



OFFICE OF THE CONTROLLER
CITY AND COUNTY OF SAN FRANCISCO

Ben Rosenfield
Controller

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Deputy Controller

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Director of Public Finance

MEMORANDUM

TO: Citizens' General Obligation Bond Oversight Committee

FROM: Vishal Trivedi, Financial Analyst, Controller's Office of Public Finance

DATE: Tuesday, February 22, 2022

SUBJECT: City & County of San Francisco General Obligation Bond Forward Debt Calendar

The following Anticipated Forward Debt Calendar outlines the estimated amounts of each future General Obligation Bond issuance, the estimated timing for Board of Supervisors approval, and the estimated pricing/closing dates for bond issuances currently anticipated in 2022.

Office of Public Finance - Anticipated Forward Debt Calendar

Series	GO Bonds	Bond Type	Estimated BOS Intro	Estimated Close Date	Estimated Par in \$MM
2022A	Health & Recovery Bond (2020)	GO Bonds	Spring 2022 (POS)	Spring/Summer 2022	\$162.0
2022B	Seawall (2018)	GO Bonds	Spring 2022	Summer 2022	\$80.0
2022R1	GO Refunding	GO Bonds	Jan-2022	Spring 2022	\$385.0
		Subtotal			\$627.0

*estimated amounts, subject to change

Upcoming GO Bond Sales: 2020 Health and Recovery, 2018 Seawall, Refunding Bonds

On April 13, 2021, resolutions were introduced at the Board of Supervisors authorizing a total issuance amount for 2020 Health and Recovery bonds in one or more series. It is anticipated that the amount shown in the table above will be issued in the Summer of 2022, as well as an expected amount for the 2018 Seawall bond program, if that issuance is approved by the Board.

Potential bond issuances during 2022 also include the proposed issuance of GO Refunding bonds, but these will be issued depending on municipal bond market conditions during the planned pricing window.

Please contact me via email at vishal.trivedi@sfgov.org if you have any questions. Thank you!