

WORKFORCE DIRECTOR'S REPORT

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Prepared for Workforce Investment San Francisco
Full Board Meeting



June 7, 2023

ECONOMIC INDICATORS – UNEMPLOYMENT RATE

SF Unadjusted Unemployment Rate		
SF County	Unemployment	Rate
Apr 2022	12,300	2.2%
May 2022	10,700	1.9%
Jun 2022	12,600	2.2%
Jul 2022	12,300	2.1%
Aug 2022	13,600	2.3%
Sep 2022	12,300	2.1%
Oct 2022	12,500	2.2%
Nov 2022	13,300	2.3%
Dec 2022	11,700	2.0%
Jan 2023	16,200	2.8%
Feb 2023	17,100	2.9%
Mar 2023	17,400	3.0%
Apr 2023*	15,500	2.7%

Source: California EDD, US Bureau of Labor Statistics

* Preliminary Data



ECONOMIC INDICATORS – UNEMPLOYMENT RATE



ECONOMIC INDICATORS – CHANGE IN EMPLOYMENT

Change in Area Employment Since December 2019 by Industry SF Metro District (SF + San Mateo Counties)				
Industry	Dec 2019	Apr 2023*	Change Since Dec 2019	% Change Since Dec 2019
Mining, Logging, and Construction	43,100	40,400	(2,700)	-6.3%
Manufacturing	39,100	38,800	(300)	-0.8%
Trade, Transportation, and Utilities	159,000	134,500	(24,500)	-15.4%
Information	100,700	123,700	23,000	22.8%
Financial Activities	87,400	89,100	1,700	1.9%
Professional & Business Services	297,900	312,600	14,700	4.9%
Private Education & Health Services	149,000	161,400	12,400	8.3%
Leisure & Hospitality	150,200	126,500	(23,700)	-15.8%
Other Services	41,700	39,400	(2,300)	-5.5%
Government	132,700	138,500	5,800	4.4%
Farm	1,600	1,800	200	12.5%
Total	1,202,400	1,206,700	4,300	0.4%

Source: California EDD, US Bureau of Labor Statistics

* Preliminary

ECONOMIC INDICATORS – FOUR-MONTH CHANGE

Four-Month Change in Area Employment by Industry SF Metro District (SF + San Mateo Counties)				
Industry	Dec 2022	Apr 2023	Change Since Dec 2022	% Change Since Dec 2022
Mining, Logging, and Construction	45,700	40,400	(5,300)	-11.6%
Construction	45,500	40,300	(5,200)	-11.4%
Manufacturing	38,700	38,800	100	0.3%
Trade, Transportation, and Utilities	145,300	134,500	(10,800)	-7.4%
Retail Trade	71,900	65,700	(6,200)	-8.6%
Transportation & Warehousing	45,600	41,400	(4,200)	-9.2%
Information	120,500	123,700	3,200	2.7%
Financial Activities	87,300	89,100	1,800	2.1%
Finance & Insurance	65,900	66,200	300	0.5%
Professional & Business Services	320,700	312,600	(8,100)	-2.5%
Computer Systems Design & Related Services	95,100	88,300	(6,800)	-7.2%
Administrative & Support Services	56,100	64,400	8,300	14.8%
Private Education & Health Services	154,400	161,400	7,000	4.5%
Private Educational Services	32,400	33,900	1,500	4.6%
Health Care & Social Assistance	122,000	127,500	5,500	4.5%
Leisure & Hospitality	119,800	126,500	6,700	5.6%
Arts, Entertainment & Recreation	19,100	19,400	300	1.6%
Accommodation	17,500	17,000	(500)	-2.9%
Restaurants	72,000	76,100	4,100	5.7%
Other Services	40,700	39,400	(1,300)	-3.2%
Personal & Laundry Services	13,100	13,900	800	6.1%
Religious, Grants, Civic, Professional	21,500	19,500	(2,000)	-9.3%
Government	131,400	138,500	7,100	5.4%
Farm	1,700	1,800	100	5.9%
Total	1,206,200	1,206,700	500	0.0%

Source: California EDD, US Bureau of Labor Statistics

* Preliminary



ANOTHER SUCCESSFUL JOB FAIR! – APRIL 12



2nd Annual Hospitality & Small Business Job Fair

Your next career awaits!

WHEN
Wednesday, April 12, 2023
10:00 AM to 1:00 PM

WHERE
San Francisco Ferry Building
1 Ferry Building (front plaza)

RSVP: link.oewd.org/HiringFair



London Breed 
@LondonBreed

Great to see so many folks taking advantage of today's 2nd Annual Hospitality and Small Business Job Fair! Over 80 employers showed up today and offered job training, hiring interviews, and good-paying jobs to San Franciscans right on the spot.



1:12 PM · Apr 12, 2023 · 20.2K Views

WORKFORCE ALIGNMENT COMMITTEE – APRIL 25



SFOEWD @sfoewd · Apr 25

Let's move from intent to impact! Yesterday, we convened our inaugural Committee on City Workforce Alignment (CCWA) meeting involving City departments, community, and labor representatives.



City of San Francisco



CITYBUILD MILESTONES – APRIL & MAY



CITYEMT GRADUATION – MAY 31

 **SFOEWD @sfoewd** · May 31

Congratulations to the 18 @CityEMT students who graduated this week! And even more awesome – more than half of the students passed the EMT state certification exam before they even received their diplomas!



London Breed and City of San Francisco

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2ND ANNUAL HOSPITALITY & SMALL BUSINESS JOB FAIR



DISCUSSION

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