

CITY & COUNTY OF SAN FRANCISCO

TREASURE ISLAND DEVELOPMENT AUTHORITY

ONE AVENUE OF THE PALMS
SUITE 241, TREASURE ISLAND
SAN FRANCISCO, CA 94130
(415) 274-0660 FAX (415) 274-0299
WWW.SFTREASUREISLAND.ORG



To: Treasure Island Development Authority Board of Directors
From: Peter Summerville
Date: September 7, 2022
Re: Unplanned Power Outages – August, 2022
Cc: Robert Beck, Treasure Island Director

On Sunday August 21st at approximately 6:40 AM Yerba Buena Island experienced a power outage. SFPUC dispatched crews, issued an I-Info Alert and notified TIDA and DEM. Crews patrolled the circuits and no cause was found. Service was restored at approximately 8:40 AM.

On Monday August 29th at approximately 2:40 PM Treasure Island and Yerba Buena Island experienced a power outage. SFPUC dispatched crews, issued an I-Info Alert and notified TIDA and DEM. Service was restored at approximately 4:00 PM. Cause was a mylar balloon causing a short circuit on the overhead lines.

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FOR IMMEDIATE RELEASE:

Wednesday, July 27, 2022

Contact: Mayor's Office of Communications, mayorspressoffice@sfgov.org

***** PRESS RELEASE *****

**MAYOR LONDON BREED CELEBRATES
GROUNDBREAKING OF SECOND AFFORDABLE HOUSING
DEVELOPMENT ON TREASURE ISLAND**

Star View Court will provide 138 new homes for low-income residents, previously unhoused families, and legacy households currently living on Treasure Island

San Francisco, CA — Today, Mayor London N. Breed and representatives from the California Department of Housing and Community Development (HCD) joined local leaders to celebrate the groundbreaking of Star View Court located on Treasure Island near the intersection of 9th Street and Avenue B. The 138-unit development is the second affordable project to move forward as part of a larger plan to revitalize and further develop Treasure Island.

Star View Court will include:

- 71 homes for previously unhoused families currently living in interim supportive housing on Treasure Island.
- 43 homes for low-income households earning between 50-80% of the Area Median Income (AMI), with approximately 10 units designated for nearby residents through the Neighborhood Preference program.
- 23 homes for legacy households currently living on Treasure Island.

These homes support Mayor Breed's goal to build 5,000 new homes at all levels of affordability each year, and builds on her Homelessness Recovery Plan, enacted in July 2020, which included the largest expansion of permanent supportive housing in 20 years. In addition, Star View Court will include an outdoor courtyard, community room, teen lounge, tenant parking, and on-site property management and resident services.

"On Treasure Island we have an incredible opportunity to create a whole new neighborhood that serves all San Franciscans," said Mayor London Breed. "As we do that work it's essential that we have affordable places for people to live that also provide housing for the existing residents of this community. I want to thank the community for their support of this project, as well as our state partners who are providing critical financial support for this project and others throughout San Francisco."

Star View Court is part of the Treasure Island Redevelopment Plan approved by the San Francisco Board of Supervisors in 2011. The master plan for the island includes 8,000 new



homes -- over 27% of which will be affordable -- 550,000 square feet of retail and commercial space, 300 hotel rooms, and 290 acres of public open space, as well as upgraded school facilities and an improved public transit network.

“District 6 neighborhoods are the epicenter of new housing in San Francisco, and Treasure Island is absolutely no exception,” said District 6 Supervisor Matt Dorsey, who represents Treasure Island, in addition to South of Market and Mission Bay. “Star View Court is one of the first new developments on the Island – which is in the midst of a major redevelopment that will bring in thousands of new residents and serve its existing residents for years to come.”

Star View Court was made possible by financing from the Mayor’s Office of Housing and Community Development (MOHCD) and the California Department of Housing and Community Development (HCD). The project received an Affordable Housing and Sustainable Communities (AHSC) award and California Housing Accelerator Tier 1 funds, made available through the Coronavirus State Fiscal Recovery Fund (CSFRF) established by the federal American Rescue Plan Act of 2021 (ARPA). The project was awarded \$55.6 million in Accelerator funds on February 3, 2022, making it one of the first California Housing Accelerator Fund deals to close in San Francisco.

“HCD is proud to invest over \$100 million into the redevelopment of Treasure Island through some of our most innovative funding sources – Housing Accelerator, Affordable Housing and Sustainable Communities Program, and Infill Infrastructure Grant – to create a more inclusive, affordable community that allows current residents to remain here and will serve generations to come,” said HCD Director Gustavo Velasquez.

The name “Star View Court” highlights the building's view of the San Francisco Bay and pays tribute to the former Star Barracks that housed enlisted military personnel when Treasure Island was an active military base. Mercy Housing is the lead developer on the project, working in collaboration with Catholic Charities, One Treasure Island, Treasure Island Development Authority (TIDA), and Treasure Island Community Development (TICD).

“We’re proud to be collaborating with the City of San Francisco and our longtime partner Catholic Charities to bring much needed affordable housing to Treasure Island while meeting the needs of current residents and their families,” said Doug Shoemaker, President of Mercy Housing California.

“As partners with the Treasure Island residents and other vital supportive service agencies, we have built a prosperous neighborhood on the island founded on respect, resilience, and dignity, said Erick Brown, Director of Housing Support Services at Catholic Charities. “It is glorious to witness the first shovel of dirt and know a building will rise that is worthy of the healthy growth and self-sufficiency demonstrated by these formerly homeless residents.”




“Star View Court is the culmination of over 25 years of advocacy and planning and will provide critically-needed permanent housing for homeless and low-income families,” said Sherry Williams, Executive Director at One Treasure Island. “The vision for Treasure Island is to grow this mixed-income community, and this housing will make a significant contribution in realizing that vision.”

Designed by woman-owned San Francisco firm Paulett Taggart Architects and constructed by local general contractor Nibbi Brothers, Star View Court is pursuing LEED Gold Certification -- the second highest LEED certification for sustainable construction -- in support of Treasure Island's award-winning, Platinum LEED Neighborhood Development Masterplan. Local firms Community Economica Inc., Gubb & Barshay, and Rockridge Geotechnical are also enlisted on the project.

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MEMORANDUM

Date: July 19, 2022
To: City Department Agencies
From:  Angela Calvillo, Clerk of the Board
Subject: 2022 Conflict of Interest Code Review

The Political Reform Act requires every local governmental agency to review its Conflict of Interest Code ("Code") every two years to determine if it is accurate or, alternatively, if the Code must be amended. The Code identifies the positions in each department/agency that are required to file Statements of Economic Interests (commonly referred to as "Form 700s"). These "designated filers" are required to file Form 700 on an annual basis, and within 30 days of assuming and leaving office.

We are requesting Departments review their section of the Code and submit their amendments to the Office of the Clerk of the Board at cileen.e.mchugh@sfgov.org and the City Attorney's Office at Ana.Flores@sfcityatty.org. We ask you and your staff to please review the attached guide prepared by the Ethics Commission as well as the attached section of the Code.

If you have questions, please contact your assigned Deputy City Attorney or contact the Ethics Commission at (415) 252-3100 or ethics.commission@sfgov.org.

The revisions for the Code are due on August 31, 2022.

Attachments:

Department Campaign and Governmental Code Section
Guide to Departmental Review of Employee Form 700 Filer Lists 2022

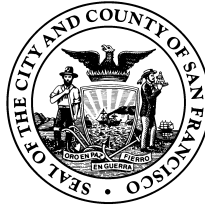
**Treasure Island Development Authority
Subleases and Permits Executed
Pursuant To Leasing Policy
As of September 9, 2022**

1420	Land at Ave M & 4 th Street	New	Guzman-Suffolk Join Venture LLC	July 1, 2022	Storage/Mock up	2,000sf	\$12,000.00
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ROBERT P. BECK
TREASURE ISLAND DIRECTOR

To: Treasure Island Development Authority Board of Directors
From: Bob Beck, Treasure Island Director
Date: September 9, 2022
Re- : Use Permit and Film Permit Waivers

-One Treasure Island, Event, August 2, 2022

Closed

CASE ID	OPEN DT	CLOSED DT	TYPE	CATEGORY	TYPE	LOCATION	OTHER DESCRIPTION	AGENCY
15263860	4/26/2022 8:02:40 PM	5/2/2022 4:32:21 AM	Street and Sidewalk Cleaning Request	Street and Sidewalk Cleaning	Bulky Items	1410 FLOUNDER CT, SAN FRANCISCO, CA, 94130	Near unit D --- queen mattress and bed frame	DPW BSES
15284347	5/2/2022 2:15:48 PM	5/3/2022 12:00:00 AM	Street and Sidewalk Cleaning Request	Street and Sidewalk Cleaning	General Cleaning	Intersection of AVENUE N and 10TH TI ST	Request removal of residential miscellaneous debris on the roadside, thank you.	DPW BSES BUF Graffiti
15288524	5/3/2022 2:09:11 PM	5/4/2022 10:34:36 AM	Tree Maintenance Damage	Tree Maintenance	Trees - Overgrown_Tree	1120 REEVES CT, SAN FRANCISCO, CA, 94130	The sidewalk tree is overgrown and it's interfering with their security system. It blocks the cameras view and makes the system malfunction and shut off from time to time. The birds in the tree also have interfered with their camera security system The overgrown limbs are also interfering with their internet and occasionally the power is affected.	DPW BSES BUF Graffiti
15295713	5/5/2022 11:37:24 AM	5/5/2022 12:15:00 PM	Request for City Services	General Request - ASSESSOR RECORDER	customer_callback	1 CLIPPER COVE WAY, SAN FRANCISCO, CA, 94130	Parcel: 46-1939-092 1 Clipper Cove Way Unit D08 --- Please contact property owner to discuss notice of assessed value they recently received in the mail	Public Service
15298823	5/6/2022 8:31:00 AM	6/6/2022 4:01:42 PM	Service Feedback	Muni Service Feedback	Muni - Complaint_Information_Systems	Intersection of GATEVIEW AVE and NORTHPOINT DR	"For the past several months, the Nextbus predictions have been off. They are rarely accurate and most of the time do not show up at all. The only place the GPS time shows up is on the big board at the Transit Center. However, at Bay 29, it doesn't display the time. This issue needs to be resolved as soon as possible."	FIT - Muni Customer Service
15311550	5/9/2022 5:05:00 PM	5/19/2022 10:00:14 PM	Sewer Storm Flood	Sewer Issues	other	600 AVENUE M, SAN FRANCISCO, CA, 94130	The SF Water Dept back-flow device upstream of SF Little League Ketcham Field water meter is leaking. Located at 8th Street between Avenue M and Avenue N, Treasure Island	DPW BSES BUF Graffiti
15320867	5/11/2022 9:10:00 PM	5/16/2022 3:20:41 PM	Streetlights	Streetlights	Streetlight - Light_Burnt_Out	1209 BAYSIDE DR, SAN FRANCISCO, CA, 94130	All 3 lights around 1224 Bayside Dr are not working	PUC Power
15339572	5/16/2022 8:50:00 PM	5/26/2022 2:45:44 PM	Streetlights	Streetlights	Streetlight - Light_Burnt_Out	1209 BAYSIDE DR, SAN FRANCISCO, CA, 94130	2 of 3 broken lights were fixed this morning. Light on the left side of 1224 Bayside is still out of order	PUC Power
15342745	5/17/2022 3:23:47 PM	5/18/2022 5:18:00 PM	Street Defects	Street Defects	Pavement_Defect	1209 BAYSIDE DR, SAN FRANCISCO, CA, 94130	Between 1224 and 1226 Bayside , follow up on pavement defect on closed SR 15185429, 15160906, 15233909 . Please provide any information/comments before closing the SR.	DPW BSES BUF Graffiti

15366969	5/24/2022 9:20:00 AM	5/26/2022 6:49:00 PM	Sewer Storm Flood	Sewer Issues	Water_leak	1410 FLOUNDER CT, SAN FRANCISCO, CA, 94130	Clean water gushing out from area near light pole and running down the street.	External Agency
15368244	5/24/2022 12:43:00 PM	5/24/2022 1:50:00 PM	Sewer Storm Flood	Sewer Issues	Flooding	1411 FLOUNDER CT, SAN FRANCISCO, CA, 94130	Water leaking from under streetlight pole, its pushing mud and water into the street.	311 Operations
15375736	5/26/2022 10:06:39 AM	6/10/2022 10:19:15 AM	Sewer Storm Flood	Sewer Issues	Sewage_back_up	1409 FLOUNDER CT, SAN FRANCISCO, CA, 94130	There is a sewer back-up. A Plumber came out and said that it is not on the building side, the back-up is occurring from an obstruction on the City's side.	PUC Sewer
15386063	5/28/2022 9:22:16 PM	6/10/2022 10:26:49 AM	Sewer Storm Flood	Sewer Issues	Sewage_back_up	1409 FLOUNDER CT, SAN FRANCISCO, CA, 94130	Plumber came out and said that the property lines are all clear and that they have sewage backing up again. Patron would like the city to put a camera down the city line to see why this keeps happening. This is the fourth time.	PUC Sewer
15391431	5/30/2022 9:10:30 PM	6/3/2022 4:10:00 PM	Request for City Services	General Request - DPH	request_for_service	1435 HALIBUT CT, SAN FRANCISCO, CA, 94130	Treasure Island, Apt E2 --- Patron has ants, bed bugs & roaches, The landlord has not resolved the issue. They tried but they still have vermin. The issue is not resolved.	DPH EH
15392648	5/31/2022 9:26:00 AM	5/31/2022 6:59:46 PM	Service Feedback	Muni Service Feedback	Muni - Complaint_Frequency_Reliability	Intersection of GATEVIEW AVE and MASON CT	caller states she been waiting at the bus stop since 8:50am there is no bus for 40 minutes .	FIT - Muni Customer Service
15406372	6/3/2022 8:34:00 AM	6/3/2022 8:52:00 AM	Request for City Services	General Request - PUC	request_for_service	1420 GATEVIEW AVE, SAN FRANCISCO, CA, 94130	1420 Gateview 1430 Gatview 1440 Gateview --- Caller is a property manager for the three multi unit buildings in Treasure Island. Each building has 6 units. HE is reporting that the water pressure drops in each unit when water is being used for landscaping outside. Caller will like to speak to PUC about this issue.	PUC Water
15414331	6/5/2022 1:50:00 PM	7/5/2022 3:30:00 PM	Damaged Property	Damaged Property	Damaged other	401 13TH TI ST, SAN FRANCISCO, CA, 94130	One of the red rope standing things is broken and not connected on the bottom in the public playground	TIDA
15429840	6/8/2022 12:28:00 PM	6/9/2022 12:04:00 PM	Abandoned Vehicles	Abandoned Vehicle	Abandoned Vehicle - PickupTruck	1410 FLOUNDER CT, SAN FRANCISCO, CA, 94130	Request details: parked for weeks has not moved. --- Location description: ifo 1410 Flounder Ct	SSD - Enforcement
15429868	6/8/2022 12:32:55 PM	6/10/2022 3:09:00 PM	Request for City Services	General Request - DPH	request_for_service	1412 FLOUNDER CT, SAN FRANCISCO, CA, 94130	driveway of 1412 Flounder Ct. --- abandoned disabled vehicle in driveway. White Chevy LP 7YBG096	DPH EH
15430026	6/8/2022 1:04:00 PM	6/9/2022 12:04:00 PM	Abandoned Vehicles	Abandoned Vehicle	Abandoned Vehicle - Car2door	1409 FLOUNDER CT, SAN FRANCISCO, CA, 94130	Request details: The customer stated the vehicle moves to the other side of the street and parks there for days at a time. --- Location description: ifo	SSD - Enforcement
15430486	6/8/2022 2:18:39 PM	6/8/2022 2:31:01 PM	Parking Enforcement	Parking Enforcement	Other_Illegal_Parking	1409 FLOUNDER CT, SAN FRANCISCO, CA, 94130	Request details: Parked more than 18 inches from the curb. --- Location description: on street	SSD - Enforcement

15434443	6/9/2022 1:10:49 PM	6/9/2022 1:39:00 PM	Abandoned Vehicles	Abandoned Vehicle		1411 FLOUNDER CT, SAN FRANCISCO, CA, 94130	Vehicle abandoned in driveway park	SSD - Enforcement
15458112	6/15/2022 12:56:00 PM	6/20/2022 1:02:00 PM	Street and Sidewalk Cleaning Request	Street and Sidewalk Cleaning	Medical Waste	51 CALIFORNIA AVE, SAN FRANCISCO, CA, 94130	Discarded needles	DPH EH
15465112	6/17/2022 7:42:00 AM	6/17/2022 4:03:00 PM	Residential Building Request	Residential Building Request	Building - Infestation_Rodent_Insect	1435 HALIBUT CT, SAN FRANCISCO, CA, 94130	1435 Halibut Apt E2 under the rugs and structure in entire apartment --- Insect Infestation	DPH EH
15472637	6/19/2022 12:27:00 PM	6/22/2022 9:52:00 AM	Street and Sidewalk Cleaning Request	Street and Sidewalk Cleaning	Human or Animal Waste	320 AVENUE M, SAN FRANCISCO, CA, 94130	Foul smelling garbage left here for weeks now, really making little league games/practice unbearable. This has become a serious public health hazard. [submitted via https://seeclckfix.com/issues/125967631]	DPW BSES BUF Graffiti
15474221	6/20/2022 12:03:28 AM	6/20/2022 5:21:30 AM	Parking Enforcement	Parking Enforcement	Parking_on_Sidewalk	1411 FLOUNDER CT, SAN FRANCISCO, CA, 94130	White sedan parked on sidewalk	SSD - Enforcement
15474231	6/20/2022 12:14:18 AM	6/21/2022 7:47:38 AM	Abandoned Vehicles	Abandoned Vehicle		1411 FLOUNDER CT, SAN FRANCISCO, CA, 94130	Red car cover with car cover is abandoned I cannot see the license plate and white sedan is also abandoned	SSD - Enforcement
15492945	6/24/2022 9:56:00 AM	7/14/2022 2:08:00 PM	Sign Repair or Replace High Priority	Sign Repair	Sign Repair - Missing	850 AVENUE D, SAN FRANCISCO, CA, 94130	850 Avenue D, on Treasure Island --- No signage posted on a two way street turned into a one way street, located in front of a child center, a high traffic area. No one way sign posted	TIDA
15496012	6/24/2022 10:34:52 PM	6/24/2022 11:09:36 PM	Parking Enforcement	Parking Enforcement	Parking_on_Sidewalk	1411 FLOUNDER CT, SAN FRANCISCO, CA, 94130	1411 flounder CT White sedan 4 doors Make Chevy License plate 7YBGO96 Car parked on sidewalk	SSD - Enforcement
15510693	6/28/2022 4:20:27 PM	6/29/2022 8:28:00 AM	Streetlights	Streetlights	Streetlight - Other	550 4TH TI ST, SAN FRANCISCO, CA, 94130	The street light and the Job Corps Welcome booth are not separated. For example, turning on the AC in the welcome booth turns on the street light.	PUC Streetlights
15518271	6/30/2022 12:41:00 PM	7/5/2022 2:53:33 PM	Streetlights	Streetlights	Streetlight - Light_Burnt_Out	Intersection of 11TH TI ST and AVENUE E	2 street lights out at the corner of 11th Street and Avenue E on Treasure Island	PUC Power
15543921	7/7/2022 3:29:00 PM	7/13/2022 9:43:00 AM	Request for City Services	General Request - BUILDING INSPECTION	request_for_service	1116 HUTCHINS CT, SAN FRANCISCO, CA, 94130	all over the house --- Patron stated that units F and H are full of rats, the maintenance are not doing anything about the rat, the only thing they have done is to come by and place rat traps but the rats come eat whatever is on the trap and leave. The property manager ignores her request to be relocated to another unit. She would like to have an inspector to come by and check this issue.	DPH EH

15561948	7/12/2022 10:26:00 AM	7/13/2022 4:58:38 PM	Service Feedback	Muni Service Feedback	Muni - Comment_Question_Suggestion	Intersection of 13TH TI ST and AVENUE H	Caller suggested that the MUNI Operators be Compassionate and Empathetic towards their patrons. The caller asked for the Operators to allow their patrons to board the bus and sit down while the operators take their break.	FIT - Muni Customer Service
15569704	7/14/2022 7:05:00 AM	7/14/2022 3:54:55 PM	Employee Feedback	Muni Employee Feedback	Muni - Complaint_Pass_Ups_Denial_Inattention	Intersection of 13TH TI ST and GATEVIEW AVE	caller states" the bus turn right on gate view , the driver is going the wrong way . this is not the first times happen. muni should train their drivers . alot of them don't know the routes. "	FIT - Muni Customer Service
15578716	7/16/2022 10:06:56 AM	7/17/2022 10:27:00 AM	Request for City Services	General Request - ANIMAL CARE CONTROL	request_for_service	Intersection of 13TH TI ST and GATEVIEW AVE	in the community garden on TI --- dead cat in the garden	ACC
15582295	7/17/2022 12:41:53 PM	7/17/2022 5:13:00 PM	Request for City Services	General Request - ANIMAL CARE CONTROL	request_for_service	Intersection of GATEVIEW AVE and 13TH TI ST	Accross from gateview court, the garden --- Dead cat. 2nd call There are kids at this location.	ACC
15584667	7/18/2022 8:23:56 AM	7/18/2022 10:30:00 AM	Request for City Services	General Request - ANIMAL CARE CONTROL	request_for_service	Intersection of GATEVIEW AVE and 13TH TI ST	outside of the community garden. customer states they been calling since last Friday . please pickup asap. --- death cat by the bulletin board .	ACC
15587703	7/18/2022 4:09:00 PM	7/19/2022 3:21:29 PM	Employee Feedback	Muni Employee Feedback	Muni - Complaint_Pass_Ups_Denial_Inattention	Intersection of GATEVIEW AVE and BAYSIDE DR	PATRON STATES: "We were waiting at the bus stop at about 4:00PM and the driver passed us up. There a people here trying to get to church and appointments in the city and this is not right. I don't know why the driver passed up this stop.	FIT - Muni Customer Service
15590103	7/19/2022 10:13:19 AM	7/19/2022 4:06:00 PM	Request for City Services	General Request - ANIMAL CARE CONTROL	request_for_service	Intersection of 13TH TI ST and GATEVIEW AVE	Across from Gateview Ave court, outside of the fence from the Community garden and a cardboard box is over the cat (Treasure Island) --- ***2nd attempt Previous SR is 15582295 Customer states I was told to put a cardboard box over the cat . It is still in this same location and the cat is smelling right now and it is by the apartments. Please call Guiermo on 510-529-5961 if you can not find the cat.	ACC
15623657	7/27/2022 2:12:00 PM	7/28/2022 8:02:43 AM	Employee Feedback	Muni Employee Feedback	Muni - Praise	Intersection of GATEVIEW AVE and NORTHPOINT DR	The driver left on time. I'm thankful that he adhere to the schedule and more drivers should.	FIT - Muni Customer Service
15674029	8/9/2022 12:36:00 PM	8/16/2022 5:00:05 PM	Internal Service Request	311 External Request	Graffiti	10 MACALLA RD, SAN FRANCISCO, CA, 94130	on the outside south side of on ramp from Treasure Island to Sf.....34.0573K --- 34.0573K, the graffiti is on the outside of the on ramp, when going from Treasure Island to SF	External Agency

15684665	8/12/2022 12:04:43 AM	8/12/2022 1:42:24 AM	Parking Enforcement	Parking Enforcement	Blocking_Driveway_Cite_Onl y	1302 GATEVIEW AVE, SAN FRANCISCO, CA, 94130	Request details: Blocked Driveway & Illegal Parking --- Location description: Reported as: 1302 Gateview Ave	SSD - Enforcement
15693181	8/14/2022 12:43:44 PM	8/14/2022 12:43:46 PM	Parking Enforcement	Parking Enforcement	Blocking_Driveway_Cite_To w	1302 GATEVIEW AVE, SAN FRANCISCO, CA, 94130	Block the property	SSD - Enforcement
15693208	8/14/2022 12:49:00 PM	8/15/2022 12:01:20 PM	Parking Enforcement	Parking Enforcement	Blocking_Driveway_Cite_To w	1302 GATEVIEW AVE, SAN FRANCISCO, CA, 94130	Block drive way	SSD - Enforcement
15693232	8/14/2022 12:55:27 PM	8/14/2022 1:24:20 PM	Parking Enforcement	Parking Enforcement	Blocking_Driveway_Cite_To w	1302 GATEVIEW AVE, SAN FRANCISCO, CA, 94130	The address is 1306 Gateview Ave Unit C just block our property	SSD - Enforcement
15693608	8/14/2022 2:53:28 PM	8/14/2022 3:32:03 PM	Parking Enforcement	Parking Enforcement	Blocking_Driveway_Cite_To w	1302 GATEVIEW AVE, SAN FRANCISCO, CA, 94130	The address is 1306 Gateview Ave . Car blocked drive way.	SSD - Enforcement
15695277	8/15/2022 8:10:00 AM	8/15/2022 8:14:00 AM	Sewer Storm Flood	Sewer Issues	Water_leak	351 AVENUE H, SAN FRANCISCO, CA, 94130	Water leak coming from ground at location. Like a stream.	PUC Water
15703725	8/17/2022 2:14:38 AM	8/17/2022 4:02:01 AM	Street and Sidewalk Cleaning Request	Street and Sidewalk Cleaning	Bulky Items	Intersection of 9TH TI ST and AVENUE M	749 9th street treasure island --- 20 empty boxes	DPW BSES
15731132	8/23/2022 8:26:00 PM	8/25/2022 1:23:10 PM	Employee Feedback	Muni Employee Feedback	Muni - Complaint_Pass_Ups_Denial_Inattention	Intersection of AVENUE H and 9TH TI ST	I saw the driver making a left on Avenue H from 9th St going towards M St instead of completing the loop. I was not at the bus stop at the time but had the driver taken the normal route, it would have given me enough time to get to the bus stop.	FIT - Muni Customer Service
15739739	8/25/2022 5:21:04 PM	8/26/2022 12:30:51 AM	SSP Noise Report	Noise Report	other_excessive_noise	1145 OZBOURN CT, SAN FRANCISCO, CA, 94130	My neighbor, unit B has left her dog alone since last October. The dog always does howling for hours. I talked to her several times but she always talked to me she's working on it and let her dog alone again. I'm suffering this for 10 months. now I need more helns	Noise Reporting
15739749	8/25/2022 5:26:00 PM	8/26/2022 12:30:51 AM	SSP Noise Report	Noise Report	other_excessive_noise	1145 OZBOURN CT, SAN FRANCISCO, CA, 94130	I just provided feedback about my neighbor Unit A's dog noise then found that I mistyped Unit Alphabet. Her Unit is A.	Noise Reporting
15747838	8/27/2022 8:25:00 PM	8/27/2022 8:53:00 PM	Sewer Storm Flood	Sewer Issues	Water_leak	1 BRISTOL CT, SAN FRANCISCO, CA, 94130	Water leak from newly installed irrigation	311 Operations

15747899	8/27/2022 9:07:00 PM	8/31/2022 7:01:21 AM	Request for City Services	General Request - PUC	customer_callback	1 BRISTOL CT, SAN FRANCISCO, CA, 94130	1 Bristol Court on the Macalla Road side of the building on the median between the bike lane and the street - -- 1 Bristol Court on the Macalla Road side of the building on the median between the bike lane and the street - Previous SR# 15747838 was closed out and noted that this is not a PUC responsibility but if you look at a street view you can see this is city property. Caller has now shut off the water valve located in the irrigation box on Macalla Road. Please contact customer to follow up as now he mentioned it will need to be checked.	PUC Sewer
15756619	8/30/2022 6:50:00 AM	8/30/2022 8:37:00 AM	Report Water Waste			1206 MARINER DR, SAN FRANCISCO, CA, 94130		PUC Water Waste
15759964	8/30/2022 4:36:00 PM	8/31/2022 10:37:00 AM	Report Water Waste			1206 MARINER DR, SAN FRANCISCO, CA, 94130		PUC Water Waste
15771042	9/2/2022 10:03:20 AM	9/2/2022 10:21:04 AM	Parking Enforcement	Parking Enforcement	Parking_on_Sidewalk	1301 GATEVIEW AVE, SAN FRANCISCO, CA, 94130	This car blocked walkway for 2days	SSD - Enforcement

TI01 - TI Case Summary

Open

CASE ID	OPEN DT	CLOSED DT	TYPE	CATEGORY	TYPE	LOCATION	OTHER DESCRIPTION	AGENCY
14396104	9/26/2021 9:05:00 AM		Service Feedback	Muni Service Feedback	Muni - Complaint_Frequency_Reliability	Intersection of AVENUE B and GATEVIEW AVE	Patron states: It never showed up the 8:52 bus... I had to get a taxi... the 25 guys will leave like 5 or 6 minutes early... I'll come at 8:49 and it's already 2 blocks away which means it passed 6 minutes ago.... do they turn their GPS on?... because their GPS isn't on there, its hard to catch them doing it... I also called ahead of time to check and they told me it would be here	FIT - Muni Customer Service
14400068	9/27/2021 9:23:00 AM		Service Feedback	Muni Service Feedback	Muni - Complaint_Frequency_Reliability	Intersection of GATEVIEW AVE and MASON CT	Patron called to file a complaint in regards to the Delay in Service and Missing 25 Lines. The caller made sure she got the bus stop extra early for her job and the bus is still late. The caller stated that she waited for the bus for 45 minutes and this is way too much	FIT - Muni Customer Service

14419180	10/1/2021 9:51:00 AM		Service Feedback	Muni Service Feedback	Muni - Complaint_Frequency_Reliability	Intersection of AVENUE H and 4TH TI ST	The caller has been waiting at Avenue H and 4th for the 25 since 0835. It is now 0951 and the buses are not making the loop. From 9th and Avenue H, the operators should be turning right from 9th onto Avenue M, with the next stop being Avenue M and 4th, then turning onto Avenue H and 4th. Instead of going along 9th to Avenue M, the busses are turning left onto Avenue H to go up to 13th. The caller has experienced this before, and while speaking w/ 311 and checking with Muni, the bus on the Live Map did turn left onto Avenue H and go to 13th and then left the island, skipping the Ave M and 4th and Ave H and 4th stops. The caller sated the operator last night made me almost 20 minutes late doing the same thing. I had to wait for him to go back to the bus terminal, wait for him to layover to come back, where I should have been at work by 1105-1110PM, when I start work at 1130. Last night I was trying to tell him that he was supposed to go down to M and he started arguing with me and he said 'I'm going the right route -you must have fallen asleep.' I was wide awake. I didn't get to work until 1145PM. Sunday or Monday night that driver did the same thing, and I was already running a few minutes late and ended up not getting to work.	FIT - Muni Customer Service
14591539	11/9/2021 11:33:00 AM		Service Feedback	Muni Service Feedback	Muni - Complaint_Frequency_Reliability	Intersection of AVENUE H and 5TH TI ST	The 25 never goes straight on 9th St. it always makes a left at Ave. H. so 3 stops are missed. Can you make Ave. M and 4th, Ave. H and 4th, Ave. H and 5th, Ave. H and 9th stops an inbound stop as well as outbound stops. Many of us have to chase the bus down either running or riding our bikes. This has been a problem for 2 years.	FIT - Muni Customer Service
14692976	12/4/2021 8:06:00 AM		Service Feedback	Muni Service Feedback	Muni - Complaint_Frequency_Reliability	Intersection of AVENUE B and GATEVIEW AVE	The bus is always leaving early and never ontime. This happens all the time.	FIT - Muni Customer Service
14958071	2/8/2022 4:12:00 PM		Damaged Property	Damaged Property	Damaged Fire_Police_Callbox	Intersection of 13TH TI ST and AVENUE H	city public emergency pull box hit by car and dislodged from pedestal at Gateview Ave and 13th St on Treasure Island	Emergency Mgmt

15017322	2/23/2022 9:10:00 AM		Sidewalk Curb Defects	Sidewalk or Curb	Sidewalk_Defect	Intersection of 11TH TI ST and AVENUE D	Tripping hazard	DPW BSM
15198508	4/9/2022 6:18:00 PM		Graffiti on Private Property	Graffiti	Graffiti on Building_other	255 YERBA BUENA RD, SAN FRANCISCO, CA, 94130	This building on Yerba Buena Island has a huge "Jazman" graffiti you can see all the way from the SF Ferry Bldg	DPW BSES BUF Graffiti
15264594	4/27/2022 8:00:20 AM		Tree Maintenance Damage	Tree Maintenance	Trees - Damaging_Property	1412 FLOUNDER CT, SAN FRANCISCO, CA, 94130	The tree is damaging personal and public property. As the tree hangs over the house and driveway, sap damaged her car and she got a lower value when she went to sell it. She believes no one has inspected it. Its rotting and its brown. Its lifting the sidewalk. She has tripped and her grandbaby has tripped. The City is building and building up TI, but they are not taking care of this tree. Per caller...Should I go to the news? Show how this city is being ran down and nobody cares about nothing for residents of Treasure Island.	DPW BSES BUF Graffiti
15429986	6/8/2022 12:55:00 PM		Parking Enforcement	Parking Enforcement	Other_Illegal_Parking	1412 FLOUNDER CT, SAN FRANCISCO, CA, 94130	Request details: The car is covered in a gray tarp. Cannot see the license plate. The customer stated it is parked illegally in a drive way blue zone. --- Location description: IFO	SSD - Enforcement
15684763	8/12/2022 6:18:00 AM		Employee Feedback	Muni Employee Feedback	Muni - Complaint_Pass_Ups_Denial_Inattention	Intersection of AVENUE B and GATEVIEW AVE	PATRON STATES: THE BUS CAME 5 MINUTES EARLY AND THIS HAPPENS OFTEN. NOW I HAVE TO PAY A \$20.00 TAXI RIDE. THIS MAKE REALLY ANGRY BECAUSE I AM NOW LATE TO WORK. THIS IS \$40.00 THIS WEEK FOR THE BEING LATE 2 DAYS IN A ROW	FIT - Muni Customer Service
15771034	9/2/2022 10:01:04 AM		Request for City Services	General Request - PUBLIC WORKS	request_for_service	1301 GATEVIEW AVE, SAN FRANCISCO, CA, 94130	This car blocked walkway for 2days. 1301 Gateview Ave unit B CA94130	SSD - Enforcement



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<i>Date</i>	<i>Outreach</i>
08/31/2022	Engaged the City Controller and sent the initial In-Lieu Payment documents for two Legacy Residents to be processed.
08/30/2022	Engaged two Legacy Residents and sent the Household their initial In-Lieu Payment document for e-signature.
08/26/2022	Engaged the Villages Office concerning the most recent Demographic of the Household on Treasure Island.
08/26/2022	Spoke with the Villages Office regarding the status of a Legacy Household to confirm if the Resident are in good standing with the rent.
08/26/2022	Engaged the TIDA Director and provided an update on the interaction with a Community Leader request for information about a Legacy Household moving from Treasure Island.
08/24/2022	Spoke with a Legacy Household and provided the details of applying for In-Lieu Payment.
08/24/2022	Spoke with two Legacy Household about the Close of Escrow for the purchase of their BMR Condo at the Bristol on Yerba Buena Island.
08/24/2022	Engaged two Legacy Resident regarding signing the initial In-Lieu Payment documents via e-signature.
08/23/2022	Engaged the Villages Office and request a breakdown, historical timeline and clarification of the lease agreement the Legacy Resident petition change his Vested Roommate from a Vested to a Legacy.
08/23/2022	Engaged a Legacy Resident regarding the status of his petition to change his Vested Roommate from a Vested to a Legacy.
08/23/2022	Engaged a Legacy Resident to sign the acknowledgement form to sign via e-signature to confirm the receipt of her check.
08/22/2022	Spoke with a Legacy Resident to confirm the status of her final In-Lieu Payment check.
08/22/2022	Engaged a Legacy Resident regarding the status of his petition to change his Vested Roommate from a Vested to a Legacy.
08/18/2022	Spoke with a Post-Vested Resident about her status and the availability of future housing on Treasure Island.
08/17/2022	Engaged the Villages Office and requested a copy of the Household lease agreement to assist the review of the a petition from a Legacy Resident to change his Roommate from a Vested to Legacy.
08/16/2022	Engaged a Vested Resident concerning the Legacy Residents who are no-longer living in the Household.
08/16/2022	Engaged a Legacy Resident regarding the status of his petition to change his Vested Roommate from a Vested to a Legacy.
08/16/2022	Engaged the TIDA Director concerning the who filed a petition his Vested Roommate to be changes from a Vested to Legacy.
08/12/2022	Spoke with the Villages Office regarding a Legacy Resident requesting a petition of his Vested Roommate to be changes from a Vested to Legacy.
08/12/2022	Engaged a Legacy Resident who asked for a list of the Transition Units to be built on Treasure Island.
08/12/2022	Spoke with a Legacy Household to confirm the Household email addresses for the e-signing of initial In Lieu Payment check request.
08/10/2022	Engaged a two Legacy Household and received the documents needed to process their initial In-Lieu Payment.
08/10/2022	Spoke with two Legacy Resident concerning the process of applying for In-Lieu Payment and if they're required to move immediately.



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<i>Date</i>	<i>Outreach</i>
08/10/2022	Engaged the City Controller regarding the mailing of two Legacy Households final In-Lieu Payments.
08/09/2022	Engaged a Legacy Resident regarding the status of the Resident's Legacy Ranking and future housing for the Household on Treasure Island.
08/09/2022	Engaged the Villages Office regarding confirmation that a Legacy Resident has signed the Roommate Release Form and they approve of processing the final In-Lieu Payment.
08/08/2022	Spoke with a Vested Resident about future housing on Treasure Island for a Vested Resident.
08/08/2022	Engaged the City Controller and sent the initial In-Lieu Payment request for two Legacy Households.
08/08/2022	Engaged Legacy Resident concerning the Resident's new address and sent a new W-9 for her to complete.
08/04/2022	Engaged a Legacy Resident regarding In-Lieu Payment status for the Household and the amount the Household would receive.
08/03/2022	Engaged the Villages Office regarding confirmation that a Legacy Resident has signed the Roommate Release Form and they approve of processing the final In-Lieu Payment.
08/03/2022	Spoke with a Legacy Resident who is interest in relocating to a different unit and the effect of relocating would have on the Resident's TI Preference number. The Resident also inquired if they could add the Resident's Parents who are not Treasure Residents to her Household.
08/01/2022	Spoke with a Legacy Resident and resent her the W-9 to provide her new address and sent to the City Controller.
08/01/2022	Spoke with a Legacy Resident and provided the tracking number for his final In-Lieu Payment check.
07/29/2022	Spoke with a Legacy Resident and confirmed his address to send his final In-Lieu Payment check and provided FedEx tracking number for the package.
07/29/2022	Engaged a Community Leader on behalf of a Resident future housing on Treasure Island. The Community Leader was informed the Resident is entitle to future transition housing on Treasure Island.
07/27/2022	Engaged the Villages Office regarding the most recent Demographic of the Household on Treasure Island.
07/26/2022	Engaged the City Controller and sent the final In-Lieu Payment documents for two Legacy Resident.
07/26/2022	Engaged the Villages Office and the Social Vocational Services Lessee regarding future housing on Treasure Island for their special needs Residents.
07/25/2022	Engaged a Legacy Resident to complete a revised W-9 with his new address instead of a P.O. Box.
07/22/2022	Engaged the Villages Office regarding confirmation that a Legacy Resident has signed the Roommate Release Form and they approve of processing the final In-Lieu Payment.
07/20/2022	Engaged a Legacy Resident regarding the status of the Resident's In-Lieu Payment check.
07/20/2022	Spoke a Legacy Resident and informed the Resident of the need to sign the Roommate Release form before the final In-Lieu Payment could be processed.
07/20/2022	Engaged Legacy Resident and sent the Resident the final In-Lieu Payment documents for e-signature.



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<i>Date</i>	<i>Outreach</i>
07/18/2022	Engaged Legacy Residents and provided an updated of the status of the Resident's Legacy Ranking and provided assistance with setting up access to the Portal.
07/13/2022	Engaged a Legacy Household regarding information for the BMR on Treasure Island and the AMI requirements for the BMR's.
07/13/2022	Spoke with a Legacy Resident regarding the receipt of the Resident final check In-Lieu Payment check.
07/11/2022	Spoke with three Legacy Residents to confirm Resident's purchase of a BMR Condo at the Bristol.
07/11/2022	Spoke with three Legacy Residents who has continue the with the purchasing of a BMR Condo at the Bristol.
07/07/2022	Engaged a Legacy Resident to discuss the detail of applying In-Lieu Payment for the Household.
07/01/2022	Spoke with a Legacy Resident regarding the availability of future housing on Treasure Island.
07/01/2022	Engaged a Legacy Resident of the status of the In-Lieu Payment check and provide the tracking number for the check.
06/30/2022	Engaged The Village office regarding a Legacy Resident signed copy of the Roommate Lease Form.
06/30/2022	Spoke with a Legacy Resident and sent her the detail for In-Lieu Payment.
06/28/2022	Engaged The Villages office and the Social Vocational Services regarding future housing for their Resident.
06/27/2022	Engaged a Legacy Resident regarding the In-Lieu Payment and received their Identification document to start processing their initial In-Lieu Payment documents.
06/21/2022	Engaged a Legacy Resident regarding their Household status for the Legacy Ranking and provided a link to their Portal to setup the account.
06/21/2022	Spoke with a Legacy Resident and sent the Resident Acknowledgement of Receipt of Initial In-Lieu Payment.
06/17/2022	Engaged the City Controller and sent the Legacy Resident the final In-Lieu Payment to process.
06/17/2022	Engaged a Legacy Resident and processed her final In-Lieu Payment and sent the document for e-signature.
06/14/2022	Engaged a Legacy Household and sent the Residents the status of their In-Lieu Payment for the Household and a copy of the Treasure Island Rules and Regulations document.
06/13/2022	Met with a Legacy Household on Treasure Island to discuss and review the options available for future housing.
06/13/2022	Engaged a Legacy Resident and confirmed the City Controller would process his request to send him the 2021-1099 Miscellaneous Form.
06/10/2022	Engaged a Legacy Resident to confirm when they are moving from Treasure Island and the Resident confirmed they're moving this weekend.
06/10/2022	Spoke to the Arabic Translator and the Legacy Household the Arabic Household to discuss the opportunities and their options as Legacy Residents.
06/09/2022	Spoke with the Translator for an Arabic speaking Household and scheduled a meeting to discuss future housing.
06/09/2022	Engaged the City Controller and sent the Legacy Resident's fully executed initial In-Lieu Payment to process.



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<i>Date</i>	<i>Outreach</i>
06/08/2022	Engaged a Legacy Resident and sent the initial In-Lieu Payment to sign via e-signature.
06/08/2022	Spoke with The Villages office to get clarification of the relocation of a Vested Resident to a Legacy Household.
06/07/2022	Engaged The Villages staff to confirm if the Legacy Household was in good standing with their rent.
06/07/2022	Spoke with Legacy Resident to start process of applying for their initial In-Lieu Payment.
06/07/2022	Engaged the City Controller and requested a copy a previous Legacy Resident 2021-1099 Miscellaneous Form.
06/06/2022	Spoke with a Legacy Resident who had moved from Treasure Island and requested a copy of his 2021 1099 Miscellaneous Form. Sent the Legacy Resident a W-9 to fill-in and sign via e-signature.
06/06/2022	Engaged Legacy Resident to confirm if his Vested Wife's is eligible for benefits by providing a copy of their marriage certificate.
06/06/2022	Engaged Legacy Resident and received a copy of their Memorandum of Understanding of Legacy Household Change.
06/03/2022	Engaged a Legacy regard the status of his Wife relocating from their existing unit to a new Household with the Resident.
06/02/2022	Engaged a Legacy Resident and met with the Resident via Zoom meeting to review the details of relocating to a new unit the effects this will have on the new Household.
06/01/2022	Engaged a Legacy Resident and scheduled a Zoom meeting to review the details of relocating to a new unit and how this could effects the new Household benefits.
05/31/2022	Spoke with Legacy Resident who requested to move to another unit and maintain their status as a Legacy Resident.
05/25/2022	Engaged a previous Legacy Resident who request a copy of his 1099 Miscellaneous 2020 tax documents that he misplaced. Contacted the City Controller and requested a copy of the Legacy Resident 1099 Miscellaneous 2020 tax document.
05/23/2022	Spoke with Legacy Household to confirm receipt of their In-Lieu Payment documents to sign.
05/19/2022	Spoke with a Vested Household who asked if the Area Median Income will be set higher than 130.
05/18/2022	Spoke with 2 Legacy Household regarding future Transition Housing and provided Legacy Treasure Island Preference numbers to check their Legacy Ranking numbers.
05/18/2022	Engaged the Villages Office to determine if two Legacy Household is in good standing and eligible for In-Lieu Payment.
05/18/2022	Spoke with a Legacy Resident regarding the details of applying for In-Lieu Payment and submitting documents need.
05/17/2022	Spoke to a Legacy Resident regarding the status of the Initial In-Lieu Payment documents which were sent today.
05/17/2022	Spoke with a Legacy Household regarding future housing and identifying the number of Transition unit each building and which building will be built next.
05/16/2022	Spoke with Legacy Household and sent his name and address to the Team to provide translation in Spanish.
05/13/2022	Spoke with a Legacy Household to address concerns and added their son's name to the Treasure Island Resident Certificate letter.
05/13/2022	Spoke to a Legacy Household and help with setting up their Portal to gain access to their Portal and Legacy Ranking Household number.



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<i>Date</i>	<i>Outreach</i>
05/12/2022	Spoke 3 Legacy Households and provided the TIR Certificate numbers and sent each Household the link to log into their Portal.
05/11/2022	Engaged 2 Legacy Households and provided the TIR Certificate numbers and sent each Household the link to log into their Portal.
05/10/2022	Legacy Resident Household and helped with accessing their Portal to find Treasure Island Resident (TIR) Certificate letter and number which matches the Legacy Ranking number.
05/09/2022	Spoke with 4 Legacy Resident Household and assisted with finding of their Treasure Island Resident (TIR) Certificate letter which is linked their Legacy Ranking number.
05/06/2022	Spoke with 11 Legacy Households Residents regarding their Legacy Ranking number and assisted with accessing their Portal to link their Treasure Island Resident Household number to their Legacy Ranking number.
05/06/2022	Engaged 3 Legacy Residents who disagreed with the Legacy Ranking that scheduled on May 5 th by TIDA through MOHCD.
05/05/2022	Conducted Virtual Legacy Household Ranking for Legacy Residents.
05/05/2022	Engaged 2 Legacy Resident Households and provided help with access their Portal for the Treasure Island Resident (TIR) Certificate letter and number which is linked to their Legacy Ranking number.
05/05/2022	Engaged 2 Legacy Residents who disagreed with the Legacy Ranking that scheduled on May 5 th by TIDA through MOHCD.
05/04/2022	Engaged 10 Legacy Residents who disagreed with the Legacy Ranking that scheduled on May 5 th by TIDA through MOHCD.
05/04/2022	Spoke with a Legacy Household who didn't receive a copy of the Eblast email and resent the Flyer to the Resident.
05/02/2022	Engaged a Legacy Household who requested their Treasure Island Resident (TIR) Certificate and provide access with to their Portal.
05/02/2022	Spoke with a Legacy Resident with details for applying for In-Lieu Payment and received a copy of their identification.
04/29/2022	Sent 280 emails to Legacy Residents to provide direct links to Legacy Household for Legacy Ranking meeting to be held on Thursday, May 5 th .
04/29/2022	Engaged a Legacy Household and inform the Residents that their initial In-Lieu Payment check was mailed today, provided the tracking number for the package, and requested signature for the Acknowledgement documents that were sent via electron signature.
04/29/2022	Spoke with a Legacy Household and provided clarification regarding the Legacy Ranking meeting scheduled for Thursday, May 5 th .
04/29/2022	Engaged 8 Legacy Households to confirm their email address in presentation for the Eblast to notify the Residents of the Legacy Ranking on Thursday, May 5 th .
04/28/2022	Engaged the City Controller to confirm the release Legacy Resident Household Final In-Lieu Payment check.
04/28/2022	Spoke with a Legacy Household regard her family members living in another unit for detail of applying for In-Lieu Payment.
04/28/2022	Spoke with a Legacy Households regarding future housing on Treasure Island and In-Lieu Payment.
04/28/2022	Spoke with The Villages Office for confirmation to change the status of a Vested Tenant from to Legacy and requested a copy of the Resident lease agreement.



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<i>Date</i>	<i>Outreach</i>
04/27/2022	Engaged a Legacy Household to inform her that the City Controller released their initial In-Lieu Payment check and should arrive the first of next week.
04/27/2022	Spoke with a Legacy Household to change the status of his roommate for a Vested Resident to a Legacy Resident.
04/27/2022	Spoke with Legacy Household who's interested in applying for In-Lieu Payment and provided the available funds for each member of the Household.
04/27/2022	Spoke with the Legacy Household as a follow-up meeting to discuss future option and attending the Legacy Ranking meeting.
04/26/2022	Engaged a Legacy Household regarding the option he has as the only Legacy Resident in the Household and scheduled a one-on-one meeting.
04/26/2022	Spoke with a Legacy Household via Zoom to provided assistance with accessing her Portal and review the Legacy Ranking FQA(s).
04/26/2022	Engaged a Legacy Household and sent a Congratulatory email with his Down Payment Assistance letter.
04/26/2022	Engaged two Legacy Household for an update on the status of their In-Lieu Payment checks.
04/25/2022	Spoke with a Vested Household and addressed questions about the Vested Resident and future housing on Treasure Island.
04/25/2022	Spoke with a Legacy Household regarding the Legacy Ranking and review the step(s) to access her Portal.
04/25/2022	Spoke with a Legacy Household and scheduled a meeting to review the Legacy Ranking.
04/25/2022	Engaged a Legacy Household regarding the details of receiving In-Lieu Payment and addressed the confusion of who the check be payable too.
04/22/2022	Engaged a Legacy Household confirmed the date of the Legacy Ranking and informed the Legacy Household that the TI Advisor will provide a link to attend the Legacy Ranking.
04/21/2022	Spoke with a 3 Legacy Household and notified each Household that their Down Payment Approval letter was sent to their email.
04/21/2022	Engaged a Legacy Household about the status of his Final In-Lieu Payment check per the update for the City Controller.
04/21/2022	Engaged a Legacy Household to confirm the status one of the Resident for their approval to sign the Down Payment Assistance MOU.
04/20/2022	Spoke with two Legacy Household and explained in options for a Legacy Household and future house available for members of the Household.
04/20/2022	Engaged Mixed Legacy Household and work with The Villages Office to review their Lease Agreement to determine if one Resident could change his status from Vested to Legacy.
04/19/2022	Spoke a Legacy Household Resident to change his unit due to unsettling situations within the unit.
04/19/2022	Engaged a Legacy Household Resident for the link to the Legacy Ranking meeting on Thursday, May 5 th , and provided an update that the link will be provided before the meeting.
04/19/2022	Engaged a Legacy Household and scheduled a Zoom meeting to review the Legacy Ranking meeting.



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<i>Date</i>	<i>Outreach</i>
04/19/2022	Engaged a Legacy Household regarding their new Roommate and the living conditions since the new roommate (Vested-Post Resident) moved into the unit.
04/19/2022	Engaged a Legacy Household who request information regarding the Legacy Ranking meetings, which was provided.
04/19/2022	Engaged a Legacy Household Resident with questions about BMR housing as well as our options for transitioning housing and scheduled a Zoom meeting.
04/19/2022	Spoke with a Vested Household Resident and provided assistance with contacting MOHCD to inform the HBMR Program Specialist that the one of the Vested Resident (Husband) had passed and the Wife would like to move forward with purchasing the BMR as the sole Buyer of the BMR Condo on Yerba Buena Island.
4/19/2022	Engaged a Legacy Household and provided the requirements to apply for In-Lieu Payment.
4/18/2022	Sent 313 emails to Legacy Residents to provide direct links to FAQ and Legacy Household Ranking slide deck.
4/18/2022	Engaged Legacy Household and rescheduled a meeting with the Resident to further discuss the Legacy Household Ranking process.
4/18/2022	Engaged a Vested Resident regarding questions about the status of purchase the BMR on Yerba Buena Island and MOHCD approval.
4/16/2022	Spoke with Legacy Household and requested documents to the approval of their Down Payment Assistance to purchase a BMR.
4/13/2022	Engaged Legacy Household that needed assistance with resetting his password with access to Portal.
4/13/2022	Engaged Vested Resident about the Legacy Household Ranking and their status as a Vested Resident.
4/12/2022	Engaged Vested Resident who has concern what future housing will be available for him as a Vested Resident in 2024.
4/12/2022	Spoke with a Legacy Household and sent the Resident a copy of the Slide Deck from the Legacy Household Ranking meeting.
4/11/2022	Engaged Legacy Household who was concern about the available bedrooms for Transition Units.
4/11/2022	Engaged Legacy Household who called to discuss the Legacy Household Ranking date of May 5 th and is this a drop-dead date for the Legacy Household Ranking. I helped the Resident to understand that May 5 th is for the Legacy Household Ranking only. No one will be asked to move at that time. The first voluntarily moves to C3.1 will be in 2023 and if the units aren't filled by volunteers, TIDA will offer Transition Units according to the Legacy Household Ranking Order.
4/11/2022	Engaged Legacy Household requesting a map of the location of each building where the 164 plus legacy households will be placed once all 683 units are built by end of 2024. Explained that we don't have details about all 683 units at this time. I will follow up with Resident with the information we do have on the first development.
4/11/2022	Engaged Legacy Household to set up an appointment via Zoom to discuss a Legacy Household Ranking.
4/9/2022	Spoke with a Legacy Household to schedule a meeting to discuss Legacy Household Ranking and transitional.
4/9/2022	Spoke a Legacy Household to review the Transitional Housing options and the In-Lieu Payment option.
4/9/2022	Spoke with a Legacy Household and a Post-Vested Resident and addressed their concerns about moving together once the Transitional Housing is offered to their Household.



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<i>Date</i>	<i>Outreach</i>
4/9/2022	Engaged a Legacy Household with questions regarding the Legacy Household Ranking presentation.
4/9/2022	Spoke with three Legacy Residents regarding his status as a Legacy Household and what's the next move for the Legacy Household Ranking.
4/9/2022	Held Virtual Legacy Household Ranking Meeting for Legacy Residents.
4/7/2022	Engaged a Legacy Household that would like to apply for In-Lieu Payment for her household.
4/6/2022	Spoke with a Legacy Household who requested a Zoom meeting to discuss the Legacy Household Ranking.
4/6/2022	Engaged a Vested Resident regarding questions about future housing on Treasure Island for Vested Residents.
4/6/2022	Engaged a Legacy Household regarding what's needed to confirm their son is on the lease.
4/6/2022	Engaged a Legacy Household and provide help with accessing the Portal.
4/6/2022	Held Virtual Legacy Household Ranking Meeting for Legacy Residents.
4/5/2022	Engaged a Legacy Household regarding Down Payment Assistance approval and request a copy their identification (Driver License).
4/5/2022	Spoke with the wife of Vasil Azarov. Mr. Azarov passed away. She believes she will continue with her effort to purchase a BMR Condo at The Bristol on Yerba Island.
4/5/2022	Spoke with John Stewart Company Assistance Manager and I was informed of the passing of Vasil Azarov.
4/5/2022	Engaged a Vested Resident regarding the status of purchasing a BMR Condo at the Bristol on Yerba Island.
4/4/2022	Engaged Legacy BMR Purchaser and reviewed their Identification for the approval of their Down Payment Assistance.
4/1/2022	Engaged two Legacy and one Vested Household regarding their status of the purchasing a BMR Condo at the Bristol on Yerba Island.
3/30/2022	Spoke with two Legacy Residents who requested a record copy of Legacy Household Ranking meeting.
3/30/2022	Spoke with Legacy Household about the Door Hangers and Legacy Household Ranking meeting scheduled for April 6 th and April 9 th and stated TI Advisors are doing a great job.
3/28/2022	Delivered 164 Door Hanger invitations to the Legacy Household Ranking Community Meeting.
3/25/2022	Spoke with Legacy Household and updated them on the status of his In-Lieu Payment check and confirmed his address.
3/24/2022	Sent 313 Legacy Household Ranking invitations to Legacy Residents via email and the TI Advisor Portal.
3/22/2022	Engaged Legacy Household about the minors who reside in the household and their name were provided.
3/21/2022	Spoke with a Legacy Household regarding a request from MOHCD for details on the TIDA down payment assistance.
3/16/2022	Engaged Legacy Household regarding moving to a new unit and concern when the units will be available.
3/16/2022	Engaged Legacy Household regarding moving to a new unit and concern when the units will be available.
3/9/2022	Spoke with two Legacy Household and discuss the future housing on Treasure Island and when would the new units be available.



Record of Community Engagement January 1 through August 31, 2022

<i>Date</i>	<i>Outreach</i>
3/7/2022	Engaged a passed Legacy Household to confirm his address and share this information with the City of San Francisco Controller.
3/2/2022	Engaged Legacy Household regarding to the status of signing the In-Lieu Payment documents.
3/2/2022	Engaged a Legacy Household about the availability of renting future house when the new buildings are built.
3/1/2022	Spoke with 3 Legacy Household and 3 Vested Residents about the status of submitting their application.
3/1/2022	Engaged a Legacy Household regarding access to the TI Advisor Portal and sent link to the Resident.
2/28/2022	Engaged a Legacy Household about his plans to move and applying for In-Lieu Payment.
2/25/2022	Spoke with Legacy Household regarding moving to a new unit once the new units are built on Treasure Island.
2/23/2022	Spoke with Legacy Household who's interested in applying for In-Lieu Payment and provided an answer when the amounts for In-Lieu Payment will change.
2/17/2022	Engaged a Legacy Household who needed help with purchasing the BMR at the Bristol to determine who was her First Home Homebuyer Counselor.
2/14/2022	Spoke with a Vested Resident to follow up with previous questions regarding the DAHLIA Lottery and asked if the Residents could provide an answer for the questions below? How many people will be moving into the unit (names)? What Condo do you wanting? What is their Bedroom size and Price point? Who is be left in your Household once you move?
2/14/2022	Engaged Legacy Household and addressed questions about future new unit on TI Island.
2/11/2022	Spoke with two Legacy Residents and provided the status of their In-Lieu Payment check and the tracking number for the priority mail.
2/11/2022	Engaged 5 Legacy and 3 Vested Residents and inquired if the Residents could provide an answer for the questions below? How many people will be moving into the unit (names)? What Condo do you wanting? What is their Bedroom size and Price point? Who is be left in your Household once you move?
2/9/2022	Engaged 5 Legacy and 3 Vested Residents to confirm the number they received from the DAHLIA Lottery for the Bristol BMR Condos.
2/8/2022	Participated in the MOHCD DAHLIA Lottery for BMR Condominiums at The Bristol on YBI! Supported 5 Legacy and 3 Vested Residents prior to and during the Lottery to clarify the Treasure Island Preference number for Legacy and Vested Residents.
2/2/2022	Spoke with Legacy Household regarding the status final In-Lieu Payment check.
1/28/2022	Engaged a Legacy Household for an update on the status of her In-Lieu Payment check.
1/26/2022	Spoke with 7 Legacy Households and 2 Vested Households who qualified to purchase a BMR on Yerba Buena Island. Offered congratulations and offered to provide assistance as needed. Inquired on their plans moving forward to the DAHLIA Lottery.
1/24/2022	Engaged a Legacy Household regarding the BMR on Yerba Island and the need to complete her First Time Homebuyer classes to purchase a BMR.



Record of Community Engagement January 1 through August 31, 2022

<i>Date</i>	<i>Outreach</i>
1/20/2022	Engaged a Legacy Household and provided an update on when the In-Lieu Payment new numbers will be released.
1/9/2022	Spoke with a Legacy Household who called about the changes taken place on Treasure Island with all of the construction and complement on the great job the TI Advisors are doing.
1/19/2022	Engaged a Legacy Household who were inquiring about BMR's to purchase on Treasure Island.
1/18/2022	MOHCD held lottery for Below Market Rate (BMR) Condominiums at The Bristol on YBI.
1/18/2022	Spoke with a Legacy Household who was concerned about future housing on Treasure Island and informed the Resident he would receive an update once the new unit are available. Spoke with former YBI resident regarding Bristol BMR purchase opportunity and future opportunities to purchase BMR condominiums.
1/17/2022	Sent 88 email notifications to remind occupants of The Bristol BMR application period on 1/18/2022.
1/5/2022	Engaged a Vested Resident regarding the completion of the First Time Homebuyer classes and assisted with contacting the organization he is working to complete the classes.
1/5/2022	Spoke with Legacy Household and BE Spouse and provided the requirements needed to apply for In-Lieu Payment.
1/3/2022	Engaged a Vested Resident about the status of her back rent and who she should contact to resolve the matter.
1/3/2022	Spoke with a Legacy Household regarding purchasing a BMR on Yerba Buena Island.
1/3/2022	Engaged Legacy Household and addressed questions about future housing on Treasure Island.

Community Engagement Goals

TI Advisors continue to work with TIDA staff, the John Stewart Company, and the Legacy and Vested Treasure Island Residents to provide information, education, and payments provided for under TIDA's Transition Housing Rules and Regulations (THRR). The team is preparing for an outreach campaign in October that will provide Legacy Households with additional clarity on the pending Transition Units that will be offered at Star View Court beginning in late Summer 2023. Individual household letters, web-based FAQs, and individual calls with Legacy Residents will help the 164 Legacy Households to understand the opportunities under the THRR.

The First Transition Units to be offered will be in the Star View Court!



TI Advisors will engage the community in mid-2023 to provide information about Star View Court. Transition Units will first be offered to Legacy Households on a voluntary basis for occupancy in early 2024. TIDA will have 23 Transition Units at Start View Court available to offer Legacy Households.

Any remaining Transition Units will be offered to Legacy Households in the order of the Legacy

Household Ranking order and as units are matched to each Legacy Household.

TI Advisors will work with the community who qualify to apply for Affordable Units in the building. Legacy and Vested Households can use their Treasure Island Resident (TIR) Preference numbers to win the lottery for these new affordable units!

Households at The Villages at Treasure Island

	<i>Households</i>	<i>Residents</i>	
Legacy (Pre-DDA)	92	209	Total Legacy/Mixed Households 161
Mixed (Legacy and Vested)	69		
Legacy Residents		121	Total Legacy Residents 330
Vested Residents		98	
Post Vested		19	
Vested (Post DDA)	143		Total Vested Households 143
Vested		330	
Post-Vested		49	
Post Vested (Post 2019)	18	29	
Corporate Leases	33	71	Total Vested Residents 428
Total	355	926	



Households at The Villages on Treasure Island

Current residents of The Villages at Treasure Island who are in good standing may be eligible for certain assistance based on the date they became leaseholders. Residents are generally identified as Legacy Households, Vested Residents, or Post Vested Residents.

Legacy Households/Residents

Initial occupancy prior to June 29, 2011

Vested Households/Residents

Initial occupancy between June 29, 2011 and December 19, 2019

Post Vested Households/Residents

Initial occupancy after December 20, 2019

An additional 34 apartments at The Villages are corporately leased by Housing Providers. Residents of corporate leases can seek housing support from their housing providers.

Below Market Rate Condominiums at The Bristol!

Celebrating Treasure Island Resident's becoming first time homebuyers! Three of our Treasure Island Resident households are currently completing their purchase of **Below Market Rate condominiums at The Bristol on YBI!** These households are taking advantage of TIDA's Down Payment Assistance under the THRR Program. We celebrate with them as some of the first new residents on Yerba Buena Island! TI Advisors have assisted these households through First Time Homebuyer Programs. The residents are purchasing the following BMR condominiums.

- Two-Bedroom Condominium at 134% AMI
- Three-Bedroom Condominium at 112% AMI
- Two-Bedroom Condominium at 89% AMI

TI Advisors continue to work with additional Treasure Island Residents to help prepare them for the next homebuying opportunities on Treasure Island.



In Lieu Cash Payments. TI Advisors continue to work with Legacy Residents who choose to move from Treasure Island. These Legacy Residents are eligible to receive In-Lieu Cash Payments rather than wait for future housing opportunities on Treasure Island.

57 Legacy Residents Signed MOUs

\$625,204 Total In-Lieu Cash Payments to Date

Summary Record of Community Engagement July and August 2022

Date	Engagement
08/31/2022	Engaged the City Controller and sent the initial In-Lieu Payment documents for two Legacy Residents to be processed.
08/30/2022	Engaged two Legacy Residents and sent the Household their initial In-Lieu Payment document for e-signature.
08/26/2022	Engaged the Villages Office concerning the most recent Demographic of the Household on Treasure Island.
08/26/2022	Spoke with the Villages Office regarding the status of a Legacy Household to confirm if the Resident are in good standing with the rent.
08/26/2022	Engaged the TIDA Director and provided an update on the interaction with a Community Leader request for information about a Legacy Household moving from Treasure Island.



Summary Record of Community Engagement July and August 2022

Date	Engagement
08/24/2022	Spoke with a Legacy Household and provided the details of applying for In-Lieu Payment.
08/24/2022	Spoke with two Legacy Household about the Close of Escrow for the purchase of their BMR Condo at the Bristol on Yerba Buena Island.
08/24/2022	Engaged two Legacy Resident concerning the signing the initial In-Lieu Payment documents via e-signature.
08/23/2022	Engaged the Villages Office and request a breakdown, historical timeline and clarification of the lease agreement the Legacy Resident petition change his Vested Roommate from a Vested to a Legacy.
08/23/2022	Engaged a Legacy Resident regarding the status of his petition to change his Vested Roommate from a Vested to a Legacy.
08/23/2022	Engaged a Legacy Resident to sign the acknowledgement form to sign via e-signature to confirm the receipt of her check.
08/22/2022	Spoke with a Legacy Resident to confirm the status of her final In-Lieu Payment check.
08/22/2022	Engaged a Legacy Resident regarding the status of his petition to change his Vested Roommate from a Vested to a Legacy.
08/18/2022	Spoke with a Post-Vested Resident about her status and the availability of future housing on TI.
08/17/2022	Engaged the Villages Office and requested a copy of the Household lease agreement to assist the review of the petition from a Legacy Resident to change his Roommate from a Vested to Legacy.
08/16/2022	Engaged a Vested Resident concerning the Legacy Residents who are no-longer living in the Household.
08/16/2022	Engaged a Legacy Resident regarding the status of his petition to change his Vested Roommate from a Vested to a Legacy.
08/16/2022	Engaged the TIDA Director concerning the who filed a petition his Vested Roommate to be changes from a Vested to Legacy.
08/12/2022	Spoke with the Villages Office regarding a Legacy Resident requesting a petition of a Vested Roommate to be changes from a Vested to Legacy.
08/12/2022	Engaged a Legacy Resident who asked for a list of the Transition Units to be built on Treasure Island.
08/12/2022	Spoke with a Legacy Household to confirm the Household email addresses for the e-signing of initial In Lieu Payment check request.
08/10/2022	Engaged two Legacy Households and received the documents needed to process their initial In-Lieu Payment.
08/10/2022	Spoke with two Legacy Resident concerning the process of applying for In-Lieu Payment and if they're required to move immediately.
08/10/2022	Engaged the City Controller regarding the mailing of two Legacy Households final In-Lieu Payments.
08/09/2022	Engaged the Villages Office regarding confirmation that a Legacy Resident has signed the Roommate Release Form and they approve of processing the final In-Lieu Payment.
08/09/2022	Engaged a Legacy Resident regarding the status of the Resident Legacy Ranking and future housing for the Household on Treasure Island.
08/08/2022	Engaged the City Controller and sent the initial In-Lieu Payment request for two Legacy Households.
08/08/2022	Spoke with a Vested Resident about the future housing on Treasure Island for a Vested Resident.
08/08/2022	Engaged Legacy Resident concerning the Resident's new address and sent a new W-9 for her to complete.



Summary Record of Community Engagement July and August 2022

Date	Engagement
08/04/2022	Engaged a Legacy Resident regarding In-Lieu Payment status for the Household and the amount the Household would receive.
08/03/2022	Engaged the Villages Office regarding confirmation that a Legacy Resident has signed the Roommate Release Form and they approve of processing the final In-Lieu Payment.
08/03/2022	Spoke with a Legacy Resident who is interest in relocating to a different unit and the effect of relocating would have on the Resident's TI Preference number. The Resident also inquired if they could add the Resident's Parents who are not Treasure Residents to her Household.
08/01/2022	Spoke with a Legacy Resident and resent her the W-9 to provide her new address and sent to the City Controller.
08/01/2022	Spoke with a Legacy Resident and provided the tracking number for the Resident's final In-Lieu Payment check.
07/29/2022	Engaged a Community Leader on behalf of a Resident future housing on Treasure Island. The Community Leader was informed the Resident is entitle to future transition housing on Treasure Island.
07/29/2022	Spoke with a Legacy Resident and confirmed his address to send his final In-Lieu Payment check and provided FedEx tracking number for the package.
07/27/2022	Engaged the Villages Office regarding the most recent Demographic of the Household on Treasure Island.
07/26/2022	Engaged the City Controller and sent the final In-Lieu Payment documents for two Legacy Resident.
07/26/2022	Engaged the Villages Office and the Social Vocational Services Lessee regarding future housing on Treasure Island for their special needs Residents.
07/25/2022	Engaged a Legacy Resident to complete a revised W-9 with his new address instead of a P.O. Box.
07/22/2022	Engaged the Villages Office regarding confirmation that a Legacy Resident has signed the Roommate Release Form and they approve of processing the final In-Lieu Payment.
07/20/2022	Engaged a Legacy Resident regarding the status of the Resident's In-Lieu Payment check.
07/20/2022	Spoke a Legacy Resident and informed the Resident of the need to sign the Roommate Release form before the final In-Lieu Payment could be processed.
07/20/2022	Engaged Legacy Resident and sent the Resident the final In-Lieu Payment documents for e-signature.
07/18/2022	Engaged Legacy Residents and provided an updated of the status of the Resident's Legacy Ranking and provided assistance with setting up access to the Portal.
07/13/2022	Engaged a Legacy Household regarding information for the BMR on Treasure Island and the AMI requirements for the BMR's.
07/13/2022	Spoke with a Legacy Resident regarding the receipt of the Resident final check In-Lieu Payment check.
07/11/2022	Engaged the Villages Office and provided a list of the Households that are purchasing a BRM Condo at the Bristol.
07/11/2022	Spoke with three Legacy Residents to confirm Resident's purchase of a BMR Condo at the Bristol.
07/07/2022	Engaged a Legacy Resident to discuss the detail of applying In-Lieu Payment for the Household.
07/01/2022	Spoke with a Legacy Resident regarding the availability of future housing on Treasure Island.
07/01/2022	Engaged a Legacy Resident of the status of the In-Lieu Payment check and provide the tracking number for the check.



TIDA BOD Meeting

One Treasure Island Program Report

Nella Goncalves, Deputy Director

September 2022

- **COVID 19 Island-wide Services Coordination**

COVID testing continue on TI. One Treasure Island still has At-Home COVID tests to distribute to the Treasure Island community for residents who have been exposed to COVID.

- **Food Pantry**

We continue to operate the weekly Food Pantry on Tuesdays with an average of 120 households accessing the pantry.

- **One Treasure Island Programming:**

Fourteen CTP 12 participants graduated on July 29th. We are pleased to report that 57% of graduates are currently employed. The remaining graduates are in various stages of seeking employment.

CTP 13 began on September 9th with 12 participants. We are excited to report that CTP students now have access to more hands-on skill training. This group will also have the opportunity to watch the building of a mock building, Tidal House while in session.

- **Ship Shape Community Center**

One Treasure Island has relaxed our mask policy as of September 1, 2022.

Vaccinated individuals are not required to wear a mask while at the Ship Shape Community Center, but wearing a mask is encouraged. All unvaccinated individuals will receive virtual or telephone services. We will continue to monitor COVID safety recommendations and act accordingly moving forward.

- **Outreach & Social Media**

Community engagement continues through social media posts, posts on Next Door Treasure Island, fliers on the community boards, in weekly pantry bags and through partnership with the TI housing providers. One TI is in the process of engaging a mass texting service to further expand our outreach.

Supplemental Transportation Study Workgroup

The Supplemental Transportation Study held 4 focus groups for island residents and workers in August. The focus groups were held in English, Spanish and Chinese and one was focused on youth. Unfortunately, the participation for the focus groups was very low and only 11 individuals attended in total. The plan continues to be to provide the TIMMA BOD, the TIDA BOD and the CAB with recommendations for supplemental transportation options at their future meetings.

Community Events

The Oral History Project will have photos of the Treasured Stories participants at 35 bus stops throughout San Francisco from 8/29 – 9/25. Please see link to where photos will be located throughout the city.

<https://go.cco.io/Yf75GMzV>

In partnership with TIDA, One TI hosted the 4th Island Wide Community meeting on August 17th from 6:00 – 7:30 PM. Twenty-three (23) individuals participated in the meeting. Topics discussed included community updates, a presentation by SFMTA/Transform on the Bay Skyway Project. One TI will host an Information Session on zoom for the Bay Skyway project on September 16th from 6:00 – 7:30. Please see flier attached. The next community meeting will be held on October 17, 2022.

New Modes on the Transbay Corridor Projects Presentation

September 15th at 6pm Via Zoom

JOIN TO HEAR INFORMATION

ON THE NEW BIKE LANE AND

NEW FERRY SYSTEM !!!



Bike lane to SF from TI

**JOIN
VIA
ZOOM
AND SNAG A
\$20.00
GIFT CARD**



ZOOM QR CODE



ZOOM LINK


<https://us02web.zoom.us/j/88119058179>



**San Francisco
County Transportation
Authority**



MEMORANDUM

Date: July 19, 2022
To: City Department Agencies
From:  Angela Calvillo, Clerk of the Board
Subject: 2022 Conflict of Interest Code Review

The Political Reform Act requires every local governmental agency to review its Conflict of Interest Code ("Code") every two years to determine if it is accurate or, alternatively, if the Code must be amended. The Code identifies the positions in each department/agency that are required to file Statements of Economic Interests (commonly referred to as "Form 700s"). These "designated filers" are required to file Form 700 on an annual basis, and within 30 days of assuming and leaving office.

We are requesting Departments review their section of the Code and submit their amendments to the Office of the Clerk of the Board at cileen.e.mchugh@sfgov.org and the City Attorney's Office at Ana.Flores@sfcityatty.org. We ask you and your staff to please review the attached guide prepared by the Ethics Commission as well as the attached section of the Code.

If you have questions, please contact your assigned Deputy City Attorney or contact the Ethics Commission at (415) 252-3100 or ethics.commission@sfgov.org.

The revisions for the Code are due on August 31, 2022.

Attachments:

Department Campaign and Governmental Code Section
Guide to Departmental Review of Employee Form 700 Filer Lists 2022

San Francisco Ethics Commission

Guide to Departmental Review of Employee Form 700 Filer Lists 2022

Introduction

This guide provides helpful information to City departments that are reviewing their lists of Form 700 filers as part of the mandatory 2022 review. The guide:

- provides background about the Form 700;
- explains the purpose of the current review process;
- gives guidance about how to designate filers and assign disclosure categories; and
- includes a recommended process for conducting your department's review.

Background on the Form 700 and Lists of Departmental Filers (Designated Filers)

The Statement of Economic Interest, known as the Form 700, is created by the California Fair Political Practices Commission (FPPC) and is used by state and local government officials and employees to disclose certain personal financial interests. This public disclosure helps to avoid conflicts of interest and to ensure that government decisions are made without any regard to the decisionmaker's personal financial interests.

For individuals required to file the Form 700, the form must be filed at the following times¹:

Assuming Office	Due within 30 days of the filer assuming office (or position). Must disclose reportable interests during the 12 months immediately preceding the date the filer assumes office.
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¹ Reporting periods and filings may vary in individual circumstances and should be verified with the City Attorney's Office or the Ethics Commission.

Annual	Due by April 1 st each year. Must disclose reportable interests during January 1 st through December 31 st of the previous calendar year.
Leaving Office	Due within 30 days of the filer leaving office (or position). Must disclose reportable interests from the last date covered by the filer's most recent filing through the date the filer left the designated position.

State law requires all public agencies to identify all agency officials and employees who make or participate in making certain governmental decisions and to require those individuals to file the Form 700. These individuals are referred to as *designated filers*. Additionally, agencies must specify the kinds of financial interests that each designated filer needs to disclose, which is referred to as a filer's *disclosure category*. Agencies must codify this information in a conflict of interest code, and the City and County of San Francisco fulfills this requirement in the Campaign and Governmental Conduct Code.² Each City department's list of designated filers occupies a separate code section in the Campaign and Governmental Conduct Code.

As of January 1, 2022, **all designated filers file the Form 700 electronically** using an online filing system. This online system was previously used only by City officials and department heads but is now used by all designated filers.

State law requires each agency to review its list of Form 700 filers every two years and to make any changes that are necessary to bring it into compliance with state law. This means that each City department must review its list of designated filers in the Campaign and Governmental Conduct Code and ensure that (a) the appropriate set of individuals are listed as designated filers, and (b) each filer's disclosure category appropriately matches the position's job duties.

The following sections will help your department assess whether its list of designated filers and corresponding disclosure categories need to be revised.

Criteria for Designating Filers

Each department's list of designated filers must contain all departmental positions that "involve the making or participation in the making of decisions which may foreseeably have a material effect on any financial interest."³ **For each position in your department, you must consider whether the position should file the Form 700 by asking two questions: (1) does the position make, or participate in making, governmental decisions, and (2) if so, is it foreseeable that those decisions will impact anyone's personal financial**

² Campaign and Gov. Conduct Code § 3.1-100 et seq.

³ Cal. Gov. Code § 87302(a).

interests? An agency's list of designated filers, however, should *not* include positions that do not have decision-making authority or are solely ministerial, manual, or clerical. Because each agency is unique, the FPPC advises, it is important to review job duty statements and organizational charts to ensure agency codes are accurate.

Making or Participating in Making Governmental Decisions

According to FPPC regulations, a person **makes a governmental decision** if the person “authorizes or directs any action, votes, appoints a person, obligates or commits the official's agency to any course of action, or enters into any contractual agreement on behalf of the official's agency.”⁴

Separately, **participating in a governmental decision** occurs when a person “provides information, an opinion, or a recommendation for the purpose of affecting [a governmental] decision without significant intervening substantive review.”⁵

Your department needs to review all positions within the department and determine whether each position makes or participates in making governmental decisions.

Reasonably Foreseeable Financial Effect

If a person makes or participates in making governmental decisions, that person must be designated as a Form 700 filer if it is reasonably foreseeable that those decisions will have an effect on any of their financial interests. In practice, many governmental decisions have effects on financial interests. If you believe that a position in your department makes or participates in decisions but that those decisions do not impact any financial interests, you should consult with the City Attorney's Office or the Ethics Commission for further guidance.⁶

Criteria for Designating Disclosure Categories

For each position that is included in a department's list of designated filers, a disclosure category must be identified for the position. The disclosure category tells the filer what kind of personal financial interests to disclose on the Form 700. For officials and higher level employees, it is common to place the filer at Disclosure Category 1, which requires the filer to disclose all personal financial interests. But, for employees whose duties are more limited, departments should limit the disclosure that those filers must make. This is done by identifying a lower disclosure category (e.g. 2, 3, 4, etc.) that defines a limited set of financial interests that must be disclosed. By tailoring the disclosures to match the position's duties, departments

⁴ Regulations of the Fair Political Practices Commission § 18704(a).

⁵ Regulations of the Fair Political Practices Commission § 18704(b).

⁶ See also Regulations of the Fair Political Practices Commission §§ 18702.1–18702.5.

protect the privacy of their filers while still ensuring that full disclosure is made for any financial interests that could be affected by the employee's government duties.

For example, some filers in the Arts Commission are placed in a disclosure category in which they must disclose "all investments and business positions in any business entity, and income from any source, which does business with the Arts Commission, or has done business with the Arts Commission within the two years prior to the date any disclosure statement must be filed, or which may foreseeably do business with the Arts Commission in the future."⁷ Similarly, some filers in the Fine Arts Museums are required to disclose "all investments and business positions in any art gallery and business entity, and income from any source, which manufactures or sells art supplies, books, machinery or equipment, or which provides services to the Museums."⁸

Your department should already have established disclosure categories, which will appear in the Campaign and Governmental Conduct Code immediately preceding your department's list of designated filers. Each department's disclosure categories are unique and reflect the duties of employees working in that department. Whenever you identify a position that needs to be a designated filer, consider which of your department's disclosure categories is appropriate for that position. If you believe that none of the existing disclosure categories is appropriate, it is possible to create a new disclosure category that better matches that position's job duties. Consult your assigned Deputy City Attorney or the Ethics Commission for further guidance. Although it is appropriate to place some designated filers at Disclosure Category 1 (disclosing all personal financial interests), please note that your department should utilize tailored disclosure categories and should not simply place all designated filers in Disclosure Category 1.

Areas for Extra Attention

Although your department should review all positions and determine whether or not each one should be designated as a Form 700 filer, here are some areas to which you should give extra attention:

- ✓ **Does a position in your department have purchasing power pursuant to Prop Q but is not listed as a designated filer?** – Any position that makes purchases pursuant to the Delegated Departmental Purchasing Authority (Prop Q) should be designated as a Form 700 filer. Be sure to identify all such positions in your department and ensure that they are included in your department's list of filers.
- ✓ **Have any new positions been added since the current list of filers was last updated?** – *If your department has added new positions, these positions may not have been evaluated yet for purposes of Form 700 filing and may need to be added to your department's list of designated filers.*

⁷ Campaign & Gov. Conduct Code § 3.1-140.

⁸ *Id.* at § 3.1-245(f).

- ✓ **Have any positions been eliminated or renamed since the current list of filers was last updated?** – *Any position that has been eliminated should be removed from the list of designated filers. Any position that has been renamed should be updated in the list of designated filers.*
- ✓ **Have there been any substantial changes in duties or responsibilities for any positions since the current list of filers was last updated?** – *If a position’s duties have changed, that may mean that a position that used to be a designated filer no longer needs to be, or vice versa.*
- ✓ **Have there been any substantial changes to the agency’s organizational structure since the current list of filers was last updated?** – *If you know that a major organizational change has occurred recently, review the positions that were part of that change to see if any have been added, eliminated, or renamed or have had a change of duties. This may require an update to the list of designated filers.*
- ✓ **Have “consultants” been included in your department’s list of designated positions?** – *It is unnecessary to include consultants – who meet the criteria for being a designated filer – among your list of designated positions, as consultants who meet this criteria are already considered designated filers and required to disclose their economic interests in Disclosure Category 1, regardless of which department they work with.⁹ For the purposes of the Form 700, consultants are defined as individuals who contract with (or whose employer contracts with) the City and makes, participates in making, or acts in a staff capacity for making governmental decisions.¹⁰ If consultants are currently included in your department’s list of designated positions, they should be removed from the list.*
- ✓ **Do any positions included in your department’s list of designated filers have multiple disclosure categories?** – *Each position listed as a designated filer should only have one disclosure category identified in the Code. If you believe that a position should be reporting two kinds of financial interests that are identified in two separate disclosure categories, you should create a new disclosure category that combines the types of financial interests the position needs to report.*

⁹ Campaign and Gov. Conduct Code § 3.1-108.

¹⁰ [FPPC Form 700 Reference Pamphlet \(2019/2020\)](#), pg. 9.

Recommended Process for Review

The following list describes the recommended process for reviewing your department's list of designated filers.

1. Access your department's **current list of filers**, which is contained in Campaign and Governmental Conduct Code [sections 3.1-100 et seq.](#)
2. Access a comprehensive **list of positions** or an organizational chart for your department.
3. Review list of positions and, for each position, consider:
 - a. Does this position **make or participate in making governmental decisions**?
 - b. If so, is it reasonably foreseeable that those decisions will have material **effects on any financial interests**?
4. For any position for which the answers to both questions in #3 are YES, confirm that the position is **included in your department's list of designated filers**.
5. For any position that is included in your department's list of designated filers, consider which of your department's **disclosure categories** matches that position's job duties.
6. Be sure to address the items described in the "**Areas for Extra Attention**" section above.
7. Follow the instructions provided by the Clerk of the Board to **submit any changes** to your department's list of designated filers by the applicable deadline.
8. Support the City's efforts to **meet and confer** with employee bargaining units regarding the changes, as needed.

Get Help

The City Attorney's Office and the Ethics Commission are available to help your department with its review. If you have questions about whether a particular position should be a designated filer, what a filer's disclosure category should be, or any other aspect of the review process, please contact your assigned Deputy City Attorney or contact the Ethics Commission at (415) 252-3100 or ethics.commission@sfgov.org.

CHAPTER 1:

CONFLICT OF INTEREST CODE: FINANCIAL DISCLOSURE

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SEC. 3.1-100. DEFINITIONS.

As used in this chapter:

- (a) "Political Reform Act" means the Political Reform Act of 1974, as said Act reads on the date this ordinance is adopted and as said Act may be amended from time to time.
- (b) All other words used in this ordinance shall have the meanings ascribed to them by the Political Reform Act, if the Act provides a definition.

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000)

■ (Derivation: Former Administrative Code Section 58.1)

SEC. 3.1-101. ADOPTION OF STATE CODE.

The provisions of Regulation 18730 of the California Fair Political Practices Commission (2 Cal. Admin. Code § 18730), as the regulation reads on the date this ordinance is adopted and as the regulation may be amended from time to time by the Fair Political Practices Commission, are hereby adopted and incorporated herein by this reference as the Conflict of Interest Code for agencies of the City and County of San Francisco listed in this Chapter, commencing with Section 3.1-110. The San Francisco Ethics Commission shall maintain copies of Regulation 18730.

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000)

(Derivation: Former Administrative Code Section 58.2)

SEC. 3.1-102. FILING REQUIREMENTS.

(a) **Officers and Employees.** Each officer and employee of the City and County of San Francisco holding a position designated in this Chapter, other than those officials identified in Section 3.1-500, shall file statements disclosing the information required by the disclosure categories set forth in this Chapter, on such forms as may be specified by the Fair Political Practices Commission in a format specified by the Ethics Commission (Form 700 unless otherwise provided by the Commission), and at such times required by Regulation 18730. A copy of the forms to be used shall be supplied by the Ethics Commission to each filing officer, upon request. Every officer and employee holding a position designated in this Chapter shall retain his or her filing obligations, notwithstanding any reclassification or title change that may occur in the future as to the same job duties.

(b) **Candidates.** Each candidate for City elective office, as that term is defined in Chapter 1 of Article I of this Code, shall file no later than the final filing date for a declaration of candidacy, a statement disclosing the information required by the disclosure category for the City elective office sought by the candidate. Candidates shall file such statements with the Department of Elections on the same forms as used by filers under subsection (a) of this Section. This statement shall not be required if the candidate has filed, within 60 days prior to the filing of his or her declaration of candidacy, a statement for the same jurisdiction pursuant to this Chapter or Sections 87202 or 87203 of the California Government Code.

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. 98-06, File No. 051876, App. 5/19/2006; Ord. [256-14](#), File No. 141003, App. 12/19/2014, Eff. 1/18/2015)

■ (Derivation: Former Administrative Code Section 58.3)

SEC. 3.1-102.5. FAILURE TO FILE.

(a) **Potential Discipline.** Subject to the removal and Civil Service provisions of the Charter as well as any applicable Civil Service Rules, any officer or employee of the City and County of San Francisco who fails to file any statement required by Sections 3.1-101 and 3.1-102 of this Chapter within 30 days after receiving notice from the Ethics Commission of a failure to file may be subject to disciplinary action by his or her appointing authority, including removal from office or termination of employment.

(b) **Warning Letter.** The Ethics Commission may issue a letter to an appointing authority recommending suspension or removal of any City officer or termination of any City employee who has failed to file a statement required by Sections 3.1-101 and 3.1-102 of this Chapter if the City officer or employee has not filed the required statement within 30 days of receiving notice from the Ethics Commission of his or her failure to file.

(c) **Required Disqualification by Members of Boards and Commissions.** Members of City boards or commissions who have failed to file statements required by Sections 3.1-101, 3.1-102, and 3.1-103 of the Campaign and Governmental Conduct Code (Form 700 Statements of Economic Interests, Sunshine Ordinance Declarations, and Certificates of Ethics Training) by the applicable filing deadline shall be disqualified from all participation in and voting on matters listed on their boards' and commissions' meeting agendas.

(1) **Waiver.** A member of a City board or commission may seek a waiver for cause from the Ethics Commission's Executive Director excusing his or her failure to file the statements required by Sections 3.1-101, 3.1-102, and 3.1-103 of the Campaign and Governmental Conduct Code. If the Executive Director grants such a waiver, the member of a board or commission will not be disqualified under this subsection (c); provided that after a member of board or commission has sought a waiver and while the waiver is pending before the Executive Director, the member shall continue to be disqualified.

(2) **Subsequent Filing of Required Statements.** After a member of City board or commission files any delinquent statement required by Sections 3.1-101, 3.1-102, and 3.1-103 of the Campaign and Governmental Conduct Code, the member shall no longer be disqualified under this subsection (c).

(d) **Public Announcement.** If a member of a City board or commission has failed to file a required statement (Form 700 Statement of Economic Interests, Sunshine Ordinance Declaration or Certificate of Ethics Training), at the beginning of each meeting of the board or commission that occurs after the applicable deadline for the required statement and before the member of the board or commission files the required statement, the Commission Secretary, or any City staff who fulfills that role, shall announce that the member of the board or commission has failed to file a statement required by Sections 3.1-101, 3.1-102, and 3.1-103 of this Chapter and that the member will be disqualified from all participation in and voting on matters coming before the board or commission.

(Added by Proposition E, 11/4/2003; amended by Ord. 80-07, File No. 070122, App. 4/19/2007; Ord. [256-14](#), File No. 141003, App. 12/19/2014, Eff. 1/18/2015; Ord. [46-18](#),

■ File No. 171066, App. 3/16/2018, Eff. 4/16/2018)

SEC. 3.1-103. FILING OFFICERS.

Persons holding designated positions shall file the specified statements, declarations, and certificates with the filing officers designated in this Section.

(a) MEMBERS OF BOARDS AND COMMISSIONS.

(1) Members of the following boards and commissions shall file their Form 700 Statements of Economic Interests, Sunshine Ordinance Declarations, and Certificates of Ethics Training with the Ethics Commission:

Access Appeals Commission

Aging and Adult Services Commission
Airport Commission
Arts Commission
Asian Art Museum Commission
Assessment Appeals Board
Board of Appeals
Board of Examiners
Board of Supervisors
Building Inspection Commission
Children and Families First Commission
Children, Youth and Their Families, Oversight and Advisory Committee
Citizen's General Obligation Bond Oversight Committee
Civil Service Commission
Commission on the Status of Women
Elections Commission
Entertainment Commission
Environment Commission
Ethics Commission
Film Commission
Fine Arts Museums Board of Trustees
Fire Commission
Golden Gate Park Concourse Authority Board of Directors
Health Commission
Health Service System Board
Historic Preservation Commission
Human Rights Commission
Human Services Commission
Juvenile Probation Commission
Library Commission
Local Agency Formation Commission
Municipal Transportation Agency Board of Directors
Parking Authority
Planning Commission
Police Commission
Port Commission
Public Works Commission
Rate Fairness Board
Recreation and Park Commission
Remote Access Network Board
Residential Rent Stabilization and Arbitration Board
Residential Users Appeal Board
Retiree Health Care Trust Fund Board

Retirement Board
Revenue Bond Oversight Committee
San Francisco Public Utilities Commission
Sanitation and Streets Commission
Sheriff's Department Oversight Board
Small Business Commission
Sunshine Ordinance Task Force
Treasure Island Development Authority Board of Directors
War Memorial and Performing Arts Center Board of Trustees
Workforce Investment Board

(2) Members of the following boards and commissions shall file their Form 700 Statements of Economic Interests with the Ethics Commission:

Community College District Board of Trustees
Health Authority Board
Housing Authority Commission
Law Library Board of Trustees (excluding *ex officio* members)
San Francisco Unified School District Board of Education
Successor Agency Commission (Commission on Community Investment & Infrastructure)

(b) DEPARTMENT HEADS.

(1) The following department heads of City agencies shall file their Form 700 Statements of Economic Interests, Sunshine Ordinance Declarations, and Certificates of Ethics Training with the Ethics Commission:

Aging and Adult Services, Executive Director
Airport Director
Asian Art Museum, Director
Arts Commission, Director of Cultural Affairs
Assessor-Recorder
Board of Appeals, Executive Director
Board of Supervisors, Clerk
Building Inspection, Director
Child Support Services, Director
Children and Families First Commission, Executive Director
Children, Youth and Their Families, Executive Director
Department of Police Accountability, Director
City Administrator
City Attorney
City Librarian
Civil Service Commission, Executive Officer
Commission on the Status of Women, Executive Director
Controller
District Attorney
Economic Workforce and Development, Executive Director
Elections, Director
Emergency Management, Executive Director

Entertainment Commission, Executive Director
Environment, Executive Director
Ethics Commission, Executive Director
Film Commission, Executive Director
Finance Corporation, Chief Financial Officer, President, and Secretary
Fine Arts Museums, Director
Fire Chief
Golden Gate Park Concourse Authority, Chief Executive Officer
Health Service System, Director
Homelessness and Supportive Housing, Executive Director
Human Resources, Director
Human Rights Commission, Executive Director
Human Services Commission, Executive Director
Juvenile Probation Commission, Chief Probation Officer
Local Agency Formation Commission, Executive Officer
Mayor
Municipal Transportation Agency, Executive Director/CEO
Planning, Director
Police Chief
Port, Director
Public Defender
Public Health, Director
Public Works, Director
Recreation and Park, General Manager
Residential Rent Stabilization and Arbitration Board, Executive Director
Retirement System, Executive Director
San Francisco Public Utilities Commission, General Manager
Sanitation and Streets, Director
Sheriff
Sheriff's Department Office of Inspector General, Inspector General
Small Business, Director
Technology, Executive Director
Treasurer
War Memorial and Performing Arts Center, Managing Director

(2) The following department heads shall file their Form 700 Statements of Economic Interests with the Ethics Commission:

Community College District, Chancellor
Health Authority, Chief Executive Officer
Housing Authority, Executive Director
Law Librarian-Secretary
San Francisco Unified School District, Superintendent
Transportation Authority, Executive Director

(c) Members of the Civil Grand Jury shall file their Form 700 Statements of Economic Interests with the Executive Officer of the

Superior Court.

(d) All other persons holding designated positions shall file their Form 700 Statements of Economic Interests with their respective department head or the executive director of the agency.

(e) In instances where the proper filing officer for a particular, designated position is unclear, the Ethics Commission may designate the filing officer.

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. 320-10, File No. 101272, App. 12/23/2010; Ord. [9-13](#), File No. 120964, App. 2/4/2013, Eff. 3/6/2013, Oper. 1/1/2013; Ord. [251-16](#), File No. 161158, App. 12/22/2016, Eff. 1/21/2017; Ord. [232-17](#), File No. 170866, App. 12/8/2017, Eff. 12/8/2017; Ord. [7-21](#), File No. 201219, App. 1/22/2021, Eff. 2/22/2021, Oper. 2/22/2021; Ord. [89-21](#), File No. 210382, App. 7/2/2021, Eff. 8/2/2021; Ord. [84-22](#), File No. 220315, App. 5/31/2022, Eff. 7/1/2022, Oper. 7/1/2022)

■ (Derivation: Former Administrative Code Section 58.4)

SEC. 3.1-104. ETHICS COMMISSION REPORTS.

The Ethics Commission shall maintain on its website, a database of the names, departments, and positions of persons who are required to file any statement required by Sections 3.1-101, 3.1-102, and 3.1-103 of the Campaign and Governmental Conduct Code (Form 700 Statements of Economic Interests, Sunshine Ordinance Declarations, and Certificates of Ethics Training) but have failed to file on a timely basis. The list shall be updated no later than ten days after the submittal of a statement. On or before April 10th of each year, the Ethics Commission shall notify each Commission Secretary, or any City staff who fulfills that role for each City board or commission, of the location of the current version of this list.

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. [98-14](#), File No. 130374, App. 6/26/2014, Eff. 7/26/2014; Ord. [46-18](#), File No. 171066, App. 3/16/2018, Eff. 4/16/2018; Ord. [7-21](#), File No. 201219, App. 1/22/2021, Eff. 2/22/2021, Oper. 1/1/2022)

■ (Derivation: Former Administrative Code Section 58.5)

SEC. 3.1-105. NOTICE OF APPOINTMENT AND RESIGNATION.

(a) Every appointing authority whose appointees file statements required by Sections 3.1-101 and 3.1-102 of the Campaign and Governmental Conduct Code with the Ethics Commission shall provide written notice to the Ethics Commission of the name of any appointee who has assumed or left office or employment. Such notice shall be provided within 15 days of the City officer or employee assuming or leaving office or employment. Failure to provide such notice may constitute official misconduct.

(b) If the Ethics Commission has been notified of the appointment of a member of a City board or commission pursuant to subsection (a), the Ethics Commission shall notify the appointed officer's Commission secretary, or any City staff who fulfills that role, if the appointed officer has failed to timely file his or her initial Form 700 Statement of Economic Interests, Sunshine Ordinance Declaration, and Certificate of Ethics Training.

(c) Whenever the Mayor or a board or commission appoints a department head, or receives the resignation or retirement notice of a department head, the official or the secretary to the board or commission who makes the appointment or receives the resignation or retirement notice, shall inform the department head of the necessity to file within 30 days of assuming office or leaving office a statement of economic interests. The official or the secretary of the board or commission who makes the appointment or receives the resignation or retirement notice shall also inform the Ethics Commission of the appointment, resignation or retirement within 15 days of the department head's assumption of or departure from office. Such written notice shall include the name of the department head, and the date on which the department was appointed, resigned or retired. Upon receiving notice of the appointment, or the resignation or retirement, of the department head, the Ethics Commission shall perform the required duties of the filing officer and obtain the required statement of economic interests.

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. 80-07, File No. 070122, App. 4/19/2007; Ord. [9-13](#), File No. 120964, App. 2/4/2013, Eff. 3/6/2013, Oper. 1/1/2013; Ord. [46-18](#), File No. 171066, App. 3/16/2018, Eff. 4/16/2018)

■ (Derivation: Former Administrative Code Section 58.6)

SEC. 3.1-106. DISCLOSURE CATEGORIES.

For each agency of the City and County of San Francisco, disclosure categories shall include Category 1 as specified in Section 3.1-107, and such additional categories as may be included in the Sections of this Chapter applicable to each such agency.

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000)

■ (Derivation: Former Administrative Code Section 58.7)

SEC. 3.1-107. DISCLOSURE CATEGORY 1.

Unless otherwise specified, for each department or agency, Disclosure Category 1 shall read:

"Disclosure Category 1. Persons in this category shall disclose income (including gifts) from any source, interests in real property, investments, and all business positions in which the designated employee is a director, officer, partner, trustee, employee, or holds any position of management."

■ (Derivation: Former Administrative Code Section 58.8)

SEC. 3.1-108. CONSULTANTS.

Unless otherwise stated in this Chapter, consultants for departments and agencies covered by this Chapter shall be deemed designated employees for the purposes of this Chapter and shall disclose economic interests in Disclosure Category 1; provided, however, that the director of the department or agency for which a consultant works may determine in writing that the consultant is not required to comply with the disclosure requirements described in this section or is required to disclose economic interests in a disclosure category other than Disclosure Category 1 because the consultant performs a range of duties that are limited in scope. Such a determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. The determination shall be a public record and shall be retained for public inspection in the same manner and location as statements filed under this Chapter.

■ (Added by Ord. 80-07, File No. 070122, App. 4/19/2007)

SEC. 3.1-109. REPEALED.

(Added by Ord. 58-01, File No. 001951, App. 4/13/2001; amended by Ord. 35-02, File No. 011875, App. 3/29/2002; Ord. 73-03, File No. 022027, App. 4/25/2003; Ord. 99-05, File No. 041570, App. 5/25/2005; repealed by Ord. 80-07, File No. 070122, App. 4/19/2007)

SEC. 3.1-110. AGING AND ADULT SERVICES, DEPARTMENT OF.

<i>Designated Positions</i>	<i>Disclosure Categories</i>
Executive Director	All 1
Member, Commission on Aging and Adult Services	
Public Guardian/Public Administrator	
Deputy Director	
Program Director	
Head Attorney	

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. 35-02, File No. 011875, App. 3/29/2002; Ord. 73-03, File No. 022027, App. 4/25/2003; Ord. 99-05, File No. 041570, App. 5/25/2005; Ord. 93-08, File No. 090199, App. 6/10/2009; Ord. [7-21](#), File No. 201219, App. 1/22/2021, Eff. 2/22/2021, Oper. 2/22/2021)

■ (Derivation: Former Administrative Code Section 58.100)

SEC. 3.1-120. AIRPORT.

(a) **Disclosure Category 2.** Persons in this category shall disclose all investments and business positions in business entities and income from any source which provides, or contracts with the City and County of San Francisco and its Airport Commission to provide, services, supplies, materials, machinery, or equipment to the Airport Commission.

(b) **Disclosure Category 3.** Persons in this category shall disclose all investments and business positions in business entities, interests in real property, and income from any source subject to the regulatory, permitting, or licensing authority of the Airport Commission.

<i>Designated Positions</i>	<i>Disclosure Categories</i>
<i>Designated Positions</i>	<i>Disclosure Categories</i>
Airport Commissioner	1
Airport Commission Secretary	1
Airport Communications Officer	2, 3
Airport Controller	1
Airport Director	1
Airport Economic Planner	2, 3
Application Architect	2, 3
Architectural Associate II	2, 3
Assistant Director, Facilities	1
Assistant Director, Museum Exhibitions	1

Assistant Director, Revenue Development & Management	2, 3
Assistant Manager, Terminal Systems	2, 3
Aviation Museum Assistant Director	1
Biologist	2, 3
Building Inspector	3
Chief Commercial Officer	1
Chief Development Officer	1
Chief Financial Officer	1
Chief Information Officer	1
Chief Information Security Officer	2, 3
Chief External Affairs Officer	1
Chief Operating Officer	1
Chief Surveyor	2, 3
Compliance Officer (ITT)	2, 3
Construction Inspector	2, 3
Contract Administrator	2, 3
Contract Analyst	2, 3
Curator in Charge of Administration & Special Projects	2, 3
Curator in Charge of Collections Management	2, 3
Curator in Charge of Museum Exhibitions	2, 3
Curator in Charge of Registration	2, 3
Cybersecurity	2, 3
Cybersecurity Engineer	2, 3
Data Engineer	2, 3
Database Administrator	2, 3
Deputy Director III	1
Deputy Director V	1
Director and Chief Curator, SFO Museums	1
Director, AirTrain	1
Director, Aviation & Parking Management	1
Director, Aviation Compliance & Safety Programs	2, 3
Director, BICE Code Enforcement	2, 3
Director, Budget	1
Director, Business Services (ITT)	2, 3
Director, Capital Finance	1
Director, Construction & Maintenance	2, 3
Director, Contracts Administration	2, 3
Director, Contractual Baggage Systems	2, 3
Director, Custodial Services	2, 3
Director, Customer Care	2, 3
Director, Development Operations	2, 3
Director, Environmental Services & Sustainability	2, 3
Director, Facilities	1
Director, Financial Planning & Analysis	1
Director, Governmental/Regulatory Affairs	2, 3
Director, Guest Experience	2, 3
Director, Hotel & Special Projects	1
Director, Information & Data Services	2, 3
Director, Infrastructure Information Management	2, 3
Director, International Marketing & Aviation Development	2, 3
Director, Landside Operations	1
Director, Marketing & Communications	1
Director, Mechanical Maintenance	2, 3
Director, Operations & Engineering	2, 3
Director, People, Performance & Development	1
Director, Planning & Environmental Affairs	1

Director, Project Management	1
Director, Revenue Development & Management	1
Director, Safety & Security Services	1
Director, Safety and Health	2, 3
Director, Social Responsibility	2, 3
Director, Solutions (ITT)	2, 3
Director, Sustainability	2, 3
Director, Technology Support & Project Management	2, 3
Director, Terminal Systems/Wayfinding	1
Director, Training & Hiring	2, 3
Director, Utilities Systems	2, 3
Electrical Inspector	2, 3
Enforcement Manager, Landside Operations	2, 3
Engineer	2, 3
Engineer, Administrative	2, 3
Engineer, Associate	2, 3
Executive Assistant to Airport Director	2, 3
Head Airport Electrician	2, 3
Heating and Ventilating Inspector	2, 3
Manager, VI	1
Manager, Airfield	2, 3
Manager, Airfield Operations	2, 3
Manager, Airport Facilities Financial Operations & Administrative	2, 3
Manager, Airport Parking	1
Manager, Airport Publications	2, 3
Manager, Airport Risk	1
Manager, AirTrain	2, 3
Manager, Aviation Security & Compliance	2, 3
Manager, Capital Planning	2, 3
Manager, Carbon Neutral Airport Program	2, 3
Manager, Communications Center	2, 3
Manager, Contracts Administration	2, 3
Manager, Custodial Services	2, 3
Manager, Debt	2, 3
Manager, Diversity, Equity, and Inclusion	2, 3
Manager, Economic & Community Development	2, 3
Manager, Emergency Management	2, 3
Manager, Employment Quality and Standards	2, 3
Manager, Environmental Operations	2, 3
Manager, Environmental Planning & Program	2, 3
Manager, Facilities Assets	2, 3
Manager, Facilities Landscaping	2, 3
Manager, Financial Analysis & Planning	2, 3
Manager, Financial Reporting	2, 3
Manager, Fiscal Operations	2, 3
Manager, Fleet Services	2, 3
Manager, Grant	2, 3
Manager, Ground Transportation Unit	2, 3
Manager, Guest Services	2, 3
Manager, Human Resources	2, 3
Manager, Internal Communications	2, 3
Manager, International Aviation Development	2, 3
Manager, Trade & Commerce	2, 3
Manager, Learning & Development	2, 3
Manager, Marketing	2, 3

Manager, Marketing and Public Relations	2, 3
Manager, Noise Insulation Program	2, 3
Manager, Noise Monitoring	2, 3
Manager, Paving & Grounds Maintenance	2, 3
Manager, Project Management Office	2, 3
Manager, Regional Governmental Affairs	2, 3
Manager, Regulatory & Government Affairs	2, 3
Manager, Safety Management Systems	2, 3
Manager, Safety Programs	2, 3
Manager, Security Access Office	1
Manager, Signage and Wayfinding	2, 3
Manager, Solutions Delivery	2, 3
Manager, Standards & Compliance (ITT)	1
Manager, Strategic Communication	2, 3
Manager, System (Noise Monitoring)	2, 3
Manager, Talent Acquisition & Recruitment	2, 3
Manager, Terminal Systems	2, 3
Managing Director, Airport Services	1
Managing Director, Finance	1
Managing Director, Safety, Security & Airside Services	1
Managing Director, Strategy & Social Impact	2, 3
Mechanical Inspector	2, 3
Planner III - Aviation	2, 3
Planner IV - Aviation	2, 3
Planner IV - Environmental Review	2, 3
Planner IV - Transportation	2, 3
Plumbing Inspector	2, 3
Principal Architect	2, 3
Principal Engineer (Construction Services)	2, 3
Principal Engineer (Engineering and Construction Services)	2, 3
Principal Environmental Specialist	2, 3
Project Director, Information Systems	2, 3
Project Manager	2, 3
Property Manager, Aviation Management	2, 3
Property Manager, Revenue Development & Management	2, 3
Public Information Officer	1
Senior Analyst, Ground Transportation Unit	2, 3
Senior Architect	2, 3
Senior Building Inspector	2, 3
Senior Engineer	2, 3
Senior Museum Registrar	2, 3
Planner IV, Environmental Review	2, 3
Senior Principal Property Manager	2, 3
Special Assistant to Chief Development Officer	2, 3
Superintendent, Sewage Treatment Plant	2, 3
Supervisor, Carpentry	2, 3
Supervisor, Electronic Maintenance Technician	2, 3
Supervisor, Locksmith	2, 3
Supervisor, Paint Shop	2, 3
Supervisor, Plumbing Shop	2, 3
Supervisor, Sheet Metal Shop	2, 3
Supervisor, Steam Shop	2, 3
Wellness Coordinator	2, 3

CODIFICATION NOTE

- 1. So in Ord. [278-18](#).

SEC. 3.1-125.

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; repealed by Ord. 58-01, File No. 001951, App. 4/13/2001)

- (Derivation: Former Administrative Code Section 58.125)

SEC. 3.1-130. APPEALS, BOARD OF.

<i>Designated Positions</i>	<i>Disclosure Categories</i>
Board Member	1
Executive Director	1

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. [9-13](#), File No. 120964, App. 2/4/2013, Eff. 3/6/2013, Oper. 1/1/2013)

- (Derivation: Former Administrative Code Section 58.120)

SEC. 3.1-135. ASIAN ART MUSEUM.

Disclosure Category 2. Persons in this category shall disclose all investments in, income from, and business positions in any business entity involved in the buying or selling of works of Asian art or in the business of installing or maintaining security systems, which do business in the jurisdiction, or which have done business in the jurisdiction in the past two years, or which may foreseeably do business in the jurisdiction in the future.

<i>Designated Positions</i>	<i>Disclosure Categories</i>
Commissioner	All 2
Director	
Deputy Director, Art & Programs	
Curator	
Chief Operating Officer	

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. 73-03, File No. 022027, App. 4/25/2003; Ord. [256-14](#), File No. 141003, App. 12/19/2014, Eff. 1/18/2015)

- (Derivation: Former Administrative Code Section 58.125)

SEC. 3.1-140. ARTS COMMISSION.

Disclosure Category 2. Persons in this disclosure category shall disclose all investments and business positions in any business entity, and income from any source, which does business with the Arts Commission, or has done business with the Arts Commission within the two years prior to the date any disclosure statement must be filed, or which may foreseeably do business with the Arts Commission in the future.

<i>Designated Positions</i>	<i>Disclosure Categories</i>
<i>Designated Positions</i>	<i>Disclosure Categories</i>
Commissioners	2
Director of Cultural Affairs	1
Deputy Director of Finance and Administration	2
Deputy Director of Programs	2
Finance Manager	2
Director of Community Investments	2
Director of Public Arts and Civic Art Collection	2

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. 73-03, File No. 022027, App. 4/25/2003; Ord. 99-05, File No. 041570, App. 5/25/2005; Ord. 93-08, File No. 090199, App. 6/10/2009; Ord. 320-10, File No. 101272, App. 12/23/2010; Ord. [9-13](#), File No. 120964, App. 2/4/2013, Eff. 3/6/2013, Oper. 1/1/2013; Ord. [256-14](#), File No. 141003, App. 12/19/2014, Eff. 1/18/2015; Ord. [278-18](#), File No. 180934, App. 11/20/2018, Eff. 12/21/2018; Ord. [7-21](#), File No. 201219, App. 1/22/2021, Eff. 2/22/2021, Oper. 2/22/2021)

■ (Derivation: Former Administrative Code Section 58.130)

SEC. 3.1-145. ASSESSOR-RECORDER.

<i>Designated Positions</i>	<i>Disclosure Categories</i>
<i>Designated Positions</i>	<i>Disclosure Categories</i>
Assessor-Recorder	1
Assessor-Recorder Operations Supervisor	1
Commercial Division Assistant Supervisor	1
Deputy Director III	1
Junior Management Assistant	1
Manager I	1
Manager II	1
Manager III	1
Manager V	1
Principal Real Property Appraiser	1
Senior Real Property Appraiser	1
Real Property Appraiser	1
Real Property Appraiser Trainee	1
Principal Tax Auditor-Appraiser	1
Senior Tax Auditor-Appraiser	1
Tax Auditor-Appraiser	1
Assessor-Recorder Senior Office Specialist	1
Assessor-Recorder Office Specialist	1
Principal Administrative Analyst	1
Senior Administrative Analyst	1
Administrative Analyst	1
Junior Administrative Analyst	1
Management Assistant	1
Assessor-Recorder Office Assistant	1
IS Manager	1

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. 73-03, File No. 022027, App. 4/25/2003; Ord. 99-05, File No. 041570, App. 5/25/2005; Ord. 80-07, File No. 070122, App. 4/19/2007; Ord. 93-08, File No. 090199, App. 6/10/2009; Ord. [9-13](#), File No. 120964, App. 2/4/2013, Eff. 3/6/2013, Oper. 1/1/2013; Ord. [256-14](#), File No. 141003, App. 12/19/2014, Eff. 1/18/2015; Ord. [278-18](#), File No. 180934, App. 11/20/2018, Eff. 12/21/2018)

■ (Derivation: Former Administrative Code Section 58.135)

SEC. 3.1-150. BOARD OF SUPERVISORS.

Disclosure Category 2. Persons in this category shall disclose all investments and business positions held in business entities, and income from any business entity, engaged in the development, manufacture, distribution, sale, or lease of computer hardware or software.

<i>Designated Positions</i>	<i>Disclosure Categories</i>
<i>Designated Positions</i>	<i>Disclosure Categories</i>
Member, Board of Supervisors	See Sec. 3.1-500
Clerk of the Board	1
Deputy Directors	1
Budget and Legislative Analyst	1
Member, Assessment Appeals Board	1
Alternate Member, Assessment Appeals Board	1
Hearing Officer, Assessment Appeals	1

Assessment Appeals Administrator	1
Accountant	2
Legislative Assistant	1
Chief Information Security Officer	1

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. 58-01, File No. 001951, App. 4/13/2001; Ord. 73-03, File No. 022027, App. 4/25/2003; Ord. 99-05, File No. 041570, App. 5/25/2005; Ord. 80-07, File No. 070122, App. 4/19/2007; Ord. 93-08, File No. 090199, App. 6/10/2009; Ord. 320-10, File No. 101272, App. 12/23/2010; Ord. [9-13](#), File No. 120964, App. 2/4/2013, Eff. 3/6/2013, Oper. 1/1/2013; Ord. [256-14](#), File No. 141003, App. 12/19/2014, Eff. 1/18/2015; Ord. [251-16](#), File No. 161158, App. 12/22/2016, Eff. 1/21/2017; Ord. [278-18](#), File No. 180934, App. 11/20/2018, Eff. 12/21/2018; Ord. [7-21](#), File No. 201219, App. 1/22/2021, Eff. 2/22/2021, Oper. 2/22/2021)

■ (Derivation: Former Administrative Code Section 58.140)

SEC. 3.1-155. BUILDING INSPECTION, DEPARTMENT OF.

<i>Designated Positions</i>	<i>Disclosure Categories</i>
<i>Designated Positions</i>	<i>Disclosure Categories</i>
Building Inspection Commission, Member	1
Building Inspection Commission, Secretary	1
Director of Building Inspection	1
Assistant Director	1
Deputy Director, Administrative Services	1
Deputy Director, Permit Services	1
Deputy Director, Inspection Services	1
Manager, Finance Services	1
Manager, Legislative/Public Affairs	1
Manager, Payroll/Personnel	1
Manager, Support Services	1
Principal Engineer	1
Building Plans Engineer	1
Structural Engineer	1
Civil Engineer	1
Associate Engineer	1
Assistant Engineer	1
Chief Building Inspector	1
Senior Building Inspector	1
Building Inspector	1
Chief Electrical Inspector	1
Senior Electrical Inspector	1
Electrical Inspector	1
Chief Plumbing Inspector	1
Senior Plumbing Inspector	1
Plumbing Inspector	1
Chief Housing Inspector	1
Senior Housing Inspector	1
Housing Inspector	1
Records Management Supervisor/Custodian of Records	1
Junior Management Assistant	1
Payroll/Personnel Clerk	1
Personnel Technician	1
Senior Personnel Analyst	1
Accountant IV	1
Accountant III	1
Senior Account Clerk	1
Accountant II	1
Accountant Intern	1
Board of Examiners, Member	1

Chief Clerk	1
Principal Clerk	1
Access Appeals Commission, Member	1
Seismic Investigation and Hazard Survey Advisory Committee, Member	1
Cashier II	1
Clerk	1
Senior Clerk	1
Senior Clerk Typist	1
Secretary I	1
Secretary II	1
Executive Secretary	1
Senior Microphoto/Imaging Technician	1
Principal Administrative Analyst	1
Senior Administrative Analyst	1
Junior Administrative Analyst	1
Manager of Management Information Systems	1
Information Technology Project Manager	1
IS Engineer – Principal	1
IS Engineer – Journey	1
IS Principal Business Analyst	1
IS Programmer Analyst – Senior	1
IS Senior Business Analyst	1
IS Senior Engineer	1
IT Operations Support Administrative IV	1
Manager, Communications Director	1
Permit Technician I	1
Permit Technician II	1
Permit Technician III	1
Student Design Trainee I	1
Management Assistant	1

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. 58-01, File No. 001951, App. 4/13/2001; Ord. 73-03, File No. 022027, App. 4/25/2003; Ord. 99-05, File No. 041570, App. 5/25/2005; Ord. 80-07, File No. 070122, App. 4/19/2007; Ord. 93-08, File No. 090199, App. 6/10/2009; Ord. 320-10, File No. 101272, App. 12/23/2010; Ord. [9-13](#), File No. 120964, App. 2/4/2013, Eff. 3/6/2013, Oper. 1/1/2013; Ord. [256-14](#), File No. 141003, App. 12/19/2014, Eff. 1/18/2015; Ord. [251-16](#), File No. 161158, App. 12/22/2016, Eff. 1/21/2017; Ord. [7-21](#), File No. 201219, App. 1/22/2021, Eff. 2/22/2021, Oper. 2/22/2021)

■ (Derivation: Former Administrative Code Section 58.145)

SEC. 3.1-158. CHILD SUPPORT SERVICES, DEPARTMENT OF.

Disclosure Category 2. Persons in this category shall, for services, supplies, materials, machinery or equipment that they participate in purchasing, disclose all income from, investments in, and business positions held in business entities which provide such services, supplies, materials, machinery or equipment of the type used by the Department of Child Support Services.

<i>Designated Positions</i>	<i>Disclosure Categories</i>
Director	1
Deputy Director	1
Accounting Supervisor	2
Managing Attorney	1
Staff Attorney	1

■ (Added by Ord. 93-08, File No. 090199, App. 6/10/2009; amended by Ord. [251-16](#), File No. 161158, App. 12/22/2016, Eff. 1/21/2017)

SEC. 3.1-160. CHILDREN AND FAMILIES FIRST COMMISSION.

Designated Positions**Disclosure Categories**

Member, Commission

1

Executive Director

1

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. 80-07, File No. 070122, App. 4/19/2007; Ord. [251-16](#), File No. 161158, App. 12/22/2016, Eff. 1/21/2017)

■ (Derivation: Former Administrative Code Section 58.150)

SEC. 3.1-163. CHILDREN, YOUTH AND THEIR FAMILIES, DEPARTMENT OF.**Designated Positions****Disclosure Categories**

Member, Oversight and Advisory Committee

1

Executive Director

1

Deputy Director

1

Chief Financial Officer

1

Director of Programs and Grants

1

Youth Services Manager

1

(Added by Ord. 99-05, File No. 041570, App. 5/25/2005; amended by Ord. [251-16](#), File No. 161158, App. 12/22/2016, Eff. 1/21/2017; Ord. [7-21](#), File No. 201219, App. 1/22/2021, Eff. 2/22/2021, Oper. 2/22/2021)

SEC. 3.1-165. DEPARTMENT OF POLICE ACCOUNTABILITY.**Designated Positions****Disclosure Categories**

Director

1

Deputy Director

1

Chief of Staff

1

Assistant Chief Attorney

1

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. 93-08, File No. 090199, App. 6/10/2009; Ord. [251-16](#), File No. 161158, App. 12/22/2016, Eff. 1/21/2017; Ord. [232-17](#), File No. 170866, App. 12/8/2017, Eff. 12/8/2017; Ord. [278-18](#), File No. 180934, App. 11/20/2018, Eff. 12/21/2018; Ord. [7-21](#), File No. 201219, App. 1/22/2021, Eff. 2/22/2021, Oper. 2/22/2021)

■ (Derivation: Former Administrative Code Section 58.155)

SEC. 3.1-168. REPEALED.

■ (Added by Ord. 35-02, File No. 011875, App. 3/29/2002; repealed by Ord. 80-07, File No. 070122, App. 4/19/2007)

SEC. 3.1-169. CITIZEN'S GENERAL OBLIGATION BOND OVERSIGHT COMMITTEE.**Designated Positions****Disclosure Categories**

Members

1

■ (Added by Ord. 73-03, File No. 022027, App. 4/25/2003)

SEC. 3.1-170. REPEALED.

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. 58-01, File No. 001951, App. 4/13/2001; Ord. 35-02, File No. 011875, App. 3/29/2002; Ord. 73-03, File No. 022027, App. 4/25/2003; Ord. 99-05, File No. 041570, App. 5/25/2005; repealed by Ord. 80-07, File No. 070122, App. 4/19/2007)

■ (Derivation: Former Administrative Code Section 58.160)

SEC. 3.1-175. CITY ATTORNEY.

(a) **Disclosure Category 2.** Persons in this category shall disclose all sources of income, all investments, and all business positions in any business entity which does business in this jurisdiction.

(b) **Disclosure Category 3.** Persons in this category shall, for services, supplies, materials, machinery, or equipment that they participate in purchasing, disclose all income from, investments in, and business positions held in business entities which provide such services, supplies, materials, machinery, or equipment of the type used by the Office of the City Attorney.

Designated Positions

Disclosure Categories

Designated Positions

Disclosure Categories

City Attorney	See Sec. 3.1-500
Chief Assistant City Attorney	1
Chief Deputy City Attorney	1
Managing Attorney	1
Chief Financial Officer	3
Chief Attorney, Public Integrity Unit	1
Chief, Investigation Division	2
Administrator, City Attorney Library Services	3
Manager, Legal Support and Administrative Services	3
Chief Trial Deputy	1
Assistant Chief Trial Attorney	1
Attorneys, Litigation	3
Attorneys, Affirmative Litigation Task Force	1
Attorneys, Airport	1
General Counsel, Board of Supervisors	1
Chief, Claims Division	1
Deputy Chief, Claims Division	1
Adjusters, Claims	1
Investigators, Claims	1
Attorneys, Code Enforcement	1
Attorneys, Complex and Affirmative Litigation	1
Managing Director, Affirmative Litigation Task Force	1
Attorneys, Construction and Public Contracting	1
Attorneys, Energy & Telecommunications	1
Attorneys, Ethics and Elections	1
Attorneys, Government Law Division	1
Attorneys, Government Law Litigation	1
Attorneys, Health and Human Services	2
Chief Attorney, Labor	1
Attorneys, Labor	3
Attorneys, Land Use & Environment	1
General Counsel to the Mayor	1
Attorneys, Port	1
Attorneys, Public Transportation	1
Attorneys, Public Utilities Commission	1
Attorneys, Real Estate and Finance	1
Lead Attorney, Retirement	1
Attorneys, Retirement Team – Investments	1
Attorneys, Retirement	3
General Counsel, Successor Agency including the Oversight Board	1
Attorneys, Tax Advice, Legislation and Litigation	1
Attorneys, Workers Compensation	3
Director, Information Systems	3
Facilities Manager	3

■ (Derivation: Former Administrative Code Section 58.165)

SEC. 3.1-180. CIVIL GRAND JURY.

Disclosure Category 2. Persons in this category shall disclose all investments and business positions in business entities, and income from any sources which have done business within the City and County in the previous two years and income from all individuals who are employees of the City and County and all interests in real property.

<i>Designated Positions</i>	<i>Disclosure Categories</i>
Member, Civil Grand Jury	2

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000)

■ (Derivation: Former Administrative Code Section 58.170)

SEC. 3.1-185. CIVIL SERVICE COMMISSION.

Disclosure Category 2. Persons in this category shall disclose all investments and business positions in business entities and income from any source which provides, or contracts with the City and County of San Francisco and its Civil Service Commission to provide, services, supplies, materials, machinery or equipment to the Civil Service Commission.

<i>Designated Positions</i>	<i>Disclosure Categories</i>
Civil Service Commissioner	2
Executive Officer	1
Deputy Director	1

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. [256-14](#), File No. 141003, App. 12/19/2014, Eff. 1/18/2015; Ord. [7-21](#), File No. 201219, App. 1/22/2021, Eff. 2/22/2021, Oper. 2/22/2021)

■ (Derivation: Former Administrative Code Section 58.175)

SEC. 3.1-190. COMMUNITY COLLEGE DISTRICT.

Disclosure Category 2. Persons in this category shall disclose all interests in real property, investments in any business entity and income from any source which leases, rents or operates from within the jurisdiction of the San Francisco Community College District or which may plan to do so in the future, or which has done so within two years, and their status as a director, officer, partner, trustee, employee or holder of any management position in any such business. Persons in this category shall also disclose all investments and business positions in, and sources of income from, business entities that provide services, supplies, materials, machinery, vehicles or equipment of a type purchased or leased by the designated employee's department or subordinate departments.

<i>Designated Positions</i>	<i>Disclosure Categories</i>
<i>Designated Positions</i>	<i>Disclosure Categories</i>
Members of the Board of Trustees	1
Chancellor	1
Vice Chancellors	1
Associate Vice-Chancellors	2
Chief Financial Officer	1
Deans	2
Associate Deans	2
Directors	2
Associate Directors	2
General Counsel	2
Deputy General Counsel	2
Consultant*	1

*Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest category in the Code subject to the following limitation: Consultants are deemed to not make or participate in the making of governmental decisions and

therefore have no obligation to file Statements of Economic Interest unless the Chancellor, on a case by case basis, makes a determination that a specific consultant does in fact make or participate in the making of governmental decisions. Such determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. The Chancellor's determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict of Interest Code.

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. 58-01, File No. 001951, App. 4/13/2001; Ord. 320-10, File No. 101272, App. 12/23/2010; Ord. [256-14](#), File No. 141003, App. 12/19/2014, Eff. 1/18/2015; Ord. [251-16](#), File No. 161158, App. 12/22/2016, Eff. 1/21/2017)

■ (Derivation: Former Administrative Code Section 58.180)

SEC. 3.1-193. REPEALED.

■ (Added by Ord. 80-07, File No. 070122, App. 4/19/2007; repealed by Ord. 93-09, File No. 090199, App. 6/10/2009)

SEC. 3.1-195. CONTROLLER.

<i>Designated Positions</i>	<i>Disclosure Categories</i>
<i>Designated Positions</i>	<i>Disclosure Categories</i>
Controller	1
Deputy Controller	1
Director, Accounting Operations and Supplier Management Division	1
Director, Payroll Division	1
Director, City Services Auditor Audits Division	1
Director, City Services Auditor Performance Division	1
Director, Budget and Analysis Division	1
Director, Finance and Administration	1 1 ¹
Director, Office of Public Finance	1
Director, Office of Economic Analysis	1
Director, Systems Division	1
Manager, Contracts	1

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. 58-01, File No. 001951, App. 4/13/2001; Ord. 73-03, File No. 022027, App. 4/25/2003; Ord. 99-05, File No. 041570, App. 5/25/2005; Ord. 80-07, File No. 070122, App. 4/19/2007; Ord. 93-08, File No. 090199, App. 6/10/2009; Ord. 320-10, File No. 101272, App. 12/23/2010; Ord. [9-13](#), File No. 120964, App. 2/4/2013, Eff. 3/6/2013, Oper. 1/1/2013; Ord. [256-14](#), File No. 141003, App. 12/19/2014, Eff. 1/18/2015; Ord. [278-18](#), File No. 180934, App. 11/20/2018, Eff. 12/21/2018)

(Derivation: Former Administrative Code Section 58.185)

CODIFICATION NOTE

■ 1. So in Ord. [278-18](#).

SEC. 3.1-200. REPEALED.

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; repealed by Ord. 58-01, File No. 001951, App. 4/13/2001)

■ (Derivation: Former Administrative Code Section 58.190)

SEC. 3.1-205. DISTRICT ATTORNEY.

Disclosure Category 2. Persons in this category shall disclose all income from and investments in businesses that provide services or that manufacture or sell supplies of the type used by the Office of the District Attorney.

<i>Designated Positions</i>	<i>Disclosure Categories</i>
<i>Designated Positions</i>	<i>Disclosure Categories</i>
District Attorney	See Sec. 3.1-500
Chief Assistant District Attorney	1
Chief of Staff	1
Assistant Chief Attorney I – Division Chiefs	1

Chief Information Officer	1
Chief Administrative & Financial Officer	1
Assistant Chief Administrative & Financial Officer	1
Communications & Legislative Affairs Manager	1
All Attorneys	1
All Investigators	1
Chief Victim Witness	2
Assistant Chief Victim Witness	2

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. 58-01, File No. 001951, App. 4/13/2001; Ord. 99-05, File No. 041570, App. 5/25/2005; Ord. 80-07, File No. 070122, App. 4/19/2007; Ord. 320-10, File No. 101272, App. 12/23/2010; Ord. [9-13](#), File No. 120964, App. 2/4/2013, Eff. 3/6/2013, Oper. 1/1/2013; Ord. [256-14](#), File No. 141003, App. 12/19/2014, Eff. 1/18/2015; Ord. [251-16](#), File No. 161158, App. 12/22/2016, Eff. 1/21/2017)

■ (Derivation: Former Administrative Code Section 58.200)

SEC. 3.1-207. ECONOMIC AND WORKFORCE DEVELOPMENT, OFFICE OF.

<i>Designated Positions</i>	<i>Disclosure Categories</i>
<i>Designated Positions</i>	<i>Disclosure Categories</i>
Director, Office of Economic and Workforce Development	1
Chief Financial Officer	1
Director of Development	1
Project Director	1
Deputy Director, Invest in Neighborhoods	1
Director, Business Development	1
Director, Neighborhood Business Development	1
Project Managers	1
Director of Workforce Development	1
Deputy Director of Workforce Development	1
City-Build Program Director	1
Director of Workforce Operations	1
Director of Contracts and Performance	1
Business Services Manager	1
Sector Initiatives Director	1
Workforce Development Manager	1
Workforce Compliance Manager	1

(Added by Ord. 99-05, File No. 041570, App. 5/25/2005; amended by Ord. 80-07, File No. 070122, App. 4/19/2007; Ord. 93-08, File No. 090199, App. 6/10/2009; Ord. 320-10, File No. 101272, App. 12/23/2010; Ord. [9-13](#), File No. 120964, App. 2/4/2013, Eff. 3/6/2013, Oper. 1/1/2013; Ord. [251-16](#), File No. 161158, App. 12/22/2016, Eff. 1/21/2017)

■ (Derivation: Former Administrative Code Section 58.201)

SEC. 3.1-210. REPEALED.

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; repealed by Ord. 320-10, File No. 101272, App. 12/23/2010)

■ (Derivation: Former Administrative Code Section 58.201)

SEC. 3.1-215. ELECTIONS, DEPARTMENT OF.

Disclosure Category 2. Persons in this category shall disclose all interests in real property, and all investments and business positions in business entities and income from any source which manufactures or sells supplies, materials, machinery or equipment or provides services of the type used by the Department of Elections.

<i>Designated Positions</i>	<i>Disclosure Categories</i>
Members, Elections Commission	2
Director of Elections	2
Deputy Director	2

■ (Derivation: Former Administrative Code Section 58.202)

SEC. 3.1-218. EMERGENCY MANAGEMENT, DEPARTMENT OF.

Designated Positions

Disclosure Categories

Designated Positions

Disclosure Categories

Executive Director	1
Deputy Director of Administration and Support	1
Deputy Director of Emergency Communications	1
Deputy Director of Emergency Services	1
Assistant Deputy Director of Administration and Support	1
Assistant Deputy Director, Emergency Communications	1
CAD Project Manager	1
Assistant DES Deputy Director	1
Manager, Project Management Office	1
Chief Information Officer	1
Resilience & Recovery Manager	1
UASI Assistant General Manager	1
UASI General Manager	1
UASI Communications and Technologies Project Manager	1
UASI Regional Program Manager	1
UASI Regional Grants Manager	1
UASI Chief Financial Officer	1
UASI Emergency Management Project Manager	1
UASI Risk Management and and Health ¹	1
Operations Manager	1
Public Safety Communication Program Manager	1
Healthy Streets Operations Center (HSOC) Manager	1

(Added by Ord. 35-02, File No. 011875, App. 3/29/2002; amended by Ord. 99-05, File No. 041570, App. 5/25/2005; Ord. 80-07, File No. 070122, App. 4/19/2007; Ord. 93-08, File No. 090199, App. 6/10/2009; Ord. 320-10, File No. 101272, App. 12/23/2010; Ord. [9-13](#), File No. 120964, App. 2/4/2013, Eff. 3/6/2013, Oper. 1/1/2013; Ord. [256-14](#), File No. 141003, App. 12/19/2014, Eff. 1/18/2015; Ord. [251-16](#), File No. 161158, App. 12/22/2016, Eff. 1/21/2017; Ord. [278-18](#), File No. 180934, App. 11/20/2018, Eff. 12/21/2018; Ord. [7-21](#), File No. 201219, App. 1/22/2021, Eff. 2/22/2021, Oper. 2/22/2021)

CODIFICATION NOTE

■ 1. So in Ord. [278-18](#).

SEC. 3.1-220. REPEALED.

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; repealed by Ord. 80-07, File No. 070122, App. 4/19/2007)

■ (Derivation: Former Administrative Code Section 58.203)

SEC. 3.1-222. REPEALED.

■ (Added by Ord. 99-05, File No. 041570, App. 5/25/2005; repealed by Ord. 80-07, File No. 070122, App. 4/19/2007)

SEC. 3.1-225. ENVIRONMENT, DEPARTMENT OF THE.

Disclosure Category 2. Persons in this category shall disclose all investments and business positions in business entities and income from any source which provides, or contracts with the Department of the Environment to provide, services, supplies, materials, machinery, or equipment to the Department of the Environment.

Designated Positions

Disclosure Categories

Commission Member	1
Director	1
Deputy Director	2
Principal Environmental Specialist	2
Manager I	2
Finance Manager	2

(Added by Ord. 73-03, File No. 022027, App. 4/25/2003; amended by Ord. [9-13](#), File No. 120964, App. 2/4/2013, Eff. 3/6/2013, Oper. 1/1/2013; Ord. [256-14](#), File No. 141003, App. 12/19/2014, Eff. 1/18/2015; Ord. [278-18](#), File No. 180934, App. 11/20/2018, Eff. 12/21/2018; Ord. [7-21](#), File No. 201219, App. 1/22/2021, Eff. 2/22/2021, Oper. 2/22/2021)

(Former Sec. 3.1-225 added by Ord. 71-00, File No. 000358, App. 4/28/2000; repealed by Ord. 58-01, File No. 001951, App. 4/13/2001)

CODIFICATION NOTE

- 1. So in Ord. [278-18](#).

SEC. 3.1-230. ETHICS COMMISSION.

Disclosure Category 2. Persons in this category shall disclose any investment in, business position with, or income (including gifts) from any source that (1) provides the type of information technology services, goods or equipment used by the Ethics Commission, including but not limited to, computer hardware or software companies, computer consultant services, training, data processing firms, and media services or (2) provided or sought to provide such services, goods or equipment to the Ethics Commission during the reporting period.

Designated Positions

Disclosure Categories

Designated Positions

Disclosure Categories

Commission Member	1
Executive Director	1
Deputy Director	1
Consultant/New Positions	*

Engagement and Compliance Division

Chief Programs Officer	1
Principal Program Manager	1
Senior Program Administrator	1
Engagement & Compliance Officer	1

Policy Division

Senior Policy and Legislative Affairs Counsel	1
Policy Analyst	1

Enforcement and Legal Affairs Division

Director of Enforcement & Legal Affairs	1
Senior Investigative Analyst	1
Investigative Analyst	1

Audits Division

Principal Program Manager	1
Auditor	1

Electronic Disclosure & Data Analysis Division

Information Systems Business Analyst	2
Information Systems Engineer	2

* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitation: the Executive Director may determine in writing that a particular consultant, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s duties and, based on that description, a statement of the extent of disclosure requirements. The Executive Director’s determination is a public record

and shall be retained for public inspection in the same manner and location as this Conflict of Interest Code.

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. 58-01, File No. 001951, App. 4/13/2001; Ord. 73-03, File No. 022027, App. 4/25/2003; Ord. 99-05, File No. 041570, App. 5/25/2005; Ord. 80-07, File No. 070122, App. 4/19/2007; Ord. 320-10, File No. 101272, App. 12/23/2010; Ord. [251-16](#), File No. 161158, App. 12/22/2016, Eff. 1/21/2017; Ord. [278-18](#), File No. 180934, App. 11/20/2018, Eff. 12/21/2018; Ord. [7-21](#), File No. 201219, App. 1/22/2021, Eff. 2/22/2021, Oper. 2/22/2021)

■ (Derivation: Former Administrative Code Section 58.205)

SEC. 3.1-235. REPEALED.

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. 58-01, File No. 001951, App. 4/13/2001; repealed by Ord. 320-10, File No. 101272, App. 12/23/2010)

■ (Derivation: Former Administrative Code Section 58.206)

SEC. 3.1-240. FILM COMMISSION.

Disclosure Category 2. Persons in this category shall disclose all sources of income, all investments, and all business positions in any business entity in the film and production services, hotel or restaurant industry.

<i>Designated Positions</i>	<i>Disclosure Categories</i>
Commissioner	1
Executive Director	1
Filming Coordinator (Administrative Analyst)	2

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. 73-03, File No. 022027, App. 4/25/2003; Ord. 93-08, File No. 090199, App. 6/10/2009; Ord. 320-10, File No. 101272, App. 12/23/2010)

■ (Derivation: Former Administrative Code Section 58.207)

SEC. 3.1-242. FINANCE CORPORATION.

<i>Designated Positions</i>	<i>Disclosure Categories</i>
President	1
Chief Financial Officer	1
Secretary	1

■ (Added by Ord. 58-01, File No. 001951, App. 4/13/2001; Ord. 80-07, File No. 070122, App. 4/19/2007)

SEC. 3.1-245. FINE ARTS MUSEUMS.

(a) **Disclosure Category 2.** Persons in this disclosure category shall disclose all investments and business positions in any business entity, and income from any source, involved in the buying or selling of works of art and which does business with The Fine Arts Museums of San Francisco, or has done business with the Museums within the two years prior to the date any disclosure statement must be filed, or which may foreseeably do business with the Museums in the future.

(b) **Disclosure Category 3.** Persons in this disclosure category shall disclose all investments and business positions in any business entity, and income from any source, engaged in the construction trade and which does business with The Fine Arts Museums of San Francisco, or has done business with the Museums within the two years prior to the date any disclosure statement must be filed, or which may foreseeably do business with the Museums in the future.

(c) **Disclosure Category 4.** Persons in this disclosure category shall disclose all investments and business positions in any business entity, and income from any source, involved in the sale and/or installation of signaling systems, including fire alarms, burglar alarms and similar systems, which does business with The Fine Arts Museums of San Francisco, or has done business with the Museums within the two years prior to the date any disclosure statement must be filed, or which may foreseeably do business with the Museums in the future.

(d) **Disclosure Category 5.** Persons in this disclosure category shall disclose all investments and business positions in any business entity, and income from any source, which does business with The Fine Arts Museums of San Francisco, or has done business with the Museums within the two years prior to the date any disclosure statement must be filed, or which may foreseeably do business with the Museums in the future.

(e) **Disclosure Category 6.** Persons in this disclosure category shall disclose all investments and business positions in any business

entity, and income from any source, involved in the design and publication of printed material, or the reproduction of works of art, which does business with The Fine Arts Museums of San Francisco, or has done business with the Museums within the two years prior to the date any disclosure statement must be filed, or which may foreseeably do business with the Museums in the future.

(f) **Disclosure Category 7.** Persons in this disclosure category shall disclose all investments and business positions in any art gallery and business entity, and income from any source, which manufacturers or sells art supplies, books, machinery or equipment, or which provides services to the Museums.

<i>Designated Positions</i>	<i>Disclosure Categories</i>
Designated Positions	Disclosure Categories
Trustee	2, 3, 4, 5
Director	5, 7
Director of Human Resources and Administration	5, 7
Curator-In-Charge, Achenbach Foundation for Graphic Arts	2, 6, 7
Curator, Graphic Arts	2, 6, 7
Buildings & Grounds Maintenance Superintendent	3, 4, 7
Director of Security	3, 4, 7
Chief Preparator	3, 5, 7

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. 58-01, File No. 001951, App. 4/13/2001; Ord. 73-03, File No. 022027, App. 4/25/2003; Ord. 99-05, File No. 041570, App. 5/25/2005; Ord. 80-07, File No. 070122, App. 4/19/2007; Ord. 320-10, File No. 101272, App. 12/23/2010; Ord. [9-13](#), File No. 120964, App. 2/4/2013, Eff. 3/6/2013, Oper. 1/1/2013)

■ (Derivation: Former Administrative Code Section 58.210)

SEC. 3.1-250. FIRE DEPARTMENT.

(a) **Disclosure Category 2.** Persons in this disclosure category shall disclose all interests in real property, and all investments in, income from, and any business position in any business entity which manufactures or sells supplies, materials, machinery or equipment of the type purchased by the San Francisco Fire Department, or which provides services of the type used by the Department.

(b) **Disclosure Category 3.** Persons in this disclosure category shall disclose all investments and business positions in business entities, and income from any source, which manufactures or sells supplies, materials, machinery or equipment of the type purchased by the San Francisco Fire Department, or which provides services of the type used by the Department.

(c) **Disclosure Category 4.** Persons in this disclosure category shall disclose all investments and business positions in business entities, and income from any source, which provides personnel training services of the type used by the Department.

<i>Designated Positions</i>	<i>Disclosure Categories</i>
Designated Positions	Disclosure Categories
Commissioners	1
Chief of Department	1
Deputy Chief of Department	1
Deputy Director of Finance and Planning	1
Director of Departmental Communication, Governance and Civic Engagement	1
Chief Financial Officer	1
Assistant Deputy Chief II	2
Captain, Bureau of Equipment	3
Assistant Deputy Chief, Airport	1
Fire Marshal	1
Assistant Fire Marshal	1
Assistant Chief	3
Bureau of Fire Investigation-All personnel	2
Prevention-All ranks Employees with inspection responsibilities	1
H-53 EMS Chief	2
H-43 EMS Section Chiefs	2
Human Resources Director	3
Public Information Officer	4
Fire Commission Secretary	4

SEC. 3.1-251. GENERAL SERVICES AGENCY – CITY ADMINISTRATOR.

(a) **Disclosure Category 2.** Persons in this category shall disclose all interests in real property.

(b) **Disclosure Category 3.** Persons in this category shall disclose all investments and business positions in business entities, interests in real property, and income from any source that is subject to the regulatory, permitting, or licensing authority of the General Services Agency.

(c) **Disclosure Category 4.** Persons in this category shall disclose all investments and business positions in business entities and income from any source which provides, or contracts with the City and County of San Francisco and its Purchasing Department to provide, or has provided within the last two years, commodities or services to the City and County of San Francisco.

(d) **Disclosure Category 5.** Persons in this category shall disclose all investments and business positions in business entities and income from any source which provides, or contracts with the City and County of San Francisco to provide, or has provided within the last two years, commodities or services to either the Division of the Purchasing Department to which the person is assigned or the Department (other than the Purchasing Department) to which the person is assigned.

<i>Designated Positions</i>	<i>Disclosure Categories</i>
Designated Positions	Disclosure Categories
311 Project	
Director	1
Deputy Director	1
Call Center Manager	1
Animal Control Department	
Executive Director	1
Deputy Director	1
Capital Planning Program	
Director	1
Principal Administrative Analyst	1
Central Shops	
Principal Parts Storekeeper	5
Parts Storekeeper	5
Automotive Mechanic Supervisor	5
Automotive Machinist Supervisor	5
Maintenance Machinist Supervisor	5
Manager, Fleet Services	5
Assistant Manager, Fleet Services	5
Business Manager, Fleet Services	5
City Shops Assistant Superintendent	5
Senior Materials and Suppliers Supervisor	5
Civic Engagement and Immigrant Affairs	
Executive Director	1
Member, Immigrant Rights Commission	1
Senior Administrative Analyst	1
Contract Monitoring Division	
Director	1
Contract Compliance Officer I	1
Contract Compliance Officer II	1
Principal Administrative Analyst	1
Convention Facilities Department	
Director	1
Special Projects Manager	1
County Clerk	
County Clerk	1

Director	1
Assistant Director	1
Entertainment Commission	
Commissioner	1
Executive Director	1
Deputy Director	1
Permit Administrator/Commission Secretary	1
Senior Analyst – Community and Cultural Events	1
Sound Technician	1
Grants for the Arts	
Director	1
Assistant Director	1
Finance and Operations Manager	1
Main Office	
City Administrator	See Section 3.1-500
Deputy City Administrator	1
Director of Capital Planning	1
Director of Human Resources	1
Director of Information Technology	1
Director, GSA Strategic Initiatives	1
Chief Resilience Officer	1
Project Manager	1
Budget Manager	1
Disaster Planning Project Manager	5
Community Challenge Grants Manager	4
Accounting Manager	4
Assistant to the City Administrator	4
Executive Assistant to the City Administrator	4
Director of COIT	1
Mayor's Office on Disability	
Director	1
Deputy Director	1
Sr. Building Inspector	1
Building Inspector	1
Medical Examiner	
Chief Medical Examiner	1
Executive Director	1
Assistant Medical Examiner	1
Office of Cannabis	
Director	1
Deputy Director	1
Office of Contract Administration	
Director of Purchasing	1
Assistant Director	1
Manager	1
Supervising Purchaser	4
Senior Purchaser	4
Purchaser	4
Assistant Purchaser	4
Principal Administrative Analyst	4
Principal Administrative Analyst II	4
Reproduction Manager	5
Office of Labor Standards Enforcement	
Manager	1
Contract Compliance Office I	1

Contract Compliance Officer II	1
Senior Administrative Analyst	1
Office of Transgender Initiatives	
Executive Director	1
Real Estate Division	
Director of Real Estate	1
Assistant Director of Real Estate	1
Chief Policy Advisor	1
Chief Sustainability Officer	1
Principal Real Property Officer	1
Senior Real Property Officer	1
Real Property Officer	1
Finance Officer	1
Senior Event Manager	1
Custodial Services Manager	4
City Hall Building Services Manager	4
Media and Security Services Manager	4
Campus General Manager	1
Campus Superintendent	4
Client Services Manager	4
Special Projects Manager	4
Farmers Market Manager	4
Risk Management Division	
Risk Manager	1
Deputy Risk Manager	1
Risk Management Analyst	4
Treasure Island Operations	
Director of Island Operations	1
Deputy Director of Real Estate	1
Manager VI	1
Real Property Officer	1

(Added by Ord. 80-07, File No. 070122, App. 4/19/2007; amended by Ord. 93-08, File No. 090199, App. 6/10/2009; Ord. 320-10, File No. 101272, App. 12/23/2010; Ord. [9-13](#), File No. 120964, App. 2/4/2013, Eff. 3/6/2013, Oper. 1/1/2013; Ord. [256-14](#), File No. 141003, App. 12/19/2014, Eff. 1/18/2015; Ord. [251-16](#), File No. 161158, App. 12/22/2016, Eff. 1/21/2017; Ord. [278-18](#), File No. 180934, App. 11/20/2018, Eff. 12/21/2018; Ord. [55-21](#), File No. 210140, App. 4/23/2021, Eff. 5/24/2021)

SEC. 3.1-252. [REDESIGNATED.]

(Added as Sec. 3.1-375 by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. 58-01, File No. 001951, App. 4/13/2001; Ord. 73-03, File No. 022027, App. 4/25/2003; Ord. 99-05, File No. 041570, App. 5/25/2005; redesignated and amended by Ord. 80-07, File No. 070122, App. 4/19/2007; amended by Ord. [256-14](#), File No. 141003, App. 12/19/2014, Eff. 1/18/2015; Ord. [251-16](#), File No. 161158, App. 12/22/2016, Eff. 1/21/2017; Ord. [278-18](#), File No. 180934, App. 11/20/2018, Eff. 12/21/2018; Ord. [7-21](#), File No. 201219, App. 1/22/2021, Eff. 2/22/2021, Oper. 2/22/2021; redesignated as Sec. 3.1-370 by Ord. [84-22](#), File No. 220315, App. 5/31/2022, Eff. 7/1/2022, Oper. 7/1/2022)

■ (Former Sec. 3.1-252 added by Ord. 58-01, File No. 001951, App. 4/13/2001; redesignated as Sec. 3.1-255 by Ord. 80-07, File No. 070122, App. 4/19/2007)

SEC. 3.1-253. GENERAL SERVICES AGENCY – TECHNOLOGY, DEPARTMENT OF.

Disclosure Category 2. Persons in this category shall disclose (a) all gifts or income from any individual, business or non-profit entity that has provided or proposed to provide services, supplies or equipment to the Department of Technology during the disclosure period, and (b) all investments or ownership interest in an business that has provided or proposed to provide services, supplies or equipment to the Department of Technology during the disclosure period.

Designated Positions

Disclosure Categories

Designated Positions

Disclosure Categories

Executive Director	1
Deputy Directors	2

Division Directors	2
Assistant to the Executive Director	2
Strategic Sourcing/Procurement Manager	2
Strategic Sourcing/Procurement/Contract Management Specialists	2
Accounting Manager	2
Asset/Inventory Manager	2

(Added by Ord. 80-07, File No. 070122, App. 4/19/2007; amended by Ord. 93-08, File No. 090199, App. 6/10/2009; Ord. 320-10, File No. 101272, App. 12/23/2010; Ord. [9-13](#), File No. 120964, App. 2/4/2013, Eff. 3/6/2013, Oper. 1/1/2013; Ord. [256-14](#), File No. 141003, App. 12/19/2014, Eff. 1/18/2015; Ord. [251-16](#), File No. 161158, App. 12/22/2016, Eff. 1/21/2017)

SEC. 3.1-255. GOLDEN GATE PARK CONCOURSE AUTHORITY.

<i>Designated Positions</i>	<i>Disclosure Categories</i>
Directors	1
Chief Executive Officer	1

(Added as Sec. 3.1-252 by Ord. 58-01, File No. 001951, App. 4/13/2001; redesignated and amended by Ord. 80-07, File No. 070122, App. 4/19/2007)

■ (Former Sec. 3.1-255 added by Ord. 71-00, File No. 000358, App. 4/28/2000; repealed by Ord. 99-05, File No. 041570, App. 5/25/2005)

SEC. 3.1-260. HEALTH AUTHORITY.

Disclosure Category 2. Persons in this category shall disclose all investments in, business positions with, and income from business entities, including nonprofit entities, which may receive funds from the Health Authority, or contract with the Health Authority, or provide services of the type utilized by the Health Authority, including but not limited to health care providers and community-based health and social service organizations.

<i>Designated Positions</i>	<i>Disclosure Categories</i>
Members of the Governing Board	2
Chief Executive Officer	2
All staff at the Director level or above	2

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. 73-03, File No. 022027, App. 4/25/2003)

■ (Derivation: Former Administrative Code Section 58.218)

SEC. 3.1-265.

(Former Sec. 3.1-265 Added by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. 73-03, File No. 022027, App. 4/25/2003; Ord. 99-05, File No. 041570, App. 5/25/2005; amended and renumbered as Sec. 3.1-362 by Ord. 80-07, File No. 070122, App. 4/19/2007)

■ (Derivation: Former Administrative Code Section 58.220)

SEC. 3.1-267. HEALTH SERVICE SYSTEM.

<i>Designated Positions</i>	<i>Disclosure Categories</i>
Health Service Board Member	1
Director, Health Service System	1
Chief Operating Officer	1
Chief Financial Officer	1

(Added by Ord. 99-05, File No. 041570, App. 5/25/2005; amended by Ord. 80-07, File No. 070122, App. 4/19/2007; Ord. 93-08, File No. 090199, App. 6/10/2009; Ord. 320-10, File No. 101272, App. 12/23/2010; Ord. [256-14](#), File No. 141003, App. 12/19/2014, Eff. 1/18/2015; Ord. [251-16](#), File No. 161158, App. 12/22/2016, Eff. 1/21/2017)

SEC. 3.1-268. RETIREE HEALTH CARE TRUST FUND.

Designated Positions

Retiree Health Trust Fund Board Member

Disclosure Categories

See Sec. 3.1-510

(Added by Ord. 285-08, File No. 081190, App. 12/5/2008; Ord. [251-16](#), File No. 161158, App. 12/22/2016, Eff. 1/21/2017)

■ (Former Sec. 3.1-268 added by Ord. 58-01, File No. 001951, App. 4/13/2001; repealed by Ord. 99-05, File No. 041570, App. 5/25/2005)

SEC. 3.1-269. HISTORIC PRESERVATION COMMISSION.

Designated Positions

Commissioner

Disclosure Categories

1

■ (Added by Ord. 93-08, File No. 090199, App. 6/10/2009)

SEC. 3.1-270. [REDESIGNATED.]

(Former Sec. 3.1-270 added by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. 58-01, File No. 001951, App. 4/13/2001; Ord. 73-03, File No. 022027, App. 4/25/2003; Ord. 99-05, File No. 041570, App. 5/25/2005; Ord. 80-07, File No. 070122, App. 4/19/2007; amended and redesignated as Sec. 3.1-273 by Ord. [251-16](#), File No. 161158, App. 12/22/2016, Eff. 1/21/2017)

■ (Derivation: Former Administrative Code Section 58.225)

SEC. 3.1-271. DEPARTMENT OF HOMELESSNESS AND SUPPORTIVE HOUSING.

Disclosure Category 2. Persons in this category shall disclose all investments and business positions in business entities and income from any source which provides, or contracts with the City and County of San Francisco and its Department of Homelessness and Supportive Housing to provide, services, supplies, materials, machinery or equipment to the Department of Homelessness and Supportive Housing.

Designated Positions

Disclosure Categories

Designated Positions

Disclosure Categories

Executive Director

1

Deputy Directors

1

Finance and Performance Manager

1

Contracts Manager

2

Information Technology Director

2

Personnel Manager

2

Homeless and Supportive Housing Program Managers

2

■ (Added by Ord. [251-16](#), File No. 161158, App. 12/22/2016, Eff. 1/21/2017)

SEC. 3.1-273. HOUSING AUTHORITY.

Disclosure Category 2. Persons in this disclosure category shall disclose all investments in, income from, and any business position in any business entity which leases, rents, or operates from property of the San Francisco Housing Authority, or which provides or contracts with the Housing Authority to provide, services, supplies, materials, machinery, or equipment to the Authority, or which has done so within the two years prior to the filing of any disclosure statement, or which may foreseeably do so in the future.

Designated Positions

Disclosure Categories

Designated Positions

Disclosure Categories

Commissioners

1

Executive Director

1

Administrator, Housing Development & Modernization

2

Sr. Administrator HR Programs

2

Assistant Executive Director	2
Assistant General Counsel	2
Attorney I	2
Attorney II	2
Budget Manager	2
Chief Procurement Officer	2
Construction Inspector	2
Construction Services Manager	2
Construction Services Manager	2
Deputy Department Administrator	2
Deputy Executive Director	2
Director of Finance	2
Director of Human Resources	2
Director of Information Technology	2
Director of the Housing Choice Voucher Program	2
Assistant Director HCV/Leased Housing Operations	2
Director of Policy and Supervising Attorney	2
Director of Public Housing Operations	2
General Counsel	2
Hope VI Program Manager	2
Housing Inspector I	2
Housing Inspector II	2
Human Resources Manager	2
Maintenance Inspector	2
Manager of Central Maintenance	2
Planning and Programs Director	2
Program Manager I	2
Program Manager II	2
Program Manager III	2
Program Specialist II	2
Project Manager	2
Senior Project Manager	2
Special Programs Manager	2
Manager Manager of Vacates/HQS ¹	2

(Added as Sec. 3.1-270 by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. 58-01, File No. 001951, App. 4/13/2001; Ord. 73-03, File No. 022027, App. 4/25/2003; Ord. 99-05, File No. 041570, App. 5/25/2005; Ord. 80-07, File No. 070122, App. 4/19/2007; redesignated and amended by Ord. [251-16](#), File No. 161158, App. 12/22/2016, Eff. 1/21/2017; Ord. [278-18](#), File No. 180934, App. 11/20/2018, Eff. 12/21/2018)

(Derivation: Former Administrative Code Section 58.225)

CODIFICATION NOTE

- 1. So in Ord. [278-18](#).

SEC. 3.1-275. HUMAN RESOURCES, DEPARTMENT OF.

Disclosure Category 2. Persons in this category shall disclose all investments and business positions in business entities and income from any source which provides, or contracts with the City and County of San Francisco and its Human Resources Department to provide, services, supplies, materials, machinery or equipment to the Human Resources Department.

Designated Positions

Disclosure Categories

Designated Positions

Disclosure Categories

Human Resources Director	1
Managing Deputy Director	1
Diversity, Equity and Inclusion Director	1
Employee Relations Director	1
Employee Relations Manager	2
Equal Employment Opportunity Director	1

Equal Employment Opportunity Manager	2
Workforce Development Director	1
Classification & Compensation Director	2
Chief of Policy	2
Client Services Manager	2
Employment Services Director	1
Selection and Hiring Resources Manager	1
Public Safety Examination Manager	2
Finance and Administration Director	1
Workers' Compensation Director	1
Workers' Compensation Manager	2
Workers' Compensation Fiscal Manager	2
Departmental Personnel Officer	2

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. 58-01, File No. 001951, App. 4/13/2001; Ord. 73-03, File No. 022027, App. 4/25/2003; Ord. 99-05, File No. 041570, App. 5/25/2005; Ord. 80-07, File No. 070122, App. 4/19/2007; Ord. 93-08, File No. 090199, App. 6/10/2009; Ord. 320-10, File No. 101272, App. 12/23/2010; Ord. [9-13](#), File No. 120964, App. 2/4/2013, Eff. 3/6/2013, Oper. 1/1/2013; Ord. [256-14](#), File No. 141003, App. 12/19/2014, Eff. 1/18/2015; Ord. [278-18](#), File No. 180934, App. 11/20/2018, Eff. 12/21/2018; Ord. [7-21](#), File No. 201219, App. 1/22/2021, Eff. 2/22/2021, Oper. 2/22/2021)

■ (Derivation: Former Administrative Code Section 58.235)

SEC. 3.1-280. HUMAN RIGHTS COMMISSION.

Disclosure Category 2. Persons in this category shall disclose all investments and business positions in business entities, interests in real property, and sources of income subject to the regulatory, permit or licensing authority of the Human Rights Commission.

<i>Designated Positions</i>	<i>Disclosure Categories</i>
Members, Human Rights Commission	2
Executive Director	1
Contract Compliance Officer I	2
Coordinator	2

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. 58-01, File No. 001951, App. 4/13/2001; Ord. 99-05, File No. 041570, App. 5/25/2005; Ord. 93-08, File No. 090199, App. 6/10/2009; Ord. 320-10, File No. 101272, App. 12/23/2010; Ord. [9-13](#), File No. 120964, App. 2/4/2013, Eff. 3/6/2013, Oper. 1/1/2013)

■ (Derivation: Former Administrative Code Section 58.240)

SEC. 3.1-285. HUMAN SERVICES AGENCY.

<i>Designated Positions</i>	<i>Disclosure Categories</i>
<i>Designated Positions</i>	<i>Disclosure Categories</i>
Members, Human Services Commission	1
Executive Director, Human Services Agency	1
Director, Office of Early Care and Education	1
Deputy Directors	1
Contracts Director	1
Office of Contracts Management Supervisor	1
Facilities/Operations Director	1
Facilities/Operations Manager	1
Information Technology Director	1
Information Technology Senior Manager	1
Personnel Director	1
Manager, Office of Civil Rights	1
Manager of Learning and Organizational Development	1
Diversity, Equity, Inclusion/Belonging Manager	1
Budget Director	1
Finance Director	1
Disaster Preparedness/Response Manager	1

Communications Director	1
Planning Director	1
Program Integrity/Investigations Director	1
County Adult Assistance Director	1
SFBN Program Director	1
SFBN Senior Program Manager	1
CalWorks/Workforce Development Program Director	1
CalWorks/Workforce Development Program Senior Program Manager	1
Welfare to Work Community Services Manager	1
Welfare to Work Administration Manager	1
Family and Childrens' Services Program Directors	1

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. 58-01, File No. 001951, App. 4/13/2001; Ord. 99-05, File No. 041570, App. 5/25/2005; Ord. 80-07, File No. 070122, App. 4/19/2007; Ord. 93-08, File No. 090199, App. 6/10/2009; Ord. [9-13](#), File No. 120964, App. 2/4/2013, Eff. 3/6/2013, Oper. 1/1/2013; Ord. [256-14](#), File No. 141003, App. 12/19/2014, Eff. 1/18/2015; Ord. [251-16](#), File No. 161158, App. 12/22/2016, Eff. 1/21/2017; Ord. [7-21](#), File No. 201219, App. 1/22/2021, Eff. 2/22/2021, Oper. 2/22/2021)

■ (Derivation: Former Administrative Code Section 58.242)

SEC. 3.1-290. REPEALED.

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; repealed by Ord. 80-07, File No. 070122, App. 4/19/2007)

■ (Derivation: Former Administrative Code Section 58.245)

SEC. 3.1-295. JUVENILE PROBATION COMMISSION.

Disclosure Category 2. Persons in this disclosure category shall disclose all interests in real property, investments, and business positions in any business entity, and income from any source, that provides or contracts to provide to the Juvenile Probation Department, any equipment, supplies, machinery, materials, or services, or has done so within two years prior to the filing of any statement of economic interest, or may foreseeably do so in the future.

<i>Designated Positions</i>	<i>Disclosure Categories</i>
Commissioner	2
Chief Probation Officer	1
Assistant Chief Probation Officer	1
Deputy Director of Administrative Services	1
Chief Financial Officer	1

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. [278-18](#), File No. 180934, App. 11/20/2018, Eff. 12/21/2018)

■ (Derivation: Former Administrative Code Section 58.250)

SEC. 3.1-300. REPEALED.

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; repealed by Ord. 93-08, File No. 090199, App. 6/10/2009)

■ (Derivation: Former Administrative Code Section 58.252)

SEC. 3.1-305. LAW LIBRARY.

Disclosure Category 2. Persons in this category shall disclose all sources of income from any business that sells or provides supplies, materials, books, machinery or services or equipment of the type utilized by the San Francisco Law Library in an aggregate of \$5,000 per annum or more.

<i>Designated Positions</i>	<i>Disclosure Categories</i>
Law Librarian-Secretary	All 2
Chief Assistant Law Librarian	

Members of the Board of Trustees

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000)

■ (Derivation: Former Administrative Code Section 58.255)

SEC. 3.1-310. LIBRARY, PUBLIC.

Disclosure Category 2. Persons in this category shall disclose all investments and business positions in business entities and income from any source which provides, or contracts with the City and County of San Francisco and its Public Library Department to provide, services, supplies, materials, machinery or equipment to the Public Library Department.

<i>Designated Positions</i>	<i>Disclosure Categories</i>
Commissioners	1
City Librarian	1
Deputy City Librarian	2
Finance Director	2
Director of Operations and Maintenance	2
Secretary to the Library Commission	2

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. 58-01, File No. 001951, App. 4/13/2001; Ord. 73-03, File No. 022027, App. 4/25/2003; Ord. 99-05, File No. 041570, App. 5/25/2005; Ord. [251-16](#), File No. 161158, App. 12/22/2016, Eff. 1/21/2017)

■ (Derivation: Former Administrative Code Section 58.257)

SEC. 3.1-312. LOCAL AGENCY FORMATION COMMISSION.

<i>Designated Positions</i>	<i>Disclosure Categories</i>
Member	1
Executive Officer	1

(Added by Ord. 58-01, File No. 001951, App. 4/13/2001; amended by Ord. 80-07, File No. 070122, App. 4/19/2007; Ord. 320-10, File No. 101272, App. 12/23/2010; Ord. [256-14](#), File No. 141003, App. 12/19/2014, Eff. 1/18/2015)

SEC. 3.1-315. MAYOR'S OFFICE.

Disclosure Category 2. Persons in this category shall disclose income from any source.

<i>Designated Positions</i>	<i>Disclosure Categories</i>
Designated Positions	Disclosure Categories
Administration	
Mayor	See Sec. 3.1-500
All staff	1
Government Affairs Division	
All staff	1
Finance Division	
All staff	1
Communications Office	
All staff	1
Mayor's Office of Housing and Community Development	
Citizen's Committee on Community Development, Members	2
Mayoral Staff	1
Relocation Appeals Board Members	2

SOMA Community Stabilization Fund Community Advisory Committee, Members	2
Small Business Revolving Loan Fund Committee Members	2
Mayor's Office of Neighborhood Services	
All staff	1
Policy Division	
All staff	1

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. 73-03, File No. 022027, App. 4/25/2003; Ord. 99-05, File No. 041570, App. 5/25/2005; Ord. 80-07, File No. 070122, App. 4/19/2007; Ord. 93-08, File No. 090199, App. 6/10/2009; Ord. 320-10, File No. 101272, App. 12/23/2010; Ord. [256-14](#), File No. 141003, App. 12/19/2014, Eff. 1/18/2015; Ord. [278-18](#), File No. 180934, App. 11/20/2018, Eff. 12/21/2018)

■ (Derivation: Former Administrative Code Section 58.260)

SEC. 3.1-320. MUNICIPAL TRANSPORTATION AGENCY.

(a) **Disclosure Category 2.** Persons in this category shall disclose all sources of income, and investments, and their status as a director, officer, partner, trustee, employee, or holder of a management position in any business entity.

(b) **Disclosure Category 3.** Persons in this category shall disclose all investments in any business entity, any business positions in any business entity, and any income (including gifts) from any source which provides the types of services or products (for example – consulting, construction, repair, equipment, or maintenance) that may be purchased using the proceeds of revenue bonds issued by the SFMTA.

<i>Designated Positions</i>	<i>Disclosure Categories</i>
Designated Positions	
Board of Directors	
Member, Board of Directors	1
Board Secretary	1
Municipal Transportation Agency	
General Manager, Municipal Railway	1
Deputy Director I	1
Deputy Director II	1
Administrative Engineer	1
Assistant Materials Coordinator	2
Automotive Transit Equipment Supervisor	1
Automotive Transit Shop Supervisor I	2
Chief Stationary Engineer	2
Contract Compliance Officer I	2
Contract Compliance Officer II	2
Electrical Transit Shop Supervisor I	2
IS Manager	1
IS Project Director	1
Janitorial Service Supervisor	2
LRV Equipment Engineer	2
Manager I	1
Manager II	1
Manager III	1
Manager IV	1
Manager V	1
Manager VI	1
Manager VII	1
Manager VIII	1
Materials Coordinator	1
Member, MTA Bond Oversight Committee	3
Planner V	1
Powerhouse Electrician Supervisor II	2

Principal Administrative Analyst	2
Principal Engineer	1
Project Manager I	1
Project Manager II	1
Project Manager III	1
Project Manager IV	1
Safety Analyst	2
Safety Officer	1
Senior Administrative Analyst	2
Senior Engineer	2
Senior LRV Equipment Engineer	2
Senior Management Assistant	2
Signal and Systems Engineer	2
Superintendent, Buildings and Grounds	2
Transit Manager I	1
Transit Manager II	1
Transit Planner IV	1
Transit Power Line Worker Supervisor II	2
Transportation Safety Specialist	2

(Added by Ord. 58-01, File No. 001951, App. 4/13/2001; amended by Ord. 73-03, File No. 022027, App. 4/25/2003; Ord. 80-07, File No. 070122, App. 4/19/2007; Ord. 93-08, File No. 090199, App. 6/10/2009; Ord. 320-10, File No. 101272, App. 12/23/2010; Ord. [9-13](#), File No. 120964, App. 2/4/2013, Eff. 3/6/2013, Oper. 1/1/2013; Ord. [256-14](#), File No. 141003, App. 12/19/2014, Eff. 1/18/2015; Ord. [278-18](#), File No. 180934, App. 11/20/2018, Eff. 12/21/2018)

- (Former Section 3.1-320 added by Ord. 71-00, File No. 000358, App. 4/28/2000; repealed by Ord. 58-01, File No. 001951, App. 4/13/2001)

SEC. 3.1-325. PARKING AUTHORITY.

<i>Designated Positions</i>	<i>Disclosure Categories</i>
Members of the Parking Authority	1

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. 99-05, File No. 041570, App. 5/25/2005; Ord. 80-07, File No. 070122, App. 4/19/2007; Ord. [251-16](#), File No. 161158, App. 12/22/2016, Eff. 1/21/2017)

- (Derivation: Former Administrative Code Section 58.270)

SEC. 3.1-330. REPEALED.

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; repealed by Ord. 73-03, File No. 022027, App. 4/25/2003)

- (Derivation: Former Administrative Code Section 58.275)

SEC. 3.1-335. PLANNING DEPARTMENT.

Disclosure Category 2. Persons in this category shall disclose all interests in real property, and all income from, and investments and business positions in any business entity that is principally involved in real estate development, architecture, design, engineering, real estate brokerage, real estate finance or appraisal, or historic preservation.

<i>Designated Positions</i>	<i>Disclosure Categories</i>
Planning Commissioners	See Sec. 3.1-500
<i>Designated Positions</i>	<i>Disclosure Categories</i>
Planning Commissioners	See Sec. 3.1-500
Manager II, III, and IV	1
Deputy Director II and III	1
Deputy Director III	1
Department Head IV	1
Project Manager I	1

Planner Technician	1
Planner I, II, and III	2
Planner IV and V	1
Public Relations Manager	1
Senior Community Development Specialist I and II	2
Transportation Planner III	2

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. 58-01, File No. 001951, App. 4/13/2001; Ord. 73-03, File No. 022027, App. 4/25/2003; Ord. 99-05, File No. 041570, App. 5/25/2005; Ord. 80-07, File No. 070122, App. 4/19/2007; Ord. 320-10, File No. 101272, App. 12/23/2010; Ord. [9-13](#), File No. 120964, App. 2/4/2013, Eff. 3/6/2013, Oper. 1/1/2013; Ord. [256-14](#), File No. 141003, App. 12/19/2014, Eff. 1/18/2015; Ord. [278-18](#), File No. 180934, App. 11/20/2018, Eff. 12/21/2018)

■ (Derivation: Former Administrative Code Section 58.280)

SEC. 3.1-340. POLICE DEPARTMENT.

(a) **Disclosure Category 2.** Persons in this category shall disclose all investments and business positions in business entities and income from any source which provides, or contracts with the City and County of San Francisco and its Police Department to provide, services, supplies, materials, machinery, or equipment to the Police Department.

(b) **Disclosure Category 3.** Persons in this category shall disclose all investments and business positions in business entities, interests in real property, and income from any source subject to the regulatory, permitting, or licensing authority of the Police Department.

Designated Positions

Disclosure Categories

Designated Positions

Disclosure Categories

Police Commissioners	1
Chief of Police	1
Assistant Chief of Police	1
Deputy Chief of Police	1
Captains	1
Commanders	1
Civilian Director, Communications	2
Civilian Director, Fiscal	1
Civilian Director, Forensic Services	2
Civilian Director, Technology	2
Officer in Charge, Permits Unit	1
Officer in Charge, Alcohol Licensing Unit	1

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. 99-05, File No. 041570, App. 5/25/2005; Ord. 80-07, File No. 070122, App. 4/19/2007; Ord. 93-08, File No. 090199, App. 6/10/2009; Ord. [256-14](#), File No. 141003, App. 12/19/2014, Eff. 1/18/2015; Ord. [278-18](#), File No. 180934, App. 11/20/2018, Eff. 12/21/2018)

■ (Derivation: Former Administrative Code Section 58.285)

SEC. 3.1-345. PORT.

Disclosure Category 2. Persons in this category shall disclose all investments in any business entity and income from any source which leases, rents, or operates from property under the jurisdiction of the Port Commission, or which provides, or contracts with the City and County of San Francisco or the Port Commission to provide, services (including construction, repair and maintenance), equipment, materials, supplies, vehicles, or other items of use to the Port Commission, or which may foreseeably do so in the future, or which has done so within two years prior to any time period covered by a statement of economic interest, and his or her status as a director, officer, partner, trustee, employee, or holder of any management position in any such business entity.

Designated Positions

Disclosure Categories

Designated Positions

Disclosure Categories

Port Commissioners	1
Port Director (Executive Director)	1
Deputy Director, Port	1
Deputy Director IV (Chief Operations Officer)	1
Manager IV (Fiscal Officer)	1
Chief Building Inspector	2
Senior Building Inspector	2

Building Inspector	2
Construction Inspector	2
Senior Property Manager	2
Property Manager	2
Maritime Marketing Representative	2
Marine Operations Specialist	2
Wharfinger II	2
Wharfinger I	2
Manager III (Manager, Environmental & Planning)	2
Planner V	2
Planner IV	2
Planner IV – Environmental Review	2
Planner III	2
Junior Administrative Analyst	2
Principal Administrative Analyst	2
Principal Administrative Analyst (Contract Management)	2
Principal Administrative Analyst II	2
Manager V (IS Director)	2
Manager II (Special Projects Manager)	1
Manager I	1
Senior Engineer	1
Principal Engineer	2
Street Environmental Services Operations Supervisor	1
Project Manager I	1
Project Manager II	1
Project Manager III	1
Project Manager V	2
Chief Stationary Engineer	1
Senior Management Assistant	2
Public Relations Manager	2
Technology Expert	2

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. 58-01, File No. 001951, App. 4/13/2001; Ord. 73-03, File No. 022027, App. 4/25/2003; Ord. 99-05, File No. 041570, App. 5/25/2005; Ord. 80-07, File No. 070122, App. 4/19/2007; Ord. 93-08, File No. 090199, App. 6/10/2009; Ord. [9-13](#), File No. 120964, App. 2/4/2013, Eff. 3/6/2013, Oper. 1/1/2013; Ord. [256-14](#), File No. 141003, App. 12/19/2014, Eff. 1/18/2015; Ord. [251-16](#), File No. 161158, App. 12/22/2016, Eff. 1/21/2017; Ord. [278-18](#), File No. 180934, App. 11/20/2018, Eff. 12/21/2018; Ord. [7-21](#), File No. 201219, App. 1/22/2021, Eff. 2/22/2021, Oper. 2/22/2021)

■ (Derivation: Former Administrative Code Section 58.290)

SEC. 3.1-350. [REPEALED.]

(Added by Ord. 93-08, File No. 090199, App. 6/10/2009; repealed by Ord. [256-14](#), File No. 141003, App. 12/19/2014, Eff. 1/18/2015)

(Former Sec. 3.1-350 added by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. 58-01, File No. 001951, App. 4/13/2001; Ord. 73-03, File No. 022027, App. 4/25/2003; Ord. 99-05, File No. 041570, App. 5/25/2005; Ord. 80-07, File No. 070122, App. 4/19/2007; repealed by Ord. 93-08, File No. 090199, App. 6/10/2009)

SEC. 3.1-355. [REPEALED.]

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. 58-01, File No. 001951, App. 4/13/2001; repealed by Ord. 35-02, File No. 011875, App. 3/29/2002)

■ (Derivation: Former Administrative Code Section 58.300)

SEC. 3.1-360. PUBLIC DEFENDER.

Designated Positions

Public Defender
Chief Attorney

Disclosure Categories

1
1

SEC. 3.1-362. PUBLIC HEALTH, DEPARTMENT OF.

(a) **Disclosure Category 2.** Persons in this category shall disclose all investment and business positions in business entities and income from all laboratories, clinics, hospitals, rest homes, nursing homes, and outpatient care facilities, all medical, surgical, psychiatric, psychological, and related practices, all medical supply firms, drug companies, and insurance companies; all child or adult care facilities; all medical or social service consulting firms; and any source which provides, or contracts with the City and County of San Francisco and its Public Health Department to provide services, supplies, materials, machinery or equipment to the Public Health Department.

(b) **Disclosure Category 3.** Persons in this category shall disclose all investment and business positions in business entities, interests in real property, and income from any source subject to the regulatory, permit or licensing authority of the Department of Public Health.

Designated Positions

Disclosure Categories

Designated Positions

Disclosure Categories

Health Commissioner	1
Board Commission Member, Health Commissions	1
Department Head V, Director of Public Health	1
Secretary, Health Commission	2
Executive Secretary III, Director of Public Health	2
Accountant III / Senior Accountant	3
Accountant IV / Senior Systems Accountant	3
Administrator – ZSFG	2
Administrator – DPH	2
Agricultural Inspector	2
Assistant Director of Clinical Services I	3
Assistant Director of Clinical Services II	3
Assistant General Services Manager	3
Assistant Materials Coordinator	3
Assistant Purchaser	3
Building/Grounds Maintenance Supervisor	2
Chief Dietician	3
Deputy Director I	2
Deputy Director II	2
Deputy Director III	2
Deputy Director IV	2
Deputy Director V	2
Deputy Sealer of Weights and Measures	2
Director Activity/Therapy/Volunteers	2
EMS Agency Specialist	3
Environmental Health Inspector	3
Epidemiologist I	3
Epidemiologist II	3
Executive Assistant to Administration ZSFG	3
Financial Systems Supervisor	2
Food Service Manager Administrator	2
Health Program Coordinator III	3
Imaging Supervisor	3
Industrial Hygienist	3
Industrial Injury Investigator	3
Information Systems Administrator-Supervisor	3
Information Systems Manager	2
Information Systems Project Director	3
Inspector, Weights & Measures	2

Manager I	3
Manager II	3
Manager III	2
Manager IV	2
Manager V	2
Manager VI	2
Manager VII	2
Manager VIII	2
Manager, DPH	2
Materials Coordinator	2
Medical Social Worker Supervisor	3
Nurse Manager	3
Nursing Supervisor	2
Nursing Supervisor, Psychiatry	2
Painting Supervisor I	3
Patient Accounts Manager	2
Patient Accounts Supervisor	3
Payroll Supervisor	3
Porter Assistant Supervisor	3
Porter Supervisor I	3
Principal Administrative Analyst	3
Principal Administrative Analyst II	3
Principal Disease Control Investigator	2
Principal Environmental Health Inspector	2
Project Manager I	2
Project Manager II	2
Project Manager III	2
Project Manager IV	2
Public Relations Officer	3
Purchaser	2
Recruiter	3
Research Psychologist	3
Safety Analyst	3
Safety Officer	2
Senior Behavioral Health Clinician	3
Senior Disease Control Investigator	2
Senior Environmental Health Inspector	3
Senior Industrial Hygienist	2
Senior Materials & Supplies Supervisor	3
Senior Medical Social Worker	3
Senior MFC Counselor	3
Senior Occupational Therapist	3
Senior Physical Therapist	3
Senior Physician Specialist (Contracting Authority Only)	3
Senior Social Worker	3
Special Assistant XVI	3
Stores & Equipment Assistant Supervisor	3
Supervising Clinical Psychologist	3
Supervising Pharmacist	3
Supervising Physician Specialist	2

(Added as Sec. 3.1-265 by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. 73-03, File No. 022027, App. 4/25/2003; Ord. 99-05, File No. 041570, App. 5/25/2005; redesignated and amended by Ord. 80-07, File No. 070122, App. 4/19/2007; amended by Ord. 93-08, File No. 090199, App. 6/10/2009; Ord. 320-10, File No. 101272, App. 12/23/2010; Ord. [256-14](#), File No. 141003, App. 12/19/2014, Eff. 1/18/2015; Ord. [251-16](#), File No. 161158, App. 12/22/2016, Eff. 1/21/2017)

SEC. 3.1-365. PUBLIC UTILITIES COMMISSION.

Disclosure Category 2. Persons in this category shall disclose all investments and business positions in business entities and income from any source which provides, or contracts with the San Francisco Public Utilities Commission to provide, services, supplies, materials, machinery, or equipment.

Designated Positions

Disclosure Categories

Designated Positions

Disclosure Categories

Bureau of External Affairs

Deputy Director IV	1
Management Assistant (Prop Q)	1
Manager I	1
Manager II	1
Manager III	1
Manager IV	1
Manager V	1
Manager VI	1
Manager VII	1
Manager VIII	1
Principal Administrative Analyst	1
Principal Administrative Analyst II	1

Business Services Bureau

Accountant II (Prop Q)	1
Accountant III (Prop Q)	1
Accountant IV	1
Accountant Intern (Prop Q)	1
Administrative Analyst (Prop Q)	1
Chief Water Service Inspector	2
Commercial Division Assistant Supervisor	1
Deputy Director V	1
Engineer/Architect Principal	1
Executive Secretary 1 (Prop Q)	1
IS Business Analyst (Prop Q)	1
IS Project Director	1
Management Assistant (Prop Q)	1
Manager I	1
Manager II	1
Manager III	1
Manager IV	1
Manager V	1
Manager VI	1
Manager VII	1
Manager VIII	1
Principal Account Clerk (Prop Q)	1
Principal Administrative Analyst	1
Principal Administrative Analyst II	1
Public Service Aide - Associate To Professionals (Prop Q)	1
Secretary 2 (Prop Q)	1
Senior Account Clerk (Prop Q)	1
Senior Administrative Analyst	2
Senior Management Assistant (Prop Q)	1
Utility Specialist	2

Hetch Hetchy Water

Assistant Materials Coordinator (Prop Q)	1
Chief Surveyor	2
Engineer/Architect Principal	1

Forester	2
Maintenance Manager	2
Manager I	1
Manager II	1
Manager III	1
Manager IV	1
Manager V	1
Manager VI	1
Manager VII	1
Manager VIII	1
Materials Coordinator	2
Power Generation Supervisor	2
Principal Administrative Analyst	1
Regulatory Specialist	2
Senior Administrative Analyst	2
Senior Parts Storekeeper (Prop Q)	1
Utility Specialist	2

Infrastructure Bureau

Account Clerk (Prop Q)	1
Administrative Analyst (Prop Q)	1
Administrative Engineer	1
Chief Surveyor	2
Deputy Director V	1
Engineer/Architect Principal	1
Executive Contract Employee	1
Junior Administrative Analyst (Prop Q)	1
Manager I	1
Manager II	1
Manager III	1
Manager IV	1
Manager V	1
Manager VI	1
Manager VII	1
Manager VIII	1
Planner 3-Environmental Review	2
Planner 4-Environmental Review	2
Planner IV	2
Principal Account Clerk (Prop Q)	1
Principal Administrative Analyst	1
Principal Human Resources Analyst	1
Project Manager 1	1
Project Manager 2	1
Project Manager 3	1
Project Manager 4	1
Public Service Aide - Associate To Professionals (Prop Q)	1
Senior Administrative Analyst	2
Senior Clerk Typist (Prop Q)	1
Utility Specialist	2

Power Enterprise

Accountant III (Prop Q)	1
Buildings & Grounds Maintenance Superintendent	2
Deputy Director V	1
Junior Management Assistant (Prop Q)	1
Maintenance Manager	2

Management Assistant (Prop Q)	1
Manager I	1
Manager II	1
Manager III	1
Manager IV	1
Manager V	1
Manager VI	1
Manager VII	1
Manager VIII	1
Materials Coordinator	2
Principal Administrative Analyst	1
Principal Administrative Analyst II	1
Senior Administrative Analyst	2
Utility Analyst (Prop Q)	1
Utility Specialist	2

Public Utilities Commission, Boards and Administration

Administrative Analyst (Prop Q)	1
Buildings & Grounds Maintenance Superintendent	2
Commissioner	1
Deputy Director V	1
EEO Senior Specialist	1
Executive Contract Employee	1
Executive Secretary 3 (Prop Q)	1
Industrial Hygienist	2
Junior Administrative Analyst (Prop Q)	1
Management Assistant (Prop Q)	1
Manager I	1
Manager II	1
Manager III	1
Manager IV	1
Manager V	1
Manager VI	1
Manager VII	1
Manager VIII	1
Payroll Supervisor	1
Planner 3	2
Principal Administrative Analyst	1
Principal Administrative Analyst II	1
Principal Human Resources Analyst	1
Rate Fairness Board Member	1
Residential Users Appeal Board Member	1
Revenue Bond Oversight Committee Member	1
Safety Analyst	2
Safety Officer	1
Senior Administrative Analyst	2
Senior Industrial Hygienist	1
Southeast Community Facility Commissioner	1

Wastewater Enterprise

Assistant Materials Coordinator (Prop Q)	1
Assistant Purchaser	2
Deputy Director V	1
Engineer/Architect/Landscape Architect Senior – Section Manager	2
Engineer/Architect Principal	1
Laboratory Services Manager	2

Maintenance Manager	2
Manager I	1
Manager II	1
Manager III	1
Manager IV	1
Manager V	1
Manager VI	1
Manager VII	1
Manager VIII	1
Materials Coordinator	2
Planner 4-Environmental Review	2
Principal Administrative Analyst	1
Regulatory Specialist	2
Safety Officer	1
Senior Administrative Analyst	2
Senior Clerk (Prop Q)	1
Sewage Treatment Plant Superintendent	2
Utility Specialist	2

Water Enterprise

Administrative Analyst (Prop Q)	1
Assistant Purchaser	2
Buildings & Grounds Maintenance Superintendent	2
Chief Surveyor	2
Chief Water Service Inspector	2
Deputy Director V	1
Engineer/Architect Principal	1
Executive Secretary 2 (Prop Q)	1
Laboratory Services Manager	2
Maintenance Manager	2
Management Assistant (Prop Q)	1
Manager I	1
Manager II	1
Manager III	1
Manager IV	1
Manager V	1
Manager VI	1
Manager VII	1
Manager VIII	1
Materials Coordinator	2
Planner 3	2
Planner 3-Environmental Review	2
Planner IV	2
Principal Administrative Analyst	1
Principal Administrative Analyst II	1
Regulatory Specialist	2
Safety Analyst	2
Senior Account Clerk (Prop Q)	1
Senior Administrative Analyst	2
Senior Clerk Typist (Prop Q)	1
Senior Parts Storekeeper (Prop Q)	1
Storekeeper (Prop Q)	1
Superintendent of Water Treatment Facilities	2
Utility Services Representative Supervisor (Prop Q)	1
Utility Specialist	2
Water Conservation Administrator	2

Water Construction & Maintenance Superintendent	2
Watershed Forester	2

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. 58-01, File No. 001951, App. 4/13/2001; Ord. 35-02, File No. 011875, App. 3/29/2002; Ord. 73-03, File No. 022027, App. 4/25/2003; Ord. 99-05, File No. 041570, App. 5/25/2005; Ord. 80-07, File No. 070122, App. 4/19/2007; Ord. 93-08, File No. 090199, App. 6/10/2009; Ord. 320-10, File No. 101272, App. 12/23/2010; Ord. [9-13](#), File No. 120964, App. 2/4/2013, Eff. 3/6/2013, Oper. 1/1/2013; Ord. [256-14](#), File No. 141003, App. 12/19/2014, Eff. 1/18/2015; Ord. [251-16](#), File No. 161158, App. 12/22/2016, Eff. 1/21/2017; Ord. [278-18](#), File No. 180934, App. 11/20/2018, Eff. 12/21/2018; Ord. [7-21](#), File No. 201219, App. 1/22/2021, Eff. 2/22/2021, Oper. 2/22/2021)

■ (Derivation: Former Administrative Code Section 58.315)

SEC. 3.1-370. PUBLIC WORKS.

<i>Designated Positions</i>	<i>Disclosure Categories</i>
<i>Designated Positions</i>	<i>Disclosure Categories</i>
Commission	
Public Works Commission, Member	1
Department-wide	
Manager I	1
Manager II	1
Manager III	1
Manager IV	1
Manager V	1
Manager VI	1
Manager VII	1
Manager VIII	1
Principal Architect	1
Principal Engineer	1
Director's Office	
Director of Public Works	1
Deputy Director of Public Works for Infrastructure and City Engineer	1
Deputy Director of Public Works for Buildings and City Architect	1
Deputy Director of Public Works for Operations	1
Deputy Director of Public Works for Financial Management and Administration	1
Director of Policy and Communications	1
Assistant to the Director	1
Public Relations Manager	1
Finance	
Finance Bureau Manager	1
Budget Section Manager	1
Accounting Section Manager	1
Accounting Section Assistant Manager	1
Information Technology	
Information Technology Bureau Manager	1
Operations Section Manager	1
Applications Section Manager	1
Administration	

Administration Bureau Manager	1
Contract Administration Section Manager	1
Performance Management Section Manager	1
Building Design and Construction (BDC)	
BDC Bureau Manager	1
Director of Project Management	1
BDC Director of Operations	1
Senior Architect	1
Architect	1
Architectural Administrator	1
Project Manager I	1
Project Manager II	1
Project Manager III	1
Project Manager IV	1
Senior Landscape Architect	1
Landscape Architect	1
Landscape Architectural Associate I	1
Landscape Architectural Associate II	1
Senior Engineer	1
Administrative Engineer	1
Engineer	1
Associate Engineer	1
Building Inspector	1
Senior Building Inspector	1
Assistant Construction Inspector	1
Construction Inspector	1
Senior Construction Inspector	1
Bureau of Building Repair (BBR)	
BBR Bureau Superintendent	1
BBR Assistant Bureau Superintendent	1
BBR Section Manager	1
Infrastructure Design and Construction (IDC)	
IDC Bureau Manager	1
IDC Deputy Bureau Manager	1
IDC Director of Operations	1
Project Manager I	1
Project Manager II	1
Project Manager III	1
Project Manager IV	1
Senior Engineer	1
Engineer	1
Administrative Engineer	1
Associate Engineer	1
Structural Engineer	1
Disability Access Coordinator	1
Manager, Regulatory and Environmental Affairs	1
Assistant Construction Inspector	1
Construction Inspector	1

Senior Construction Inspector	1
Regulatory Specialist	1
Bureau of Environmental Services (BSES)	
BSES Bureau Superintendent	1
BSES Assistant Bureau Superintendent	1
Street Environmental Services Operations Supervisor	1
Program Support Analyst	1
Outreach and Enforcement Section Manager	1
Apprentice Programs Section Manager	1
Public Information Officer, Outreach and Enforcement	1
Public Relations Assistant, Outreach and Enforcement	1
Bureau of Street and Sewer Repair (BSSR)	
BSSR Bureau Superintendent	1
BSSR Assistant Bureau Superintendent	1
Operations Section Manager	1
Street Repair Supervisor II	1
Sewer Repair Supervisor	1
Project Controls and Services (PCS)	
PCS Bureau Manager	1
PCS Assistant Bureau Manager	1
Senior Engineer	1
Administrative Engineer	1
Engineer	1
Associate Engineer	1
Assistant Construction Inspector	1
Construction Inspector	1
Senior Construction Inspector	1
Cost Estimator	1
Regulatory Specialist I	1
Bureau of Street Use and Mapping (BSM)	
BSM Bureau Manager	1
BSM Assistant Bureau Manager	1
BSM Section Manager	1
Senior Plan Checker	1
Senior Engineer	1
Associate Engineer	1
Chief Surveyor	1
Engineering Associate II	1
Street Inspector	1
Senior Street Inspector	1
Street Inspection Supervisor	1
Project Manager I	1
Project Manager II	1
Project Manager III	1
Project Manager IV	1
Bureau of Urban Forestry (BUF)	
BUF Bureau Superintendent	1

BUF Assistant Bureau Superintendent	1
Cement Finisher Supervisor II	1
Urban Forester	1
Contract and Grant Manager	1
Landscape Supervisor	1
Arborist Technician Supervisor II	1
Central Operations (CO)	
CO Bureau Superintendent	1
CO Assistant Superintendent	1
Cost Estimator	1
Project Manager I	1
Program Support Analyst	1
Senior Storekeeper	1
Storekeeper	1
Assistant Storekeeper	1
Heavy Equipment Operations Supervisor	1
Assistant Heavy Equipment Operations Supervisor	1

(Added as Sec. 3.1-375 by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. 58-01, File No. 001951, App. 4/13/2001; Ord. 73-03, File No. 022027, App. 4/25/2003; Ord. 99-05, File No. 041570, App. 5/25/2005; redesignated as Sec. 3.1-252 and amended by Ord. 80-07, File No. 070122, App. 4/19/2007; amended by Ord. 256-14, File No. 141003, App. 12/19/2014, Eff. 1/18/2015; Ord. 251-16, File No. 161158, App. 12/22/2016, Eff. 1/21/2017; Ord. [278-18](#), File No. 180934, App. 11/20/2018, Eff. 12/21/2018; Ord. [7-21](#), File No. 201219, App. 1/22/2021, Eff. 2/22/2021, Oper. 2/22/2021; redesignated and amended by Ord. [84-22](#), File No. 200315, App. 5/31/2022, Eff. 7/1/2022, Oper. 7/1/2022)

(Former Sec. 3.1-370 added by Ord. 71-00, File No. 000358, App. 4/28/2000; repealed by Ord. 58-01, File No. 001951, App. 4/13/2001)

- (Derivation: Former Administrative Code Section 58.320)

SEC. 3.1-375.

(Former Sec. 3.1-375 added by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. 58-01, File No. 001951, App. 4/13/2001; Ord. 73-03, File No. 022027, App. 4/25/2003; Ord. 99-05, File No. 041570, App. 5/25/2005; redesignated as Sec. 3.1-252 and amended by Ord. 80-07, File No. 070122, App. 4/19/2007)

- (Derivation: Former Administrative Code Section 58.325)

SEC. 3.1-380. REPEALED.

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; repealed by Ord. 58-01, File No. 001951, App. 4/13/2001)

- (Derivation: Former Administrative Code Section 58.330)

SEC. 3.1-385. REPEALED.

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; repealed by Ord. 58-01, File No. 001951, App. 4/13/2001)

- (Derivation: Former Administrative Code Section 58.335)

SEC. 3.1-390. RECREATION AND PARK DEPARTMENT.

Disclosure Category 2. Persons in this category shall disclose all investments and income from any source which leases, rents, or operates from property under the jurisdiction of the Recreation and Park Commission, or which provides, or contracts with the City and County of San Francisco or the Recreation and Park Commission to provide, services (including construction, repair, and maintenance), equipment, materials, supplies, vehicles, or other items of use to the Recreation and Park Commission or the Recreation and Park Department, or which may foreseeably do so in the future, or which has done so within two years prior to any time period covered by a statement of economic interest, and his or her status as a director, officer, partner, trustee, employee, or holder of any management position in any such business entity.

Designated Positions***Disclosure Categories***

Recreation and Park Commissioners	1
General Manager	1
Superintendent of Parks & Open Spaces	1
Superintendent of Recreation & Community Services	1
Superintendent of Structural Maintenance	1
Director of Administration and Finance	1
Director of Capital and Planning Division	1
Director of Information Technology	1
Principal Recreation Supervisor - Permits and Reservations	2
Principal Administrative Analyst – Budget	2
Principal Administrative Analyst - Partnerships	2
Principal Administrative Analyst - Property	2
Principal Administrative Analyst II – Capital	2
Principal Administrative Analyst II – Finance	2
Purchasing & Contracts Manager	2
Senior Administrative Analyst - Partnerships	2
Senior Administrative Analyst - Property	2
Commission Liaison	1
Director of Operations	1
Director of Policy & Public Affairs	1
Permits & Reservations Manager	2
Director of Property and Concession Management	1
Director of Partnerships	1
Administrative Analyst – Purchasing	2
Project Manager I	2
Project Manager II	2
Project Manager III	2

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. 73-03, File No. 022027, App. 4/25/2003; Ord. 99-05, File No. 041570, App. 5/25/2005; Ord. 80-07, File No. 070122, App. 4/19/2007; Ord. 320-10, File No. 101272, App. 12/23/2010; Ord. [9-13](#), File No. 120964, App. 2/4/2013, Eff. 3/6/2013, Oper. 1/1/2013; Ord. [251-16](#), File No. 161158, App. 12/22/2016, Eff. 1/21/2017; Ord. [278-18](#), File No. 180934, App. 11/20/2018, Eff. 12/21/2018)

■ (Derivation: Former Administrative Code Section 58.345)

SEC. 3.1-395. REDISTRICTING TASK FORCE.

Disclosure Category 3. Persons in this category shall disclose all investments and business positions in business entities and income from any source which manufactures or sells supplies, materials, equipment or professional services of the type used by the Redistricting Task Force.

Designated Positions Disclosure Categories

Members	3
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Members of the Redistricting Task Force shall file their Statements of Economic Interests (Form 700s) with the Clerk of the Board of Supervisors.

The City Attorney shall remove this subsection from the San Francisco Campaign and Governmental Code after the Redistricting Task Force has completed its duties, as set forth in Charter Section 13.110(d).

(Added by Ord. [94-21](#), File No. 210606, App. 7/2/2021, Eff. 8/2/2021)

(Former Sec. 3.1-395 added by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. 58-01, File No. 001951, App. 4/13/2001; Ord. 73-03, File No. 022027, App. 4/25/2003; Ord. 99-05, File No. 041570, App. 5/25/2005; Ord. 80-07, File No. 070122, App. 4/19/2007; Ord. 93-08, File No. 090199, App. 6/10/2009; deleted by Ord. [9-13](#), File No. 120964, App. 2/4/2013, Eff. 3/6/2013, Oper. 1/1/2013)

■ (Derivation: Former Administrative Code Sec. 58.350)

SEC. 3.1-397.

(Added by Ord. [94-11](#), File No. 110697, App. 6/13/2011, Eff. 7/13/2011)

Editor's Note:

The City Attorney caused former Sec. 3.1-397 ("Redistricting Task Force") to be removed from the Code on 8/13/2012.

SEC. 3.1-400. REMOTE ACCESS NETWORK BOARD.

Disclosure Category 2. Persons in this category shall disclose all investments and business positions in business entities and income from any source which provides, as defined in California Penal Code Section 11112.1, Remote Access Network ("RAN") equipment, and which do business in the jurisdiction, or have done business in the jurisdiction in the past two years, or which may foreseeably do business in the jurisdiction in the future. For purposes of this section, "RAN equipment" means equipment used to access and make use of centralized automated systems which store fingerprint files and identify latent fingerprints, such as the California Identification System ("Cal-ID").

Designated Positions

Members

Disclosure Categories

2

(Added by Ord. 93-09, File No. 090199, App. 6/10/2009)

■ (Former Sec. 3.1-400 added by Ord. 71-00, File No. 000358, App. 4/28/2000; deleted by Ord. 80-07, File No. 070122, App. 4/19/2007)

SEC. 3.1-405. RESIDENTIAL RENT STABILIZATION AND ARBITRATION BOARD.

Disclosure Category 2. Persons in this category shall disclose all interests in real property, and all income from, investments in, and business positions held in any business entity with an interest in residential real property in the jurisdiction, or which may foreseeably acquire such an interest, or which has acquired such an interest within two years prior to the time period covered in a statement of economic interests. An official occupies a "business position" if he or she is a director, officer, partner, trustee, employee or holds any position of management.

Designated Positions

Board Members

Disclosure Categories

2

Executive Director

2

Administrative Law Judge

2

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. [7-21](#), File No. 201219, App. 1/22/2021, Eff. 2/22/2021, Oper. 2/22/2021)

■ (Derivation: Former Administrative Code Section 58.365)

SEC. 3.1-410. RETIREMENT SYSTEM.

Disclosure Category 2. Persons in this category shall disclose all investments and business positions held in business entities, and income from any business entity, engaged in the development, manufacture, distribution, sale, or lease of computer hardware or software.

Designated Positions***Disclosure Categories******Designated Positions******Disclosure Categories***

Member, Retirement Board

See Sec. 3.1-510

Executive Director

See Sec. 3.1-510

Deputy Executive Director

1

Actuarial Services Coordinator

1

Compliance Manager

1

Finance Manager

1

IT Manager

2

Chief Investment Officer

See Sec. 3.1-510

Managing Director

See Sec. 3.1-510

Director

See Sec. 3.1-510

Senior Portfolio Manager

1

Senior Investment Officer

1

Security Analyst

1

Deferred Compensation Manager

1

Consultant(s)

1

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. 58-01, File No. 001951, App. App. 4/13/2001; Ord. 35-02, File No. 011875, App. 3/29/2002; Ord. 99-05, File No. 041570, App. 5/25/2005; Ord. 93-08, File No. 090199, App. 6/10/2009; Ord. [9-13](#), File No. 120964, App. 2/4/2013, Eff. 3/6/2013, Oper. 1/1/2013; Ord. [256-14](#), File No. 141003, App. 12/19/2014, Eff. 1/18/2015; Ord. [251-16](#), File No. 161158, App. 12/22/2016, Eff. 1/21/2017)

■ (Derivation: Former Administrative Code Section 58.370)

SEC. 3.1-412. SANITATION AND STREETS.

<i>Designated Positions</i>	<i>Disclosure Categories</i>
Commission	
Sanitation and Streets Commission, Member	1
Department-wide	
Director	1

■ (Added by Ord. [84-22](#), File No. 220315, App. 5/31/2022, Eff. 7/1/2022, Oper. 7/1/2022)

SEC. 3.1-415. SHERIFF.

<i>Designated Positions</i>	<i>Disclosure Categories</i>
Sheriff	1
Undersheriff	1
Assistant Sheriff	1
Attorney	1
Chief Financial Officer	1

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; Ord. 93-08, File No. 090199, App. 6/10/2009; Ord. [251-16](#), File No. 161158, App. 12/22/2016, Eff. 1/21/2017)

■ (Derivation: Former Administrative Code Section 58.375)

SEC. 3.1-417. SHERIFF'S DEPARTMENT OVERSIGHT BOARD AND OFFICE OF INSPECTOR GENERAL.

<i>Designated Positions</i>	<i>Disclosure Categories</i>
Sheriff's Department Oversight Board, Member	1
Inspector General	1

(Added by Ord. [89-21](#), File No. 210382, App. 7/2/2021, Eff. 8/2/2021)

■ (Former Sec. 3.1-417 added by Ord. 248-05, File No. 050867, App. 10/27/2005; repealed by Ord. 93-08, File No. 090199, App. 6/10/2009)

SEC. 3.1-420. SAN FRANCISCO UNIFIED SCHOOL DISTRICT.

(a) **Disclosure Category 1.** Persons in this category shall disclose:

(1) interests in real property located entirely or partly within School District boundaries, or within two miles of School District boundaries, or of any land owned or used by the School District; or

(2) investments or business positions in or income from sources which are engaged in the acquisition or disposal of real property within the School District, are contractors or subcontractors which are or have been within the past two years engaged in work or services of the type used by the School District, or manufacturer or sell supplies, books, machinery, or equipment of the type used by the School District.

(b) **Disclosure Category 2.** Persons in this category shall disclose:

(1) investments or business positions in or income from sources which are contractors or subcontractors engaged in work or services of the type used by the department which the designated person manages or directs; or

(2) investments or business positions in or income from sources which manufacture or sell supplies, books, machinery, or equipment

of the type used by the department which the designated person manages or directs; for the purposes of this category, a principal's department is his/her entire school.

Designated Positions

Disclosure Categories

Designated Positions

Disclosure Categories

Administrative Analyst – Bond Program	2
Architectural Associate I and II – Design and Construction	2
Assistant Superintendent	2
Building Inspector	2
Chief (All Departments)	1
Consultant	2
Contract Compliance Officer	2
Deputy Superintendent	1
Director (All Departments)	2
Educational Policy Analyst – (All Departments)	2
Executive Director (All Departments)	2
Executive Director – Budget	1
Health Program Coordinator III – School Health Programs	2
Manager I, II, and III (All Departments)	2
Manager – Bond Program	1
Manager – KALW	1
Member, Board of Education	1
Program Administrator (All Departments)	2
Program Manager I, II, and III (All Departments)	2
Purchaser	2
School Facilities Planner	2
School Principal	2
Senior Attorney Civil & Criminal	1
Senior Management Assistant – Real Estate and Auxiliary Services	2
Site Manager – Child Development Center	2
Special Assistant X	2
Special Assistant XIII – Athletic Office	2
Special Assistant XVI – State Funds	2
Special Assistant XVII – Research, Planning and Accountability	2
Special Assistant XIX – Director of Fiscal Services	1
Superintendent	1
Supervisor I, II, and III (All Departments)	2
Supervisor – Accountability, Program Evaluation and Research	2

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. 99-05, File No. 041570, App. 5/25/2005; Ord. 80-07, File No. 070122, App. 4/19/2007; Ord. 93-08, File No. 090199, App. 6/10/2009; Ord. [9-13](#), File No. 120964, App. 2/4/2013, Eff. 3/6/2013, Oper. 1/1/2013; Ord. [256-14](#), File No. 141003, App. 12/19/2014, Eff. 1/18/2015; Ord. [251-16](#), File No. 161158, App. 12/22/2016, Eff. 1/21/2017; Ord. [278-18](#), File No. 180934, App. 11/20/2018, Eff. 12/21/2018)

■ (Derivation: Former Administrative Code Section 58.380)

SEC. 3.1-422. SMALL BUSINESS, OFFICE OF.

Designated Positions

Disclosure Categories

Designated Positions

Disclosure Categories

Small Business Commissioner	1
Director of the Office of Small Business	1
Secretary to the Small Business Commission	1
Project Managers	1
Supervisor, Small Business Assistant Center	1
Assistant Project Manager	1
Senior Community Development Specialist I	1

SEC. 3.1-423. SUCCESSOR AGENCY TO THE REDEVELOPMENT AGENCY.

(a) **Disclosure Category 2.** Persons in this category shall disclose all sources of income, investments, and all business positions in which the designated employee is a director, officer, partner, trustee, employee, or holds any position of management.

(b) **Disclosure Category 3.** Persons in this category shall disclose all income from and investments in business that manufacture or sell supplies of the type utilized by the Successor Agency.

(c) **Disclosure Category 4.** Persons in this category shall disclose all investments in and income from all banks, savings and loan associations, insurance companies, investment companies, stockbrokers, title companies, financial consultants, data processing firms or consultants, but shall not include personal checking or savings account or certificates of deposit.

(d) **Disclosure Category 5.** Persons in this category are consultants who meet the standards for a consultant promulgated by the California Fair Political Practices Commission and such consultants shall disclose all sources of income, interests in real property and investments.

Designated Positions

Disclosure Categories

Designated Positions

Disclosure Categories

Accountant III	4
Accountant IV	4
Accounting Supervisor	1
Administrative Services Manager	1
Agency General Counsel	1
Architect	1
Architectural Associate	1
Architecture and Engineering Supervisor	1
Assistant Deputy Executive Director	1
Assistant Development Specialist	1
Assistant Project Manager	1
Associate Civil Engineer	1
Associate Planner	1
Building/Construction Specialist I	1
Building/Construction Inspector II	1
Citizens Advisory Committee Member	1
Civil Engineer (Project Engineers)	1
Commissioners	1
Commission Secretary	1
Contract Administration Specialist	1
Construction Coordinator	1
*Consultants	5
Contract Compliance Specialist I	1
Contract Compliance Specialist II	1
Contract Compliance Specialist III	1
Contract Compliance Supervisor	1
Contract and Fiscal Services Manager	1
Deputy Executive Director	1
Deputy General Counsel	1
Development Services Manager	1
Development Specialist	1
Environmental Assessment Specialist	1
Executive Assistant to the Executive Director	1
Executive Director	1
Financial Systems Accountant	4
Harbormaster	1
Housing Construction Specialist	1
Housing Program Manager	1

Human Resources Manager	1
Information Systems Supervisor	3, 4
Management Assistant III	4
Personnel Analyst	2
Planning Supervisor	1
Project Manager	1
Property Management Specialist	1
Property Management Supervisor	1
Public Affairs Officer	1
Purchasing Assistant	3
Records and Information Supervisor	2
Senior Architect	1
Senior Attorney	1
Senior Civil Engineer	1
Senior Development Specialist	1
Senior Development Specialist – Supervisory	1
Senior Financial Analyst	1
Senior Landscape Architect	1
Senior Personnel Analyst	1
Senior Planner	1
Senior Project Manager	1
Senior Project Manager, Supervisor	1
Staff Associate IV	1
Staff Associate V	1
Staff Associate VI	1
Staff Attorney I	1
Staff Attorney II	1

*Consultants are included in the list of Designated Positions, subject to the following limitation: consultants are deemed to not make or participate in the making of governmental decisions and therefore have no obligation to file Statements of Economic Interest unless the Executive Director, on a case by case basis, makes a written determination that a specific consultant does in fact make or participate in the making of governmental decisions or is engaged to provide services similar to a Successor Agency employee. Such determination shall include a description of the consultant's duties and shall be a public record available for public inspection at the Successor Agency.

(Added by Ord. [256-14](#), File No. 141003, App. 12/19/2014, Eff. 1/18/2015; Ord. [251-16](#), File No. 161158, App. 12/22/2016, Eff. 1/21/2017)

■ (Former Sec. 3.1-423 added by Ord. 35-02, File No. 011875, App. 3/29/2002; repealed by Ord. 80-07, File No. 070122, App. 4/19/2007)

SEC. 3.1-424. SUNSHINE ORDINANCE TASK FORCE.

Designated Positions

Member, Sunshine Ordinance Task Force

Disclosure Categories

1

■ (Added by Ord. 35-02, File No. 011875, App. 3/29/2002)

SEC. 3.1-425. RESERVED.

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; repealed by Ord. 93-08, File No. 090199, App. 6/10/2009)

■ (Derivation: Former Administrative Code Section 58.385)

SEC. 3.1-430. RESERVED.

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. 58-01, File No. 001951, App. 4/13/2001; Ord. 73-03, File No. 022027, App. 4/25/2003; Ord. 99-05, File No. 041570, App. 5/25/2005; repealed by Ord. 80-07, File No. 070122, App. 4/19/2007)

(Derivation: Former Administrative Code Section 58.390)

SEC. 3.1-435. TRANSPORTATION AUTHORITY, SAN FRANCISCO COUNTY.

Designated Positions

Disclosure Categories

Designated Positions

Disclosure Categories

Executive Director	1
Chief Deputy Director	1
Deputy Director for Policy and Programming	1
Deputy Director for Finance and Administration	1
Deputy Director for Capital Projects	1
Deputy Director for Planning	1
Deputy Director for Technology, Data and Analysis	1
Controller	1
Consultant: On-Call Planning Services	1
Consultant: On-Call Project Management and Oversight Services	1

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. 35-02, File No. 011875, App. 3/29/2002; Ord. 99-05, File No. 041570, App. 5/25/2005; Ord. 80-07, File No. 070122, App. 4/19/2007; Ord. 93-08, File No. 090199, App. 6/10/2009; Ord. [9-13](#), File No. 120964, App. 2/4/2013, Eff. 3/6/2013, Oper. 1/1/2013; Ord. [256-14](#), File No. 141003, App. 12/19/2014, Eff. 1/18/2015; Ord. [251-16](#), File No. 161158, App. 12/22/2016, Eff. 1/21/2017)

■ (Derivation: Former Administrative Code Section 58.395)

SEC. 3.1-440. TREASURE ISLAND DEVELOPMENT AUTHORITY.

Designated Positions

Disclosure Categories

Members, Board of Directors	1
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(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. 58-01, File No. 001951, App. 4/13/2001; Ord. 99-05, File No. 041570, App. 5/25/2005; Ord. 80-07, File No. 070122, App. 4/19/2007)

■ (Derivation: Former Administrative Code Section 58.400)

SEC. 3.1-445. TREASURER-TAX COLLECTOR.

Disclosure Category 2. Persons in this category shall disclose (a) investments, business positions, real property and sources of income if any of these financial interests are subject to the regulatory, permit or licensing authority of the Treasurer-Tax Collector; and (b) investments and business positions in and sources of income from a person or an entity that provides services, supplies, materials, machinery or equipment to the Treasurer-Tax Collector Department, or that may foreseeably do so in the future, or that has done so within two years prior to any time period covered by a statement of economic interest.

Designated Positions

Disclosure Categories

Designated Positions

Disclosure Categories

Treasurer	See Sec. 3.1-500
Chief Assistant Treasurer	See Sec. 3.1-510
Chief Investment Officer	See Sec. 3.1-510
Investment Officer, Senior Investment Officer or Portfolio Manager	See Sec. 3.1-510
Security Analyst	See Sec. 3.1-510
Account Clerk	2
Account Intern	2
Accountant	2
Attorney	2
Cashier II	1
Clerk, Chief	2
Collections Officer	2
Commercial Division Assistant Supervisor	2
Deputy Director III	2
Deputy Director IV	2

Executive Secretary III	2
Accountant IV	2
Investigator	2
IS Business Analyst – Senior	2
IS Engineer – Senior	2
IS Project Director	2
IS Programmer Analyst	2
IS Programmer Analyst – Principal	2
IS Programmer Analyst, Senior	2
Legal Assistant	2
Legal Secretary	2
Management Assistant	2
Manager I	2
Manager II	2
Manager III	2
Manager IV	2
Manager V	2
Manager VI	2
Manager VII	2
Personal Property Auditor	2
Administrative Analyst	2
Management Analyst, Principal II	2
Account Clerk, Principal	2
Accountant III	2
Administrative Analyst, Principal	2
Clerk, Principal	2
IS Business Analyst	1
Investigator, Principal	2
Personal Property Auditor, Principal	2
Account Clerk, Senior	2
Accountant II	2
Administrative Analyst, Senior	2
Collections Officer, Senior	2
Investigator, Senior	2
Management Assistant, Senior	2
Personal Property Auditor, Senior	2
Tax Collector Attorney	2

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. 58-01, File No. 001951, App. 4/13/2001; Ord. 73-03, File No. 022027, App. 4/25/2003; Ord. 80-07, File No. 070122, App. 4/19/2007; Ord. 320-10, File No. 101272, App. 12/23/2010; Ord. [9-13](#), File No. 120964, App. 2/4/2013, Eff. 3/6/2013, Oper. 1/1/2013; Ord. [251-16](#), File No. 161158, App. 12/22/2016, Eff. 1/21/2017)

■ (Derivation: Former Administrative Code Section 58.410)

SEC. 3.1-450. WAR MEMORIAL AND PERFORMING ARTS CENTER.

(a) **Disclosure Category 2.** Persons in this category shall disclose all investments in, income from, or any management or business position in connection with real estate uses for the performing arts in San Francisco, with entities which book the performing arts or individual performers, with architectural and construction firms or consultants, food, beverage, catering, program, souvenir, or ticketing concession firms, and building maintenance and theatrical equipment and supply firms or consultants.

(b) **Disclosure Category 3.** Persons in this category shall disclose all investments in, income from, or business positions in, building maintenance and theatrical equipment and supply firms or consultants.

<i>Designated Positions</i>	<i>Disclosure Categories</i>
Trustees	2
Managing Director	2

Budget and Finance Director	2
Assistant Managing Director/Executive Secretary	2
Building and Grounds Superintendents	3

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. 320-10, File No. 101272, App. 12/23/2010; Ord. [278-18](#), File No. 180934, App. 11/20/2018, Eff. 12/21/2018)

■ (Derivation: Former Administrative Code Section 58.415)

SEC. 3.1-455. WOMEN, DEPARTMENT ON THE STATUS OF.

Disclosure Category 2. Persons in this category shall disclose all income (including gifts) from any source that receives or seeks to receive grants from the Commission on the Status of Women.

<i>Designated Positions</i>	<i>Disclosure Categories</i>
Commission Member	2
Director	1
Fiscal Analyst	2
Grant Manager	2

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. [9-13](#), File No. 120964, App. 2/4/2013, Eff. 3/6/2013, Oper. 1/1/2013; Ord. [7-21](#), File No. 201219, App. 1/22/2021, Eff. 2/22/2021, Oper. 2/22/2021)

■ (Derivation: Former Administrative Code Section 58.420)

SEC. 3.1-457. WORKFORCE INVESTMENT BOARD.

Disclosure Category 2. Persons in this category shall disclose all investments and business positions in any business entity, and income from any source, which has submitted a proposal to enter into or which has entered into any contract, subcontract or other financial agreement voted on or otherwise discussed by the Workforce Investment Board during the period covered by the disclosure statement.

<i>Designated Positions</i>	<i>Disclosure Categories</i>
Members, Workforce Investment Board	2

■ (Added by Ord. 80-07, File No. 070122, App. 4/19/2007)

SEC. 3.1-460. COURT POSITIONS.

The following agencies are not included in this ordinance because, under the Political Reform Act, the Board of Supervisors does not act as the Code reviewing body for these agencies:

Superior Court
 Juvenile Court
 Juvenile Justice Commission
 Adult Probation.

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. 93-08, File No. 090199, App. 6/10/2009)

■ (Derivation: Former Administrative Code Section 58.500)

SEC. 3.1-500. POSITIONS FOR WHICH THE FAIR POLITICAL PRACTICES COMMISSION IS THE FILING OFFICER.

Members of the Board of Supervisors, District Attorney, Mayor, City Administrator, City Attorney, Treasurer, and members of the Planning Commission shall electronically file one original of all statements of economic interests with the Ethics Commission, the filing official, who shall electronically transmit a scanned copy to the Fair Political Practices Commission which shall be the filing officer.

(Added by Ord. 71-00, File No. 000358, App. 4/28/2000; amended by Ord. 80-07, File No. 070122, App. 4/19/2007; Ord. [9-13](#), File No. 120964, App. 2/4/2013, Eff. 3/6/2013, Oper. 1/1/2013; Ord. [278-18](#), File No. 180934, App. 11/20/2018, Eff. 12/21/2018)

(Derivation: Former Administrative Code Section 58.600)

SEC. 3.1-510. AGENCY POSITIONS THAT MANAGE PUBLIC INVESTMENTS FOR PURPOSES OF SECTION 87200 OF THE GOVERNMENT CODE.

Pursuant to state law, California Government Code section 87314, the following section identifies the local officials who manage public investments for the purposes of California Government Code section 87200.

<i>Designated Positions</i>	<i>Disclosure Categories</i>
<i>Designated Positions</i>	<i>Disclosure Categories</i>
Member, Retirement Board	1
Executive Director, Retirement System	1
Chief Investment Officer, Retirement System*	1
Managing Director, Retirement System*	1
Director, Retirement System*	1
Retiree Health Trust Fund Board Member*	1
Treasurer	1
Chief Assistant Treasurer*	1
Chief Investment Officer, Treasurer-Tax Collector's Office*	1
Investment Officer, Senior Investment Officer or Portfolio Manager*	1
Security Analyst*	1

* These local officials shall file their statements of economic interests with the Ethics Commission.

(Added; Ord. 320-10, File No. 101272, App. 12/23/2010; amended by Ord. [9-13](#), File No. 120964, App. 2/4/2013, Eff. 3/6/2013, Oper. 1/1/2013; Ord. [256-14](#), File No. 141003, App. 12/19/2014, Eff. 1/18/2015; Ord. [251-16](#), File No. 161158, App. 12/22/2016, Eff. 1/21/2017)