


**SUMMARY OF DEPARTMENT OPERATIONAL SUPPORT CONTRACT  
REQUEST TO THE HEALTH COMMISSION**

*A DOS Contract is a Contract for the provision of goods or services that directly supports DPH's operations.*

<b>Contractor:</b> <u>CarePort Health LLC</u>	<b>Division/Section:</b> <u>SFHN</u>	
<b>Address:</b> <u>11300 Switzer Road</u>	<b>Deputy Director:</b> <u>Roland Pickens</u>	
<u>Overland Park, KS 66210</u>	<b>Director, Dept Care Coordination:</b> <u>Natasha Hamilton</u>	
<b>Contact:</b> <u>Dallas Elmore</u> Phone: <u>503-880-0875</u>	<b>Program Administrator:</b> <u>Glen McClintock</u> Phone: <u>628-206-3358</u>	
<u>Senior Regional Sales Executive</u>	<b>Contract Analyst:</b> <u>Ron Rossi</u> Phone: <u>415-554-2839</u>	

Request for approval of a new contract with CarePort Health LLC, in the amount of \$1,000,000, to secure Patient Choice Referral List services for the Department of Public Health for the term of March 1, 2023 to February 29, 2028 (five years).

Mark only one for each question below:

- Vendor Type**  For Profit  Non-Profit  Government
- Is the Vendor a CMD Certified LBE?**  Yes  No
- Purchasing Authority:**  RFP  Sole Source  GPO  
SFGOV-0000007074  
5/18/2022
- Does DPH have other existing contracts with this vendor?**  Yes  No  
If yes, approximately how many years has DPH been doing business with this vendor? Provide explanation, as needed.

**CONTRACT INFORMATION**

**Proposed Transaction**

4/1/2023 to 3/31/2028

**FUNDING SOURCES:**

General Fund	\$896,033
<b><u>TOTAL DPH REVENUES:</u></b>	\$896,033
12% Contingency Amount	\$103,967
<b><u>TOTAL CONTRACT AMOUNT WITH CONTINGENCY:</u></b>	\$1,000,000
<b><u>ONE-TIME UPFRONT COSTS:</u></b>	\$26,742
<b><u>ANNUAL AMOUNT OF CONTRACT*:</u></b>	\$173,858
<i>*Excludes one-time upfront/implementation costs.</i>	

**[FOR PROGRAM ADMINISTRATION CONTRACTS ONLY]**

Program Administrator Indirect Percent	
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<b><u>TOTAL INDIRECT EXPENSES:</u></b>	
<b><u>TOTAL DIRECT EXPENSES:</u></b>	

**PROPOSED BREAKDOWN OF ITEMS/SERVICES**

**PROPOSED UNITS OF SERVICES**

<b>Item or Service</b>	<b>Quantity</b>	<b>Unit Price</b>	<b>Amount</b>
Implementation Cost	1	\$26,742	\$26,742
Software support services	(5 years)		
Year One	1 year	\$157,320	\$157,320
Year Two	1 year	\$165,186	\$165,186
Year Three	1 year	\$173,445	\$173,445
Year Four	1 year	\$182,117	\$182,117
Year Five	1 year	\$191,223	\$191,223

**Purpose of Contract:**

CarePort's software will generate a "Choice List" to be used by DPH patients that identifies Skilled Nursing Facilities (SNF) and Home Health Agencies that have both bed availability and will accept the patients' payor. This will be done through an interface with Epic that allows for clinical documents and patient demographic information to be accessed and attached to referrals that can be electronically sent to qualified providers.

The "Choice List" generated for the patient and/or the patient's family will include up-to-date quality data and can be provided electronically or as a hard copy. The system must also be able to refer the patient to the selected SNFs or Home Health Providers with other documentation in Epic required for the referral (Face Sheet, Med orders, Discharge Summary, etc.).

CarePort Health LLC is a care coordination network with thousands of providers connected across the U.S. The end-to-end platform bridges acute and post-acute EHR data, providing visibility into the entire patient journey for providers, physicians, payers and Accountable Care Organizations (ACOs). With CarePort, healthcare professionals can coordinate patient care to track and manage patients as they move through the system. CarePort helps providers meet and comply with the patient event notification Condition of Participation, as part of the CMS Interoperability and Patient Access final rule, and the IMPACT Act.

CarePort Health LLC was selected under sourcing event SFGOV-0000007074.

**Performance Monitoring:**

The contract will be monitored in accordance with all applicable Departmental procedures.

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**Health Equity and Inclusion Compliance:**

The Contractor will provide necessary information to comply with the Department's Office of Health Equity (OHE) requirements and will align with the citywide efforts on contract equity as overseen by the Office of Racial Equity (ORE) in the Human Rights Commission.

**Listing of CEO, Board of Directors, and Owners of 10% or More of the Firm:**

<b>CEO:</b>		
	William J. Miller, President	
<b>Board of Directors:</b>		
	Dusty Rudicel - Vice President and Treasurer Robert C. Weber - Secretary Stephen Morgan – Vice President Jeremy Caldwell – Assistant Treasurer, Assistant Secretary Marc Camm, Vice President Lissy Hu, Vice President	
<b>Owners of 10% or more of the Firm:</b>		
	Carbonite Buyer, Inc.	100%