



OFFICE OF THE CONTROLLER
CITY AND COUNTY OF SAN FRANCISCO

Ben Rosenfield
Controller

Todd Rydstrom
Deputy Controller

Anna Van Degna
Director of Public Finance

MEMORANDUM

TO: Citizens' General Obligation Bond Oversight Committee

FROM: Vishal Trivedi, Financial Analyst, Controller's Office of Public Finance

DATE: Friday, August 12, 2022

SUBJECT: City & County of San Francisco General Obligation Bond Forward Debt Calendar

The following Anticipated Forward Debt Calendar outlines the estimated amounts of each future General Obligation Bond issuance, the estimated timing for Board of Supervisors approval, and the estimated pricing/closing dates for bond issuances currently anticipated in fiscal year 2022-23.

Office of Public Finance - Anticipated Forward Debt Calendar

Series	GO Bonds	Estimated BOS Intro	Estimated Close Date	Estimated Par in \$MM
2023A	Affordable Housing (2019)	Dec-2022	Jun-2023	\$175.0
2023B	Seawall (2018)	Dec-2022	Jun-2023	\$80.0
2023C	Health & Recovery Bond (2020) - DPH/HSR	Approved	Jun-2023	\$162.0
2023D	H&R Bond (2020) - Parks & Rec	Dec-2022	Jun-2023	\$25.7
Total Par				\$442.7

*estimated amounts, subject to change

Upcoming GO Bond Sales: 2019 Affordable Housing, 2018 Seawall, 2020 Health and Recovery

During fiscal year 2022-23, it is anticipated that the City will issue the second series of 2019 Affordable Housing bonds and 2018 Seawall bonds. It is also anticipated that the second and third issuances of the 2020 Health and Recovery bond will take place, as approved by the Board.

Please contact me via email at vishal.trivedi@sfgov.org if you have any questions. Thank you!