	Address:	Phone No.:
	0021	Revised March 2019

9. Describe specifically and in detail the circumstances of the alleged discrimination. Please include date(s) of adverse employment action(s).

Since January 2016, I have worked for SFFD as an H002 Firefighter. From January 2018 to January 2020, I was a permanent member at Station 22. From January 2018 until October 2019, Jorge "Porkchop" Morales was my lower-ranked Vacation Relief (VR) co-worker at Station 22. Our tour schedules rarely overlapped but we often saw each other at shift change because six out of nine workdays, Morales worked the day after I worked.

On October 7, 2019, I was approached by my then-commanding officer, Captain Charles McCoy, about stealing another firefighter's bracelet, which I denied. This was one week after I reported to Captain McCoy that a lamp I owned at the station was thrown away. On October 10, 2019, when further questioned about these incidents, I told Captain McCoy that I felt this treatment was a continuation of negative treatment I had experienced for two years as a result of rejecting a sexual advance by Morales in 2018. I believe Morales spread rumors about me that led to me being bullied and disliked by Station 22 firefighters.

I. <u>SEXUAL HARASSMENT</u>

Morales subjected me to the following unwelcome conduct based on my sex (female):

At the end of February 2018, Morales called my cell phone and asked me three times to come to his
house and have sex with him. I thought he was kidding so I responded that I was going to a concert
in Santa Cruz and invited him to join me and my friends. He repeated that I should come over after
the concert. I said, "No, I'm hanging up now. I'll see you at work." I believe Morales was "butt
hurt" by my rejection because one week later, he refused to take my detail and told me to "fuck
off." (see Section II.1).

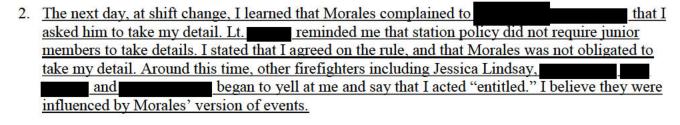
In March or April 2018, on three separate dates where Morales' workday followed my workday, I woke up to find Morales sleeping in the bed next to my assigned bed in the station dormitory, even though there are several empty beds in the dormitory. As a permanent member, I had an assigned bed but Morales, a VR member, did not. The first time this happened, I woke up around 5:00 am when it was dark and saw a shadow coming towards me. It was Morales getting into the bed next to mine. I was startled and then could not fall back to sleep. The second time it happened was about a week later, also between 5:00 and 5:20 am. I do not remember if I was again woken up by him coming in or if I saw him in the bed next to me after I woke up. The morning after the second incident, I reported to Lieutenant Eric Kwan that Morales had slept next to me and asked Lt. Kwan to get Morales to stop. The third time, I woke up when my alarm went off at 6:15 am and saw Morales in the bed next to me. I then reported to that Morales was sleeping in the bed next to me and that it made me feel uncomfortable.

Said, "Yeah, I get it." I believe she spoke to Morales because he stopped sleeping in the bed next to me.

II. <u>RETALIATION</u>

Approximately one week after rejecting Morales' sexual advance in February 2018, I was detailed
to go to another station as the lowest ranked permanent member. Per the usual practice, I asked
Morales to take my detail, since he was a lower ranked member. Instead of accepting the detail, as
is customary for a junior member, or simply telling me, "No thanks," Morales told me to "fuck off."
I took the detail and after returning, I apologized to Morales in case I had come across as rude.
Instead of accepting my apology, Morales began to yell at me. Acting Captain Gary Altenberger
then stepped in and addressed us both, which I thought resolved the issue.

0022 Revised March 2019



In addition to the rumor that I was "entitled," I believe Morales spread other rumors about me to hurt my reputation. According to a classmate or co-workers whose names I cannot recall, Morales set up a rumor that I liked him and he had rejected me. Morales also spread a rumor that I refused to drive on the fire engine because I am a bad driver, because I often did not take the drive position due to being happy with my firefighter spot.

- 3. Due to Morales' rumors about me, most of the other Station 22 firefighters, whose names were provided above, refused to help me in the kitchen or cover the floor for me so I could work out. These members would not talk to me directly but talked about me behind my back. They refused to take my shift trade requests. This behavior lasted until December 2019, when I reassigned to a different station.
- 4. Around December 2018 or January 2019, I was not invited to the Station 22 Christmas party.
- 5. <u>In October 2019, Captain McCoy informed me that Morales twice put a crumpled piece of trash paper in my locker. Captain McCoy also informed me that Morales was the person who threw away my lamp.</u>

I believe Morales engaged in the above described conduct and convinced station members to ostracize me because I rejected his request to have sex.

In October 2019, after I reported Morales' phone call to Captain McCoy, Morales was transferred to another station. When I reported to work after filing the complaint, I found that there was no toilet paper, soap, shampoo, or condition in the women's bathroom and locker room, multiple times. I believe the toiletries were only removed when I worked, because I came to work on my day off, and noticed toiletries were present. I believe Jessica Lindsay, and Christina Snow are responsible because they were the women who had access to those spaces. I believe these actions were in retaliation for my complaint to McCoy, because shortly after Morales was transferred to a different station, I heard a rumor that an HR claim was the reason for his transfer, and because firefighter Lindsay is close friends with Morales.

10. Has the Complainant taken any action to resolve the issue(s)? If yes, please specify.

Around April 2018, after the second and third sleeping incidents, I reported Morales' behavior to two separate lieutenants. In April 2018, when Captain Charlie McCoy became Station 22's commanding officer, I reported to him that Morales and I had conflict stemming from him sleeping next to my assigned bed. In October 2019, following the trash in my locker and a separate disciplinary incident, I reported the February 2018 phone call for the first time, to Captain McCoy.

11. Remedy or corrective action desired by Complainant:

<u>I would like my reputation within SFFD to be remedied, although I do not know how that would happen.</u> I would like positive closure and for my negative experience at Station 22 to be acknowledged.

0023 Revised March 2019

/s/ Dorothy Young		September 23, 20)20
/s/ Dorothy Young EEO Staff's Name and Signature	<u> </u>	Date	
Complainant's Name and Signature		Date	

Exhibit C

Investigative Report with Attachments Dated May 12, 2023

EEO INVESTIGATIVE REPORT

To: Carol Isen, Human Resources Director

Through: Amalia Martinez, Director, EEO and Leave Programs, DHR

From: Jennifer Burke, EEO Programs Manager, DHR

EEO File No.: 3311

Complainant: Firefighter Whitney Barca, San Francisco Fire Department (SFFD)

Respondent: SFFD

Firefighter Jorge Morales

Issues/Bases: Sexual Harassment; Retaliation

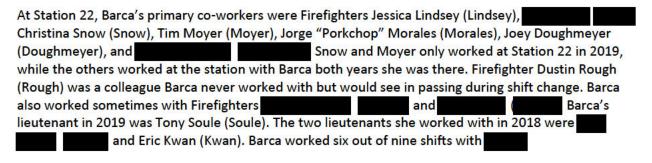
Date Complaint Filed: October 31, 2019

Date of Report: May 12, 2023

I. <u>INTRODUCTION AND BACKGROUND</u>

Since January 2016, Whitney Barca (Barca) has worked at the San Francisco Fire Department (SFFD) as an H002 Firefighter. While on probation, Barca worked at Stations 7, 32, and 31. After probation, in January 2018, Barca became a permanent firefighter at Station 22, where she worked until January 2020. Since January 11, 2020, Barca has worked at Station 33.

Firefighters are scheduled nine days out of the month, and each station has a "6 out of 9" chart posted that shows how the schedules overlap. There are some people in the station Barca has never worked with and will never cross paths with, and there are others with whom she shares nine out of nine shifts.



II. COMPLAINT AND REMEDY SOUGHT

On October 31, 2019, the Department of Human Resources, Equal Employment Opportunity Division (DHR EEO) received from SFFD a "Department Report of Employment Discrimination Complaint" reporting Barca's allegations that Morales made sexual advances toward her and then retaliated against her for rejecting his advances. (Exhibit A).

On February 12, 2020, Dorothy Young (Young), then-EEO Programs Specialist at DHR EEO conducted an intake interview with Barca in which she provided additional information regarding her allegations. (Ex. B, Attachment 1). Between February and September 2020, Young followed up with Barca vie telephone and email approximately 15 times to gain additional information and to have Barca review and sign the Charge of Discrimination (Ex. C), which included the following allegations:

From January 2018 to January 2019, Morales was Barca's lower-ranked Vacation Relief (VR) coworker at Station 22. Their tour schedules rarely overlapped, but they often saw each other at shift change because six out of nine work days, Morales worked the day after Barca.

On October 7, 2019, Barca's commanding officer, Captain Charles Mc Coy (Mc Coy), approached her about stealing bracelet, which she denied. This was one week after Barca reported to Mc Coy that a lamp she had left at the station was thrown away. On October 10, 2019, Mc Coy further questioned Barca about these incidents, and she told him that she felt this treatment was a continuation of negative treatment she had experienced for two years as a result of rejecting a sexual advance by Morales in 2018.

A. Sexual Harassment Allegations

Barca alleged Morales sexually harassed her as follows:

- 1. At the end of February 2018, Morales called Barca's cell phone and asked her three times to come to his house and have sex with him.
- 2. In March or April 2018, on three separate dates when Morales's work day followed Barca's, Barca awoke to find him sleeping in the bed next to her hers in the station dormitory, even though there were several empty beds.

B. <u>Retaliation Allegations</u>

Barca alleged Morales retaliated against her because she rejected his sexual advances as follows:

1. In February 2018, approximately one week after Barca rejected Morales's sexual advances, she was detailed to go to another station. Per the usual practice, Barca asked Morales to take her detail because he was a lower-ranked member than she. Morales told Barca to "fuck off" and later yelled at her when she tried to apologize to him.

Morales complained to that Barca had asked him to take her detail.					etail.
reminded Barca that station policy did not require junior members t					ers to
ake details. Then, other firefighters – including Lindsey,					and
	- yelled at Barca tha	nt she acted "entitled."			

- 2. Morales spread rumors about Barca, including that she is "entitled," she liked Morales and he rejected her, and she refused to drive the fire engine because she is a bad driver.
- 3. Due to Morales's rumors about Barca, most of the other Station 22 firefighters including Lindsey, and and refused to help her in the kitchen, cover the floor for her so she could work out, or take her shift trade requests; would not speak to her directly; and talked about her behind her back. This occurred until December 2019.
- 4. Around December 2018 or January 2019, Barca was not invited to the Station 22 Christmas party.
- 5. In October 2019, Morales twice put a crumpled piece of trash paper in Barca's locker.
- 6. In October 2019, Morales threw away Barca's personal lamp.

In October 2019, Barca reported Morales's sexual advances to Mc Coy, and SFFD transferred Morales to

Investigative Report EEO File No. 3311 Page 4 of 33

another station. Barca alleged Lindsey, and Snow retaliated against her for reporting Morales as follows:

7. In October or November 2019, on multiple occasions, Lindsey, and Snow removed the toilet paper, soap, shampoo, and conditioner from the women's bathroom and locker room.

III. ALLEGATIONS REQUIRING FURTHER INVESTIGATION

The allegations included in the Charge of Discrimination were investigated and are the subject of this report. (Ex. C).

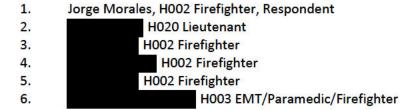
IV. DEPARTMENTAL RESPONSE

On September 23, 2020, Young sent a "Notification of Charge of Discrimination and Request for Information" to SFFD. (Ex. D). On October 19, 2020, SFFD responded to Young's request. (Ex. E). SFFD cooperated with the investigation by providing requested documents and making witnesses available for interviews.

V. THE INVESTIGATION

A. Summary of Interviews

The following witnesses were interviewed as part of the investigation:



(Ex. F, Ats. 1-6).

B. Summary of Documents Reviewed

Documents provided by Barca and SFFD concerning the relevant events and issues were reviewed in the investigation. (Ex. E, Ex. G, Ex. H).

VI. <u>INVESTIGATIVE STANDARDS</u>

A. Sexual Harassment Standard

To sustain a complaint of sexual harassment in violation of the City's EEO Policy, the investigation must establish all of the following: (1) the complainant was subjected to physical, verbal, or visual conduct that was sexual in nature; and (2) the conduct was unwelcome.

B. Retaliation Standard

To sustain a complaint of retaliation in violation of the City's EEO Policy, the investigation must establish all of the following: (1) the complainant engaged in a protected activity; (2) the complainant suffered an adverse employment action; (3) there was a causal connection between the protected activity and the adverse employment action.

C. Preponderance of the Evidence Standard

Per the City's EEO Policy, a preponderance of the evidence standard was used to analyze the allegations. Preponderance of the evidence is one type of evidentiary standard used in a burden of proof analysis. Under the preponderance standard, the burden of proof is met when the party with the burden convinces the fact finder that there is a greater than 50% chance that the claim is true. These findings do not reach conclusions whether the alleged conduct violated state or federal laws but instead address whether the City's EEO Policy was violated.

VII. FINDINGS OF FACT

A. Relationship Between the Parties

1. <u>Interviews with Barca</u>

In January 2018, Morales became a VR member at Station 22. Barca and Morales were new to Station 22 at the same time. They met as co-workers because both were firefighters in the same house. Morales was the fifth member but had the lowest rank because he did not have a permanent spot. This meant that if someone was needed at another station within Battalion 7, Morales would go to fill in at that station. VR members are "first out the door," while permanent members stay in their assigned house. Barca and Morales worked together from January 2018 until Morales was moved to another station in October 2019. Morales's tour schedule, or work schedule, followed Barca's. Their workdays overlapped minimally, but they saw each other at shift change because six out of nine workdays, Morales worked the day after Barca.

When asked to describe their working relationship, Barca said Morales would not talk to her or was rude and was blatantly unhelpful. For example, if Barca was in the kitchen prepping food, Morales would sit and watch football and not help. The nature of firefighting is to be uncharacteristically helpful, so not helping a co-worker is "pretty blatant," because at every station, firefighters go out of their way to help each other. Barca has only been a firefighter for three years but has experienced that at every station. Morales made Barca into an outcast because he would not reply to her. For example, one time, Morales had Barca's radio. Barca explained that there are radios assigned to a firefighter's position of the day on a truck. The firefighter-driver would have a specific radio so that, if something happens, dispatch will know the name of the driver based on the radio assignment, which is based on the position on the rig. It is important for everyone to have the correct radio in case of a dangerous situation. When Barca realized Morales had her radio, she asked him to switch and Morales yelled, "Calm the fuck down!" Barca did not think the radios had been switched on purpose and was not trying to engage him because she knew he did not like her. However, her job and safety are involved so she does not understand why

Investigative Report EEO File No. 3311 Page 6 of 33

his response was so antagonistic. Barca and Morales are not friends. They have never socialized outside of work. They have never communicated outside of work. Barca and Morales have no personal relationship at all.

2. Interview with Morales

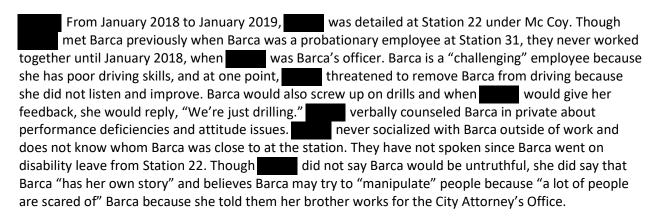
In early 2018, Morales worked at Station 22 as a VR member for six months. Since 2019, he has been a permanent member there.

Morales met Barca at Station 22 in 2018, but they were not on the same shift and did not work together, unless one of them was working overtime (OT) or some other detail. For a year and a half, they worked together "maybe two to three times a month, depending on OT." Morales described Barca as a "horrible" firefighter because she "didn't know her job, couldn't be trusted, didn't know how to drive, didn't know how to pump, didn't know the area."

Morales and Barca never socialized outside of work. They were supposed to once when they first met, but it never happened. When they first met, Morales told Barca he is Puerto Rican, and Barca said her brother worked at a Puerto Rican rum bar downtown and they should go out and try some rum. However, the day they were supposed to go to the bar, Barca called Morales and asked him to help her move a dresser. Barca had Morales's phone number because he had given it to her. Barca said she needed to move the dresser to Santa Cruz told him they should stop by a friend's party while they were there. He replied that he did not feel comfortable, did not know her, and was not going to drink and drive. Then she said they could stay in Santa Cruz and sleep on the beach. Morales "shut it down" and said, "No, I'm not doing that at all," because he didn't know Barca or her friends and does not do bonfires and sleep on the beach. Barca responded by saying, "I'll see you at work." After that, at work, there was "just a little tension" and it was awkward. Morales did not take Barca's invitation as romantic in nature, just "as that's what she liked to do." Morales did not call Barca again.

People at Station 22 – including Snow, and Lindsey – complained to Morales about Barca. They did not understand why she did not know her job and did not perform well in drills, which made the whole station look bad.

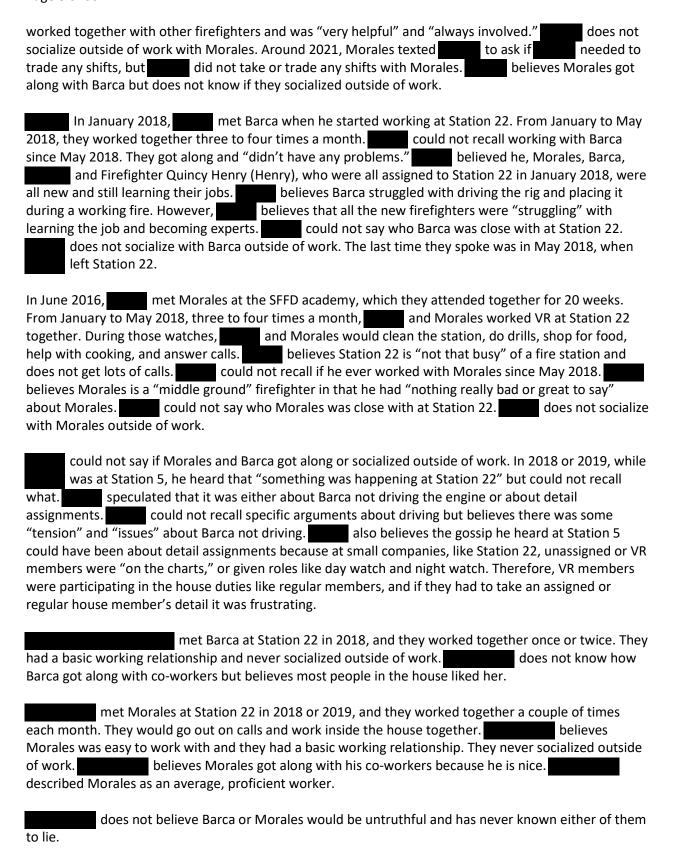
3. <u>Interviews with Witnesses</u>



Investigative Report EEO File No. 3311 Page 7 of 33



Investigative Report EEO File No. 3311 Page 8 of 33



B. <u>Sexual Harassment Allegations</u>

- 1. Allegation 1: February 2018 Morales Asked Barca for Sex.
 - a) Interviews with Barca

Barca alleged that in late February 2018, on a Friday night, Morales called her on the phone out of the blue and asked her to come have sex with him. Barca could not recall the date of Morales's phone call. She went to a concert that night with two friends to see the band White Buffalo at Moe's Tavern in Santa Cruz, and she thinks the opening act was The Deltas. Barca looked this up online and could only find one reference to the show that night, but the link does not go anywhere and she cannot figure out when the show took place. Though Barca said she had a screenshot of her search result, she did not have it on her current phone.

Morales told Barca on the phone, "Come over and have sex with me." Barca initially thought Morales was kidding and maybe someone else had put him up to hit. The comment initially came across and really innocent and awkward, as if he was awkwardly trying to be friendly. However, Morales was persistent and repeated his request multiple times, and Barca kept declining. Barca said she had plans to go to a concert in Santa Cruz and would be spending the night there, and Morales said to come over after the concert. Then Barca invited Morales to go to the concert with her and her friends because they were already on the phone and she thought he was kidding and "messing around, being dumb." Morales responded, "Come over before." Barca replied, "No, that's weird, and I'm not running on time." Morales said he was not interested in the concert and to come over to his place after.

By the third time Morales asked Barca to come over, she said, "No, I'm hanging up now. I'll see you at work." Barca tried to keep it light because she did not want Morales to get "butt hurt." Initially, Barca did not see any "red flags" go up, so inviting him along was to express, "You're welcome to join me and my friends for a whole-group-friendly thing, if you're just looking for something to do." Then, when he kept saying, "No, I want you to come over," it turned and Barca thought, "Well, that's not happening.

When asked why Morales would have made this request, Barca said he is a "horny bastard" and she does not know why. Morales has multiple children by multiple women, and although Barca is not trying to judge, she thinks he might have issues. Barca said she really did not put any thought into why he would have asked her this. Barca thought this was such a rude, demeaning, and disrespectful thing to do.

At the time of the call, Morales had only been at Station 22 for about a month, and Barca and Morales had only worked together once or twice. Barca never had the impression that Barca was flirting with her when she saw him in person. They had never hung out, communicated socially, or talked on the phone. Morales had Barca's phone number because everyone in the station has everyone else's number. There is a station roster that lists the members' phone numbers, and everyone is on a group text. It is possible that Barca and Morales had exchanged work-related messages in a group text regarding trading shifts, though she cannot recall. Barca cannot check her records because she has a different phone now.

After the phone call with Morales, Barca told her friends with whom she attended the concert in Santa

Investigative Report EEO File No. 3311 Page 10 of 33

Cruz, about the phone call, "The weirdest thing happened." Barca did not report the phone call to anyone at SFFD at the time.

In October 2019, after Morales threw out her personal lamp and put trash in Barca's locker, she reported his phone call to Mc Coy. Barca told Mc Coy the behavior needed to stop, and Mc Coy said to "deal with it on your own." Mc Coy also stated, "No. Why? This is nothing. Why are you even complaining?" Barca said she had been harassed and picked on ever since February 2018, when Morales called her requesting sex. This was the first time Barca reported the issue because she did not realize it was sexual harassment.

During her rebuttal interview, Barca confirmed that she did not have phone records from this time, she had changed phone carriers, and she had not contacted her previous carrier to get the records. Barca denied having spoken to Morales about personal interests. Barca stated that Morales could be Hispanic but denied knowing his ethnicity or ancestry. Barca confirmed that she has a brother who has worked at a rum bar and acknowledged speaking to Morales about that. Barca denied that she and Morales had discussed going to her brother's rum bar, denied calling Morales to change the plan and asking him to help her move furniture to Santa Cruz, and denied inviting him to stop by a party with her friends and sleep on a beach.

During the rebuttal interview, Barca stated that she waited until October 2019 to report Morales's conduct because she "didn't realize it fell under work harassment" and it "didn't feel like work harassment." Barca stated that she reported Morales's conduct to Mc Coy on October 3, 2019, and the incident with bracelet, discussed below, occurred on October 6, 2019. was motivated to report Morales at that time because she had found "garbage" in her locker on two consecutive shifts.

b) Interview with Morales

Morales denied calling Barca from his cell phone for personal reasons. Morales acknowledged that Barca called his personal cell phone regarding furniture moving and going to a party in Santa Cruz, as described above. Morales does not have his cell phone records and is not able to retrieve the records because he switched carriers.

c) Interviews with Witnesses

never saw Morales and Barca flirt with each other and "never got that vibe from either of them that there was any flirtation going on." On a date she could not recall, Morales told that Barca accused him of sexual harassment. Morales said it was not true and that Barca had asked him out. Morales told that once, Barca told him that her brother works at a tiki bar and suggested they get a drink. does not know if Morales went. Morales also told that Barca had called or texted him on his day off and asked him to help her move a piece of furniture. Morales has a truck and agreed to help Barca. Barca told him that the furniture was in Santa Cruz and they could go to the beach, make a bonfire, and sleep on the beach. Morales then declined. Sometime later, Barca accused Morales of sexual harassment, and Morales had to move stations. Around a year later, the case was dropped and Morales was allowed to return to Station 22. When Morales told about this, she was surprised and thought it was "so random." stated it is common for firefighters to help each other move and do household projects off-duty.

Investigative Report EEO File No. 3311 Page 11 of 33

sleepover on the beach request was strange.

never heard rumors about Barca and Morales, never heard Morales talk about Barca, and never heard that Barca liked Morales.

could not recall any romantic rumors about Barca. could not recall ever hearing Morales talk about Barca, and never heard a rumor that Barca liked Morales.

does not recall seeing Barca and Morales interact, does not know if they get along or socialize outside of work, and has never heard them complain about each other.

d) Documents Reviewed

<u>SFFD General Form</u>: In an SFFD General Form dated October 10, 2019, Mc Coy wrote that on October 3, 2019, Barca notified him that Morales asked her while they were off-duty if she wanted to have sex and then for the next 20 months, other Station 22 firefighters treated her poorly. (Ex. A). The same day, Mc Coy reported the matter to SFFD HR.

Memorandum from Bushong re: Narrative Attachment to Department Report of Complaint: In a memorandum dated October 31, 2019, Bushong wrote that on October 11, 2019, she spoke to Barca on the phone to get more details about her interactions with Morales. (Ex. A). Barca "initially referred to accusations of lying and stealing against her." When Bushong explained that she was calling regarding Morales, Barca was "surprised" and "shared that FF Morales asked her several times to have sex with him." Bushong noted that "FF Barca did not report her interactions with FF Morales on her own," "FF Barca was not able to provide specific dates in 2018 for her allegations that FF Morales asked her multiple times to have sex and he was lying in the bed next to hers multiple times at the Station dormitory when he was not on duty. However, she did recall that the incidents happened three times each."

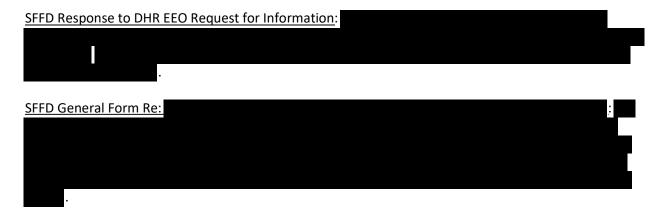
<u>Email from Barca to Bushong Re: Morales Incident</u>: In an October 25, 2019 email to Bushong, Barca reported, in part:

Toward the end of February 2018 Morales called me on my cell phone while I'm at home in SF on a Friday night and tries to convince me to come over to his house and have sex with him. We had never spoken on the phone before this call. I thought he was kidding at first, like an inappropriate joke, but he kept asking. Since I thought he was just messing with me at first I wasn't taking his requests seriously. I told him I had plans to meet my friends in Santa Cruz for a concert and I was planning on spending the night there. I even extended an invite to join us at the concert. He said he wasn't interested in the concert. He told me not to go to the concert with my friends and to come over to his house instead. I said no. He suggested I should come by his place first before heading over to Santa Cruz. I said no. He asked if I could come over to his place after the concert. I kept declining. He was persistent.

(Ex. A).

Investigative Report EEO File No. 3311 Page 12 of 33

<u>Barca's Written Complaint</u>: In an undated written complaint, Barca included a verbatim account of the incident that she emailed Bushong. (Ex. G, At. 1).



- 2. Allegation 2: March/April 2018 Morales Slept in the Bed Next to Barca's.
 - a) Interviews with Barca

Barca alleged that in March or April 2018, on three occasions when Morales's tour followed hers, he slept in the bed next to her assigned bed in the station dormitory.

Barca explained that regular station members like her have assigned beds in the dormitory, while VR members like Morales do not. Station 22 has twelve beds, which are located in partitions or cubicles, each of which contains two beds. At the time, six of the beds were assigned, and the other six were unassigned. A chart is posted on the wall that shows a bird's eye view with everyone's bed assignments.

Barca's assigned bed was in the cubicle near the door at the top of the stairwell where people come in and out. Barca's sleeping area had the most light and traffic. Usually, no one slept in the bed next to hers because Station 22 is a single company with only four people on duty at a time: two firefighters who sleep in the dorm, one firefighter who sleeps downstairs, and an officer who sleeps in a private room.

If someone comes in early, it is their responsibility to know who is working so they do not sleep next to someone working and wake them up, which is rude. People who come in early can sleep in their car or in the room downstairs with a sofa, or they can shower or work out. Normally, if someone comes in early and comes to the dormitory, they go to the furthest bed from someone who is sleeping to avoid disturbing them. The common practice when coming in early is to text or otherwise let people at the station know, unless someone is in the habit of always coming in early. However, it is actually against the rules to come in early.

<u>First Incident</u>: One morning, at 5 am when it was dark, Barca saw a shadow coming towards her and "freaked out." She saw Morales come into her cubicle and crawl into the other bed. She could not fall back asleep and was upset because she needed the rest to be ready to respond to calls. Barca initially gave Morales the benefit of the doubt that this happened by accident because it was early and Morales did not see her or did not care. Barca did not take it personally or as Morales was doing something to

Investigative Report EEO File No. 3311 Page 13 of 33

her.

<u>Second Incident</u>: Maybe a week later, between 5 am and 5:20 am, Morales again laid in the bed next to Barca's. She does not remember if she was woken up by him coming in or if he was already asleep when she noticed him. Barca thought maybe Morales was coming in early to avoid traffic from Hayward or Fremont, though it did not make sense for him to come in early because he was not coming from that far away. After this incident, Barca reported Morales's conduct to Kwan to get Morales to stop sleeping next to her. Kwan just smiled but nothing happened. Barca described Kwan as a "really nice guy who is not confrontational."

<u>Third Incident</u>: The third time, Barca's alarm went off at 6:15 am, and when she woke up, Morales was asleep in the bed next to hers. At the time, there were nine other choices of beds, so there was no reason for Morales to sleep right next to Barca. She believes that if she were a man, it might not be an issue, but this seemed like intentional behavior targeting her after the "weirdness" of Morales's phone call. After this incident, Barca reported Morales's conduct to who responded, "Yeah, I get it." Barca believes had a conversation with Morales and told him not to sleep next to her. Barca never spoke to Morales about the situation because his behavior toward her had been so aggressive.

At any given time, there are only two people sleeping in the dormitory, so Morales could have chosen from any of the other beds that were open and there was no reason for him to have slept next to Barca. She believes the bed next to hers was not assigned and was open; however, you usually do not sleep next to someone and Morales sleeping next to Barca was weird. Barca believes Morales slept in the bed next to hers in an attempt to intimidate her because he was "butt hurt" from her rejection. Barca believes Morales knew she was uncomfortable around him after their phone call and was "throwing his weight around and trying to intimidate" her, as if he were "top dog." Barca believes she hurt Morales's ego by rejecting his advances, and he was trying to make her pay for it because he has a lot of machismo.

During her rebuttal interview, Barca stated that Morales's claim that he never slept in the bed adjacent to hers is a lie and that she had photos of his gear next to hers to prove this. Barca also stated that Morales was not assigned a bed until March 31, 2018 and he was assigned a bed due to her complaint. Barca stated that there would not be a witness because it "would be awkward if there was a third person in the dorms." Barca stated that only two firefighters sleep in the dorms, one sleeps downstairs, and the officer has a private room. Barca also stated that when she reported Morales to "she blew it off" and "said that's kind of weird, what do you want me to do about it?" and laughed. Barca stated that she reported Morales to three times before finally told Morales to stop sleeping next to Barca. Barca stated that Morales was coming in early because he lived in Hayward and did not want to sit in traffic, "which makes perfect sense"; however, firefighters are not allowed to come in the dorms before 7 am.

b) Interview with Morales

In 2018, Morales lived in Hayward and his shift started at 8 am. Morales would drive to Station 22 early to avoid traffic and would arrive around 6 am. When he arrived, he would work out or go to his bed "for a little bit." Morales's bed was on the right side of the dorm, bed three. Barca's bed was on the left side of the dorm, bed one. Morales had to walk by Barca's bed to get to his.

Investigative Report EEO File No. 3311 Page 14 of 33

Sometime after Barca invited Morales to go to a party in Santa Cruz and he declined, which was the first or second week that they met, told Morales that Barca complained that he had been going to his bed or making noise while he was up there. After this, Morales did not go up to the dormitory anymore. He stated, "She's working and she has every right and I have to respect that. So that's what I did."

c) Interviews with Witnesses

denied that Barca ever told her that Morales slept in the same cubicle in the bed next to Barca's. Could not say why Barca would say so. Delieves that if Barca had told her this, she would have told Morales to be mindful about where he slept and find another bed. Delieves that Barca ever told her that she denied that Barca ever told her that she

The beds in Station 22 are in the upstairs dormitory. believes there are 10-14 twin beds, with 2 beds per area, divided off with a pony wall partition at chest height. believes two firefighters sleep upstairs, one firefighter on watch sleeps downstairs, and the officer sleeps in a private bedroom. Firefighters take beds far apart from each other. is not sure if bed assignments are documented anywhere other than identified with a piece of tape and the firefighter's name on the foot of the bed. Firefighters pick their beds and are not assigned. On the second-floor dormitory, there was the pole hole, an open bed, and then Barca's bed. Barca's bed was catty corner from could not recall where Morales slept at the time, but believes his bed was at the very end of the dormitory. never observed or heard about Morales sleeping next to Barca. does not believe Morales would do so because people do not sleep in beds they are not assigned to.

never observed Morales sleep in a bed next to Barca and no one ever told that Morales did so.

d) Documents Reviewed

thought Morales was sexually harassing her by sleeping in the bed next to hers.

<u>Screenshots of Text Messages Provided by Barca</u>: On March 5, 2018, Barca texted Steve, whom she was dating at the time, "Such drama at work tho," and "At least I got the weirdo to move his bed away from mine[.] That was just strange[.]" (Ex. G, At. 2).

<u>Email from Barca to Bushong Re: Morales Incident</u>: In an October 11, 2019 email, Barca reported, in part:

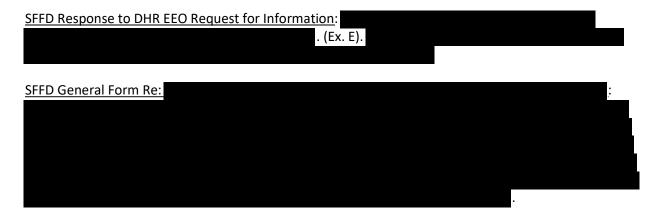
Only a short while after this incident [when Morales called Barca and asked her to have sex] there were more issues with Morales that were deeply disconcerting to me and I felt he was trying to intimidate and control me. ... I woke up on three separate mornings to find Morales in the bed next to mine. Not ok! I had no knowledge he was coming in early for shift. He had not done this before, only after he solicited me for sex. The first time he did this I was completely freaked out because I woke up to a dark figure walking toward me in the night. In truth it was probably 0530 but I was startled from my sleep unexpectedly. I thought he was a stranger in the station up to no good and my heard

Investigative Report EEO File No. 3311 Page 15 of 33

nearly leapt out of my chest. Obviously I was not able to return to sleep. My heart was pounding in my chest. After some coffee that morning I thought maybe he didn't realize I was on duty, no way he would do that again. But then he did. Two more times. I felt like he was trying to bully me for rejecting his advances.

(Ex. A).

<u>Barca's Written Complaint</u>: In an undated written complaint, Barca included a verbatim account of the incident that she emailed Bushong. (Ex. G, At. 1).



C. <u>Retaliation Allegations</u>

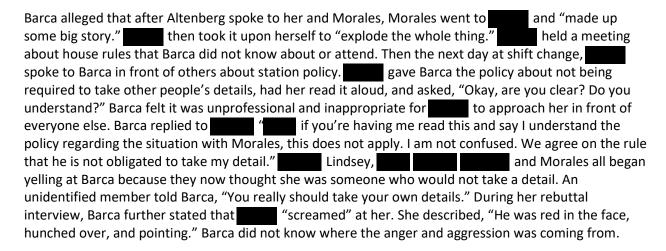
- 1. Allegation 1: February/March 2018 Morales Told Barca to "Fuck Off" When She Asked Him to Take Her Detail, Reminded Barca of the Station Policy on Details and Other Firefighters Called Barca "Entitled."
 - a) Interviews with Barca

Barca alleged that about one week after Morales called her and asked her to have sex, he refused to take her detail and told her to "fuck off." Barca was detailed to another station and because she had seniority over Morales, she asked him to take her detail. In firehouse culture, when asking someone to take a detail, the firefighter will give the person \$20 cash to pay for lunch. Barca had the money in her hand and asked Morales the same way she always asks people, which was normal and above board. Morales refused to go to the other station and told Barca to "fuck off." Barca believes Morales should have taken the detail even though he was not required to do so because he was junior to her and it was common practice for junior members to take senior members' details when asked. Barca believes Morales was a jerk to her because she would not go to his house and have sex with him. Morales took details for other people.

Barca took the detail to the other station, and while she was there, she talked to an officer about the situation. The officer said, "Maybe the problem was how you asked." When Barca returned to Station 22, she asked Morales to talk, apologized to him, said she did not mean to come off as rude, and promised to check that in the future. Instead of accepting her apology, Morales yelled at her to the point where Altenberg had to step in. Altenberg told both of them that they "have a point and are

Investigative Report EEO File No. 3311 Page 16 of 33

correct," but they "are not going to see eye to eye." They both said, "Yes, sir," and Barca thought the situation was resolved.



During Barca's rebuttal interview, she stated that she had written on March 1, 2018 that "Morales didn't take the detail because I'm not senior enough." Barca acknowledged that "it is never a requirement" for a VR member to take a permanent member's detail, but it is the "social norm." Barca stated that on February 8, 2018, Morales took a detail from her but gave her "a lot of attitude." On February 20 or 22, 2018, Barca asked Morales to take another detail, saying, "Hey, can you take the detail please?" and Morales said, "I'm not doing it." Barca stated that she "offered with cash in hand and he was very upset." Barca stated that she went to go hand him the \$20 and "he wouldn't receive it." Barca denied waving the money in front of Morales. Barca stated that Morales refused to take the detail not because of how she made her request but because "he felt rejected and dumb," "didn't like a woman in a position to ask him anything," and is a "super alpha, macho, big-truck-driving kind of man."

Firefighters Jessica Lee (Lee) and Camille Rutherford (Rutherford) both later told Barca that Morales did not like the way she asked him to take her detail. The following morning, Barca told Morales, "Listen, we've gotten off on the wrong foot," and, "We've had a miscommunication, sorry if I've offended you." Morales "stood up and used a lot more swear words," and then Barca did the same. Barca identified Lee, and Altenberg as witnesses.

Barca did not recall whether she complained to another firefighter two weeks later that Morales would not take her detail or whether she continued to talk about this with others at Station 22.

b) Interview with Morales

One morning around 7:45 am on Morales's scheduled work day, a detail came in for a Station 22 member to go to Station 14. Morales was sitting into the station next to Lindsey, and said to Barca, "Whitney, you're due for the detail." Morales was checking to see who was working at Station 14 that day to see if he wanted to offer to take the detail. Barca rubbed a \$20 bill, dangled it in front of Morales, and then dropped it in front of him. Morales stood up and said, "That's rude and disrespectful," and then walked out.

Investigative Report EEO File No. 3311 Page 17 of 33

When informed of Barca's allegation that Morales refused to take the detail and told Barca to "fuck off" because she refused to have sex with him, Morales replied, "One hundred percent bullshit, not that I didn't want to have to take her detail, about sex." Morales believes Barca "felt some type of way" about him not wanting to go out with her and felt like, "Oh, I'm better than you, and you should bow down to me." Morales did not take the detail because of the way Barca rubbed the money and dangled it in front of him in a "you're gonna do what I say" manner.

Morales did not recall whether he had previously taken Barca's detail. He explained, "We didn't work together a ton. I don't think she had a detail. We've always been understaffed, a hole to be filled, just stay here." Morales told about how Barca asked him to take her detail, and told everyone that taking a detail, VR taking a detail is a privilege, but I deserve respect."

c) Interviews with Witnesses

On an unknown date, Morales and Barca had a disagreement about taking a detail. Barca asked Morales in a rude and demeaning way to take her detail at another station. Barca came into the room where Morales was sitting at a table, threw money at him, and said, "You're gonna take my detail, riiiiiiiight?" Barca drew out and emphasized the word "right" in a way that made it sound to that Barca was not asking, but telling Morales. Though the unwritten rule is that VR members like Morales will take the details of permanent members like Barca as a courtesy, it is not required for VR members at Station 22 to do so.

Morales declined Barca's request, and Barca "blew up" and said, "You're supposed to take my detail!" intervened and said that Morales was not obligated and if Barca had thrown money in face, she would not have taken Barca's detail either. Barca told that the policy was that VR members take permanent members' details. Told Barca that per the Station 22 house rules, that policy is not required. Treminded Barca that when she signed up for Station 22, she was required to read the house rules and sign an acknowledgment that she had read and understood them.

Over two weeks later, overheard Barca complaining about the incident with Morales to another firefighter. said, "You're still on this?" was surprised Barca had not "moved on" and was still talking about it.

believes Morales and Barca were friendly at first, but after Barca was rude to Morales, their relationship became strained. On a date could not recall, Barca had signed up for a working day off /overtime on Morales's regularly scheduled work day. Barca was detailed to another station. There is a custom in firehouses that permanent members have higher house seniority. Higher house seniority firefighters can ask lower seniority firefighters to take their duty assignments, and the custom is to give the lower house seniority members \$20 to compensate them for their food. That morning, Morales was sitting at the table eating breakfast and Barca waved a \$20 bill in front of Morales's face, dropped it on the table, and told Morales, "You're taking my detail." Morales declined, and Barca "got super angry and raised her voice." addressed the issue with Barca and the rest of the house, informing them that it is courteous for VR members to take details; however, it is not required, and you have to ask and not tell VR members if they will take your detail.

d) Documents Reviewed

Screenshots of Text Messages Provided by Barca: On March 3, 2018, Barca texted her friend, "The drama at work has been insane." (Ex. G, At 2). When asked what happened, Barca replied, "At first just a miscommunication between me and this guy called pork chop[.] But when I learned what the issue was I tried to correct it immediately by apologizing[.] PC not only did not accept my apology but became upset with me and was barking at me[.] So a boss stepped in and cleared the air and I thought it was over[.] But it wasn't." Barca continued, "I have a boss that doesn't like me who seems to have sided with PC. She tried to lay down the law with me in front of all the members but has failed to talk to ME about what's actually wrong[.] So basically I'm getting vilified at work and no one has thought to talk to me...the only other person involved." Barca also wrote, "The guy is super pissed off at me and told me to never talk to him again so I'm just gonna have to let that go."

<u>SFFD Response to DHR EEO Request for Information</u>: "There are no written policies or procedures at Station 22 regarding issuing details to lower ranked members. The Department's Administrative Policy for Stations template, page 2 states that 'All members (regular or unassigned) shall have the same status in regard to watches and details.' Therefore, absent a Station Policy for a particular fire house, the Department template would prevail." (Ex. E, emphasis in original).



- 2. <u>Allegation 2: February 2018 to December 2019 Morales Spread Rumors About</u> Barca to Other Firefighters.
 - a) Interviews with Barca

Barca alleged that Morales had changed the story about her not taking his detail so the entire crew believed Barca was acting in an entitled way. Barca said Morales was lying and spreading rumors to the point that she could not combat the lies.

Barca alleged that Morales tried to set up a rumor that she liked him, he rejected her, and she complained because she got "butt hurt." Barca heard this from people who came in when she was not there or from a classmate. Barca said that with firefighters, there are no secrets, like the saying, "Tell a phone, tell a friend, tell a firefighter." Barca does not believe Morales told anyone about calling her to have sex. Barca told Lindsey a few months after it happened and it seemed like Morales might like her but it was inappropriate.

Barca alleged that Morales spread another rumor that she refuses to drive the fire engine because she is a bad driver. Barca explained that she owns the firefighter spot on the engine and there are two other spots, driver and EMT, which earn a premium. Barca stated that she is happy to be a firefighter, even though the driver and EMT make more money. Barca said there were times when she was asked to drive

Investigative Report EEO File No. 3311 Page 19 of 33

and did not want to, and she did not have to because she owns the firefighter spot. During her rebuttal interview, Barca acknowledged having problems with driving because she was a "new driver." When informed that a witness said they heard she was a bad driver when she worked VR at Station 31 but did not hear that from Morales, Barca laughed and stated, "Okay. I don't have any opinion on that."

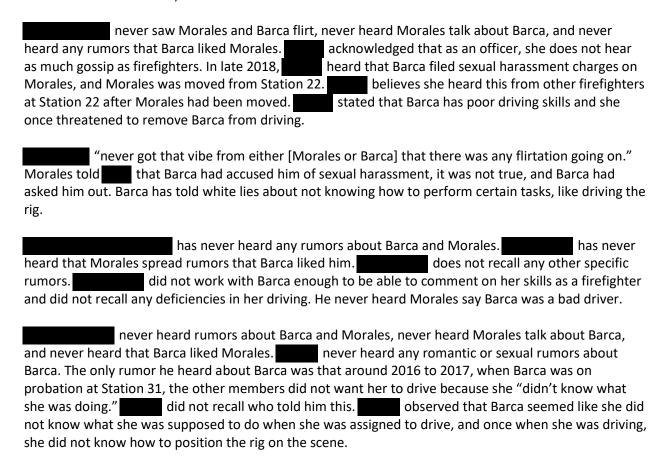
Barca believes Morales spread rumors about her because he has a large ego and she bruised his ego when she rejected his advances.

b) Interview with Morales

Morales denied Barca's allegation that he spread rumors that she liked him in retaliation for rejecting his requests for sex. He stated, "There is no rumor. I don't think she likes me. I don't think she likes me." Morales explained that he took Barca's offer to go to Santa Cruz as Barca being "weird."

Morales denied Barca's allegation that he spread rumors that she is a bad driver of the fire engine in retaliation for rejecting his requests for sex. He stated, "No I didn't spread a rumor that she is a bad driver, the things I need to work on is not because we didn't have sex at all, we need to know our job"

c) Interviews with Witnesses



Investigative Report EEO File No. 3311 Page 20 of 33

could not recall any rumors about Barca, ever hearing Morales talk about Barca, or any rumor that Barca liked Morales. noted that Barca struggled with driving and positioning the rig during a fire. believes there were some issues and tension about Barca not driving the engine.

- 3. <u>Allegation 3: February 2018 to December 2019 Other Firefighters Refused to Help Barca.</u>
 - a) Interviews with Barca

Barca alleged that other firefighters at Station 22 refused to take her trades, which is when members request to swap work days. Usually members will casually trade with each other, but no one would trade with Barca. Barca would write on the board to ask for a trade and have her request erased. When this happened, she would lose money because she would have to call in sick on those days she could not work.

Barca also alleged that no one would take her details until March/April 2018 or thereafter, when Mc Coy came to the station and made it a rule that VR members have to take a detail when requested. However, Barca acknowledged that since the time when she asked Morales to take her detail, discussed above, she has only ever asked one person, whom she did not identify, to take her detail.

Barca also alleged that no one would shop for groceries with her or help her in the kitchen, even though it was common practice for firefighters to help each other. For instance, on one occasion, she was at the grocery store with and asked him to grab some mushrooms for her because he was standing next to them. It looked at the mushrooms, looked at Barca, and then turned away to keep talking to his friend. In another example, when Barca was in the kitchen preparing food, Morales would sit and watch football instead of helping.

Barca further alleged that no one would cover the floor for her. On one occasion, the crew set up a workout circuit on the floor, and when Barca asked to jump in, they said no, excluding her from a house workout.

Barca alleged that Lindsey, and Snow treated her badly. They ignored her and looked away and did not answer when she said, "Good morning," stopped their conversation as soon as she entered a room, and dispersed from an area when she arrived. Morales also would not talk to her or would be rude to her.

During her rebuttal interview, Barca stated that everything started with Morales's phone call and got worse with the issue over the detail and meeting. On March 3, 2018, Mc Coy would not let her get past him in the kitchen. Then Lindsey and refused to let Barca work out with them in an exercise circuit. On October 6, 2019, Morales refused to help in the kitchen unless an officer was there. Barca acknowledged that other firefighters did help her cook. However, she explained, "When other people cooked, there was always help. For me, specifically, people chose not to participate. If someone else was cooking, everyone was always in the kitchen." Barca acknowledged that other firefighters helped her with night duties at times, but Lee, and Morales never helped her.

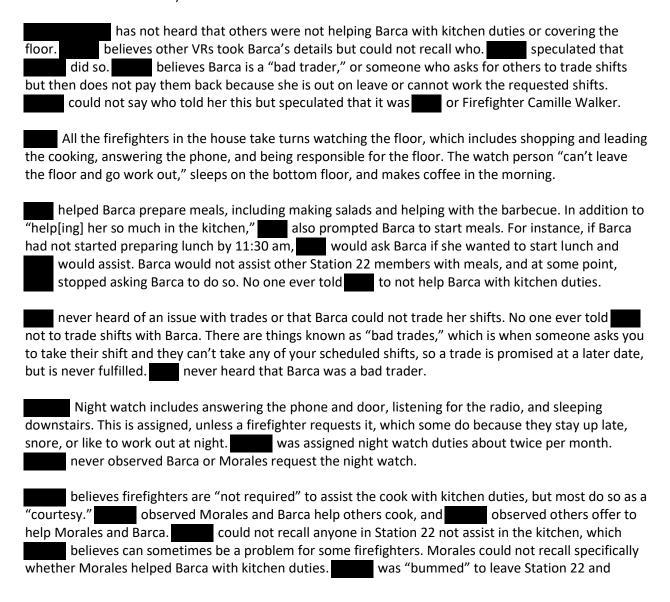
b) Interview with Morales

Investigative Report EEO File No. 3311 Page 21 of 33

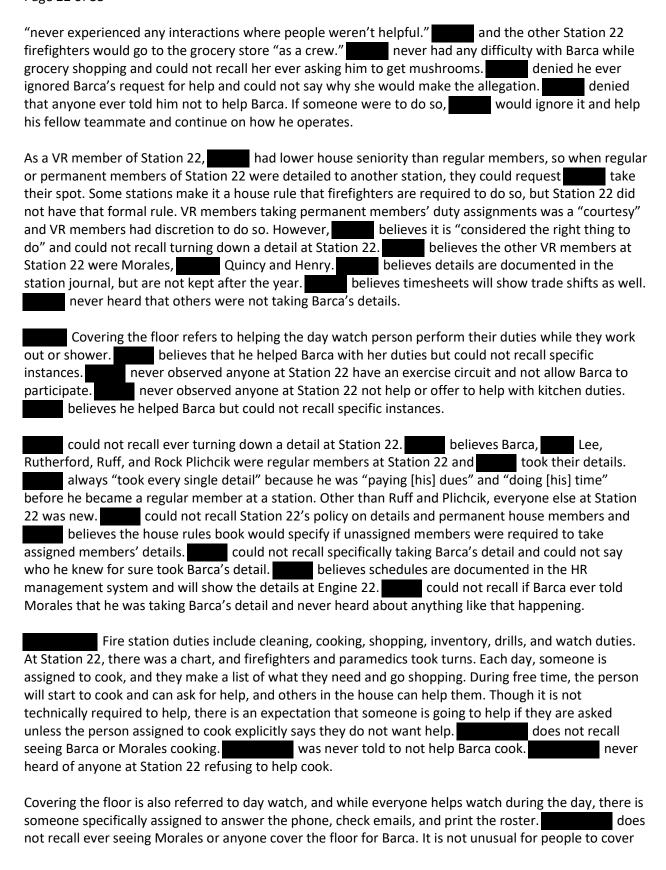
Morales stated that fire station "housework is not assigned, you just do it. You gotta clean all bathrooms, sweep, mop." He also explained, "There's a watch chart, meaning that someone is responsible for watch for 24 hours." This entails answering the phones, reading emails, going to the store, and cooking lunch and dinner. Everyone is supposed to pitch in. Barca did not clean. "She sat there and whatever she was doing, drawing or arts and crafts, she did. You cleaned around her. She would sit at the table and not move. We mopped around her."

Morales denied Barca's allegation that other firefighters refused to help her with household tasks or cover the floor for her because he spread rumors about her in retaliation for her rejecting his requests for sex. Morales and others helped Barca, who would ask for help. Morales has never seen anyone not help her. He stated, "We offer, and she said, 'I got it, or I don't need your help.'"

c) Interviews with Witnesses



Investigative Report EEO File No. 3311 Page 22 of 33



Investigative Report EEO File No. 3311 Page 23 of 33

for each other. If someone assigned to watch duty wanted to go work out, then they could ask someone to cover and it is not a problem. has never been told not to cover the floor for Barca. never heard of anyone refusing to cover the floor for Barca or help with tasks.

When a firefighter wants to trade a shift, they will ask someone to trade, and the process is informal. never traded shifts with Barca because he is an EMT/Paramedic/Firefighter and can only trade with others in the same job classification. never heard that Barca had problems getting a shift trade. No one ever told him not to trade with Barca or heard Barca or Morales say not to trade with each other.

d) Documents Reviewed

Memorandum from Bushong re: Narrative Attachment to Department Report of Complaint: Bushong wrote, "FF Barca feels that most of her colleagues at Station 22 do not treat her well. She described that they barely acknowledge her when she greets them, do not make eye contact with her, do not talk to her and did not even invite her to the 2018 Station Christmas party. She alleges that these behaviors stemmed from Morales spreading false stories about her after she rejected his advances." (Ex. A).

<u>Screenshots of Text Messages Provided by Barca</u>: On March 7, 2018, Barca texted Steve, whom she was dating at the time, "Today has been a little rough," and, "I'm being ignored and treated like an outcast since that douchebag has been talking mad shit about me. So lame. No need for the drama[.]" (Ex. G, At. 2).



- 4. <u>Allegation 4: December 2018 or January 2019 Other Firefighters Did Not Invite</u> Barca to the Station 22 Holiday Party.
 - a) Interviews with Barca

Barca alleged that at the end of 2018 or beginning of 2019, Station 22 had a Christmas party and she was not invited. During her rebuttal interview, Barca stated that at the time, she was on light duty at headquarters and when she got back to Station 22, Snow told her, "We didn't invite you because you

Investigative Report EEO File No. 3311 Page 24 of 33

were on light duty." Barca stated that another firefighter who had bid on Station 22 but was not assigned there until January 2019 because he was also on light duty was invited to the holiday party. Barca believes Morales attended the holiday party. Barca believes she was not invited because people do not like her due to the rumors Morales started. Barca stated that she was invited to the December 2019/January 2020 holiday party but did not attend.

b) Interview with Morales

Morales denied Barca's allegation that she was not invited to the December 2018/January 2019 Christmas party because she rejected his requests for sex. He stated, "It was equal for everyone. If she wanted to go, she could have. I wasn't there. I was working on Truck 13 that night." Morales denied asking or telling anyone at Station 22 to not invite Barca. He stated that the party announcement and sign-in sheet were posted on the wall, on the "union peg board" where all the station business is posted. In addition, Lindsey sent him a picture of the announcement, which he described as, "Holiday Party, Station 22, Union Square," with numbers 1 through 15 where people could sign their names. In the picture Lindsey sent, the sign-up sheet was blank. Morales does not know if Barca attended the party.

c) Documents Reviewed

SFFD Response to DHR EEO Request for Information: "The typical firehouse communication regarding Station 22's holiday party involves internal discussions among its members, followed by a sign-up sheet with the details about the party. The sign-up sheet is generally posted at common visible areas, such as on the door leading to the apparatus floor and on the cork board in the station day room." (Ex. E). "At Station 22, the house collector plans the holiday party. The house collector collaborates with members through firehouse discussions to consider date, time, venue and cost. In 2018, Station 22 collectively decided on John's Grill. ... There were no formal or individual invitations sent. Information regarding the party would have been posted on the door leading to the apparatus floor and on the cork board in the station day room where Department information is posted."

5. <u>Allegation 5: Before October 3, 2019 – Morales Put a Crumpled Piece of Trash</u> Paper in Her Locker Two Times.

a) Interviews with Barca

Barca alleged that in October 2019, Morales put trash in her locker because Mc Coy told him to. Morales took a piece of trash paper, crumpled it up, and threw it in Barca's locker. Barca said you are not supposed to go into people's lockers. The lockers do not have keys because the lockers only exist to hold gear and do not contain valuables, so no one ever locks them. After Barca found the piece of trash, she set up a "booby trap" over her locker, with a cup of water on a string attached to the locker so that if someone opened it, they would get wet. The next time she came to work, she noticed that the water in the cup was no longer at the halfway mark but was now full. Barca found that the same piece of paper trash was folded and inside her locker and had not been thrown away. Barca knows that Morales put trash in her locker because Mc Coy told her. Mc Coy was there when it happened, and he said about the booby trap, "That was a pretty good trick," because he had seen Morales get wet when he went inside Barca's locker.

b) Interview with Morales

Morales denied putting trash in Barca's locker in retaliation for declining his requests for sex. Morales acknowledged opening Barca's locker, which did not have a lock, to put a homemade American flag that she had made with a paper bag inside the locker. While the station was preparing for the tri-annual cleaning, Mc Coy instructed Morales to take down Barca's flag, which had been covering the glass inset on the door to the TV room. Morales stated that this occurred after he returned to Station 22 in 2019. Barca "thought someone was messing with her" and she removed the flag from her locker and put it back up. Then Mc Coy was like, "Who is fucking with me?" Mc Coy said, "Take it down, put it in her locker, to have a conversation and take it down and keep it down." Morales denied opening Barca's locker for any other reason and denied that anyone else ever opened her locker.

c) Interviews with Witnesses

observed Barca set traps in her locker, such as placing a glass of water with a piece of string attached to it inside the locker.

d) Documents Reviewed



- 6. Allegation 6: Late September 2019 Morales Threw Away Barca's Lamp.
 - a) Interviews with Barca

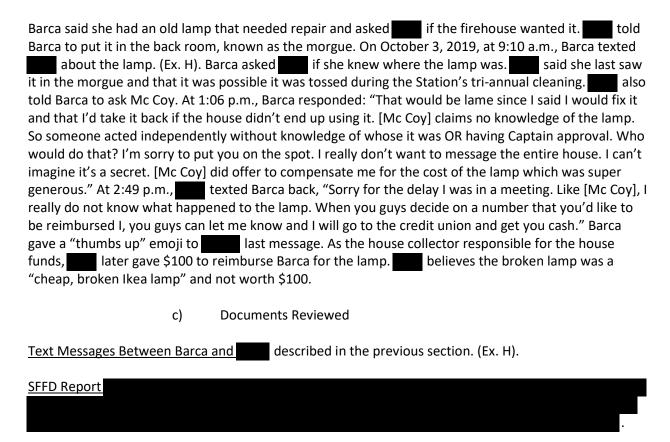
Barca initially alleged that around October 2019, Barca had brought a lamp, which was valued at \$150, from home to the station because the station needed an extra. Barca planned to take the lamp back home if it turned out that the station did not need it anymore. While she was transporting the lamp, a part of it snapped and broke. She bought a replacement part to repair the lamp. However, after the second time she found trash in her locker, discussed above, Barca discovered that someone had thrown out the lamp. Barca went to Mc Coy and said, "People are messing with me, and it's not okay." Mc Coy told Barca that Morales was the person who threw out the lamp. Barca believes Morales threw out her lamp because he believed it had value to her.

During her rebuttal interview, Barca stated that her lamp was stolen at the end of September 2019 because she brought it up on September 29, 2019.

b) Interviews with Witnesses

On an unknown date, Barca came by Station 22 on her day off while was working outside.

Investigative Report EEO File No. 3311 Page 26 of 33



- 7. <u>Allegation 7: October 2019 to January 2020 Other Firefighters Removed the Toilet Paper and Toiletries from the Bathroom and Locker Room.</u>
 - a) Interviews with Barca

Barca alleged that people found out that she had filed a complaint against Morales after he was moved to another station in October 2019. Barca alleged that from October 2019 to January 2020, her female colleagues Lindsey, and Snow removed toilet paper, soap, shampoo, and conditioner from the bathroom and locker room. Barca stated that these colleagues do not treat her well, Lindsey and Morales are "work best friends," and and Lindsey are also close.

During her rebuttal interview, Barca stated that the first time she noticed there was no soap and toilet paper, she went into the cabinet and restocked them. She was the only female firefighter on duty then. After her shift, started her shift and Barca saw restocking stuff for herself. Barca also stated that the female firefighters "brought in specific items that would be cleared out and include house-purchased items" that Barca "was using up." Barca stated that her colleagues were putting their personal items in the locker where t-shirts are kept and removing house items when Barca was the only female firefighter on a shift. Barca believes her colleagues wanted to make things difficult for her "in retaliation to getting Porkchop in trouble."

During her rebuttal interview, Barca acknowledged that it might be a house duty to stock bathrooms daily. She stated that the men do not go into the women's bathroom, so the women firefighters would

Investigative Report EEO File No. 3311 Page 27 of 33

have to stock their toiletries.

b) Interview with Morales

Morales acknowledged that he told firefighters at Station 22 – including Lindsey, Charlie (last name unknown), Snow, and the "regular members" – that Barca had accused him of sexual harassment. They "can't believe this is going on."

Morales denied that female firefighters removed the toilet paper and toiletries from the women's locker room in retaliation for her reporting that he sexually harassed her. Morales stated, "That's a lie because everyone brings their own shampoo and soap. The only thing we share is toilet paper, and you can't hide 100 rolls of toilet paper for 34 hours. I don't believe that at all." Morales is not aware of any female firefighters hiding toiletries from Barca.

Morales was informed that a female witness stated that she locked up her personal items after Barca took another firefighter's bracelet and did not give it back for a few days, and the women's locker room was never out of toilet paper or soap. Morales responded, "I was actually there for the bracelet thing." Morales could see Barca "pacing back and forth, and had a bracelet in her mailbox, and I saw her grab it and leave and walk out and I don't know what happened." Morales further stated, "A member asked me to grab my wallet, it is in the mailbox. I saw her grab it and walk out, and then the next day the bracelet is missing, stuff happened."

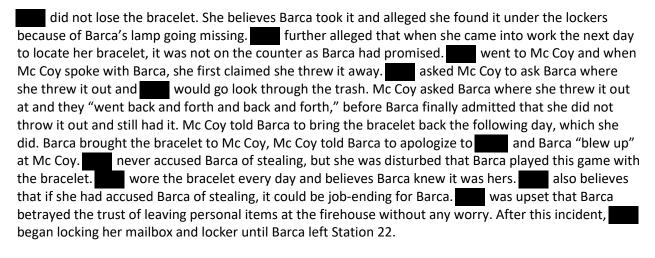
c) Interviews with Witnesses

SFFD pays for basic paper and cleaning products, including toilet paper, paper towels, and trash bags. There are "lots" of communal toiletries and "you can always get clean." Bathroom supplies are stocked in the bathroom and closet. Firefighters have little kits in their lockers for their personal toiletries. However, keeps her personal face wash in the shower stall and does not know if other people use it. The has never seen the women's locker room without any toiletries. The has never removed any toiletries from the women's locker, and no one ever asked to do so. The replied, "Never, this is so wild to me. All of this stuff is bananas. Missing toilet paper would come up with morning duties. If it wasn't on the roll, maybe there is a roll stacked on the ledge behind the toilet. If not there, it is in the closet...I've never been in a firehouse and there not been toilet paper, shampoo, and soap."

October 10, 2019 was the last time spoke with Barca. The remembers the date because she had an incident with Barca about Barca claiming that she found the paper and there was some friction.

October 10, 2019 was the last time spoke with Barca. In remembers the date because she had an incident with Barca about Barca claiming that she found bracelet and there was some friction in getting it back. It wears a brass bracelet, which she takes off before work and leaves in the locker room or her downstairs mailbox. Around October 10, 2019, Barca sent a text message that she found a bracelet: "Found this bracelet in the women's room. Left it on the counter. I was going to throw it away since I don't know whose it is but thought I'd ask first. Kidding. Obviously. But does anyone know who threw out the lamp that was in the morgue?" (Ex. H). The next day, replied: "Where is the bracelet you left on the counter?" The following day, Barca replied, "Hey is the bracelet yours? I had some confusing communication with Mc Coy yesterday. If the bracelet is yours please let me know. It's currently safe with me and I'll bring it to work tomorrow." replied, "Yes, it's my bracelet." And Barca replied, "You're welcome."

Investigative Report EEO File No. 3311 Page 28 of 33



a) Documents Reviewed

<u>Text Messages Between Barca and</u> described in the previous section. (Ex. H).



VIII. ANALYSIS

A. <u>Credibility Analysis</u>

1. <u>Barca's Credibility</u>

The investigation established concerns with Barca's credibility because witness testimony and documentary evidence refuted her statements, and she made contradictory statements regarding her allegations. In addition, Barca could not state when Morales allegedly made the call asking her to have sex or provide any documentation showing that he called her, and she delayed reporting these allegations for nearly two years.

Witnesses and documents refuted Barca's claims. For instance, she alleged that female firefighters removed toiletries from the women's locker room; however, no witness corroborated this allegation, and refuted it. (Ex. B; Ex. F, At. 3). Also, Barca alleged that other firefighters refused to help her with shopping, cooking, and watch duties, but three witnesses — and and and state — stated this was untrue. (Ex. B; Ex. F, Ats. 3, 4, 5). Similarly, Barca claimed that she was not invited to the Station 22 holiday party; however, the investigation established that no formal or individual invitations were sent to anyone, and information regarding the party was posted inside the station. (Ex. B; Ex. E).

Investigative Report EEO File No. 3311 Page 29 of 33

Barca made contradictory statements regarding her sexual harassment allegations. Barca alleged during this investigation that in February or March 2018, she reported to Kwan and that Morales was sleeping in the bed next to hers; however, on November 10, 2019, she told Rabbitt that she "did not report any mistreatment to any supervisor prior to notifying Captain Mc Coy on October 3, 2019." (Ex. B; Ex. E, At. 2). In addition, Barca did not report to Rabbitt that she had complained to Kwan and about Morales sleeping next to her. (*See id.*). Barca also made contradictory statements during her interview with DHR EEO. She alleged that after she complained Morales sexually harassed her and he was removed from Station 22, her situation improved; however, she also claimed that her coworkers harassed her in retaliation for reporting Morales after he left Station 22. (Ex. B).

Barca also made contradictory statements regarding her retaliation allegations. For instance, during her interviews, she claimed that Mc Coy told her Morales threw out her lamp. However, she told Cercós that when she asked Mc Coy where her lamp was, he replied, "Find out about the lamp on your own." (Ex. E, At. 2). In addition, in her text message to she wrote that Mc Coy "claims no knowledge of the lamp." (Ex. H). In addition, during her initial interview, Barca alleged that no one would ever cover the floor for her; however, in her rebuttal interview, she acknowledged that other firefighters did assist her with these duties. (Ex. B, At. 2).

Though Barca claimed that Morales called her out of the blue to ask her to have sex with him, which she found rude, demeaning, and disrespectful, she could not say when this occurred or provide any documentation of the call. (Ex. B). Barca stated that the call occurred the same night she went to see the band White Buffalo at Moe's Tavern in Santa Cruz, but she could not find any reference to that show online, she could not produce the screenshot of the internet search result she claimed she had regarding the show, and she did not provide any other documentation of that show, such as a ticket receipt. (*Id.*). In addition, Barca stated that she could not access phone records from that time period; however, she was able to produce screen shots of text messages from that period, including messages from her then-boyfriend. (*Id.*; Ex. G, At. 2). Finally, the 20-month delay in reporting Morales's alleged request for sex makes this allegation suspect and further undermines Barca's credibility.

2. <u>Morales's Credibility</u>

The investigation did not reveal any significant issues with Morales's credibility that impacted the analysis made in Sections VIII.B. and C., below. Witnesses and documentary evidence generally corroborated his statements. For instance, corroborated Morales's claim that Barca had invited him out for a drink at a rum bar and asked him to move furniture to Santa Cruz and then have a bonfire and sleep on the beach. (Ex. F, Ats. 1, 3). Both and corroborated Morales's account of the way in which Barca asked him to take her detail and waved a \$20 bill in front of him. (Ex. F, Ats. 1, 2, 3). and also stated consistently that after Morales declined her request, Barca became angry and raised her voice at him. (Ex. F, Ats. 2, 3). Barca's own acknowledgment that she later tried to apologize to Morales supports these accounts that she acted inappropriately. (Ex. B). Documentation provided by SFFD corroborated Morales's statement that the holiday party was announced via a posting on the board inside the station where all of the station information is posted. (Ex. E).

3. Witnesses' Credibility

Investigative Report EEO File No. 3311 Page 30 of 33

The investigation did not reveal any significant issues with any of the witnesses' credibility that impacted the analysis made in Section VIII.B. and C., below. The witnesses provided statements that were generally consistent with each other and with documentation reviewed in the investigation, and none of the witnesses had an apparent motive to lie. (See Ex. F, Ats. 2-6).

B. <u>Sexual Harassment Allegations</u>

1. <u>Allegation 1: The investigation did not substantiate Barca's claim that Morales</u> sexually harassed her by asking her to have sex.

The investigation did not substantiate Barca's allegation that in February 2018, Morales sexually harassed her by calling her on the phone and asking her to come have sex with him. Morales denied the allegation, and witness testimony and documentary evidence did not corroborate it. Morales stated that Barca invited him to go to the rum bar where her brother worked and then called to ask him help her move a dresser to Santa Cruz and stop by a friend's party instead. (Ex. F, At. 1). Barca acknowledged that her brother worked at a rum bar at the time, and corroborated Morales's claims. (Ex. B; Ex. F, At. 3). Though Barca provided text messages between her and her friends in support of her allegations, the messages make no reference to Morales requesting sex from her. (Ex. G, At. 2). In addition, Barca stated that Morales's alleged conduct "didn't feel like work harassment" and acknowledged that she did not report these allegations until 20 months after the alleged conduct occurred. (Ex. B, At. 2). Barca stated that she was only motivated to report Morales after she found "garbage" in her locker. (Id.). Accordingly, the investigation did not establish that Morales sexually harassed Barca in violation of the City's EEO Policy.

2. <u>Allegation 2: March/April 2018 – The investigation did not substantiate Barca's</u> claim that Morales sexually harassed her by sleeping in the bed next to hers.

The investigation did not substantiate Barca's allegations that in March or April 2018, Morales sexually harassed her by sleeping in the bed next to hers in the dormitory. Morales acknowledged that he did arrive early to the station and sleep in the dormitory while Barca was on duty; however, Morales denied sleeping in the bed next to Barca's. (Ex. F, At. 1). In addition, witnesses never observed or heard about Morales doing so. (Ex. F, Ats. 2, 3, 4). Furthermore, although Barca provided text messages between her and her friends in which she wrote that she "got the weirdo to move his bed away" from hers, she made multiple references in the same message thread that Morales told her to "never talk to him again," undermining her claim that Morales was pursuing her sexually. (Ex. G, At. 2) Finally, Barca herself admitted that Morales never demonstrated a romantic or sexual interest in her, and witnesses corroborated this. (Ex. B; see Ex. F, Ats. 2-6). Accordingly, the investigation did not establish that Morales sexually harassed Barca in violation of the City's EEO Policy.

C. <u>Retaliation Allegations</u>

1. <u>The Investigation Established That Barca Did Not Engage in a Protected Activity Until October 3, 2019, and Thus, the Investigation Did Not Substantiate</u>
Allegations 1, 4, 5, or 6.

The investigation did not reveal any evidence that Barca engaged in a protected activity prior to October

Investigative Report EEO File No. 3311 Page 31 of 33

2019.

Barca alleged that around February 2018, she objected to a request by Morales to come to his house and have sex with him; however, as explained above in Section VII.B.1, the investigation did not substantiate this allegation. Thus, the investigation did not establish that Barca engaged in a protected activity in February 2018.

Barca further alleged that around March or April 2018 she reported to Kwan and that Morales had slept in the bed next to hers; however, the investigation did not establish that Barca had made a sexual harassment claim. denied that Barca ever told her that Morales slept in the same cubicle in the bed next to hers and denied that Barca ever told her that she thought Morales was sexually harassing her by sleeping in the bed next to hers. (Ex. F, At. 2). Thus, the investigation did not establish that Barca engaged in a protected activity in March/April 2018.

The investigation did establish that on October 3, 2019, Barca engaged in a protected activity when she reported to Mc Coy that Morales once asked her for sex when they were both off-duty. Accordingly, the investigation established that Morales did not retaliate against Barca as alleged in allegation 1 (Morales refused to take Barca's detail in February/March 2018), allegation 4 (others did not invite Barca to the holiday party in December 2018/January 2019), allegation 5 (Morales put trash in Barca's locker twice before October 3, 2019), or allegation 6 (Morales threw away Barca's lamp in late September 2019). The investigation also established that Morales did not retaliate against Barca any time before October 3, 2019, as claimed in allegation 2 (Morales spread rumors about Barca from February 2018 to December 2019) and allegation 3 (others refused to help Barca from February 2018 to December 2019).

2. <u>Allegation 2: The Investigation Did Not Substantiate Barca's Claim That Morales Spread Rumors About Her.</u>

The investigation did not substantiate Barca's allegation that Morales retaliated against her for rejecting his sexual advances by spreading rumors about her to other firefighters, including that he had rejected her advances and she refuses to drive the engine because she is a bad driver. Morales denied the allegations, and no witness corroborated them. (Ex. F, Ats. 1-6). None of the witnesses ever heard any rumors about Barca and Morales liking each other. (Ex. F, Ats. 2-6). The only witness who ever heard Morales talk about Barca was who had heard from Morales that Barca had invited him to a bar and then asked him to help her move furniture to Santa Cruz. (Ex. F, At. 3). None of the witnesses ever heard any rumors that Barca refused to drive the engine because she is a bad driver; however, multiple witnesses stated that Barca is not a good driver. (Ex. F, Ats. 2-6). Stated that Barca's driving skills were so poor that she once threatened to remove her from driving. (Ex. F, At. 2). Stated that Barca has lied about knowing how to drive the rig. (Ex. F, At. 3). and also stated that Barca struggled with positioning the rig on the scene of a fire. (Ex. F, Ats. 4, 5). Thus, Barca did not suffer an adverse employment action and the investigation did not sustain her allegation that Morales retaliated against her in violation of the City's EEO Policy.

3. <u>Allegation 3: The Investigation Did Not Substantiate Barca's Claim That Others</u>
Refused to Help Her.

The investigation did not substantiate Barca's allegation that other firefighters refused to help her with

Investigative Report EEO File No. 3311 Page 32 of 33

household tasks, cover the floor for her, or take her trades because Morales had spread rumors about her in retaliation for rejecting his sexual advances. Morales denied the allegation, and no witness corroborated it. (Ex. F, Ats. 1-6). To the contrary, all of the witnesses interviewed stated consistently that they never refused to help Barca, never heard or observed that others were refusing to help Barca, and never received instructions from anyone to not help Barca. (Ex. F, Ats. 2-6). Thus, Barca did not suffer an adverse employment action and the investigation did not sustain her allegation that Morales retaliated against her in violation of the City's EEO Policy.

4. <u>Allegation 7: The Investigation Did Not Substantiate Barca's Claim That Others</u>
Removed the Toilet Paper and Toiletries from the Bathroom and Locker Room.

The investigation did not substantiate Barca's allegation that from October 2019 to January 2020, other female firefighters retaliated against her for her October 3, 2019 complaint against Morales by removing toilet paper and toiletries from the women's bathroom and locker room. No witness corroborated Barca's allegation; rather, both Morales and stated that in October 2019, some women firefighters began removing their personal items from common areas in the bathroom and locker room because bracelet had gone missing that month. (Ex. F, Ats. 1, 3; see Ex. E, at. 2). further explained that SFFD provides toilet paper and there are lots of communal toiletries for firefighters to use, and Barca acknowledged that there were SFFD-provided toiletries available in the cabinet for her to restock. (Ex. F, At. 3; Ex. B). Barca also acknowledged having observing restocking items for herself, as Barca had had to do. (Ex. B). Barca further acknowledged that it is a house duty to stock bathrooms daily. (Ex. B, At. 2). Thus, Barca did not suffer an adverse employment action and the investigation did not sustain her allegation that Morales retaliated against her in violation of the City's EEO Policy.

IX. CONCLUSION AND RECOMMENDED RESOLUTION

Based on the foregoing, the investigation did not establish by a preponderance of the evidence that Morales sexually harassed or retaliated against Barca in violation of the City's EEO Policy, as she alleged. SFFD should notify Morales of this determination.

X. <u>ATTACHMENTS TO THE REPORT</u>

Attached to the report are the following exhibits:

Exhibit A: "Department Report of Employment Discrimination Complaint" with Supporting

Documents

<u>Exhibit B</u>: <u>Complainant Interview Notes</u>

Attachment 1: Intake Interview
Attachment 2: Rebuttal Interview

Exhibit C: Charge of Discrimination

<u>Exhibit D</u>: Notice of Charge and Request for Information

Investigative Report EEO File No. 3311 Page 33 of 33

Exhibit E: SFFD Response to RFI

Attachment 1: SFFD General Form

Attachment 2: SFFD Report

Exhibit F: Investigative Interview Notes

Attachment 1: Jorge Morales, H002 Firefighter, Respondent

Attachment 2: H020 Lieutenant
Attachment 3: H002 Firefighter
Attachment 4: H002 Firefighter
Attachment 5: H002 Firefighter

Attachment 6: H003 EMT/Paramedic/Firefighter

Exhibit G: Documents Provided by Barca
Attachment 1: Barca's Written Complaint
Attachment 2: Barca's Text Messages

Exhibit H: Text Messages Between Barca and

<u>Exhibit A</u>: "Department Report of Employment Discrimination Complaint" with Supporting Documents



MEMORANDUM

TO:

Linda Simon

Deputy Director, Leave and EEO Programs

Department of Human Resources

FROM:

Jesusa Bushong W

DATE:

October 31, 2019

RE:

Narrative Attachment to Department Report of Complaint - FF Whitney Barca

On October 10, 2019, I received a telephone notification and a General Form Memo from Captain Charles McCoy (Exhibit A) regarding issues between two Firefighters at Station22. The memo revealed that the Firefighters involved were Whitney Barca and Jorge Morales.

On October 11. I called FF Barca to obtain more details about her interactions with FF Morales.

I explained to her that the reason for

my call was about her negative interactions with FF Morales as reported by Captain McCoy. FF Barca was surprised about the subject of my call, but shared that FF Morales asked her several times to have sex with him. Additionally, she found him on several occasions lying in the bed next to hers at the Station dormitory when he was not working on those shifts.

I asked FF Barca if it would make her feel safe if I requested from the Chief's Office an immediate transfer of FF Morales. She said it would really be helpful because they work six out of the nine shifts every month. At the end of our telephone conversation, I asked her to send me a detailed written account

Following our conversation, I also

sent an email to FF Barca's sfgov Outlook account attaching the cover letter for discrimination allegations and the DHR form - How to File a Discrimination Complaint (Exhibit B).

On the same day, October 11. I reported the matter to DC Wyrsch and asked him to handle the transfer of FF Morales out of Station 22.

On October 15, I received a voicemail from FF Barca stating she was locked out of her work email but would try to access it and send details of her interactions to me as soon as possible.

When I did not hear back from FF Barca, I followed up with her by email on October 25 (Exhibit C). She responded on the same day by forwarding her email dated October 11, which was supposedly sent to me, but I never received. The email did not show any addressee; thus, I could not confirm that it was sent to me originally (Exhibit D).

I acknowledged receipt of FF Barca's October 25 emails and asked her to provide me with approximate dates of when the incident she described in the email occurred. I then reviewed her work calendar and decided to detail her to my office since she was working on October 30. That way, I could conduct an initial intake interview and obtain more details in person.

Based on the chronology above, FF Barca did not report her interactions with FF Morales on her own. It was triggered I met with FF Barca beginning at 1330 hours on October 30. Ultimately, FF Barca was not able to provide specific dates in 2018 for her allegations that FF Morales asked her multiple times to have sex and he was lying in the bed next to hers multiple times at the Station dormitory when he was not on duty. However, she did recall that the incidents happened three times each. FF Barca was not able to provide any incidents with FF Morales in 2019.

FF Barca feels that most of her colleagues at Station 22 do not treat her well. She described that they barely acknowledge her when she greets them, do not make eye contact with her, do not talk to her and did not even invite her to the 2018 Station Christmas party. She alleges that these behaviors stemmed from FF Morales spreading false stories about her after she rejected his advances.

during our meeting as an example of how she is being
does not like women because he has velled at her a
nat least the likes other female Firefighters at
a provided sufficient information at this time to report a

DEPARTMENT REPORT OF EMPLOYMENT DISCRIMINATION COMPLAINT

* Report Within Five Working Days of Receipt of Complaint*

Return to: Linda Simon, Deputy Director, EEO and Leave Programs0, One South Van Ness, 4th Floor, San Francisco, CA 94103

1.	Department/Worksite: San Francisco Fire Department, Station 22				
2.	Complainant: FF Whitney Barca	Tel. No. (Work):			
	Address:	Tel. No. (Home):			
3.	Complaint Filing Date: October 30, 2019				
4.	Complainant's Current Employment Status (circle one): PCS TCS LT NCS PV PE TE PROB NOT A CITY EMPLOY	Classification: <u>H-2 Firefighter</u>			
5.	□ Race: □ □ Color: □ □ Religion: □ □ Creed: □ ☑ Sex: □ □ National Origin: □ □ Ethnicity: □ □ Age: □ □ Disability/Medical Condition: ☒ □ Political Affiliation: □ □ Sexual Orientation: ☒	Denial of Employment Denial of Training Denial of Promotion Denial of Reasonable Accommodation Termination Lay-off Constructive Discharge Disciplinary Action Harassment Work Assignment Sexual Harassment Compensation Other (please specify):			
7.	Describe the circumstances of the alleged discrimination and include date(s) of adverse employment action(s): Please see attached narrative.				
	·				
·					
	onea.				

8.	Has the Complainant filed a grievance or lawsuit regarding the	is complaint? Yes □ No 区
	If yes, please specify:	*
9.	Is the Complainant represented by a Union or an Attorney?	Yes □ No ⊠
	Name:Organizat	ion/Firm:
	Address:	Phone No.:
*10.	What steps does the department recommend be taken to addre investigation, alternative dispute resolution, dismissal) The ma	-
	possible disciplinary investigation to the Chief's Office.	3
		5
	*	
*10a.	Name and position of staff who will implement recommended Operations, with approval from Fire Chief Jeanine Nicholson.	S= 1
11.	Completed by: JESUSA BUSHONG	Date: 10-31-19
	Address: 698 2ND ST., RM. 209 SF 94107	Tel. No. (415) 658 - 3615
*12.	Please notify DHR/EEO in written form immediately upon res	solution of this complaint.
*Sub	ject to the Human Resources Director's approval	
	HUMAN RESOURCES DIRECTOR R	REVIEW
*	e ^p x	
Comp	plaint is assigned EEO File Number:	
D	Approve department's recommendations for addressing comp Director of actions, findings, and recommendations for resolu-	laint. Proceed and notify HR tion.
D	Complaint is assigned by HR Director to: and/or the following actions are to be taken:	
		87 2 7 2
		Duta
	for Micki Callahan, Human Resources Director	Date
I · Share/	FEO/Forms/Department ReportofComplaint (2011)	Revised 2011



Date:

10/10/2019

From:

MCCOY, Charles F.

Rank: **H 30**

Assignment: E22

Tour: 22

ID: MC3620

To:

Jesusa Bushong, Department Personel Officer

Subject:

Accusation made by a Firefighter against another Firefighter

Reference: None

Enclosure: None

- 1. On 10/03/2019, FF Barca notified me that for the last twenty month's she has been treated poorly at Station 22.
- 2. FF Barca has not mentioned any poor treatment until now.
- 3. I advised FF Barca to report incidents to an officer when they occur.
- 4. I asked FF Barca how she has been treated poorly and her response, "was after Pork Chop asked if she wanted to have sex."
- 5. Pork Chop is FF Jorge Morales.
- 6. The alleged accusation occurred while both firefighter's were off duty.
- 7. Human Resources was notified on 10/10/2019 using the main line.
- 8. Notification was delayed due to other circumstances involving FF Barca.

(Signature)

0064

Bushong, Jesusa (FIR)

From:

Bushong, Jesusa (FIR)

Sent:

Friday, October 11, 2019 11:09 AM

To:

Barca, Whitney (FIR)

Subject:

How to File a Discrimination Complaint Information

Attachments:

how-to-file-complaint-april2016.pdf; W Barca How to File Oct 2019.pdf

Importance:

High

Hello FF Barca,

I am sorry to hear about your allegations concerning a colleague at Station 22. I have reported the matter to Deputy Chief Wyrsch, who will work with the Assignment Office to re-assign that colleague immediately so that you two would not work together.

Please review the attached letter and information and contact me when I return on October 21 if you wish to file a discrimination complaint.

Take care,

Jesusa Bushong Pronouns: she/her/hers

Departmental Personnel Officer Human Resources Division

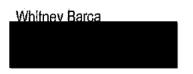
Voice: 415.558.3615 Fax: 415.558.3463

San Francisco Fire Department



Division of Human Resources

October 11, 2019



Dear Firefighter Barca:

I am writing to follow up on our telephone conversation this morning. Based on Captain Charles McCoy's verbal and written report to me, and your brief account, I am providing you with the information regarding how to file a discrimination complaint. I have also outlined below the standards for claims of Disparate Treatment (or being singled-out) and Harassment (Hostile Work Environment). I am sending this information for your review in relation to your allegation of a Firefighter colleague asking if you would like to engage in sexual relations with him and, separately, your claim that your Company Officer accused you of lying and stealing and was yelling at you.

For your information, the standards for a finding of Disparate Treatment are:

- The complainant is a member of a protected category;
- The complainant has suffered an adverse employment action; and
- The complainant suffered an adverse employment action because of his or her membership in a protected category.

For your information, the standards for a finding of Harassment under discrimination laws are.

- The complainant is subject to physical, verbal or visual conduct on account of the complainant's membership in a protected category;
- The conduct is unwelcome; and
- The conduct is sufficiently severe or pervasive as to alter the condition of the complainant's employment and create an abusive working environment.

The Department takes very seriously any complaint that may be potential violation(s) under discrimination laws. Please review the enclosed "How to File a Discrimination Complaint" document and contact me at (415) 558-3615 if you wish to make such filing. I am here to facilitate the initial intake and subsequent reporting of the matter to the Department of Human Resources EEO Division.

The enclosed document outlines the bases and issues utilized to determine if your allegations of retaliation and discrimination have bases for a possible EEO violation. It also explains what your written complaint should include.

If you are not interested in filing internally, you have the option of filing with the following agencies: City & County of San Francisco Department of Human Resources-EEO Division; State of California Department of Fair Employment and Housing Department (DFEH); or the United States Equal Employment Opportunity Commission (EEOC).

Please let me know if you have any questions.

Sincerely,

Jesusa Bushong

Departmental Personnel Officer

Enclosure

ce: Matthew Valdez, EEO Programs Manager

Bushong, Jesusa (F	IR)
From: Sent: To: Cc: Subject:	Whitney Barca Friday, October 25, 2019 3:34 PM Bushong, Jesusa (FIR) Barca, Whitney (FIR) Re: FW: How to File a Discrimination Complaint Information
This message is from	outside the City email system. Do not open links or attachments from untrusted sources.
Thank you for following voicemail last week i up I'm best reached via gm	up Jesusa and happy Friday! Thank you for emailing my personal email as well. Since that dated my department email password and have access once again, although for anything timely hail.
	version (given the time crunch last week) of my recollections from the event involving my like it didn't attach. I'll resend right now.
Thank you,	
Whitney Barca	
On Fri, Oct 25, 2019 at	11:19 AM Bushong, Jesusa (FIR) < <u>jesusa.bushong@sfgov.org</u> > wrote:
Good morning FF Bard	a,
I hope my message fin	ds you well!
such allegations seriou	p on your complaint regarding a colleague at Station 22. Please do know that the Department takes asly and would like to assist you in any way possible. You had left me a voicemail message on you were locked out of your Department email. Thus, I am following up with you on your personal
Please let me know if y	you have completed your write-up of the matter and if you will be sending it to me.

Jesusa Bushong

Thank you,

(She, Her, Hers)				
Departmental Personnel Officer				
Human Resources Division				
Voice: (415) 558-3615				
Fax: (415) 558-3463				
From: Bushong, Jesusa (FIR) Sent: Friday, October 11, 2019 11:09 AM To: Barca, Whitney (FIR) Subject: How to File a Discrimination Comp Importance: High	laint Information			
Hello FF Barca,				
I am sorry to hear about your allegations cor Wyrsch, who will work with the Assignment (together.	ncerning a colleague at S Office to re-assign that c	Station 22. I have olleague immedia	reported the m tely so that you	atter to Deputy Chi two would not wor
Please review the attached letter and inform discrimination complaint.	ation and contact me wh	nen I return on Oct	ober 21 if you	wish to file a
Take care,				
Jesusa Bushong				·
Pronouns: she/her/hers				,
Departmental Personnel Officer				

Human Resources Division

Voice: 415.558.3615

Fax: 415.558.3463

Whitney

Bushong, Jesusa (FIR)

From:

Whitney Barca

Sent:

Friday, October 25, 2019 4:14 PM

To:

Bushong, Jesusa (FIR)

Subject:

Re: Morales incident

Follow Up Flag:

Follow up

Flag Status:

Completed

This message is from outside the City email system. Do not open links or attachments from untrusted sources

There's so much more, but this was the beginning.

On Fri, Oct 11, 2019 at 12:09 PM Whitney Barca

Super quick recount of events involving Morales.

Toward the end of February 2018 Morales called me on my cell phone while I'm at home in SF on a Friday night and tries to convince me to come over to his house and have sex with him.

We had never spoken on the phone before this call.

I thought he was kidding at first, like an inappropriate joke, but then he kept asking.

Since I thought he was just messing with me at first I wasn't taking his requests seriously.

I told him I had plans to meet my friends in Santa Cruz for a concert and I was planning on spending the night there. I even extended an invite to join us at the concert.

He said wasn't interested in the concert.

He told me not to go the concert with my friends and to come over to his house instead. I said no.

He suggested I should come by his place first before heading over to Santa Cruz. I said no.

He asked if I could come over to his place after the concert. I kept declining. He was persistent.

Morales was new to E22 like me and I did not know him previously. I thought he was just lonely and trying to awkwardly flirt. I tried to brush it off and just pretend it didn't happen but the fallout from this interaction nearly two years ago is the reason I've falsely been accused of "lying and stealing" today. I was so uncomfortable around Morales after this incident and he used that against me. Before this incident I was friendly with the members of Station 22 and felt comfortable there. This incident was the catalyst for a series of events that have destroyed my friendships and reputation.

I have NEVER been romantically interested in Morales. I have never given Morales a reason to proposition me for sex as he did. I felt disrespected and was disappointed in his behavior. Only a short while after this incident there were more issues with Morales that were deeply disconcerting to me and I felt he was trying to intimidate and control me. I was tremendously uncomfortable with his actions and asked twice for help from my Lieutenants. I woke up on three separate mornings to find Morales in the bed next to mine. Not ok! I had no knowledge he was coming in early for shift. He had not done this before, only after he solicited me for sex. The first time he did this i was completely freaked out because I woke up to a dark figure walking toward me in the night. In truth it was probably 0530 but I was startled from my sleep unexpectedly. I thought he was a stranger in the station up to no good and my heart nearly leapt out of my chest. Obviously I was not able to return to sleep. My heart was pounding in my chest. After some coffee that morning I thought maybe he didn't realize I was on duty, no way he would do that again. But he did. Two more times. I felt like he was trying to bully me for rejecting his advances. I went to my LT. after the second time and a different Lt. after the third time. Only then did he stop the uber creepy behavior. Unfortunately, whatever stories he had told the crews about me had already taken hold as evidenced by Jessica (Lee) Lindsey asking me why I didn't just move beds if I was uncomfortable?! I was blown away by this question because I own the firefighter spot on E22 and Morales was VR at that time.

Morales and I are only 1 class apart. I am the 119 and he is the 120. As the newest members of the fire department I wouldn't have been comfortable staking my bed claim over a regular member. I was new to E22 and my experiences forming this opinion came for being a probie at a Division house and then VR at a Chief's house where I was on the books for cooking at both. As a member my bedding remains on my bed when I'm not there. Between that and the sleeping chart and being a regular member with house and department seniority I felt bullied at my own house.

Whitney

Exhibit B: Complainant Interview Notes

Attachment 1: Intake Interview
Attachment 2: Rebuttal Interview

Attachment 1: Intake Interview

City and County of San Francisco Micki Callahan Human Resources Director



Department of Human Resources Connecting People with Purpose www.sfdhr.org

CONFIDENTIAL DHR EEO INVESTIGATION OF EMPLOYMENT DISCRIMINATION COMPLAINT INTERVIEW NOTES

Complainant: Whitney Barca, H002		
Firefighter	Dept./EEO File No.: FIR / 3311	
EEO Investigator: Dorothy Young, 1233 EEO Programs Specialist	Date & Time: Wednesday, February 12, 2020 at 1:30 pm	
Location: DHR, 1 South Van Ness, 4 th Fl.	Pages: 17	

~ .	1270	•	
(onto	of in	forma	tion:
CUIIIC	LUL III	TOTHI	IIIUII.

Personal cell number:		
Mailing address:	**************************************	
Personal email address:		

I. BACKGROUND INFORMATION

A. Employment History

Since January 2016, complainant Whitney Barca (Barca) has worked with the San Francisco Fire Department (SFFD) as an H002 Firefighter. Barca uses she/her gender pronouns. While on probation, Barca worked at Stations 7, 32, and 31. After probation, beginning in January 2018, Barca "made a spot" as a permanent firefighter at Station 22. Barca's last day at Station 22 was on January 7, 2020. Barca was asked to leave by her officer, Captain Charles Mc Coy (Mc Coy), as a direct result of the allegations she has made. Barca said the last two years at Station 22 have been retaliatory. Since approximately January 11, 2020, Barca has worked at Station 33 where her supervisor is Captain Don Yontz, although Barca has not yet even worked with him.

Barca explained that there are four officers in a station: three lieutenants and one captain of the house. The ranking of the officers are lieutenants, who report to captains, who report to battalion chief. With the rotation of the schedules, she might be supervised by only one or two of those officers per month.

Barca is currently on a new tour schedule and could not remember if her tour number is 12, 13, or 14. Barca explained that all firefighters have the same work schedule but they rotate, and each rotation is called a tour. Everyone works one day on for a 24-hour shift, and then has 2 days off. There is a weird pattern to it and it is incredible that it works. Firefighters are scheduled 9 days out of the month, and each station has a "6 out of 9" chart posted that shows how the schedules overlap. There are some people in the station Barca has never worked with and will never cross paths with, and then there are some with whom she shares nine out of nine shifts.

At Station 22, Barca's primary co-workers were Jessica Lee (now Lindsey, since she got

shifts with

CONFIDENTIAL

EEO File No.: 3311

married), Chrissy or Christina Snow (Snow), Tim Moyer (Moyer), Jorge Morales (Morales), Joey Doughmeyer (Doughmeyer), and those co-workers, Snow and Moyer, only worked at Station 22 in the year 2019, while the others worked at the station with Barca both years she was there. Each January, there is a shift bid and the crews can shift into a different group of people with different overlapping schedules. Dustin Rough (Rough) was a station colleague she never worked with but would see in passing during shift change. She also worked sometimes with Barca's lieutenant in 2019 was Tony Soule (Soule). The two lieutenants she worked with in 2018 were and Eric Kwan (Kwan). Barca worked six out of nine

Barca explained that fire stations have regular members, who are known as members of the house. The station also has Vacation Relief (VR) members who are firefighters who float within a battalion. A battalion is made up of four fire stations that are geographically close to each other. Station 22 is part of Battalion 7, along with Stations 14, 12, and 31. The Battalion Chief is an officer who outranks the captains and lieutenants, and who is housed at Station 31. Battalion 7's Chief is Glenn Kircher (Kircher).

Bara had a bed at Station 22, which one of the reasons she had bid for a house: to be permanent somewhere. After probation ended, and Barca entered the department, she was automatically VR, which is when she floated between Stations 7, 32, and 31.

When asked to describe her work environment at Station 22, Barca said prior to the incident in February 2018 with Morales, the work environment was great. When Barca was a VR fifth member at other houses, she was sent to Station 22 multiple times when they were short a fourth member. Barca worked well together with everyone and was treated great. Barca was asked to bid and become a house member of Station 22 and was valued.

After the incident, Barca was literally asked to leave. The work environment was not good and uncomfortable. There was an entire month, at the end of August or early September of 2018, where Barca used all of her sick pay (SP) because the idea of going to work was horrible. Each shift, which is 24 hours, felt even longer because no one in the station would talk to her. Barca said in fire service, there is a saying that if you mess up, don't worry about it because someone else will mess up and the spotlight will move to them. This was not the case for Barca; the spotlight never moved because the entire crew fixated on Barca. Barca said the crew, particularly Morales, made her life very challenging. They would talk about her behind her back and do things like refuse to take her trades, which is when a member requests to swap days. Usually members will casually swap with each other, but no one would swap with Barca, which was mean when the culture is usually to do favors for each other. Barca would write on the board to ask for a trade and have her request erased. When this happened, Barca would lose money because she would have to call in sick on those days she could not work. It was very stressful and there was no reason for that. No one would help Barca in the kitchen, which is common practice, or shop for groceries with her.

As an example, Barca said that one time, at the grocery store, her co-worker standing by the mushrooms in the store so Barca asked him to grab some.

mushrooms, looked at Barca, and then turned away to keep talking to his friend. Barca had to walk past him and reach up to grab them. This kind of behavior happened every day from her regular co-workers and it was really bad. However, if the regular members were out and other people came into the station, or when she was sent out to another station for the day, Barca would have a great day. This conduct was locked in at Station 22 where the members, for lack of a better understanding, all sided with Morales over Barca. Barca had been yelled and screamed at by other members. For example, her co-worker once screamed at Barca until he was red in the face and stormed off, then later apologized for his outburst. However, there was no reason for that in the first place.

Barca said there were a few Station 22 members who did not get involved. In 2018 and 2019, Henry Quincy (Quincy) was a member and a former classmate of Barca's who was always kind and nice. Barca said there was another member, Rough, who was treated poorly at the station. He was "a little bit of an oddball, but a nice guy" who kept to himself. He experienced the same kind of behavior from others. Barca communicated with him once when he said he had also experienced being singled out by others every day without exception. Barca said the behavior would not let up unless regular members were not present or if the officers would not tolerate it.

B. Respondent Jorge Morales

In January 2018, Morales, whose nickname is "Porkchop," became a VR member at Station 22. Both Barca and Morales were new to 22 at the same time. They met as co-workers because both were firefighters in the same house. Morales belonged to 22 as the VR fifth member, but had the lowest rank because he did not have a permanent spot. This meant that if someone was needed at another station within Battalion 7, Morales would go to fill in at that station. VR members are "first out the door," while permanent members stay in their assigned house.

In October 2019, after Barca reported her sexual harassment complaint, Morales was pulled out of Station 22 and moved to Station 20, under a different battalion, to ensure he and Barca would not cross paths. When Barca met with Jesusa Bushong (Bushong), SFFD Departmental Personnel Officer, Bushong said Morales could be moved immediately and Barca said, "Please do." Barca said it has been miserable to work with him in the 18 months since the incident because Barca was blamed for every issue at work as the "black sheep of the family."

Barca and Morales worked together from January 2018 until Morales was moved in October 2019. Morales's tour schedule, or work schedule, followed Barca's. Their work days overlapped minimally, but they saw each other at shift change because six out of nine work days, Morales worked the day after.

When asked to describe their working relationship, Barca said Morales would not talk to her or was rude and was blatantly unhelpful. For example, if Barca was in the kitchen prepping food, he would sit and watch football, not help. The nature of firefighting is to be uncharacteristically helpful so not helping a co-worker is "pretty blatant," because at every station, firefighters go out of their way to help other firefighters. Barca has only been a firefighter for three years but has experienced that at every station she has worked at.

Morales made Barca into an outcast because he would not reply to her. For example, one time, Morales had Barca's radio. Barca explained that there are radios assigned to a firefighter's position of the day on a truck. The firefighter-driver would have a specific radio so if something happens, dispatch will know the name of the driver based on the radio assignment, which is based on the position on the rig. It is important for everyone to have the correct radio in case of a dangerous situation. When Barca realized Morales had her radio, she asked him to switch and he responded by yelling, "Calm the fuck down!" Barca did not think the radios had been switched on purpose and was not trying to engage him because she knew he did not like her. However, her job and safety are involved so she does not understand why his response was so antagonistic.

Barca and Morales are not friends. They have never socialized outside of work. They have never communicated outside of work. Barca and Morales have no personal relationship at all.

II. HARASSMENT

A. End of February 2018: Morales Asked Barca To Have Sex with Him.

Barca alleged that at the end of February 2018, Morales called and asked her to have sex with him. At the time he did this, Barca and Morales had only worked together one time, or maybe twice. They had both been assigned to Station 22 in January 2018 and did not know each other. When Morales called Barca on the phone and said, "Come over and have sex with me," Barca thought he was kidding. First of all, they work together, and second, that is a rude, demeaning, and disrespectful thing to do. Furthermore, Barca and Morales were not in the habit of texting each other. Barca said it is possible they had exchanged work-related text messages in a group text where firefighters ask each other to trade shifts. However, this was only about a month after Morales had come to Station 22. Barca said prior to the weird phone call, they did not hang out or communicate socially, and they have never talked on the phone. In person, Barca never had the impression that Morales was flirting with her. The call and request were "out of the blue, plain and simple."

When asked when the call happened, Barca said it was in February 2018 on a Friday night. Barca could not remember the date. Barca said she went to a concert that night with two friends to see White Buffalo at Moe's Tavern in Santa Cruz. She thinks the band that opened for White Buffalo was The Deltas. Barca said she has looked this up online and could only find one reference to a show that night, but the link does not go anywhere. Barca has a screenshot of that search result but cannot figure out when the show took place. Barca did not have the screenshot on her current phone.

Barca said she asked Morales to go to the show with her and her friends since they were already on the phone and she thought Morales was kidding and "messing around, being dumb." Barca thought this request was just a comment in poor taste. Both Barca and Morales were new to Station 22 and she thought maybe Morales was awkwardly trying to be friendly. Morales did not

-

¹ A Google search for White Buffalo, Santa Cruz, Moe's, and February 2018 showed that the band White Buffalo played a show at The Catalyst in Santa Cruz on January 23, 2018, with opener Roadkill Ghost Choir. White Buffalo played a show at Moe's Alley in Santa Cruz on December 12, 2019, with opener L.A. Edwards. White Buffalo also played shows at Moe's Alley in Santa Cruz on February 6 and 7, 2015, and on September 9, 2016.

know Barca had plans to go to a concert when he asked her to come over. Barca had never talked to Morales about music.

Morales repeated his request multiple times. When Barca said she had plans in Santa Cruz and would be spending the night there, Morales said to come over after the concert. This was when Barca invited him to come along and he responded, "Come over before." Barca replied, "No, that's weird, and I'm not running on time." Barca was behind schedule because she lived in San Francisco and had to get to Santa Cruz. Morales said he was not interested in the concert and to come over to his place after. He was persistent and asked multiple times. Barca kept declining.

Barca said when Morales first said to come over, she thought it was a joke and that maybe someone put him up to it and said, "Hey, call up Whitney." The comment came across really innocent at first, as if he were awkward, but by the third time Morales asked her to come over, she said, "No, I'm hanging up now. I'll see you at work." Barca tried to keep it light because she did not want him to get "butt hurt." Initially, Barca did not see any "red flags" go up so inviting him along was to express, "You're welcome to join me and my friends for a whole-group-friendly thing, if you're just looking for something to do." Then, when he kept asking, "No, I want you to come over," it turned and Barca thought, "Well, that's not happening.

Morales had Barca's phone number because everyone in the station has everyone else's phone number. There is a station roster that lists their numbers and group text with everyone. This is normal for a station. Prior to this incident. Barca and Morales had never spoken on the phone before. Barca said she currently has a different phone, otherwise she would be able to check her records. Barca said they might have texted but in a common way for work, such as sending a photo or a meme to all the people at work in a group text. It is possible but she does not recall. Even if they did text, it was not a consistent text relationship between just Barca ad Morales.

No one was present while Barca spoke to Morales on the phone. After the exchange, Barca told her friends, with whom she went to the concert, "The weirdest thing happened." Through the course of the last two years, Barca's friends, including people she knows through work, have asked Barca is she was still dealing with Morales and the situation at Station 22. The issues went on for a long time. Barca said she is glad she is no longer at Station 22 and that as soon as Morales left 22 for 20, the situation improved.

Barca said there was a time in Fall 2018, maybe in October 2018, where she, Morales, and two other members and were overlapping with her often. Even though their schedules are set by tour, people will trade shifts, and in that way, scheduling is unpredictable. These were the members who gave Barca the hardest time.

When asked if Morales brought up sex again after he made this phone call, Barca said no, but his behavior was different. Morales refused to take her detail and said to "fuck off," which is not okay. (See Section II.B.)

When asked why Morales would have made this request, Barca said he is a "horny bastard" and that she does not know why. Morales has multiple children by multiple women and although Barca is not trying to judge, she thinks he might have issues. Barca said she really did not put

any thought into why he would have asked her this. Morales is not her type and it is not questionable. Barca did not have any feelings about him that changed because she never put him in the category of available men. Barca does not "shop" for dates at work. She has always had a policy to not date men at work. Barca said she cannot imagine that she would have accidentally invited him to call her because that is the opposite of her intentions when at work.

Barca had some documentation of the incident that she printed out at home and pulled up on her phone. Barca was dating someone named Steve at the time, and had a screenshot of a text message from March 5, 2018 that said, "Such drama at work... At least I got the weirdo to move his bed away from mine. That was just strange." Barca had another message from March 7 where she wrote, "Today's been rough, I've been treated like shit since that douchebag talked shit about me. I don't need that drama." Barca also had an exchange with her co-worker Dustin about how she was being treated and his response that he was experiencing the same thing. Barca sent the relevant screenshots of text messages to me by email.

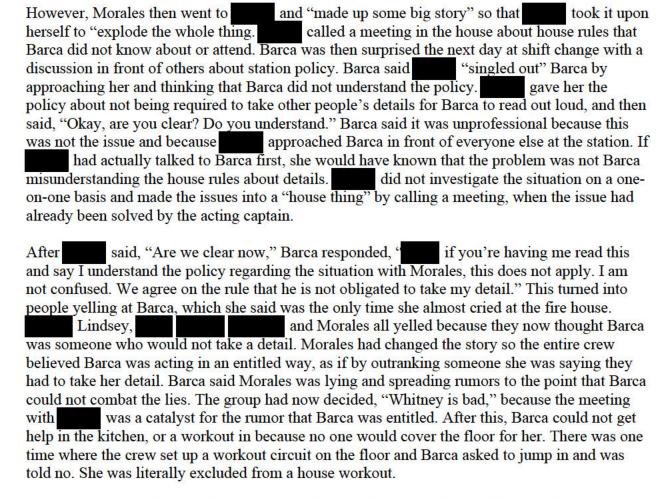
B. <u>February or March 2018: Morales Refused Barca's Detail and Spread</u> Rumors to the Lieutenant and Crew.

Approximately a week after Morales's phone call, the next time Barca and Morales next worked together, Morales refused to take Barca's detail and told her to "fuck off." Barca explained that it takes four people to run an engine and sometimes there will be more than four people at the station on a shift. When this happens, one of the members has to go to another station. The person who leaves for another station goes in order of rank, so the lowest ranked member leaves. At this time, Barca had station and department seniority over Morales because she was a permanent member and had graduated from the Academy earlier than him while Morales was a VR member.

Barca said this happened within a week of the phone call so she thinks it was still February 2018, perhaps the third week of February. On this day, Barca asked Morales to take her detail to the other station and he refused to go and told her to "fuck off." In firehouse culture, when asking someone to take a detail, a firefighter will give them \$20 cash to pay for lunch. Barca asked the same way she always asks people and had money in her hand, which was normal and above board. Although Barca was "due" for the detail, as Morale's senior and as a member of the house, Morales should have taken the detail. The appropriate answer would have been "No thanks," or, realistically, "Yes," because Morales was junior to Barca and even though he did not have to take her detail, he should. At the time this was not a written rule but common practice in firehouse culture.

Barca said she was scheduled to work three days in a row and this incident happened on the middle day. Barca had to pack up her gear that was on the rig, pack of her bed that was laid out, put it in her personal vehicle to drive to the other station and put everything down, then pack everything back up to return to Station 22, her own house where she was a member. There was no reason for Barca to do all of this except for that Morales was being a jerk. The only reason Barca could come up with for why Morales would be a jerk was that Barca would not come to his house and have sex with him. Morales did take details for other people.

After Morales told her to fuck off, Barca went to Station 14. While there, she talked to another officer about how a colleague was being mean to her for asking him to take a detail. The officer said, "Maybe the problem was how you asked." When Barca returned to Station 22, Morales was there, so she asked him to talk. Barca apologized to him and said she did not mean to come of rude and promised to check that in the future. Instead of accepting her apology, Morales began yelling at Barca to the point where the acting captain stepped in. Station 22 did not have a captain at the time. Acting Captain Gary Altenberger (Alteberger) said, "I'm not the regular officer, but do you mind if I say something? Barca, you have a point and are correct. Morales, you also have a point and are correct. However, you are not going to see eye to eye on this. You are both correct but are not going to agree." Barca and Morales both said, "Yes, sir," and Barca thought the situation was resolved. Because Altenberger addressed what had happened right away, and because captain outranks lieutenant, this should have resolved the situation.



Barca felt like Morales was "butt hurt" from the rejection. Barca does not know why else he would tell her to "fuck off" for not taking a detail, when something like that is not personal and is part of the job. Barca was not asking him to do anything he would not do for others, which he in fact did, and she outranked him. Afterwards, no one would take details from Barca as a result of this situation.

Barca said that eventually, when Mc Coy came on board in March or April 2018, he made it a rule that VR members have to take the detail, when previously it was only a common practice in firehouse culture. Barca does not remember exactly when this happened or when Mc Coy came on board but believes it was when she was out on injury or just a few weeks after she was out.

C. March or April 2018: Morales Slept in the Bed Next to Barca's in the Dorm.

Barca alleged that Morales then slept in the bed next to Barca's assigned bed in the station dormitory on three occasions. Barca said it was not immediately following the prior incidents, and was likely in March or April 2018. It happened three times where Morales's tour followed her tour. Barca does not know which dates and said she would check her printed work schedules or text messages.

Barca does not know if Morales came in early on other days, but it was new to her. Barca felt like Morales was trying to intimidate her because he was "butt hurt" from the rejection. Morales knew she was uncomfortable around him after the phone call and Barca's opinion is that Morales used that against her when he came early to work three times in March 2018.

Morales's tour "followed" Barca's tour, which meant that he started his 8 am shift the morning she would end her shift. On three different mornings, Morales slept in the bed next to Barca's in the station dormitory. There are 12 beds in the dorm and only 2 people are sleeping at any given time, so Morales could have chosen from any of the other 10 available beds. There was no reason for him to have slept next to Barca. Barca thinks at the time there were 6 full-time members, so out of 12 beds, about half were assigned. Barca believes the bed next to hers was not assigned and was open. However, usually you do not sleep next to someone. Barca was a member of Station 22 and had a bed assigned to her, with her name and stuff on the bed. For Morales to show up and be in the bed next to hers was weird. Morales was a VR member and VR members do not have an assigned bed. They sleep in a bed not assigned to a member, so their bed is not permanent, just like their positions are not permanent.

Barca explained bed assignments as follows. There were three permanent members at Station 22 prior to January 2018 who all had beds already assigned, which left nine available. The highest-ranking new member chooses from the available beds, then the next ranking member, and so on. Barca said a chart is posted on the wall of the dorm that shows a bird's eye view with everyone's bed assignments. If someone comes in early, it is their responsibility to know who is working so they do not sleep next to someone working and wake them up, which would be rude. People who come in early have options to avoid disturbing on-call members who might have fought a fire earlier or just returned from a call. People who come in early could sleep in their car or in the room downstairs with a sofa. Normally, if someone comes in early, they would go to the furthest away bed from someone who is sleeping to avoid disturbing them. If someone is coming early to avoid traffic, they can sleep in their car until 6:30 am, or maybe get a workout in or take a shower. They would avoid sleeping next to someone in a creepy way.

Barca said there was one other person sleeping and she thinks it was Camille. Barca explained that bed selection goes in order of rank because there are spots in the dorm considered more desirable, such as being close to the pool. As senior members move stations, people will try to

upgrade. Camille had been at Station 22 the longest and had the prized bed in the furthest corner from the door. Barca, as the newest member, was closest to the front and slept in the cubicle right by the door at the top of the stairwell where people come in and out. That bed and cubicle get the most light and traffic.

Barca described the dormitory as containing partitions or cubicles, with two beds located in each cubicle. For Morales to come into her cubicle and crawl into the other bed, when Barca was already asleep on duty, without letting her know he was coming to work early was scary. The first time it happened, she "freaked out" because she saw a shadow coming towards her at 5 am when it was dark. Barca thought, "Oh my god," and felt it was very rude. Barca heard something and was not expecting anyone, and she saw Morales getting in bed. Barca was startled and afraid when she saw his shadow. Barca could not fall back asleep and was upset because she needed the rest to be ready for calls and to respond.

The first time it happened, Barca gave Morales the benefit of the doubt that it happened by accident because it was early and Morales did not see her or did not care. Barca did not take it personally or as Morales doing something to her. When it happened a second time, Barca thought it was weird and she did not like it.

The second time this happened was maybe a week later. Morales came between 5:00 and 5:20 am. Barca believes he was coming in early to avoid traffic from either Hayward or Fremont. Barca does not remember if he was already asleep when she noticed him in the bed next to her, or if she was woken up by him coming in.

The third time, Barca woke up and saw him in the bed next to her, asleep. Barca's alarm had gone off at 6:15 am, as usual, and when she woke up, he was there. Barca though, "Are you kidding me?" because she had already talked to a lieutenant after the second time it happened. There were nine other choices of beds, so there was no reason for Morales to sleep right next to Barca. Barca said if she were a man, it might not be an issue; then again, it might be. It seemed like intentional behavior towards Barca specifically, after the "weirdness" of Morales's phone call and then acting intimidating towards her.

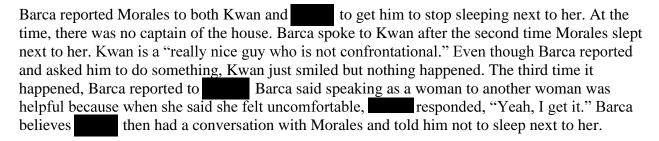
Barca said usually no one sleeps ever sleeps in the bed next to hers. At other stations, it might be different, such as in a full house with a triple company that has limited sleeping options. Station 22 is a single company with only four people. One person is dedicated downstairs at all times and the officer has their own room, so only 2 people are ever sleeping out of 12 beds. The beds are assigned and the assignments are posted. It is not hard to figure out where to sleep.

Barca said these three occasions were all shifts where Morales followed her tour. She does not remember if they were consecutive shifts or not, but they felt like back-to-back occurrences over the course of about a month. No one else witnessed Morales in the bed next to Barca because no one else was there, other than Camille, who slept far away. Barca does not know where Morales normally slept when he worked.

The common practice when coming in early is to text or otherwise let people at the station know. Or, if someone is in the habit of coming in early, their co-workers will already know and expect

them. For example, a member would come from hours away and arrive the night before her shift began and sleep in her assigned bed. In that case, Barca and others expected her. Barca said it is actually against the rules to come in early. Barca never brought up that he was coming in early because she did not want to negatively impact the other co-worker who came in early regularly. That co-worker comes from Mariposa near Yosemite, which is a 3.5-hour drive, so coming in the night before makes sense. Morales was coming from Fremont or somewhere close, so Barca did not expect him. Barca said Morales's early surprise arrival did not make sense.

Barca does not know if Morales was eventually assigned a bed, even as a VR member, because they were available and it could have happened. Even though Morales told Barca to "fuck off" and never talk to him again, he still bid for a spot at Station 22 and became a permanent member in January 2019, even after everything that had happened and when he knew Barca was a permanent member. Barca found that weird. If Morales was so clearly unhappy with Barca and making her life challenging, why did he decide to come back and continue "torturing" her? In fall or winter 2018, Morales had gone to Truck 1 at Station 1, in a different battalion, as a VR. At bid time, he chose to bid back at Station 22, where Barca is a member.



After Morales was spoken to, one of the other female members asked Barca why she did not move beds. Barca said she was on duty and in her own assigned bed. Why should she accommodate someone who is not even scheduled to be at work yet? However, that co-worker did not know that Morales had called Barca up to have sex with him, which was a weird situation that made the creepy factor of sleeping next to her go up. If that had not happened, Barca would have spoken directly to Morales and said, "I would appreciate if you could sleep over there so we don't have issues like waking each other up." With the pre-existing situation and Morales having told her to "fuck off," Barca decided to go straight to the lieutenant because Morales was not reasonable. Barca never spoke to Morales about the situation because his behavior towards her had been so aggressive.

Barca said when Mc Coy came to Station 22, she spoke to him about Morales. She did not report that Morales had called her and asked her to have sex. Barca did report to Mc Coy that Morales had not been talking to her or taking her details, was not helpful, was not willing to participate, or make eye contact with her, and pretended as though she was not there to devalue her, which made for a very unpleasant working environment. After Barca talked to Mc Coy, he said, "Figure it out on your own. You do not want me to get involved." Barca responded, "I believe I do. That's why I'm asking for you to step in because this has gone too far. These people are messing with me. I'm not being treated the same and it's very uncomfortable. How can I make it right?" Barca was not asking Mc Coy to fix the situation for her, but she wanted his involvement. Mc Coy said, "If I get involved it will become a big deal and things will change." Barca did not

understand why, and it went nowhere.

When asked why Morales slept in the bed next to hers on three occasions, Barca said she gave him the benefit of the doubt the first time but she thinks she was "throwing his weight around and trying to intimidate" her, as if he were "top dog." Barca does not know another way to define "butt hurt" other than that she hurt Morales's ego by rejecting his advances, so he is now trying to make her pay for it. Morales has a lot of machismo. Barca said she was obviously uncomfortable around him because he was so rude to her. Barca would say "good morning" and he would walk out of the room. These are behaviors that other workplaces would not tolerate. The fire house is different; Barca would not call HR there just because someone was mean to her. In the fire house, you just deal with it. Barca chose to talk to her captain and the captain refused to address the situation. Barca said Morales being "butt hurt" and trying to intimidate her is the reason because she cannot think of anything else.

Barca said she has printouts of schedules and other related documentation at home and agreed to email it. She also provided a write-up which included the same information submitted to Bushong, which probably included everything we discussed.

III. <u>RETALIATION</u>

A. March 2018 Through October 2019: Morales Spread False Stories.

Barca believes her colleagues treated her poorly due to Morales spreading false stories about her after she rejected his advances. Barca said she did not have specific concrete examples.

Barca provided written notes that she recently shared with a chief regarding her October 2019 discipline situation. (See document in file). Barca wanted to submit the notes because of her opening line: "Today, January 16, 2020, I'm going to state my truth about finding a bracelet." Barca explained her officer, Mc Coy, accused her of lying to him about co-workers putting garbage in her locker and accessing it without her permission, as well as stealing a co-worker's bracelet, which she had found in the station. Mc Coy called Barca a liar for not providing evidence that others were in her locker. Barca said she believes these incidents in October 2019 were in direct correlation to the events that began after Morales called her in February 2018 to come over and have sex with him.

Barca said these accusations of lying and stealing are all ultimately related to Morales being a jerk and not letting it go. Barca had apologized to Morales for how he felt or perceived her back in March 2018 when he first began acting rudely to her. By going to a lower-ranking officer, Morales continued the issue. The meeting he sparked resulted in everyone yelling at Barca so that she had no friends, and further resulted in her trades being knocked off the board, trash being put in her locker, and additional things.

Another example is that, at the end of 2018 or beginning of 2019, Station 22 had a Christmas party and Barca was not even invited.

Barca said recently, after people found out that an HR claim had been filed, she came into work and there was no toilet paper, soap, shampoo, or conditioner in the women's bathroom and

Whitney Barca Page 12 of 17

locker room. Word had gotten out that there was an HR claim related to Morales after he was moved in October 2019. People at the station were saying it was ridiculous. However, they do not know the whole story because Barca did not talk about the fact that he called her to have sex with him. Barca had wanted to move on. However, the removal of toilet paper and shower items that kept Barca from showering kept happening. If Barca worked, everything was removed from the women's bathroom and locker room. Once, Barca came back into the station when she was off and all the items were back in the bathroom and locker room.

EEO File No.: 3311

Barca said the colleagues who do not treat her well are Lindsey, and Snow. These are the women she works with that she believes were removing the bathroom items. Barca said Lindsey and Morales are "work best friends" and Lindsey are also very close.

Barca said these co-workers also engaged in behaviors such as ignoring Barca by looking away and not answering when Barca said good morning, conversation stopping as soon as Barca came into a room, or co-workers dispersing from an area when Barca arrived.

Barca said the reason they treat her like this is because Morales "has a big mouth." The first rumor Morales spread was that Barca feels entitled because she wanted him to take the detail. Barca knows this with accuracy because at the meeting, someone said, "You really should take your own details." Since that time, Barca has only ever allowed one person to take her detail, even though it is common practice to ask a lower ranking member to go instead. Barca also heard that, regarding sleeping in the bed next to her, Morales tried to set up a rumor that Barca liked him, he rejected her, and that Barca complained because she got "butt hurt." Barca heard this from people who came in when she was not there or from a classmate. Barca said with firefighters there are no secrets, like the saying, "Tell a phone, tell a friend, tell a firefighter."

Barca does not believe Morales told anyone about calling her to have sex. Barca recalls telling Lindsey a few months after that it had happened and it seemed like Morales might like her but it was inappropriate. Barca likened his behavior to pulling a girl's pigtails on the playground when someone likes her, but it is unwanted.

Another rumor spread was that Barca refuses to drive on the fire engine. Barca explained that on the engine there are four positions: an officer, EMT, firefighter, and driver. The EMT, firefighter, and driver positions are interchangeable. Barca "owns" the firefighter spot on the engine. Driver and EMT spots are premium, which means the person in those positions make more money as a higher premium and are more desirable. However, Barca is happy to be the firefighter. Barca said there were times she was asked to drive and she did not want, which she does not have to because she owns the firefighter spot. VR members are there to fill in. A rumor started that Barca refused to take the driver spot because she is a bad driver.

Barca said Morales is at least one of the people spreading these rumors. Barca said it was clear to her that there was solidarity among the group at Station 22 so that what she said or did did not matter. If Barca had actually done something that offended the house or crew, it would have been brought up an officer. However, Barca never had a counseling or sit in and never exhibited behavior that was out of line. These rumors have no validity and it is frustrating.

The last incidents, which occurred in October 2019 and are documented in Barca's notes, occurred when someone put trash in Barca's locker. Someone said they "knew it was" Barca's, so they took a piece of trash paper, crumpled it up, and threw it in Barca's locker instead of the garbage. Barca said you are not supposed to go into people's lockers. The lockers do not have keys because no one ever locks them because they only exist to hold gear and do not contain anything valuable. After Barca found the piece of trash, she set up a "booby trap" over her locker, with a cup of water on a string attacked to the locker door so that if someone opened the locker, they would get wet. Barca's point was that no one should be going into her locker. When Barca came into work the following shift, she noticed the water in the cup was no longer at the halfway mark but was now full. When she opened her locker, Barca found that the same piece of paper trash was now folded and inside the locker and had not been thrown away. At this point, Barca felt frustrated. Barca knows that Morales was the person who threw the trash in her locker because Mc Coy told her. Mc Coy was there when it happened because he said, "That was a pretty good trick" (referring to the water booby trap), as he had seen Morales get wet when he went into Barca's locker.

Around this same time, Barca had brought a lamp to work from home because the station needed an extra. If the station did not need it anymore, Barca planned to take the lamp home. Somehow, while being transported, a part on the lamp snapped and broke. Barca brought a replacement part to repair the lamp. This was the morning of the second time Barca found the crumpled piece of paper in her locker. After finding the trash, Barca learned that someone had thrown out her \$150 lamp. Barca went to the captain and said, "People are messing with me and it's not okay," and then told him of her evidence. Morales was the person who threw out the lamp, again, according to Mc Coy.

Barca told Mc Coy about the sexual harassment from February 2018, and he said, "That's not my issue." Barca told him she had come to him about this when he arrived and his response then had also been that it was not his issue and that as an adult Barca should be able to handle the problem. Mc Coy asked Barca, "Why didn't you report this sooner?" and Barca said that she had reported and he had said, "Figure it out on your own." This was when Mc Coy called her a liar.

Barca said it had been 18 or 20 months after the rejection, and she did not understand why Morales kept behaving like this. He did not treat anyone else like this or harass anyone else. Barca believe Morales threw out her personal property because he believed it had value to Barca. Morales accessed her locker without permission.

When asked why she believes Morales spreads stories about her and has engaged in these behaviors, Barca said she thinks it is for the same reason. Morales is a man of large ego and Barca bruised that ego so he cannot get it back. Barca does not know any reason other than that this is related to Morales calling her on the phone and then her rejection of his advances.

IV. REPORTING OF COMPLAINT

Barca first reported Morales' February 2018 phone call in October 2019. Barca said she reported Morales's March or April 2018 sleeping next to her twice, to Kwan and Barca reported to Kwan the morning right after she woke up and found Morales in the bed next to hers, as she

Whitney Barca Page 14 of 17

was leaving the shift and ran into him. Kwan's response was, "Oh okay. What do you want me to do about it?" Barca said, "Make him stop. It's awkward and uncomfortable and shouldn't be happening." Kwan said he understood and would talk to Morales to try and get him to stop. Barca does not know if he did speak to Morales, but Morales did not stop because it happened again. Barca reported to Kwan initially because he was the officer that was there. Barca reported at this time because it had just happened and she felt uncomfortable. If a female firefighter had come into the cubicle and slept in the bed next to her, Barca would still have been uncomfortable but would have told her, "Hey there's other beds." In the situation with Morales, there was a prior history and his behavior seemed intentional.

EEO File No.: 3311

Barca reported the third time Morales slept next to her to because she was the officer on duty that day. agreed with Barca that Morales should not be sleeping next to her and said she would talk to him.

Mc Coy did not report it until after a separate incident where he spoke to Kircher and brought up this sexual harassment claim. Kircher made Mc Coy write a report and report the sexual harassment. Barca said she only reported Morales's request to Mc Coy "under duress." In October 2019, Barca went to the captain after people, specifically Morales, had thrown her lamp out and put trash in her locker twice, and said that the behavior needed to stop. Barca told the captain that he had said to "deal with it on your own," but the situation had continued since Spring 2018 into Fall 2019. It is the same situation but has gotten worse. Barca was still being harassed and picked on and asked Mc Coy for help. Mc Coy said, "No. Why? This is nothing. Why are you even complaining?" Barca explained that this behavior had been consistent since a February 2018 event, at which time she told him about Morales calling her requesting sex.

Barca said this was the first time she reported this issue because she did not realize it was sexual harassment. It was not until Barca met with Bushong and Bushong asked, "Why didn't you call me?" Barca said, "Because it's not the firehouse way. As a female in the fire department, you don't want to make waves." Barca felt this would have been horrible timing because of the Suzanne Montes case that was going on at the time. Barca had been affected by that because when she was at Station 7, her officer there would not even speak to Barca because she was a female in the fire department. Barca reiterated that she only even spoke to Bushong after Kircher forced Mc Coy to report, when Mc Coy should have reported multiple things.

V. IMPACT

Barca was impacted by this conduct when she missed a lot of work. Barca did not think she could show up to work and not cry. Going to work and not receiving any eye contact or being spoken to was difficult, and there is only so much that one can do in the workplace with that. Barca just did not want to go to work. Barca loves her job and worked hard to get to where she is now. However, not being able to work out or have any support at the station was difficult.

Barca provided, as an example, that one time, on a call with Morales where he was the driver and she was the go-between for the officer in a building on fire, Morales put her in danger. The officer told Barca to shut the water down, so Barca exited the burning building to tell Morales to shut the water down. Morales said, "I'm not listening to you. I'll wait for my officer to give me the direction." Barca then had to return to the burning building, where the officer said, "Why

didn't you shut the water down?" Morales treating Barca like she is invisible kept Barca from being able to do her job. Everything in the fire department is based on chain of command and Barca was conveying a message. If Barca does not do as she is told, she is now in trouble, even though the reason was Morales being a jerk. Morales's personal reasons need to stop on the fire ground because it puts Barca and the crew in danger.

Barca said she generally does not believe her crew would come after her if she was lost or dead in a burning building. That is the level of isolation she faced. Barca said everything sounds small, except it happens 9 shifts per month, times 12 months, times 24 hour shifts each, which is a lot of hours to be miserable, not have a voice, and feel that if something bad happens, she would die. Barca was alone in a group and had to pretend every single shift, drop her feelings and say good morning, and still not be engaged with. It took a lot of effort for two years. Barca was then asked to leave Station 22, which she does not even think an officer can do, just because she does not fit. Barca was driven out of the place that is her home.

Barca came to a new home (Station 33) who act like they do not want her either because she is "drama." Barca does not have a chance at a fair shot even in this new place. Someone else who was not as emotionally strong as Barca would have quit or had a breakdown because there is only so long someone can be treated this way. Officer intervention did not help Barca, as in the end she was accused of lying and stealing. These bad experiences have all been compounded.

When asked if she had gone to a health care provider, Barca said she was coincidentally asked to join the stress unit. Through those connections and trainings, Barca has talked to some people about what happened at Station 22. People asked her often, "What happened with Morales?" and Barca would not respond, but it has been very hard. Barca learned in trainings for the stress unit that she hits a lot of stressors based on what she experienced. Barca said she should have taken time off not on her own Sick or Vacation leave because the issue was not resolved. Barca took mental health days because if Morales was working, she did not want to work.

Barca said she had taken time off. Between funerals she had to attend, the issues in the workplace, and other things like her moving homes, there was a time period that if someone "looked at [her] funny," she did not know how to react other than wanting to cry or yell. Barca's fear was that after she had been strong for long to one day undo everything by getting upset, and having people say she was "the girl who went hysterical." Fortunately, that never happened. Barca did not want her co-workers to know how much she was affected and that it was horrible. Barca was smiling and laughing at work but it was awful. It affected multiple relationships in her dating life as well.

VI. <u>REMEDIES</u>

When asked how she would like to resolve the complaint, Barca said she does not know and that part of this has been cathartic just sharing her experiencing and knowing that she is not crazy. Bushong telling Barca, "This is a real problem" and "I'm sorry it happened, we will move that guy you have had to work with" had really improved her life.

The second problem is actually that Barca was accused of lying and stealing and asked to leave. She only has her reputation, which is currently "dog shit." Some of Barca's "true friends" have

told her, "You've got stuff following you." In a perfect world, Barca would like her reputation back but she knows that is unrealistic. Barca cannot go back and be invited to the 2018-19 Christmas party, but she does not like that her reputation is so tarnished. Barca does not know how to fix this other than being good at her job and continuing to not bad mouth people.

Barca said as soon as this investigation closes, Morales will go back to Station 22 since she no longer works there. Barca said she would like positive closure, like someone saying, "Whitney, you went through all this shit and we acknowledge that a bad thing happened when it shouldn't have." Barca does not know what repercussions would look if there were any. She does not believe she would get her sick time or lost pay back because she had gone off on an injury.

Barca would like anything that would help her get out of her current yucky situation but does not know what that would look like.

Barca said she knows Morales is a jerk who acted and continues to act like a child. However, she is most upset that as a result of his rumors, even though she does not know what all the rumors are, her officer accused her of lying and stealing. Mc Coy told Barca, "I know what good character is and you don't have it." Barca could not believe that the captain was backing the guy who called her to have sex with him. Mc Coy did not know what was going on, yet told Barca she did not have good character and that he wanted her to leave. Barca said Mc Coy would know the rumors because he accused her as a result.

I reminded Barca that the EEO process only entitles a complainant to a "make whole" remedy.

VII. <u>MISCELLANEOUS</u>

Barca added that in February 2018, she had really long hair and then cut if off. When she came in to work, Morales said something like, "Oh my god, how are you ever going to get a date with short hair like that?" This was after Morales had called Barca and requested to have sex with her. Barca said this comment was Morales sexualizing her at work. Barca believes she responded snarkily, like, "That's something you'll never have to worry about," which probably did not help his ego.

Barca has not filed an EEOC or DFEH complaint and has not filed a grievance or lawsuit.

Barca said there is an ongoing complaint through the union regarding the accusation of lying and stealing. She is waiting to get results. Barca said her officer bribed and intimidated her and called her names. She hopes the issue gets solved but if not, she will come after him personally and above board and he should know that. Barca said there are chiefs in the fire department who have yelled at people and received unpaid days off in return. Mc Coy yelled at Barca repeatedly, which is just one offense, so he should not be in a position of power. For him to know about sexual harassment when Barca reported Morales sleeping in the cubicle next to her and say, "It's not my problem," and refuse to intervene at the four-month mark when she asked him for help is why he should not hold power. Barca had already talk to both lieutenants and was trying to solve the issues with Morales. Instead, it has now been 24 months.

VIII. CONCLUSION

When asked if she knows of any witnesses other than those identified in the course of the interview, Barca said she can provide additional names if she looks at her notes. She does not have everyone's names on her phone because her current phone is different from the one she had in February 2018.

I thanked Barca for participating in the interview and reminded her of confidentiality and that retaliation is prohibited.

Attachment 2: Rebuttal Interview

City and County of San Francisco Carol Isen Human Resources Director



Department of Human Resources Connecting People with Purpose www.sfdhr.org

CONFIDENTIAL

DHR EEO INVESTIGATION OF EMPLOYMENT DISCRIMINATION COMPLAINT REBUTTAL INTERVIEW NOTES

Witness: Whitney Barca	EEO File No./Dept.: 3311 / FIR
	Date & Time:
EEO Investigator: Jennifer Burke	April 25. 2022 1:30 p.m. – 3:47 p.m.
Others Present: Steve Giacalone, Local 798.	
Location: Via Teams	Pages: 12

Firefighter Whitney Barca (Barca) was informed that the purpose of the interview is to inform her of the information DHR received during the investigation and get any additional information she may have to support the allegations she made against Firefighter Jorge "Porkchop" Morales (Morales). Barca had questions about recording the interview. Barca was informed that there would be no interview transcripts. Barca wished to get a pen.

Barca was asked whether there are any San Francisco Fire Department (SFFD) employees who would lie or make up stories against her. She replied, "Yes," and stated, "That's a long list. I wrote that list down last night." Barca stated that Morales would lie about her because he had solicited her for sex and then retaliated against her. would lie about her because she is friends with Morales and they worked together in 2018 to 2019. Captain Charlie Mc Coy (Mc Coy) would lie about her because he does not like her due to the "things he's heard through the crew at [Station] 22." would lie about Barca because she does not like her; when Morales started being "derogatory" toward her, did not ask where she was coming from and instead believed Morales; and Morales slept in the bed next to hers three times before it stopped. Barca stated that on February 3, 2018, she got her hair cut short and Morales said, "Good luck getting a man with that haircut, just not sexy." Barca also stated that "held a meeting that was meant to clarify things" and it was a "pointed attack" against her. During the meeting, was red in the face. would lie about Barca because "that's his nature," "he's been spoken to about not doing that," and he "stirs the pot" and is an "instigator." Barca stated that "was saying derogatory comments, and Firefighter Rigel Juratovac (Juratovac) and said. 'Hey, that's not ok." "said he can't help himself, being a jerk." One example of stirring the pot was when they were on the rig and people were talking about how another firefighter was a stripper. The firefighters had the person's correct first name but not the last name. Barca said, "You all have the wrong person," and "defended." about other people in the way. Hard to say. Hard to prove."

Whitney Barca EEO File No. 3311 Page 2 of 12

would lie about Barca because, "It is all the same answer, same rumors. Not entirely clear." Barca believes it is "stemming from the harassment and whatever Porkchop rejection feelings are."

Barca stated, "There was an incident where I asked, Morales refused and blew up at me and swore, and that became an issue." Barca continued, "[Captain] Gary [Altenberg] mediated that conversation, which made me think the conversation went well, and I thought it was over. comes in and below rank from Altenberg. The whole thing got rehashed again" with a "group/intervention meeting. Basically, double crew screamed at me and said, 'I can't deal with you."

Firefighter Jessica Lindsey (Lindsey) would lie about Barca for the same reasons as



Barca also stated that Station 33 Firefighters Rico Gracia (Gracia), Kyle Atkinson (Atkinson), and Bryan Lee (Lee) would lie about her, as would Acting Lieutenant Abigail Alvarenga (Alvarenga). Gracia, Atkinson, and Lee spoke to Alvarenga before Barca got there and told Alvaranga that Barca is "drama" and they did not want her at the station. Alvarenga did not know Barca was bidding for that station.

Barca wrote all of this down on post-it notes with dates and times, and saved two text messages" to "document different things when a person was highlighted for being a jerk or retelling a story, drama, things like that."

SEXUAL HARASSMENT ALLEGATIONS

Barca confirmed that Morales called her on her personal cell phone number, Barca does not have her phone records from this time. She previously had Verizon and now she has First Net. Barca has not contacted Verizon to get her records. She stated, "I could. I don't know how that works."

When asked whether she has ever spoken to Morales about personal interests, Barca replied, that their interactions started in January 2018, when they were assigned to the same fire station, "So no." They had "limited" social interactions at work, "never outside of work." They followed each other at shift change, which was limited to the hour between the crew shift change. In a two-week period, they had two to three interactions.

Barca does not know what ethnicity or ancestry Morales is, but stated, "He could be Hispanic."

Barca's brother, Dane Barca, has worked at a rum bar and she has "probably" spoken with Morales about that. When asked how Morales would know this about her, Barca stated, "Everyone knows that about me. He's a famous bartender, celebrity bartender. He's in a book. He's been on the radio, for the Star Wars guy, George Lucas."

Barca was informed that Morales alleged that he and Barca had spoken about meeting up to go to a rum bar in the City that Barca's brother worked at, then Barca had called and asked Morales to

Whitney Barca EEO File No. 3311 Page 3 of 12

change the plan and help her move some furniture to Santa Cruz, and then after Morales agreed, Barca invited him to stop by a party with her friends and suggested they sleep on the beach afterwards. Barca laughed and said, "That seems like a cool story. None of that is true." Barca laughed again and said, "It is a bold-faced lie, literally a story that has no bearing in reality. If we had a conversation, there would be a phone record. Why would I move furniture to Santa Cruz? I went to a concert in Santa Cruz." Barca stated that Morales's story makes it appear as though she was making "some advance" toward him. However, she said, "If you've seen him, I have much better choices. Not appealing."

When asked why she waited until October 2019 to report conduct that occurred in early 2018, Barca replied, "Regarding the call outside of work, I didn't realize it fell under work harassment. It didn't feel like work harassment." Barca thought Morales was "immature and drunk" and thought she was "cute" and so she "brushed it off." She continued, "It wasn't until the repetitive pattern and snubbing continued for such a long period of time." Barca also stated, "In addition, when he slept in the bed next to me, when the environment was chaotic. I spoke with Mc Coy several times over the year-plus that we worked together. I do have it in my text messages to other people. I said I talked to Mc Coy and time stamp."

When asked why she waited until Mc Coy asked her about harassment allegation against Morales, Barca stated, "To Captain Mc Coy, yes, I did in 2019." Barca stated that the circumstances leading up to her report to Mc Coy were: "I had found garbage in my locker, and the next shift, I found that same garbage in my locker and I went to Mc Coy and said, 'These guys are fucking with me.' He said nothing. I was complaining and if he had to get involved, I'd be sorry and I was childish." Barca continued, "Because everything I had experienced stemmed from that event. I was asked to bid Station 22. I had a very positive experience. I don't date firefighters, that's not a thing for me. Everything changed after that phone call. Each is a microaggression, shift after shift. Something wasn't right, someone didn't help cook and didn't pick it up and I had to run and answer the phone. And a pattern and I can't trust my crew on calls, safety related. I'm not comfortable sharing with them. I live in a firehouse. You have to share things."

Barca stated that she reported her allegations to Mc Coy on October 3, 2019, "within one hour of me realizing what was going on." Barca stated that the incident with bracelet happened on October 6, 2019. She also said, "My lamp and other items were stolen prior to that. The lamp was stolen in September 2019, at the end of September, because I brought it up on September 29, 2019." She continued, "In 2018, the bed foam on my bed was removed. In 2019, my bed sheet was removed. The blender I brought in was never brought in. I asked for help to my officer [Mc Coy], and it isn't okay."

Sleeping in Adjacent Bed

Barca was informed that Morales acknowledged he came into the dormitory early to sleep before his shift; however, he denied sleeping in the bed adjacent to Barca's and claimed he had his own assigned bed towards the back of the room. Barca responded, "Well, that's a lie. I have photos to prove it, his gear next to mine. The second reason, the bed he was assigned to came out to March 31, 2018 because of the reporting that I did, to leave me alone." Barca maintained that Morales

Whitney Barca EEO File No. 3311 Page 4 of 12

laid in the bed next to hers when there were 10 other beds available and "he's a liar."

When informed that witnesses and never observed Morales sleep in the bed next to hers, Bara replied, "That would be awkward if there was a third person in the dorms. There is no reason to have a witness." Barca explained that in Station 22, at any given time, there are four people working, an officer and three firefighters. The officer sleeps in the officer quarters, one firefighter sleeps downstairs on night watch, and two firefighters sleep upstairs in assigned beds. Barca stated, "I can also share that I spoke with Lieutenant and Lieutenant Kwan." Barca made contemporaneous notes "taken directly out of text message threads and time-stamped, exactly what happened in real time." Barca wrote in 2018, "rough day at work, at to talk to the Captain it was so bad." This was not in reference to Morales: "that had ceased by April 2018." Barca had also written, "help too much drama" and "crew was rough." Barca was referring to Lindsey, Morales's "BFF." Barca stated about Lindsey, "She came to me after in the women's locker room and she asked me, 'Why didn't you move beds if you weren't comfortable.""

Barca stated that after the sleeping incidents, she and Morales got along and were speaking to each other. She said, "Yeah, I pretended like nothing happened, easier that way." However, Morales "was a jerk." Barca explained, "I outrank him in the station and Department. I'm a house member, and he gave me so much lip. He didn't have to do anything because he didn't think I was senior enough. Norms, patterns of behavior."

Barca was informed that witnesses stated there are between 10 to 14 beds in the Station 22 dorm and there are always enough beds for vacation relief (VR) to have an assigned bed. Giacolone stated in response, "You might have two to three firefighters working on any given day. There are people assigned to a house and people who make a house. We have a vacancy bid. WE can bid on a spot in the house in the City, if I'm awarded that spot on seniority. However, there are always holes to fill, not 100% staffed. So at a company, to balance out that battalion, people who have not made a spot and are assigned to VR, they can get moved. We're going to move. In the hierarchy of being at a house, people who made the house and own the spot have seniority in the house versus someone who is VR. Most houses have their own station policy, and regular members and made the house/VR/probies. The typical practice is if one is VR and one is a regular member of the house and a detail, the VR member will take that detail or the regular will take the detail, L&D. Kind of how it goes. 99.9% how it goes. Not an issue. 'Sure, no problem, I'll take it.' We were in the 0.1%."

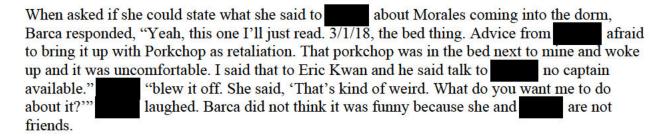
When asked why Morales was lying in the bed, Barca stated, "First, I thought he was an idiot and didn't see me. Oops, benefit of the doubt. He might have forgotten to tell people. He screamed at me, 'Never fucking talk to me again.' I wasn't going to address him directly. I have him the benefit of the doubt. Awkward, not going well for me. I thought it would solve itself. It happened again, he's doing it. Intimidating, like a dominating way. Oh, there are 10 other beds. Really scary and against norms to come in. Inappropriate and to tell others you're going to do that. You might not want to get with him. It felt bad. It felt pointed."

When asked whether it was sexual, Barca replied, "I don't know how to answer that. I believe it was a direct result of rejecting him, like, 'You have to deal with me.' It came across as he might

Whitney Barca EEO File No. 3311 Page 5 of 12

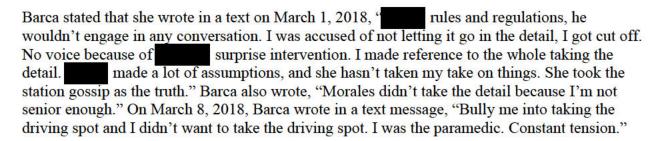
have a chance and because he'd been so rude and mean, why would he sleep in the bed next to me? Why would he sleep next to me? It felt very confusing?" When asked why he would sleep in the bed next to her, Barca replied, "An incel. Flippant. Sorry. I have not observed him to be a very mature emotional person." Barca stated that Morales did not engage in any other sexual conduct. However, on February 3, he commented, "Good luck getting a guy with that short hair," which Barca found "inappropriate" and "weird." Morales did not make other comments like that to others. Morales did not comment on others' bodies.

When asked if Morales engaged in any other similar pointed conduct toward her, Barca replied, "Yes. Um, similar is tricky because of the timing of the bed stuff. It just seemed like a raw type of rejection, and maybe it wasn't an embarrassment. I don't know." Barca stated, "I will provide all of these notes to you. There is quite a bit of content here. We're at the grocery store and he doesn't come in to shop and buys everyone a coffee but me. Not in a sexual nature. Indecent human."



When asked whether she knows if followed up with Morales, Barca replied, "I asked her the first time. I said I wasn't comfortable speaking to him because he said he didn't want to speak with me. She said, 'Okay.' She didn't feel like it was a big deal. She'd get to it. I thought it probably wouldn't happen anyway. I gave him every excuse possible. I went to her a second time. I said, 'This isn't okay.' She said, 'Sigh, fine.' Then it happened a third time. I said, 'You have to stop this.' And she did." Barca knows because Morales stopped doing it and Lindsey came to Barca and said, "If you were so uncomfortable, why wouldn't you just change beds?"

When asked why she would not change beds, Barca said, "Morales is her BFF," and Lindsey, and Morales "are a trio. He's infallible. It isn't him, it's you. I'm in a bed at work, and my problem. I should move beds on a day he hasn't said, 'I'm coming in earlier.' We have open beds, he couldn't sleep next to my open bed. That's the standard bed, two beds to a cubby. Ample opportunity to lay your head."



Barca stated that Morales was coming to the station early because he lived in Hayward or

Whitney Barca EEO File No. 3311 Page 6 of 12

somewhere in the East Bay and "didn't want to sit in traffic, which makes perfect sense." Barca explained, "We have other people that come in and they come in before midnight. They don't let firefighters come in the dorms before 7 am. You should have the decency to call first." Barca does not recall if Morales came in early after these incidents. Barca's understanding is that "he just started driving in like a normal human. I know that he got in early. His truck was very loud and when it locked, it beeped loud. I don't know if he slept downstairs or not. Early, 5:30 am or 6 am, noisy entrance."

Barca was informed that Morales acknowledged that told him about coming into the dorm while those on shift were still sleeping. Barca said, she has a photo and she would not have gone to three times if Morales "wasn't doing those things." She also stated, "Jessica Lee wouldn't have made that comment to me, 'Why wouldn't you have changed beds with him next to you?"

RETALIATION ALLEGATION 1 – TAKE DETAIL

Barca stated about Station 22's policy for VR members taking permanent members' details: "It is never a requirement, social norm, just like bringing ice cream when you come for a visit. It is encouraged and social etiquette." Giacalone stated, "It's the right thing to do, the rite of passage. Seniority and not have to do. Those will come in time for those same people, like Morales and becoming a regular member from VR."

Barca stated that Morales claims she asked him to take her detail "in a not nice way." However, she does not recollect that. Barca said that on February 8, 2018, she wrote that she had just made her first house, was in a position of many years to ask someone to take the detail, and had never been able to ask someone to take a detail. "The first experience for me was glorious. slaughs> Porkchop was the one I asked." She "asked and gave him \$20. He didn't say, 'Thank you.' He left. He gave me a lot of attitude but didn't say anything negative." Barca stated that on February 22, 2018, Morales "refused in a glorious way. I offered him the \$20 again. This was my day two, I was on a 48-hour shift, day two of three. I had already been on February 21, my gear is on the rig, my bed is ready. I said, 'Hey, can you take the detail, please?' and he said, 'I'm not doing it." Barca further stated, "He truly should have taken the detail because he's a junior. As a regular member, my bed is set up, my gear is on the rig, and I'm going to have to leave my home station to re-set up and have to do the same thing at the [other station]. Inconvenient. Really selfish. I offered with cash in hand, and he was very upset. He claims he didn't like the way I asked. He goes 0 to 60. It is bad emotional maturity. That felt specific to me." Barca believes Morales would have taken a detail "if one of his buddies asked," but he felt like he did not owe Barca anything.

When asked whether she asked or told Morales to take the detail, Barca replied, "No, later. He just wouldn't do it. Jessica Lee told me he didn't like the way I asked. It was specific to me. I never received this type of behavior." When asked again, Barca replied, "I mean, if I told him, I would not say that."

Barca stated that she "went to go hand [the \$20] to him, and he wouldn't receive it."

Whitney Barca EEO File No. 3311 Page 7 of 12

When asked if she ever insisted during the conversation that Morales take the detail, Barca responded, "I assume this was related to the uneasy feelings between the calling and the bed situation. It all seemed like part of a greater story that I didn't really put together until later. The pattern wasn't clear to me yet. Ridiculous."

Regarding her apology to Morales, Barca explained, "Jessica Lee had approached me and I knew they were friends and I thought Lee and I were friends. I was mistaken. Camille Rutherford, I asked her, too. I said, 'What's going on?' He didn't like the way I asked, which implied I asked and didn't tell him. I said, 'There is some discord, and it needs to go away." Barca further stated, "I went to him in the morning.

and Jessica Lee were in the kitchen. We sat down, and I said, 'Listen, we've gotten off on the wrong foot. I seemed to offend you." Bara apologized to Morales, stating, "We've had a miscommunication. Sorry if I offended you." Morales "stood up and used a lot more swear words." Barca "stood up and used more swear words." There was a shift change – Altenberg and Barca were leaving their shift, and Morales were coming in. Altenberg stepped in.

Barca stated that on February 28, 2018, she wrote, "Morales is a dick." Morales "rehashes this whole thing to and she thinks I'm an evil person." This is "when held a meeting about the rules and regulations and inquired about me." Barca feels that Morales "went out of rank. He was given an instruction by an officer and went to an officer that had a sympathetic ear." Barca explained that Altenberg had told Morales and Barca to "let it go" and there was "no reason to continue this dialogue." Altenberg stated, "You're both right, and you'll never agree." Barca "was approaching it from a social etiquette perspective." She went on, "set up a meeting because of the issue with the detail. It was a really easy problem to solve, but she made a lot of assumptions and they were wrong."

Barca believes that her request to Morales to take the detail "accidentally made him look the fool publicly." Barca described Morales as a "confused man." She further stated, "I don't think he wanted me in particular to put him in the position where he wasn't the alpha." Barca does not think it matters what she asked him.

When asked why she thinks Morales took her detail the first time she asked, Barca replied, "He begrudgingly took it. It was the right thing to do. He does understand the social norms. He knows the rules and the expectations. That's why he took the detail the first time and had a tantrum the second time. He just didn't want to and wasn't kind about it. It wasn't like he had a reason for saying no. No negotiation and you're evil and I hate you."

Barca was informed that a witness stated that she waved \$20 in front of Morales and said, "You're taking my detail." Barca stated that was a "piece of a question" and denied waving the money. Barca also stated, "Jessica Lee was there. Please consider the source. That's Morales's best friend."

Barca was informed that a witness stated that two weeks after the detail incident, the witness heard her complaint to another firefighter that Morales would not take her detail. Barca has "no idea" whether this is accurate. Barca does not recall whether she continued to talk about it with others at the station and does not know why she would.

Barca was informed that Morales acknowledged he turned down her detail but said he did so because she demanded he take the detail, she was rude, and it was not station policy to require VR members to take details. Barca responded as follows: "VR members are not required. It is social etiquette that he has failed to recognize. According to his probationary officer, his officer states and he knows the expectations and why he took the February 8. He knows the rules and he chose not to take the detail because of personal issues with me." The personal issues are that "he felt rejected and dumb. He didn't like a woman in a position to ask him anything. He's super alpha macho, big truck driving kind of man." Morales felt "rejected from having sex from me when he made those multiple requests in January. I didn't want him sleeping next to me in the dorms. Those are the two big ones."

RETALIATION ALLEGATION 2 – MORALES COMPLAINED TO

Barca was informed that no witnesses heard Morales spread rumors about her being entitled, being entitled, or liking and being rejected by Morales. She responded, "Cool. I mean, that's great. Doesn't explain why there were screaming at me. Yeah, so here's what I got, here we go." Barca read a note she had written on March 1, 2018, which states, has the rules and regulations intervention. I didn't know about this meeting. The crews who were going off were still there. Double crews. 8:15, calls a meeting and she has photocopied the rules and regulations section." Barca wrote that said, "Whitney, why don't you read the section about taking the detail," and asked snarkily, "Does that clear things up for you?" Barca said no. She described as "dramatic."

Barca stated that she was not "confused on what the written word says." Barca stated, "Morales is not required to take my detail. Nobody ever said that's incorrect." Barca expressed concern about how they were going to follow social etiquette when they did not have a captain and only had an acting lieutenant, and everyone was at a new house that had different rules. Barca stated that at Station 31, the rules were clear: VR members still take details. Barca had assumed that was the case for Station 22, and this incident was clarifying. Barca stated, "They were just uncomfortable. I was screamed at by He was red in the face, hunched over, and pointing. This anger, where is it coming from? Great, they have no knowledge about me. Where is this aggression coming from?" Barca continued, "But organized a meeting and then hands me the rules and regulations and says, 'Do you understand it yet?' And they story that I'm hearing is they've had no knowledge about anything. I don't buy it."

Barca identified as being "not well-liked" at Station 22. Barca also identified Firefighter Dustin Ruff as receiving "a lot of backlash for Morale and getting the captain involved, altercations. Not hazing, but microaggressions that existed in that station."

Barca stated that at Station 33, she was identified as "drama." A firefighter Barca has never met told thee of her friends at the farmer's market, "Oh hey, Abigail, I heard you're getting that troublemaker from 22." Another firefighter at a different station has an opinion about Barca. She went to a detail at Station 18, where her officer was Ken Smith (Smith), a "gruff" person she'd never met before. By mid-day, Barca and Smith "were good pals." Smith shared with Barca that a different officer whom Barca does not know had told him about Barca, "Hey, you're getting

Whitney Barca EEO File No. 3311 Page 9 of 12

this person. Watch out for her. She's trouble."

After these events, no one else ever took Barca's detail or traded shifts with her unless she was doing someone else a trade. Barca stated, "If I needed a trade, they'd go on the board and get erased. That caused me to lose money and I had to lose sick time."

Barca was informed that witnesses heard she was a bad driver but did not hear this from Morales. Barca laughed and stated, "Okay. I don't have any opinion on that." Barca acknowledged having some problems as a new driver.

Barca was informed that Morales denied gossiping or spreading rumors about her. Barca responded, "I mean, I've proven that he's a liar. This falls into the lying category. My personal experience is he can't keep his mouth shut. If you're not at dinner, you're what's for dinner. It's still happening. Jessica is worse. It is the absolute worst."

RETALIATION ALLEGATION 3 – FFs DIDN'T HELP BARCA WITH DUTIES

Regarding whether firefighters are required to help the person on kitchen duty cook, Barca stated, "So this falls into the social etiquette we were talking about." She explained, "Well, typically, firefighters shop as a group. The officer and firefighters will go inside, 'What do you need?' get back and cook." Barca offered an example: " was standing near the mushrooms. They were high and he's taller than me. He turns around and looks at the mushrooms and walks out the door. He left Safeway, apparently, my request. Is he required to get me the mushrooms? No. Or chop? No."

Barca stated that others do not help her on the days when she cooks and shops. She also said, "I remember mopping around Mc Coy because they up and walked out. Didn't take out trash, didn't take up dishes." Barca stated that it is her responsibility as the watch person and the duties are broken up, but she has never seen the teamwork lacking in such a way that it was. "Everything started with Morales with the phone call. It got worse with the detail bit" and the meeting."

Barca explained that it got worse as follows: On March 3, 2018, "Mc Coy wouldn't let me get past in the kitchen. Jessica and refused me to work out with them, you just take radio. They're allowed to say no, they said no, but that's a stupid excuse." Barca stated there was an "exercise circuit" in the bay with "some weights and jumping, a little something." Barca said, "You can still monitor the phone and door and other duties. You just bring a portable radio. They said, 'No, we don't want you." Barca does not know when Lindsey and would not allow her to work out with them.

Barca documented on November 7, 2018, "little things to make it tough, not specific but something was going on."

On March 31, 2019, Barca wrote, "Crew was tough today. You know when you don't jive and the guys played dumb. There were a lot of things that didn't happen." Barca stated that things escalated. She explained, "I walk into a room, and people leave. They don't respond to saying

Whitney Barca EEO File No. 3311 Page 10 of 12

hello. No help in the kitchen. Not happening to other people. Specific to me."

On June 1, 2019, Barca wrote, "I haven't cried yet." On September 9, 2019, she wrote, "Better crew Sunday than Saturday."

On September 10, 2019, she wrote, "Captain: Deal with it and if you don't like it, leave, when I was reporting garbage, harassment. Nothing overt until really bad (garbage). Captain could have influence but refusing. Challenging conversation. Who is not in my corner. I had bad character, he kept deviating. The captain said I can't wait on things. It happened 8:12 that morning and 9:15 I'm having a conversation. Bad things are happening."

On October 6, 2019, Barca wrote, "Unless officer is there helping, Porkchop refuses to help in kitchen unless officer is there. I'm not safe with undermining."

Barca stated that Mc Coy told her, "You're not welcome here. I ask that you bid another station." Barca thinks Mc Coy said this "because of all the things that were said of the house the two years I worked there. I had worked with Charlie Mc Coy 11 times in 22 months. To say he knows good character tells me that conversations are happening that I'm not part of. Why would someone accuse me of stealing a bracelet? They don't make sense. Even though a Fire investigation, no evidence to touch on theft. The findings came up zero. That is a very aggressive maneuver backed up with the words 'we don't want you here.' If you can't handle it, maybe I'm not cut out to be in this job. If I'm reporting toxicity – I don't know what to do, guide me, and rut of toxic grossness and rude and treating me and being unfriendly and putting me in danger, and I'm going to be sorry. Something is not right there."

Barca was informed that witnesses observed her and Morales help cook and saw other firefighters offer to help her and Morales cook. She responded, "When the firefighters helped me cook, they were detailed in. There are firefighters that help me cook, just the people and Tim Moyer [a paramedic], we worked nine out of nine. Joey Doughmeyer, he would help. Am I saying nobody didn't help me cook ever? I'm definitely not saying that. When other people cooked, there was always help. For me, specifically, people choose not to participate. If someone else was cooking, everyone was always in the kitchen.

Barca was informed that a witness stated that the witness helped her perform night watch duties. Barca responded, "Uh, what are they saying those night watch duties are? I was told I couldn't work out or shower." Barca acknowledged, "sure, at times, sure," others would help her. However, "Lee, or Morales would not help me, ever."

RETALIATION ALLEGATION 4 – CHRISTMAS PARTY

Barca learned there was a Christmas party when she was shown photos later. She stated, "I was

Whitney Barca EEO File No. 3311 Page 11 of 12

on light duty and at HQ, and when I got back, I was told, 'We didn't invite you because you were on light duty.' That's a reason." Firefighter Chrissy Snow told her this. Also, Firefighter Babcok, "a really nice guy," talked to her about the party. Barca stated, "He was off on a shoulder injury, light duty and not yet at Station 22. He had bid and was not assigned until January, he was invited. They gave me a reason but invited someone else." Barca stated she knows because "Babcock was talking about it. There are photos on the board at the station. I was at HQ, didn't know about it until I got back."

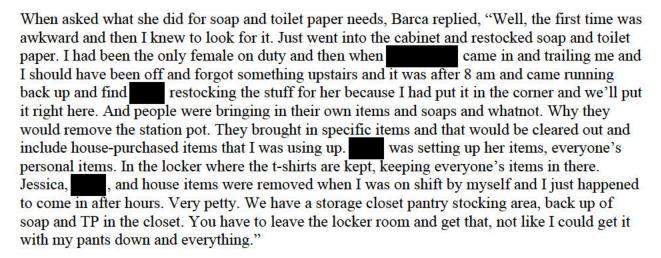
Barca stated that "stations put on their own parties, pool some money for alcohol and snacks. Depends on the size of the station."

Barca believes Morales attended the party. She stated, "I can't imagine why he wouldn't." Barca does not recall whether Morales was in the party pictures she saw. Barca was informed that Morales said he did not attend the Christmas party. Barca said that if he did not attend, this would be kept from her because people dislike her due to the rumors Morales started. Barca noted that Babcock was invited to the party and welcomed to the station; however, she was excluded as part of a pattern.

Barca was informed that witness testimony indicated that the party invitation was posted publicly. She responded, "Sure, at the station. I'm sure it was. I'm at HQ. I know Babcock did not go into Station 22. Look at the invite. He was invited." Barca believes the house collector invited him. She also stated they have a group text and there was a group text thread about the subsequent holiday party. Both Barca and Morales were invited to the 2019 holiday party. He attended, but she did not. Barca knows Morales attended because she later saw photos on the board where the invitation had been posted.

ADDITIONAL ALLEGATION

Barca was asked to confirm whether, from October 2019 to January 2020, whenever she worked at Station 22, there were no toiletries in the bathroom and locker room. Barca could not estimate how many times she was the only female firefighter on her shift. To get that information, she would have to look up the schedule day by day. Barca said she would try to find this information.



Whitney Barca EEO File No. 3311 Page 12 of 12

Barca confirmed the soap and toilet paper were gone. She thought they were out of toilet paper. She stated, "That's awkward and you work it out and go wash my hands and no soap and went to wipe my hands. I get what's going on here. I noticed the absence of everyone's personal items. When I came back on shift, I had to grab and was replacing everything. Clearly to make things difficult for me. I felt like that it was in retaliation to getting Porkchop in trouble, which, technically he wasn't, but I was asserting myself."

Barca was informed that a witness stated that due to bracelet going missing in October 2019, some female firefighters began locking up their personal toiletries in their lockers, but there was always soap, toilet paper, and shampoo and conditioner, which are SFFD-provided items. Barca was also informed that a witness stated that stocking bathrooms is a house duty performed daily. Barca responded, "Um, yeah, exactly what I said. On days when I was the only female working, they were removed. The men don't go into the women's bathroom, so it might be house duty to replace them. Women only go into those bathrooms." Barca does not have any photos or other documentation to support her allegations.

When asked whether she has any other information to substantiate this allegation, Barca replied, "There are other items, behavior towards me. Things that are simple, 'Oh, I'd like to miss the deadline.' Petty files left on the computer that are trash."

Exhibit C: Charge of Discrimination

CHARGE OF DISCRIMINATION

(To be Completed by EEO Staff in Consultation with Complainant)

1.	Complainant: Whitney Barca	Email Address:	
	Address:	Work Phone:	
		Home Phone:	
3.		Partment (SFFD) Firefighter Telephone No.:	
	Other Non-Merit Factors:		
6.	 ☐ Retaliation: Harassment for Rejecting Respondent's Sexual Advance Has the Complainant filed the complaint with any other local, state or federal agency? Yes ☐ No ☐ If yes, please specify:		
7			
1.	Has the Complainant filed a grievance or lawsuit	90. 100 Mar.	
	If yes, please specify:		
8.	Is the Complainant represented by a Union or an	Attorney? Yes □ No ⊠	
	Name:	Organization/Firm:	
	Address:	Phone No.:	
	010	7 Revised March 2019	

9. Describe specifically and in detail the circumstances of the alleged discrimination. Please include date(s) of adverse employment action(s).

Since January 2016, I have worked for SFFD as an H002 Firefighter. From January 2018 to January 2020, I was a permanent member at Station 22. From January 2018 until October 2019, Jorge "Porkchop" Morales was my lower-ranked Vacation Relief (VR) co-worker at Station 22. Our tour schedules rarely overlapped but we often saw each other at shift change because six out of nine workdays, Morales worked the day after I worked.

On October 7, 2019, I was approached by my then-commanding officer, Captain Charles McCoy, about stealing another firefighter's bracelet, which I denied. This was one week after I reported to Captain McCoy that a lamp I owned at the station was thrown away. On October 10, 2019, when further questioned about these incidents, I told Captain McCoy that I felt this treatment was a continuation of negative treatment I had experienced for two years as a result of rejecting a sexual advance by Morales in 2018. I believe Morales spread rumors about me that led to me being bullied and disliked by Station 22 firefighters.

I. <u>SEXUAL HARASSMENT</u>

Morales subjected me to the following unwelcome conduct based on my sex (female):

At the end of February 2018, Morales called my cell phone and asked me three times to come to his
house and have sex with him. I thought he was kidding so I responded that I was going to a concert
in Santa Cruz and invited him to join me and my friends. He repeated that I should come over after
the concert. I said, "No, I'm hanging up now. I'll see you at work." I believe Morales was "butt
hurt" by my rejection because one week later, he refused to take my detail and told me to "fuck
off." (see Section II.1).

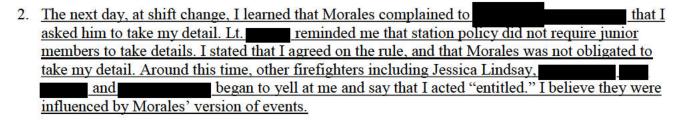
In March or April 2018, on three separate dates where Morales' workday followed my workday, I woke up to find Morales sleeping in the bed next to my assigned bed in the station dormitory, even though there are several empty beds in the dormitory. As a permanent member, I had an assigned bed but Morales, a VR member, did not. The first time this happened, I woke up around 5:00 am when it was dark and saw a shadow coming towards me. It was Morales getting into the bed next to mine. I was startled and then could not fall back to sleep. The second time it happened was about a week later, also between 5:00 and 5:20 am. I do not remember if I was again woken up by him coming in or if I saw him in the bed next to me after I woke up. The morning after the second incident, I reported to Lieutenant Eric Kwan that Morales had slept next to me and asked Lt. Kwan to get Morales to stop. The third time, I woke up when my alarm went off at 6:15 am and saw Morales in the bed next to me and that it made me feel uncomfortable.

Said, "Yeah, I get it." I believe she spoke to Morales because he stopped sleeping in the bed next to me.

II. <u>RETALIATION</u>

Approximately one week after rejecting Morales' sexual advance in February 2018, I was detailed
to go to another station as the lowest ranked permanent member. Per the usual practice, I asked
Morales to take my detail, since he was a lower ranked member. Instead of accepting the detail, as
is customary for a junior member, or simply telling me, "No thanks," Morales told me to "fuck off."
I took the detail and after returning, I apologized to Morales in case I had come across as rude.
Instead of accepting my apology, Morales began to yell at me. Acting Captain Gary Altenberger
then stepped in and addressed us both, which I thought resolved the issue.

0108 Revised March 2019



In addition to the rumor that I was "entitled," I believe Morales spread other rumors about me to hurt my reputation. According to a classmate or co-workers whose names I cannot recall, Morales set up a rumor that I liked him and he had rejected me. Morales also spread a rumor that I refused to drive on the fire engine because I am a bad driver, because I often did not take the drive position due to being happy with my firefighter spot.

- 3. Due to Morales' rumors about me, most of the other Station 22 firefighters, whose names were provided above, refused to help me in the kitchen or cover the floor for me so I could work out. These members would not talk to me directly but talked about me behind my back. They refused to take my shift trade requests. This behavior lasted until December 2019, when I reassigned to a different station.
- 4. Around December 2018 or January 2019, I was not invited to the Station 22 Christmas party.
- 5. <u>In October 2019, Captain McCoy informed me that Morales twice put a crumpled piece of trash paper in my locker. Captain McCoy also informed me that Morales was the person who threw away my lamp.</u>

I believe Morales engaged in the above described conduct and convinced station members to ostracize me because I rejected his request to have sex.

In October 2019, after I reported Morales' phone call to Captain McCoy, Morales was transferred to another station. When I reported to work after filing the complaint, I found that there was no toilet paper, soap, shampoo, or condition in the women's bathroom and locker room, multiple times. I believe the toiletries were only removed when I worked, because I came to work on my day off, and noticed toiletries were present. I believe Jessica Lindsay, and Christina Snow are responsible because they were the women who had access to those spaces. I believe these actions were in retaliation for my complaint to McCoy, because shortly after Morales was transferred to a different station, I heard a rumor that an HR claim was the reason for his transfer, and because firefighter Lindsay is close friends with Morales.

10. Has the Complainant taken any action to resolve the issue(s)? If yes, please specify.

Around April 2018, after the second and third sleeping incidents, I reported Morales' behavior to two separate lieutenants. In April 2018, when Captain Charlie McCoy became Station 22's commanding officer, I reported to him that Morales and I had conflict stemming from him sleeping next to my assigned bed. In October 2019, following the trash in my locker and a separate disciplinary incident, I reported the February 2018 phone call for the first time, to Captain McCoy.

11. Remedy or corrective action desired by Complainant:

<u>I would like my reputation within SFFD to be remedied, although I do not know how that would happen.</u> I would like positive closure and for my negative experience at Station 22 to be acknowledged.

0109 Revised March 2019

/s/ Dorothy Young	<u>September 23, 2020</u>	
/s/ Dorothy Young EEO Staff's Name and Signature	 Date	
Complainant's Name and Signature	Date	

Exhibit D: Notice of Charge and Request for Information

City and County of San Francisco Micki Callahan Human Resources Director



Department of Human Resources Connecting People with Purpose www.sfdhr.org

CONFIDENTIAL

September 23, 2020

Jeanine Nicholson, Fire Chief San Francisco Fire Department 698 Second Street, Rm. 304 San Francisco, CA 94107-2015 <u>Via Email</u> jeanine.nicholson@sfgov.org

RE: Request for Information

Complainant: Whitney Barca, EEO File No. 3311

Dear Chief Nicholson,

A complaint of employment discrimination has been filed against the San Francisco Fire Department (SFFD) by Whitney Barca, H002 Firefighter. A copy of the Charge of Discrimination is enclosed. The Charter of the City and County of San Francisco provides that the Human Resources Director shall review and resolve all allegations of employment discrimination. I have been assigned to investigate this complaint and my role as an investigator is to act as an objective third party, representing neither the complainant nor the party charged with discrimination.

I. NOTIFICATION OF CHARGES

Barca alleged that she was subjected to sexual harassment by her former co-worker Jorge Morales, H002 Firefighter, when in February 2018, he called her personal cell phone and asked her to have sex with him, and in March or April 2018, on three occasions, when he slept in in the dormitory in an unassigned bed next to Barca's assigned bed. Barca further alleged that after she rejected Morales' sexual advance, he spread rumors about her, causing retaliation by Station 22 firefighters who refused to speak to her, would not trade shifts with her, and did not invite her to the December 2018 Christmas party. In October 2019, after complaining about Morales' conduct, he was transferred to a different station and Barca experienced additional retaliation from fellow female firefighters who removed the toiletries from the women's bathroom and locker room only when Barca worked.

Barca seeks the following remedies: for her reputation within SFFD to be remedied, for positive closure to her complaint, and for her negative experience at Station 22 to be acknowledged.

II. REQUEST FOR INFORMATION AND DEPARTMENT RESPONSE

To investigate the above allegations, we request the following information be provided within 10 business days. Therefore, please provide a response by no later than **October 7**, **2020**.

A. Respondent's Response to the Charge

The Department should cooperate in providing me the information requested herein, **but should not** conduct its own investigation to respond to the allegations. In particular, the Department should not interview persons regarding the allegations. If the Department believes it is necessary to investigate or interview witnesses to respond to the charge, requests for information, or requests for documents, please contact me before conducting any investigation or interviews.

B. Witnesses for the Department

Please provide a list of witnesses that the Department requests to be interviewed on its behalf.

C. Request for Information

We would like to obtain the following information:

- Whitney Barca's scheduled and actual days worked in February, March, and April 2018.
- Jorge Morales' scheduled and actual days worked in February, March, and April 2018.
- Planning and publicity information for the Station 22 Christmas Party; specifically who planned the party, who was in charge of invitations, and how people were informed of the party.
- 4. Policies and procedures for station sleeping assignments, particularly at Station 22, between January and April 2018.
- 5. Policies and procedures for issuing details to lower ranked members, particularly at Station 22, between January and April 2018.
- 6. Whitney Barca's schedule and actual days worked in October 2019.
- 7. The October 2019 schedule and actual days worked of all female firefighters in Station 22, including but not limited to, Jessica Lindsay, and Christina Snow.

D. Request for Documents

Please provide copies of the following documents:

- 1. Timecard information for Whitney Barca from February, March, and April 2018.
- Timecard information for Jorge Morales from February, March, and April 2018.

Jeanine Nicholson EEO File No. 3311 Page 3 of 4

- 3. Any communication or invitation information for the Station 22 Christmas Party.
- 4. Written policies or procedures around use of shared toiletries in station female locker rooms and/or bathrooms.
- 5. Time card information for Whitney Barca and all other female firefighters at Station 22, including but not limited to, Jessica Lindsay, and Christina Snow, from October 2019.

Additionally, I will be requesting to review Barca and Morales' official personnel files. Please mark all information sent in response to this request "Confidential."

E. Scheduling of Interviews

We also request your assistance in scheduling interviews with any witnesses identified by the Department, as well as the employees listed below:

- 1. H020 Lieutenant, Fire Suppression
- 2. Eric C Kwan, H020 Lieutenant, Fire Suppression
- 3. Gary Altenberger,
- 4.
- 5.
- 6. Christina Snow
- 7. Jessica Lindsay
- 8.
- 9. Charles McCoy, H030 Captain, Fire Suppression
- 10. Jorge Morales, H002 Firefighter

Please provide the upcoming schedules for all witnesses and respondents.

Also, please be advised that there may be a need to schedule further witness interviews as the investigation progresses. We would appreciate the Department's designating a person to assist in this process and informing us of the person's name and contact information.

III. IMPORTANT REMINDERS

Please remember that the information in this request is sensitive and that this document should not be shared with anyone named in the document. In addition, management should be reminded that any form of retaliation against an employee for making a complaint of discrimination or participating in this investigation is strictly prohibited by law.

We remind all those involved in complaints of discrimination that the process of evaluating the merits of the charges reinforces each employee's right to a workplace free of discrimination. Therefore, allegations should not be considered as personal attacks but management opportunities to demonstrate a commitment to such a working environment.

Jeanine Nicholson EEO File No. 3311 Page 4 of 4

Should you have any questions about the complaint process, mediation, or this request, please do not hesitate to contact me at dorothy.s.young@sfgov.org or leave a message on my voicemail at 415-557-4934. Thank you for your assistance.

Sincerely, /s/ Dorothy Young Dorothy Young EEO Programs Specialist

Encl: Whitney Barca Unsigned Charge of Discrimination

Jeanine Nicholson, Fire Chief, SFFD
 Jesusa Bushong, Department Personnel Officer, SFFD
 Linda C. Simon, Director, EEO and Leave Programs, DHR

Exhibit E: SFFD Response to RFI
Attachment 1: SFFD General Form Re:

Attachment 2: SFFD Report Re:

San Francisco Fire Department



Division of Human Resources

October 19, 2020

Dorothy Young
EEO Programs Specialist
Department of Human Resources
1 South Van Ness, 4th Floor
San Francisco, CA 94102

Re: EEO File No. 3311

Dear Ms. Young:

The San Francisco Fire Department ("Department") received the above-referenced complaint filed by the complainant, Firefighter Whitney Barca (FF Barca) alleging that she was subjected to sexual harassment and retaliation by her former co-worker Firefighter Jorge Morales (FF Morales) and to retaliation by her co-workers at Station 22. The Department is committed to providing a workplace free of retaliation for all its employees, as reflected through its Mission Statement (See Exhibit A) and as exemplified by its employment practices. The Department supports and upholds the policies of the City and County of San Francisco and takes all complaints of discrimination seriously. The Department assures the Department of Human Resources (DHR) of its full cooperation with the investigation and with any required or recommended actions that may arise from the findings.

RESPONSES TO CHARGES

Sexual Harassment

The Department investigated FF Barca's complaints against FF Morales. The specific allegations investigated related to sexual harassment were: 1) FF Barca's claim that FF Morales contacted her sometime in February 2018 asking to have sex with her, and 2) that she found FF Morales on three occasions sleeping in the bed next to her at the firehouse.

II. Retaliation

The Department, likewise, investigated FF Barca's allegation that FF Morales retaliated against her for rejecting his sexual advances by not accepting details for her as the more junior firefighter.

Based on FF Barca's original allegations in October 2019, the Department focused the scope of its investigation on the items above.

Enclosed as Exhibit B is a copy of the Department's investigation.

WITNESSES FOR THE DEPARTMENT

The Department does not recommend any witnesses on its behalf but supports any requests for interviews by DHR.

REQUEST FOR INFORMATION

- See Exhibit C.
- 2. See Exhibit D.
- 3. At Station 22, the house collector plans the holiday party. The house collector collaborates with members through firehouse discussions to consider date, time, venue and cost. In 2018, Station 22 collectively decided on John's Grill. In 2019 and 2020, Station 22 collaborated with Station 8 and held the joint holiday party at The Elk's Club. There were no formal or individual invitations sent. Information regarding the party would have been posted on the door leading to the apparatus floor and on the cork board in the station day room where Department information is posted.
- 4. There are no written policies or procedures at Station 22 regarding sleeping assignments.
- 5. There are no written policies or procedures at Station 22 regarding issuing details to lower ranked members. The Department's Administrative Policy for Stations template, page 2 states that "All members (regular or unassigned) shall have the same status in regard to watches and details." Therefore, absent a Station Policy for a particular fire house, the Department template would prevail. (See Exhibit E.)
- 6. See Exhibit F.
- 7. See Exhibit G.

REQUEST FOR DOCUMENTS

- 1. See Exhibit H.
- 2. See Exhibit I.
- 3. The typical firehouse communication regarding Station 22's holiday party involves internal discussions among its members, followed by a sign-up sheet with the details about the party. The sign-up sheet is generally posted at common visible areas, such as on the door leading to the apparatus floor and on the cork board in the station day room.
- 4. There are no written policies or procedures at Station 22 regarding the use of shared toiletries in station female locker rooms and/or bathrooms.
- 5. See Exhibit J.

SCHEDULING OF INTERVIEWS

Work calendars for each employee listed were sent separately via email on September 25, 2020.

EXHIBIT LIST

- Exhibit A Department Mission Statement
- Exhibit B Department Investigation Report
- Exhibit C Whitney Barca Work History February, March and April 2018
- Exhibit D Jorge Morales Work History February, March and April 2018
- Exhibit E Department's Administrative Policy for Stations template
- Exhibit F Whitney Barca Work History October 2019
- Exhibit G October 2019 Work Histories for Female Firefighters at Station 22
- Exhibit H Whitney Barca Time Sheet February, March and April 2018
- Exhibit I Jorge Morales Time Sheet February, March and April 2018
- Exhibit J October 2019 Time Sheets for Female Firefighters at Station 22

Please call Ms. Bushong at (415) 558-3615 if you have any questions or need any further information to complete your investigation.

Sincerely,

Jeanine R. Nicholson

By:

Jesusa Bushong

Departmental Personnel Officer

Enclosures

cc: Rikki DeWit, Acting Director, DHR EEO and Leave Programs

SFFD General Form Re:



San Francisco Fire Department

General Form

Date:

11/21/2019





Attachment 2: SFFD Report Re:



FIRE DEPARTMENT

SIGNATURE



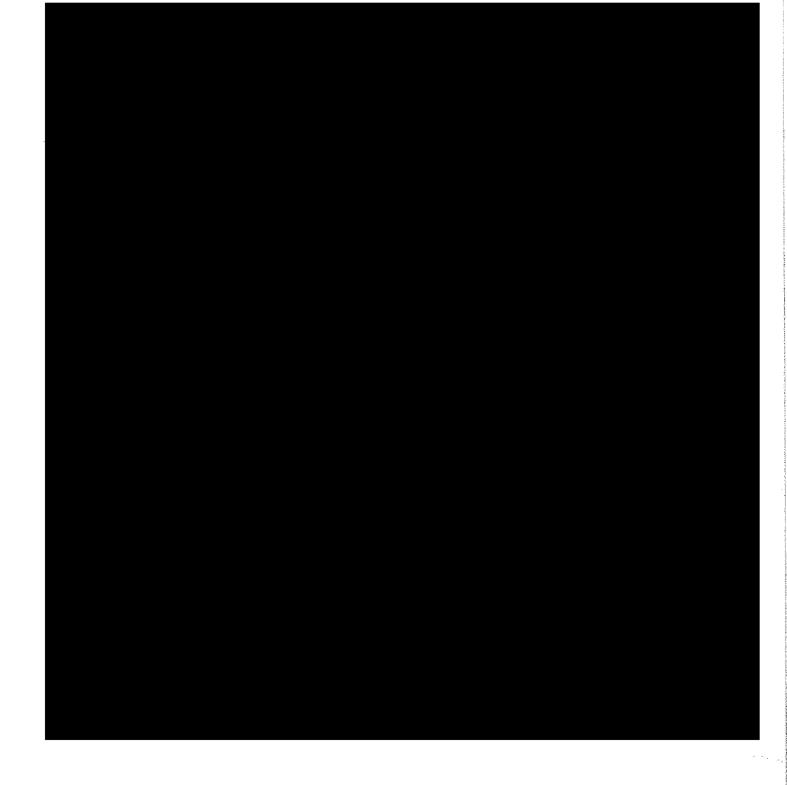


SIGNATURE

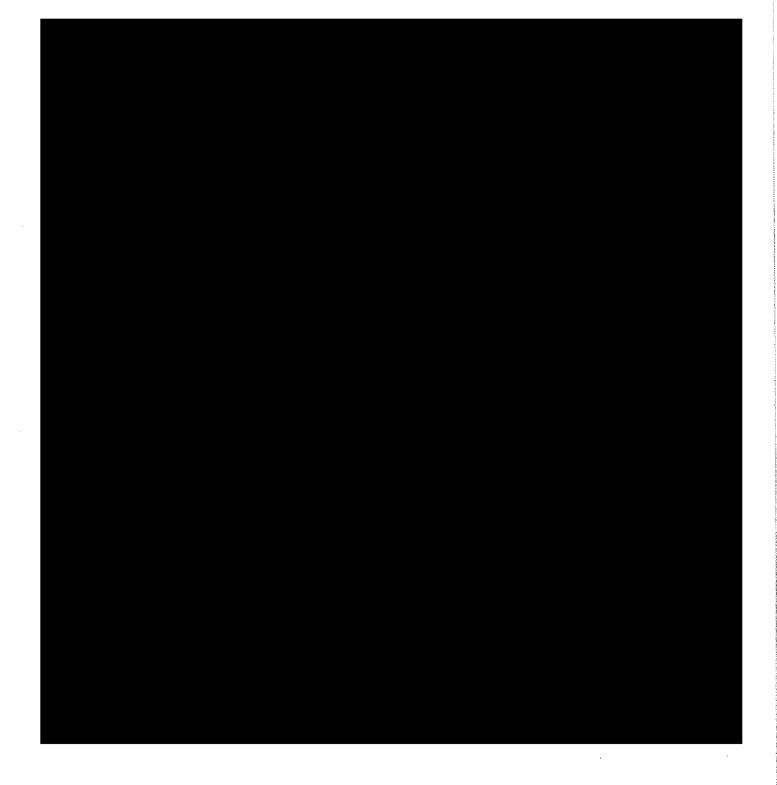
0128

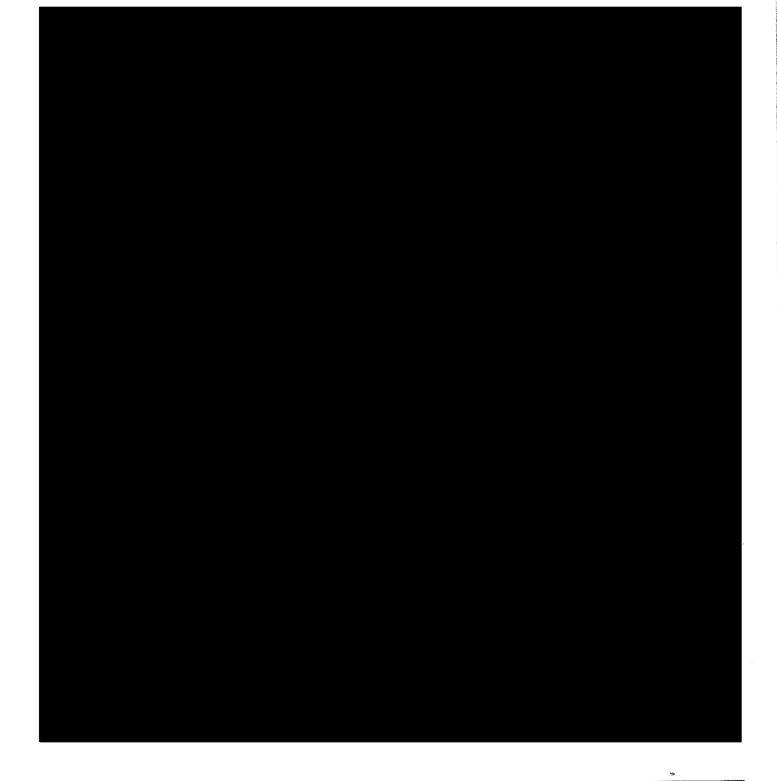




















0138

SIGNATURE



0139

SIGNATURE

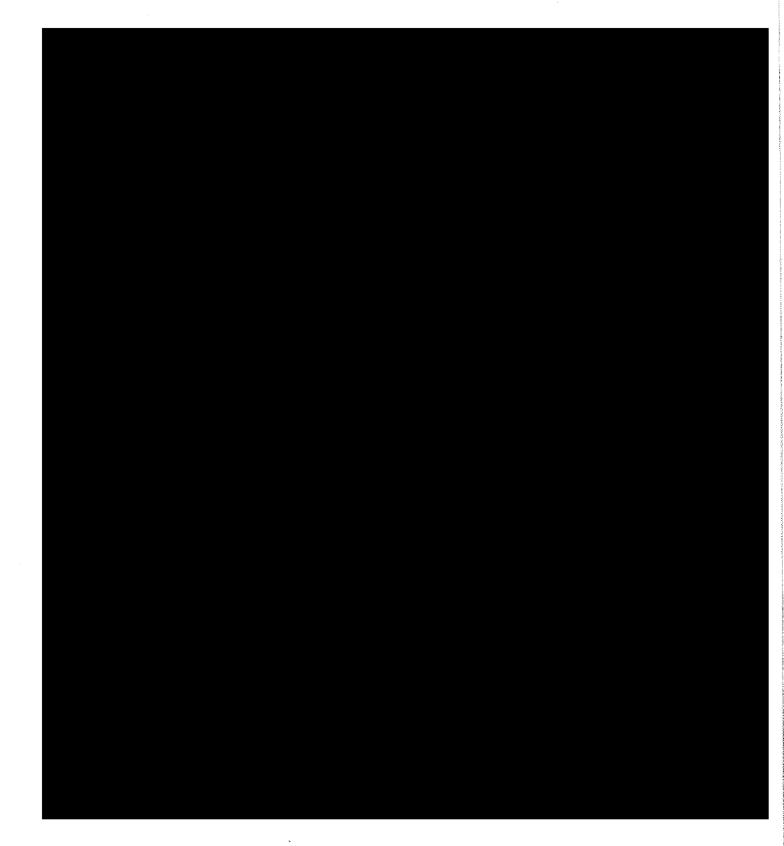


Exhibit F: Investigative Interview Notes

Attachment 1: Jorge Morales, H002 Firefighter, Respondent

Attachment 2: H020 Lieutenant
Attachment 3: H002 Firefighter
Attachment 4: H002 Firefighter
Attachment 5: H002 Firefighter

Attachment 6: H003 EMT/Paramedic/Firefighter

Attachment 1: Jorge Morales, H002 Firefighter, Respondent

City and County of San Francisco Carol Isen Human Resources Director



Department of Human Resources Connecting People with Purpose www.sfdhr.org

CONFIDENTIAL

DHR EEO INVESTIGATION OF EMPLOYMENT DISCRIMINATION COMPLAINT RESPONDENT INTERVIEW QUESTIONS

Respondent: Jorge Morales	EEO File No./Dept.: 3311/ FIR
EEO Investigator: Jennifer Burke,	Date & Time:
EEO Programs Senior Specialist	April 1, 2022 8:54 a.m. – 9:50 a.m.
Others Present:	
No rep.	
Location: 1 SVN, 4 th Floor	Pages: 6

Respondent Jorge Morales (Morales) was read the introductory checklist and confirmed that he understood his right to have a representative present during the interview.

I. BACKGROUND INFORMATION

A. Employment Background

Since June 20, 2016, Morales has been an H002 Firefighter with the San Francisco Fire Department (SFFD). Since 2019, he has been a member of Station 22. In early 2018, he was detailed to Station 22 as a Vacation Relief (VR) firefighter. Morales works nine 24-hour shifts per month. For the past three years, Morales's supervisor has been Captain Charles Mc Coy (Mc Coy).

Morales holds the position of EMT on the engine, and his duties include: "check out medical gear in the morning, housework, wash the rig, cook together, if it is my day to cook, we help each other. Drills in the morning. Reading any bulletins we need to read, lunch, and your time after lunch, you can work out. Personal phone calls, we're there 24 hours. But other than that, that's pretty much our day."

Morales described working at the Fire Department as follows: "It is great. It is different personalities. Everyone comes from a different background. We gotta get along for 24 hours. There are some people who can get along and some who can't. The same personality as you and you stick together and you get along. Same background. Just get along." Morales gets along with everyone at Station 22.

Morales is familiar with the City's EEO Policy but could not state when he last read it. Morales has not talked with any City employees about this interview.

Morales believes that Firefighter Whitney Barca (Barca) would lie or make up stories about him. When asked why, he replied, "Just the person she is. She never got along with anyone. She thought she was better than everyone and had a chip on her shoulder. It doesn't work like that. We're grownups. I respect you if you respect me. We didn't get that from her. She came

Jorge Morales EEO File No. 3878 Page 2 of 6

in with an 'I was better than you and you should know that' mentality."

Morales does not believe that anyone else would lie or make up stories about him.

B. <u>Complainant Whitney Barca</u>

Morales met Barca in 2018 at Station 22. Barca was there for the six months Morales was there as VR. She was there when he got there and when he returned, she was still there for one year. Then Barca bid out to Engine 33. Morales and Barca were not on the same shift. They both had firefighter spots, so they could not work together unless it was overtime or some other detail. Their regular work days were not together. For one and a half years, Morales and Barca worked together "maybe two to three times a month, depending on OT."

Morales explained that at every station, there is a firefighter, EMT, driver, and officer every day. Each person has his or her own role. For instance, Morales currently holds an EMT position, so there cannot be another regular EMT assigned to the same shift. However, if he is working overtime, he can work in a different position alongside another EMT.

Morales described Barca as a "horrible" firefighter. He explained, "She didn't know her job, couldn't be trusted, didn't know how to drive, didn't know how to pump, didn't know the area. We have to be familiar and get to each address. She was not familiar. You didn't know when she was on the fire engine what you were gonna get, if she was going to grab the right tool. They're responsible to put the tools together. You wouldn't know if she had the tool."

Morales and Barca never socialized outside of work. They were supposed to once when they first met, but it never happened. Morales explained, "I'm Puerto Rican, and 95% of rum comes from Puerto Rico. When I first met her, we were VR, getting to know each other. I told her I was Puerto Rican, and she said her brother worked at a Puerto Rican rum bar downtown and to go out and try some rum. I believe if that was earlier in the week, Monday or Tuesday, and it was supposed to happen Friday." Morales did not know the bar but knew that it was local. Morales continued, "She called me on Friday and the plan had changed. She asked me to help her move a dresser or something. She said, 'My friend is having a party, and we can drink there.' She said move it to Santa Cruz. I had no problem with that. When I asked her where we were taking it, she said to stop by a friend's party. I told her I didn't feel comfortable and I didn't know her and wasn't going to drink and drive. She said we could stay out there and we could drink on the beach. I said, 'No, I'm not doing that at all." Morales did not take Barca's invitation as romantic. He "took it as that's what she liked to do."

Morales said he "shut it down" because he did not know Barca or her friends and he does not "do bonfires and sleep on the beach." Morales does not know why Barca asked him to help her move a dresser. Barca had Morales's phone number because he gave it to her. It is the same number he currently has.

Barca responded, "No thanks, I'll see you at work." Then afterward, at work, there was "just a little tension" as if Barca felt as though Morales stood her up or "denied" her. It was "awkward." Morales did not call Barca again.