Health Benefit Eligibility

Upon Appointment

- 1. Regular work schedule of 20 or more hours per week; and
- 2. Reasonable expectation that *will* work 1,040 or more hours within 12 months of being appointed.

Upon Working 1,040 or More Hours Within a Rolling 12 Month Period

- 1. As-needed or regular work schedule of *under 20* hours per week; *and/or*
- 2. <u>No</u> reasonable expectation that will work 1,040 or more hours within 12 months of being appointed because employee does not have a regular work schedule and/or length of employment is undetermined (e.g., a TEX, FT appointment lasting less than 6 months).

Definitions and Administration

Work Schedules: To ensure health benefits are administered appropriately, employee work schedules should be coded in PeopleSoft as noted below. (*PeopleSoft work schedule codes in parenthesis*)

- <u>Regular Work Schedule</u> Employer assigned, official, recurring work schedule for term of appointment consisting of same work days and shifts (e.g., Monday through Friday from 8 a.m. to 5 p.m.).
 - <u>Full-Time</u> ('F') (i.e., 40 hours per week) With reasonable expectation that will work 1,040 or more hours within 12 months of being appointed.
 - <u>Part-Time</u> ('P') (i.e., 20 39 hours per week) With reasonable expectation that will work 1,040 or more hours within 12 months of being appointed.
 - <u>Reg.<1,040</u> ('U') (i.e., 1 40 hours per week) Employees with regular work schedules where there is <u>no</u> reasonable expectation that the employee will work 1,040 or more hours within 12 months of being appointed (e.g., FT for 3 months; PT=20 for 10 months; PT<20 of any duration).
- <u>As-Needed</u> ('A') (e.g., intermittent) Anything short of the above definition. Work that is subject to change at any time.

Examples:

An employee hired to work a regular work schedule of 24 hours a week for 6 months should be appointed Reg.<1,040 ('U') and will <u>not</u> receive health benefits upon appointment because the employee is expected to work less than 1,040 in the 6 months. [2,080 hours x 24/40 (work week) x 6/12 (months) = 624 hours].

City and County of San Francisco

- An employee hired to work a regular work schedule of 40 hours a week for 8 months should be appointed TEX, FT ('F') and <u>will</u> receive health benefits upon appointment because the employee is expected to work more than 1,040 in the 8 months. [2,080 hours x 40/40 (work week) x 8/12 (months) = 1,387 hours].
- An employee hired to work a regular work schedule of 16 hours per week (i.e., two 8 hour shifts) that may pick up one or two additional 8 hour shifts per week for two years should be appointed Reg.<1,040 ('U') and will <u>not</u> receive health benefits upon appointment. If this employee ends up routinely picking up some additional shifts, then the employee will obtain eligibility for health benefits upon working 1,040 hours within a rolling 12 month period.
- Employees hired without a regular work schedule should be appointed TEX, AN ('A') (e.g., hired to backfill employees out on vacation and sick leave) and will <u>not</u> receive health benefits upon appointment because it is unknown how many hours these employees will work by virtue of not having a regular work schedule. If this employee ends up routinely working 20 or more hours a week, then the employee will obtain eligibility for health benefits if ends up working 1,040 hours within a rolling 12 month period.
- An employee hired to work a regular work schedule of 40 hours a week on a project that will last at
 least 3 months, but could last as long as 9 months should be appointed Reg.<1,040 ('U') and will <u>not</u>
 receive health benefits upon appointment. If the employee ends up working 6 or more months, the
 employee will be eligible for health benefits at that time.