		BUDGET FORM 1A: Summary of Major Changes FY 2021-22 and FY 2022-23	
		ASSESSOR-RECORDER	
Major Changes	Department Response to Major Changes	Equity Lens: Explain what populations are benefited by these changes and how they are benefited. How will the department know those were successful?	Equity Lens: Explain what populations are negatively impacted by these changes and how they are impacted. Describe what strategies your Department recommends to mitigate any potential adverse impacts.
I. SUMMARY. What major changes is the department proposing? Clearly describe each change, including the fiscal impact of the proposal, and how the department proposes to fund each significant change (i.e. reprioritization of existing funds, grants, or other new revenues). Include detail related to position changes in Position section below.	The Department's proposed budget offers responsible changes that will facilitate continued generation and protection of the City's property tax revenue. As property tax represents the largest single source of general fund revenue for the City, the work of the Assessor-Recorder is critical to the City's ablity to fund essential city services. These revenues do not just happen. They require thoughtful workload planning, assignment, evaluation, analysis, and appeals administration, scheduling and defense of assessment value. All of our staff — from office assistants to analysts; from auditors to appraisers— play key roles in making revenue happen for the City.	Access and fair taxation are important principles for the Assessor's Office. The proposed budget will benefit the entire City as ASR will continue to generate 1/3 of the City's general fund revenue without interruption. Success will be measured by our ability to keep pace with our production targets, including goal-to-roll (on-time roll close), assessment appeals, and completing the 303 audits of personal property (unsecured roll and possessory interest) as required by the State ASR will conduct assessments and audits with integrity, equity and fairness at the core of our work. If the proposed budget is approved, ASR will be able to implement the training goals and objectives detailed in our racial equity plan. Furthermore, the Office is responsible for administering the State's property tax exemption laws, we also approve roughly \$16 billion annually in tax exemptions to benefit local nonprofit property owners. In the coming fiscal year we will continue to ensure fair taxation through programs like the Transfer Tax Audit Program which holds taxayers accountable to truthfully report transfer tax values—the program has	The proposed budget does not negatively impact our stakeholders.
		uncovered \$60 million in underreported transfer taxes so far.	
2. TARGET. How did the department meet its target? What are the high-level programmatic, operational, or staffing impacts of this proposed reduction?	identified but not yet entered into the budget system. ASR has	There would be no benefit to taxpayers or to the City of ASR meeting the proposed reduction targets.	The department has seen sharp increases in the number of titles being recorded due to State Proposition 19 as well as the favorable interest rate climate which is driving additional refinancing. These titles generate workflow through our Transactions unit, which reviews changes in ownership for taxation, and then to our Real Property Appraisers who determine the new assessed value. In addition to immediate increased workload in Recorder and Transactions, we saw a 96% increase in assessment appeals between FY 19-20 and FY 18-19 resulting in a 106% increase in revenue at risk. Losing these cases would mean a loss of \$196.4M to the general fund. That's additional revenue that could not be used to fund street cleaning, homeless encampment support, affordable housing and other key city initiatives. Any reduction in our department would directly result in less revenue to the City. It is critical that we have the staffing to respond to these appeals and protect the values placed on the roll. The department already lacks the staffing flexibility to respond to changes in workload by filling vacancies. If we have to cut 11 positions to meet target, this will result in equitable negative impacts to the city's taxpayers. All 11 of these positions are critical to the functions described above and are needed to address the current and growing workload demand. Reducing 11 FTE would also negatively impact Department diversity by decreasing the numbers of African American and Latinx staff in the Department. Layoffs would lead to a 20% reduction in our African American workforce and 7% decrease in Latinx staff. Lastly, settling property tax papeals is much more time consuming than appraisal of properties that experience a change in ownership or new construction. To protect the City's property tax base, work on appeals is our highest priority because appeals much staff. Lastly, settling property tax appeals is much more time consuming than appraisal of properties that experience a change in ownership or new construction. To pr

1A Summary of Major Changes Page 1 of 2

Major Changes	Department Response to Major Changes	Equity Lens: Explain what populations are benefited by these changes and how they are benefited. How will the department know those were successful?	Equity Lens: Explain what populations are negatively impacted by these changes and how they are impacted. Describe what strategies your Department recommends to mitigate any potential adverse impacts.
3. EXPENDITURE CHANGES. What major expenditure changes is the department proposing? Please provide information especially for any grant changes, major contract changes, personnel changes, or other changes that affect core services and functions. What is the overall General Fund impact? Highlight any changes related to major changes/initiatives as noted in the Summary section.	General Fund Total GFS expenditures decrease by \$32K in FY 21-22 and are equal to base in FY 22-23. In FY 21-22, ASR reduces general fund operating (fund 10000) expenses grow by \$96K. The fund GF operating reductions are driven by an increase in attrition savings. The work order expenditures driven by an increase in attrition savings. The work order expenditure budget must increase in order to fund the 21.75 staff that are budgeted there. Several staff receive fringe benefits at higher than budgeted rates. ASR needs to compensate for this difference by increasing the expenditure budget. In BY+1 expenditures increase to support ASR's use of CoStar, a commercial cost database that is essential to appraiser analyses and defense of commercial assessment valuations at the AAB. The infrastructure work order with DT also drives some of the increase in BY+1. Conversely, the DBI work order budget declines by \$34K from base. Non-General Fund Non-General Fund Non-General Fund Increase is primarily to support license and maintenance costs for the new recorder information system, "Record Manger", in FY 22-23 the increase is related to RecordS Manager licenses and equipment.		
A DEVICABLE AND			
REVENUE. What revenue changes did the department submit from the base budget? Please differentiate between General Fund and non-General Fund. (This should match an Audit Trail, as shown in form 2A Revenue Report).	General Fund Total GFs revenue increases by \$292K in FY 21-22 and by \$362K in FY 22-23. Of this amount, General Fund (10000) Recorder fee revenue increases by \$100K from base in FY 21-22 and by \$170K from base in FY 22-23. The Division expects a slight increase in the number of fee titles that are recorded over the next two years. The DBI work order recovery is increased \$192K from base in both years to support the positions budgeted in the work order. Non-General Fund Non-General Fund revenue increases by \$263K from base in FY 21-22 and by \$10K from base in FY 21-23 in FY 21-24 from base in FY 21-23 in FY 21-24 from base in FY 21-23 in FY 21-24 from base in FY 21-24 in FY 21-24 in FY 21-24 from base in FY 21-24 in FY 21-24 from base in FY 21-24 in FY 21-2		
5. LEGISLATION. Is the	Not applicable		
department seeking to submit any legislation with the budget? Does the department's budget assume any revenues/expenditures that require a legislative change? If so, please submit drafts of legislation along with the budget submission. Or provide a summary of desired legislation and an expected date of submission, if still in progress.			
 PROP J. Identify existing Prop J Analyses that will continue, and if 	Not applicable		
the department's budget proposes any NEW contracting out of work previously done by City workers			
7. TRANSFER OF FUNCTION. Is the department requesting any Transfer of Functions of positions between departments? If so, please explain.	Not applicable		
8. INTERIM EXCEPTIONS. Is the department requesting any interim exceptions (new positions that are 1.0 FTE rather than 0.77)? If so, for what reason are is the request being made?	Not applicable		
9. FELLOWSHIP PROGRAMS. Did the department apply to any citywide fellowship programs, including San Francisco Fellows, the Fish Fellowship, or the 1249 HR Analyst Trainee Program?	The department has budgeted funds to participate in the Opportunities for All Program once we are no longer working remotely.		
10. BUDGET EQUITY. How will your department support advancing racial equity through its services to the community and within your organization, including the goals and actions identified in the Racial Equity Action Plan?	In addition to our participation in the Opportunities for All program, the proposed budget includes \$20K for racial equity training for the department as well as \$15K for satisf professional development. The professional development funds would be by application and target individuals who do not feel that the department's general training funds have been able to support their personal and professional growth and development. Lastly, we propose to increase the training work order with DHR from \$10K to \$15K to take advantage of Implicit Blas training and any other racial equity trainings DHR is able to provide.		

1A Summary of Major Changes Page 2 of 2

Select a Repor Budget Year

2021

Snapshot

Department

15.40.001 GFS 2022

CY

Current ASR

Phase CY

2020-2021

Phase BY

2021-2022

Phase BY+1 2022-2023

Department: ASR Assessor / Recorder (General Fund Supported)

		1					
		BY (General Fund Suppo	rted	BY+1	General Fund Supp	orted
Account Lvl 2 Cod	e Category	BY Base	BY DEPT +	BY MYR	BY+1 Base	BY+1 DEPT +	BY+1 MYR
			MYR Changes	Proposed Amt		MYR Changes	Proposed Amt
EXPENDITURE	Capital Outlay	0	0	0	0	0	(
	Mandatory Fringe Benefits	7,741,750	(21,109)	7,720,641	7,777,947	142,107	7,920,054
	Materials & Supplies	81,000	(7,000)	74,000	81,000	(7,000)	74,000
	Non-Personnel Services	1,260,984	17,150	1,278,134	1,260,984	(183,521)	1,077,463
	Programmatic Projects	4,736,633	0	4,736,633	4,736,633	0	4,736,633
	Salaries	16,857,568	(46,205)	16,811,363	17,681,029	351,493	18,032,522
	Services Of Other Depts	2,889,627	25,447	2,915,074	2,889,627	58,939	2,948,566
		33,567,562	(31,717)	33,535,845	34,427,220	362,018	34,789,238
REVENUE	Charges for Services	2,206,000	100,000	2,306,000	2,206,000	170,000	2,376,000
	Expenditure Recovery	3,339,370	192,036	3,531,406	3,339,370	192,065	3,531,435
		5,545,370	292,036	5,837,406	5,545,370	362,065	5,907,435
	+						
GFS	General Fund Support	28,022,192	(323,753)	27,698,439	28,881,850	(47)	28,881,803

General Fund Support - BY Target vs Mayor Proposed

General Fund Support - BY+ 1 Target vs Mayor Proposed

BY+1 MYR

Proposed GFS

28,881,803

BY+1 Amt

Over (Under) Target

1,630,252

Department Baseline Target	BY MYR	Amt Over	BY+1 Department
Reduction Target	Proposed GFS	(Under) Target	Reduction Target
(1,630,299) 26,391,89	3 27,698,439	1,306,546	(1,630,299)

Department: ASR Assessor / Recorder (Non GFS Balance)

	BY	General Fund Suppo	orted	BY+1	General Fund Supp	orted
Category	BY Base	BY DEPT +	BY MYR	BY+1 Base	BY+1 DEPT +	BY+1 MYR
		MYR Changes	Proposed Amt		MYR Changes	Proposed Amt
Mandatory Fringe Benefits	475,302	14,221	489,523	478,913	14,614	493,527
Materials & Supplies	71,034	2,966	74,000	71,034	89,966	161,000
Non-Personnel Services	199,857	162,343	362,200	199,857	162,343	362,200
Overhead and Allocations	261,831	0	261,831	261,831	0	261,831
Salaries	981,516	33,081	1,014,597	1,030,310	36,479	1,066,789
	1,989,540	212,611	2,202,151	2,041,945	303,402	2,345,347
Charges for Services	1,321,643	177,642	1,499,285	1,321,643	182,486	1,504,129
Intergovernmental: State	0	0	0	0	0	0
Unappropriated Fund Balance	617,068	85,798	702,866	0	841,218	841,218
	1,938,711	263,440	2,202,151	1,321,643	1,023,704	2,345,347
	Mandatory Fringe Benefits Materials & Supplies Non-Personnel Services Overhead and Allocations Salaries Charges for Services Intergovernmental: State	Category BY Base Mandatory Fringe Benefits 475,302 Materials & Supplies 71,034 Non-Personnel Services 199,857 Overhead and Allocations 261,831 Salaries 981,516 1,989,540 Charges for Services 1,321,643 Intergovernmental: State 0 Unappropriated Fund Balance 617,068	Category BY Base BY DEPT + MYR Changes Mandatory Fringe Benefits 475,302 14,221 Materials & Supplies 71,034 2,966 Non-Personnel Services 199,857 162,343 Overhead and Allocations 261,831 0 Salaries 981,516 33,081 Charges for Services 1,989,540 212,611 Charges for Services 1,321,643 177,642 Intergovernmental: State 0 0 Unappropriated Fund Balance 617,068 85,798	Mandatory Fringe Benefits 475,302 14,221 489,523 Materials & Supplies 71,034 2,966 74,000 Non-Personnel Services 199,857 162,343 362,200 Overhead and Allocations 261,831 0 261,831 Salaries 981,516 33,081 1,014,597 1,989,540 212,611 2,202,151 Charges for Services 1,321,643 177,642 1,499,285 Intergovernmental: State 0 0 0 Unappropriated Fund Balance 617,068 85,798 702,866	Category BY Base BY DEPT + MYR Changes BY MYR Proposed Amt BY+1 Base Mandatory Fringe Benefits 475,302 14,221 489,523 478,913 Materials & Supplies 71,034 2,966 74,000 71,034 Non-Personnel Services 199,857 162,343 362,200 199,857 Overhead and Allocations 261,831 0 261,831 261,831 Salaries 981,516 33,081 1,014,597 1,030,310 Charges for Services 1,389,540 212,611 2,202,151 2,041,945 Charges for Services 1,321,643 177,642 1,499,285 1,321,643 Intergovernmental: State 0 0 0 0 Unappropriated Fund Balance 617,068 85,798 702,866 0	Category BY Base BY DEPT + MYR Changes BY MYR Proposed Amt BY+1 Base BY+1 DEPT + MYR Changes Mandatory Fringe Benefits 475,302 14,221 489,523 478,913 14,614 Materials & Supplies 71,034 2,966 74,000 71,034 89,966 Non-Personnel Services 199,857 162,343 362,200 199,857 162,343 Overhead and Allocations 261,831 0 261,831 261,831 0 Salaries 981,516 33,081 1,014,597 1,030,310 36,479 Charges for Services 1,389,540 212,611 2,202,151 2,041,945 303,402 Charges for Services 1,321,643 177,642 1,499,285 1,321,643 182,486 Intergovernmental: State 0 0 0 0 0 Unappropriated Fund Balance 617,068 85,798 702,866 0 841,218

Non-General Fund Support - Revenue Balan Non-General Fund Support - BY +1 Revenue Balance

Revenue Total : 2,202,151 Revenue Total : 2,345,347

Expenditure Total : 2,202,151 Expenditure Total : 2,345,347

 $Revenue \ Surplus (Deficit): 0 \\ Revenue \ Surplus (Deficit): 0$

GFS Target Page 1 of 1

Authorized Positions	2020-2021 Original Budget	2021-2022 Proposed Budget	Change From 2020-2021	2022-2023 Proposed Budget	Change From 2021-2022
Total Authorized	182.69	183.26	0.57	186.27	3.01
Non-Operating Positions (cap/other)	(21.00)	(21.00)		(21.00)	
Net Operating Positions	161.69	162.26	0.57	165.27	3.01
Sources					
Charges for Services	3,537,719	3,805,285	267,566	3,880,129	74,844
Expenditure Recovery	3,473,306	3,531,406	58,100	3,531,435	29
Unappropriated Fund Balance	634,032	702,866	68,834	841,218	138,352
General Fund Support	31,460,374	27,698,439	(3,761,935)	28,881,803	1,183,364
Sources Total	39,105,431	35,737,996	(3,367,435)	37,134,585	1,396,589
Uses - Operating Expenditures Salaries	16,763,976	17,825,960	1,061,984	19,099,311	1,273,351
Salaries Mandatory Fringe Benefits Non-Personnel Services	7,726,796 1,531,516	8,210,164 1,640,334	483,368 108,818	8,413,581 1,439,663	203,417 (200,671)
Salaries Mandatory Fringe Benefits	7,726,796	8,210,164	483,368	8,413,581	1,273,351 203,417 (200,671) 87,000
Salaries Mandatory Fringe Benefits Non-Personnel Services Materials & Supplies	7,726,796 1,531,516 142,855	8,210,164 1,640,334 148,000	483,368 108,818	8,413,581 1,439,663 235,000	203,417 (200,671)
Salaries Mandatory Fringe Benefits Non-Personnel Services Materials & Supplies Overhead and Allocations	7,726,796 1,531,516 142,855 261,831	8,210,164 1,640,334 148,000 261,831	483,368 108,818 5,145	8,413,581 1,439,663 235,000 261,831	203,417 (200,671)
Salaries Mandatory Fringe Benefits Non-Personnel Services Materials & Supplies Overhead and Allocations Programmatic Projects	7,726,796 1,531,516 142,855 261,831 9,693,815	8,210,164 1,640,334 148,000 261,831 4,736,633	483,368 108,818 5,145 (4,957,182)	8,413,581 1,439,663 235,000 261,831 4,736,633	203,417 (200,671) 87,000
Salaries Mandatory Fringe Benefits Non-Personnel Services Materials & Supplies Overhead and Allocations Programmatic Projects Services Of Other Depts	7,726,796 1,531,516 142,855 261,831 9,693,815 2,984,642	8,210,164 1,640,334 148,000 261,831 4,736,633 2,915,074	483,368 108,818 5,145 (4,957,182) (69,568)	8,413,581 1,439,663 235,000 261,831 4,736,633 2,948,566	203,417 (200,671) 87,000
Salaries Mandatory Fringe Benefits Non-Personnel Services Materials & Supplies Overhead and Allocations Programmatic Projects Services Of Other Depts Uses Total	7,726,796 1,531,516 142,855 261,831 9,693,815 2,984,642	8,210,164 1,640,334 148,000 261,831 4,736,633 2,915,074	483,368 108,818 5,145 (4,957,182) (69,568)	8,413,581 1,439,663 235,000 261,831 4,736,633 2,948,566	203,417 (200,671) 87,000
Salaries Mandatory Fringe Benefits Non-Personnel Services Materials & Supplies Overhead and Allocations Programmatic Projects Services Of Other Depts Uses Total Uses - Division Description	7,726,796 1,531,516 142,855 261,831 9,693,815 2,984,642 39,105,431	8,210,164 1,640,334 148,000 261,831 4,736,633 2,915,074 35,737,996	483,368 108,818 5,145 (4,957,182) (69,568) (3,367,435)	8,413,581 1,439,663 235,000 261,831 4,736,633 2,948,566 37,134,585	203,417 (200,671) 87,000 33,492 1,396,589
Salaries Mandatory Fringe Benefits Non-Personnel Services Materials & Supplies Overhead and Allocations Programmatic Projects Services Of Other Depts Uses Total Uses - Division Description ASR Administration	7,726,796 1,531,516 142,855 261,831 9,693,815 2,984,642 39,105,431	8,210,164 1,640,334 148,000 261,831 4,736,633 2,915,074 35,737,996	483,368 108,818 5,145 (4,957,182) (69,568) (3,367,435)	8,413,581 1,439,663 235,000 261,831 4,736,633 2,948,566 37,134,585	203,417 (200,671) 87,000 33,492 1,396,589
Salaries Mandatory Fringe Benefits Non-Personnel Services Materials & Supplies Overhead and Allocations Programmatic Projects Services Of Other Depts Uses Total Uses - Division Description ASR Administration ASR Exemptions	7,726,796 1,531,516 142,855 261,831 9,693,815 2,984,642 39,105,431	8,210,164 1,640,334 148,000 261,831 4,736,633 2,915,074 35,737,996	483,368 108,818 5,145 (4,957,182) (69,568) (3,367,435)	8,413,581 1,439,663 235,000 261,831 4,736,633 2,948,566 37,134,585 6,410,603 671,990	203,417 (200,671) 87,000 33,492 1,396,589 179,091 35,817
Salaries Mandatory Fringe Benefits Non-Personnel Services Materials & Supplies Overhead and Allocations Programmatic Projects Services Of Other Depts Uses Total Uses - Division Description ASR Administration ASR Exemptions ASR Personal Property	7,726,796 1,531,516 142,855 261,831 9,693,815 2,984,642 39,105,431 6,167,665 512,638 3,984,696	8,210,164 1,640,334 148,000 261,831 4,736,633 2,915,074 35,737,996 6,231,512 636,173 4,193,961	483,368 108,818 5,145 (4,957,182) (69,568) (3,367,435) 63,847 123,535 209,265	8,413,581 1,439,663 235,000 261,831 4,736,633 2,948,566 37,134,585 6,410,603 671,990 4,384,132	203,417 (200,671) 87,000 33,492 1,396,589 179,091 35,817 190,171
Salaries Mandatory Fringe Benefits Non-Personnel Services Materials & Supplies Overhead and Allocations Programmatic Projects Services Of Other Depts Uses Total Uses - Division Description ASR Administration ASR Exemptions ASR Personal Property ASR Public Service	7,726,796 1,531,516 142,855 261,831 9,693,815 2,984,642 39,105,431 6,167,665 512,638 3,984,696 1,354,311	8,210,164 1,640,334 148,000 261,831 4,736,633 2,915,074 35,737,996 6,231,512 636,173 4,193,961 1,055,344	483,368 108,818 5,145 (4,957,182) (69,568) (3,367,435) 63,847 123,535 209,265 (298,967)	8,413,581 1,439,663 235,000 261,831 4,736,633 2,948,566 37,134,585 6,410,603 671,990 4,384,132 1,134,134	203,417 (200,671) 87,000 33,492 1,396,589 179,091 35,817 190,171 78,790
Salaries Mandatory Fringe Benefits Non-Personnel Services Materials & Supplies Overhead and Allocations Programmatic Projects Services Of Other Depts Uses Total Uses - Division Description ASR Administration ASR Exemptions ASR Personal Property ASR Public Service ASR Real Property	7,726,796 1,531,516 142,855 261,831 9,693,815 2,984,642 39,105,431 6,167,665 512,638 3,984,696 1,354,311 22,761,326	8,210,164 1,640,334 148,000 261,831 4,736,633 2,915,074 35,737,996 6,231,512 636,173 4,193,961 1,055,344 19,074,356	483,368 108,818 5,145 (4,957,182) (69,568) (3,367,435) 63,847 123,535 209,265 (298,967) (3,686,970)	8,413,581 1,439,663 235,000 261,831 4,736,633 2,948,566 37,134,585 6,410,603 671,990 4,384,132 1,134,134 19,736,307	203,417 (200,671) 87,000 33,492 1,396,589 179,091 35,817 190,171 78,790 661,951

BUDGET FORM 1D: IDS Detail FY 2021-22 and FY 2022-23

Work Order Changes - If any departmental Inter-Departmental Service (IDS) changes are proposed within the mandatory reductions described in Form 1A, please highlight below

		goo a, wopa		, changes are proposed in	min the manuatory reductions described in Form 1A, please nighting it below
Proposed IDS Changes (486XXX) *If recovery changes will	Savings (Please	FY 22-23 GF Savings (Please specify GF impact)	Partner Department Code	Confirm here that partner department is in agreement:	Please briefly describe justification for the change and the impact on your department
486110	192,036	192,036	(DBI) Exp Rec Fr Bldg Inspection AAO	Notified 2/18	The department's baseline recovery budget was not increased to match the baseline expenditure increase. ASR has increased the recovery to base, plus an additional \$64K that is needed to support staff fringe benefit rates that exceed budget.
Proposed IDS Changes (581XXX)	FY 21-22 GF	FY 22-23 GF		Confirm here that partner	
,	Savings (Please	Savings (Please specify GF impact)	Partner Department Code	department is in agreement:	Please briefly describe justification for the change and the impact on your department
581140	3,733	3,733	(DT) DT Technology Projects	Notified 2/18	Rancho Cordova MOU, misc procurements conducted through DT
581180	(50,000)	(50,000)	(CON) GF-Con-Fast Team	Notified 2/18	No longer using CON's FAST team support
581210	74,017	107,509	(DT) DT Technology Infrastructure	Notified 2/18	Additional Infrastructure needs to support new technology systems
581300	7,200	7,200	(DCYF) GF-Children;Youth;& Family Svc	Notified 2/18	Opportunities for All Program
581325	5,877	5,877	(DT) DT Enterprise Tech Contracts	Notified 2/18	Increase for ESRI license. This license is critical to maintaining our parcel maps.
581450	5,000	5,000	(DHR) GF-HR-Mgmt Training	Agreement confirmed 2/17	Increase for Implicit Bias and other racial equity trainings
581660	(21,000)	(21,000)	(DCYF) GF-Chf-Youth Works	Notified 2/18	We are not utilizing the YouthWorks program.
581750	(5,380)	(5,380)	(OCA) GF-Purch-General Office	Notified 2/18	Slight reduction in OCA work order to reflect less than 1.0 FTE usage.
581970	6,000	6,000	(TTX) GF-Treasurer	Agreement confirmed 2/18	Deluxe license and maintenance support for the Asessor's Information & Management System (Onbase)
	25,447	58,939			

1D IDS Detail Page 1 of 1

BUDGET FORM 2A: Revenue Report

DEPARTMENT: ASSESSOR-RECORDER

Please identify proposed revenue changes from the FY 2021-22 and FY 2022-23 Base Budget at the account level.

Note: To submit this information, run the 15.30.005 Snapshot Comparison (Audit Trail) report from the budget system.

Select the following criteria before running the report:

Budget Year: 2022

Before Snapshot: Start of Dept

After Snapshot: Current

GFS Type: Do not select a value.

Filter report on "AAO Title" field to only display "Regular Revenues".

For any proposed changes, provide an explanation in the "Revenue Description & Explanation of Change" column.

Please contact your Mayor's Office or Controller's Office Analyst if you need assistance running this report.

All submissions must be formatted appropriately so that printed copies are easily readable for the public.

										Total BY	Revenue Variance:	277,642	Total BY+1	Revenue Variance:	277,642		
Budget Sy	tem Report	15.30.005 filte	red on Regular R	evenues							FY 2021-22			FY 2022-23		FORMULA	FILL IN
GFS Type	Dept	Dept Division	Division Description	Fund ID	Project ID	Project Title	Activity Author	rity ID Account II	Account Title	Start Dept Amt	End Dept Amt	Var Dept Amt	Start BY+1 Dept Amt	End BY+1 Dept Amt	Var BY+1 Dept Amt	Change submitted?	Revenue Description & Explanation of Change
GFS	ASR	229015	ASR Recorder	10000	10001636	AS Recording	1 10000	460115	Recording Fees	\$1,936,000	\$2,106,000	\$170,000	\$1,936,000	\$2,106,000	\$170,000) YE:	Slight increase in documents recorded over base
GFS	ASR	229015	ASR Recorder	10000	10001636	AS Recording	1 10000	460199	Other General Government Chrge	\$270,000	\$200,000	(\$70,000)	\$270,000	\$270,000	\$0) YE:	S Decrease in copy fees and marriage license requests due to office closures. Fees return to base in BY+1.
Self Supporting	ASR	229015	ASR Recorder	12610	10022469	Recorder - Erecording	1 16627	460115	Recording Fees	\$117,000	\$126,000	\$9,000	\$117,000	\$126,000	\$9,000	YE:	Slight increase in documents recorded over base
Self Supporting	ASR	229015	ASR Recorder	12610	10024396	AS Doc Storage Conver Fund Ab3	1 17402	460115	Recording Fees	\$116,405	\$124,000	\$7,595	\$116,405	\$124,000	\$7,595	YE!	Slight increase in documents recorded over base
Self Supporting	ASR	229015	ASR Recorder	12610	10024397	AS Page Recorders Modernizatio	1 17403	460115	Recording Fees	\$616,000	\$773,000	\$157,000	\$616,000	\$773,000	\$157,000) YE	Slight increase in documents recorded over base, lien recording fees is driving this revenue higher than budgeted.
Self Supporting	ASR	229015	ASR Recorder	12610	10024400	Assessor 10% Alloc Real Estate	1 17405	460115	Recording Fees	\$20,000	\$24,000	\$4,000	\$20,000	\$24,000	\$4,000) YE:	S Slight increase in documents recorded over base
Self Supporting	ASR	229015	ASR Recorder	12610	10024404	AS Recorder Indexing Project	1 17409	460115	Recording Fees	\$249,000	\$248,000	(\$1,000)	\$249,000	\$248,000	(\$1,000)	YE!	S Minor change in budget
Self Supporting	ASR	229015	ASR Recorder	12610	10032513	Building, Home & Jobs Fee	1 19830	460115	Recording Fees	\$142,238	\$146,285	\$4,047	\$142,238	\$151,129	\$8,891	L YE	Slight increase in documents recorded over base
Self Supporting	ASR	229015	ASR Recorder	12650	10024398	AS Statistics Fee Collection-r	1 17404	460143	Vital & Hlth Statistic Fee Sta	\$61,000	\$58,000	(\$3,000)	\$61,000	\$58,000	(\$3,000)	YE!	Decrease in marriage licenses due to office closure.
										\$3,527,643	\$3,805,285	\$277,642	\$3,527,643	\$3,880,129	\$352,486		
											GFS	\$100,000			\$170,000		
											Self Supporting	\$177,642			\$182,486		

2A Revenue Report

Budget Form 2B: Schedule of Licenses, Permits, Fines & Service Charges DEPARTMENT: <u>ASSESSOR-RECORDER</u>

	sessor-Recorder's Office does not track the volume of each reco ume of fee document types and collected recorder fees are alloc				Fund Code		10000	12610	12610	12610	12610	12610	12610	10020	10020	13980	10000	10000	10000	10000	12650	12610	29430	28960	28960	
	rojects the volume of fee document types and associated revenu		. 1110	Project	-Activity Code		10001636-0001	10024396-0001	10024397-0001	10024404-0001	100224404-000	1 10022469-0001	10024400-0001	10024401-0001	10024402-0001	10002004-0001	10001636-0001	10001636-0001	10001636-0001	10001636-0001	10024398-0001	10032513-0001	10032110-0001	10032111-0002	10032111-0001	Total Budget
TABLE 2 - C	CONTINUING FEES				Account		460115	460115	460115	460115	460115	460115	460115	460115	460115	460199	460199	460199	460199	460199	460143	203680	203650	203690	203680	
					2018-19 Ac	tuals	\$ 1,547,970	\$ 130,842	\$ 588,560	\$ 261,280	grouped with access fee for budget purposes	\$ 131,945		revenue transferred to DA	transferred to Police	revenue transferred to DPW	\$ 319,549	grouped with pre	Iminary notice fee as budget purposes	s misc revenue for	\$ 61,103	\$ 170,957	transferred to Trial Court	transferred to Judicial Council	revenue transferred to State	\$ 3,226,864
					2019-20 Ac		\$ 1,823,808	\$ 135,617		\$ 270,576		\$ 136,838					\$ 286,923				\$ 50,644	\$ 176,475				\$ 3,613,058
					2020-21 Bu			\$ 120,780				\$ 117,000					\$ 270,000					\$ 147,939				\$ 3,537,719
Item Fee	Description	Code Authorization	Auto CPI	FY 20-21	2021-22 Bu FY 21-22			\$ 124,000 : Microfilm Fee			Indexing Fee	\$ 126,000 eRecording	\$ 24,000 Fraud	Fraud	Fraud	Survey	\$ 200,000 Preliminary	UCC	Copy Fee	Marriage Copy	\$ 58,000 Health & Vital	\$ 146,294 Building	Trial Court	Judicial	State Fee	\$ 3,805,294
Status	· ·		Adjust Yes/No	Fee	Fee **	Fee **	J		J		Ŭ	Fee	Prosecution Fee -Recorder	Prosecution Fee -	Prosecution Fee -	Monument Preservation		Recording	,	Fee - Recorder	Statistics	Homes and Jobs Fee	Funding Fee	Council		
													Share	DA Share	Police Share	Fee				Share		JUDS FEE				
1 C	Recording Fee - First page of a deed of trust, reconveyance, request for notice, notice of default, and any deed not subject to documentary transfer tax.	27360 et seq; 27397	No	\$ 17.00	\$ 17.00	\$ 17.00	\$ 9.00	\$ 1.00	\$ 1.00	\$ 1.00	\$ 1.00	\$ 1.00	\$ 0.30	\$ 1.62	\$ 1.08											
2 C	Recording Fee - First page of all other documents	27360 et seq; 27397	No	\$ 14.00	\$ 14.00	\$ 14.00	\$ 9.00	\$ 1.00	\$ 1.00	\$ 1.00	\$ 1.00	\$ 1.00														
3 C	Recording Fee - Each additional page	27360 et seq, 77201 b) 2)	No	\$ 3.00	\$ 3.00	\$ 3.00	\$ 1.00		\$ 1.00														\$ 1.00			
4 C	Recording Fee - Monument Fee	Admin Code Sec 8.24-6	No	\$ 10.00	\$ 10.00	\$ 10.00										\$ 10.00										
5 C	Recording Fee - Combined (multiple title) documents	27360 et seq; 27397	No	\$ 14.00	\$ 14.00	\$ 14.00	\$ 9.00	\$ 1.00	\$ 1.00	\$ 1.00	\$ 1.00	\$ 1.00														
6 C	Recording Fee - Penalty Print	27360 et seq	No	\$ 1.00	\$ 1.00	\$ 1.00	\$ 1.00																			
7 C	Recording Fee - Documents requiring indexing of more than 10 names (charge per each additional 10 names or part thereof)	27360 et seq	No	\$ 1.00	\$ 1.00	\$ 1.00	\$ 1.00																			
8 C	Recording Fee - Documents requiring indexing of more than 1 recording reference (charge per each additional reference)	27360 et seq; 27361.2	No	\$ 1.00	\$ 1.00	\$ 1.00	\$ 1.00																			
9 C	Recording Fee - Releases State and County Liens	27361.3	No	\$ 20.00	\$ 20.00	\$ 20.00	\$ 18.00	:	\$ 2.00																	
10 C	Recording Fee - Notification of Involuntary Lien - First Debtor	27297.5; 27387	No	\$ 6.00	\$ 6.00	\$ 6.00	\$ 6.00																			
11 C	Recording Fee - Notification of Involuntary Lien - Each	27297.5; 27387	No	\$ 2.00	\$ 2.00	\$ 2.00	\$ 2.00																			
12 C		27360 et seq	No	\$ 20.00	\$ 20.00	\$ 20.00	\$ 20.00																			
13 C	R&T 480.3) Recording Fee - California Preliminary 20-Day Notice	27360 et seq	No	\$ 22.00	\$ 22.00	\$ 22.00											\$ 22.00									
14 C	Recording Fee - Document Surcharge (not 8.5 X 11)	27361(a)(2)	No	\$ 3.00	\$ 3.00	\$ 3.00			\$ 3.00																	
15 C	Financing Statements - Filing of forms prescribed by Secretary	UCC 9403-9407; 27397	No	\$ 11.00	\$ 11.00	\$ 11.00						\$ 1.00					5	\$ 10.00								
16 C	of State (less than 3 pages) Financing Statements - Filing of forms prescribed by Secretary	UCC 9403-9407; 27397	No	\$ 21.00	\$ 21.00	\$ 21.00						\$ 1.00					5	\$ 20.00								
17 C	of State (3+ pages) Financing Statements - Request for UCC Certificate	UCC 9403-9407	No	\$ 10.00	\$ 10.00	\$ 10.00												\$ 10.00								
	Maps - First page	27372; 27397	No	\$ 9.00	\$ 9.00	\$ 9.00	\$ 7.00	\$ 1.00				\$ 1.00														
	Maps - Each additional page	27372	No	\$ 2.00	\$ 2.00	\$ 2.00	\$ 2.00																			
		27366; 27364	No	\$ 3.00	\$ 3.00	\$ 3.00	2.00												\$ 3.00							
	file (retrived by ASR staff)	27366; 27364	No	\$ 0.50		\$ 0.50													\$ 0.50							
	file (retrived by ASR staff), pages 4+	27366; 27364		\$ 1.00	\$ 1.00	\$ 1.00													\$ 1.00							
	Copying & Certification Fees - Certification		No			*													\$ 1.00							
	Copying & Certification Fees - Certified copy of Public Marriage License		No	\$ 15.00	\$ 15.00	\$ 15.00														\$ 5.85	\$ 2.20			\$ 3.60	\$ 3.35	
	Copying & Certification Fees - Conforming copy surcharge	27366; 27364	No	\$ 1.00	\$ 1.00	\$ 1.00													\$ 1.00							
	Copying & Certification Fees - Copies of recorded maps (1st page)	27366; 27364	No	\$ 5.00	\$ 5.00	\$ 5.00													\$ 5.00							
	additional page after page one)	27366; 27364	No	\$ 3.00	\$ 3.00	\$ 3.00						-			1				\$ 3.00							
27 C	Building Homes and Jobs Fee - \$75 per transaction/parcel up to \$225	27388.1	No	\$ 75.00	\$ 75.00	\$ 75.00																\$ 75.00				
		•	_								•	*			•											

2B Fees & Fines

BUDGET FORM 3A: Expenditure Changes

DEPARTMENASSESSOR-RECORDER

Please identify proposed expenditure changes from the FY 20221-22 and FY 2022-23 Base Budget at the account level.

Note: To submit this information, run the 15.30.005 Snapshot Comparison (Audit Trail) report from the budget system.

Select the following criteria before running the report:

Budget Year: 2022

Before Snapshot: Start of Dept

After Snapshot: Current

GFS Type: Do not select a value.

Select dropdown option "Department Phase" after report has loaded.

Filter report on "AAO Title" field to only display "Gross Expenditures".

For any proposed changes, provide an explanation in the "Explanation of Change" for each Budget Year column.

Please contact your Mayor's Office or Controller's Office Analyst if you need assistance running this report.

All submissions must be formatted appropriately so that printed copies are easily readable for the public.

						printed copies at							Total BY Expe	180,894		Total BY+1 Ex	665,420	1	
Budget :	System Re	port 15.30.	.005 filte	red on Gross E	kpendit	ures							FY 2021-22			FY 2022-23		FORMUL/	FILL IN
GFS	Dept	Dept F	Fund ID	Project ID	Activ	Activity Title	Authority	Account	Account Lvl 5	Account	Account Title	Start Dept	End Dept	Var Dept	Start BY+1	End BY+1	Var BY+1	Change	Explanation of Change
Type		ID			ity ID		ID	Lvl 5	Name	ID		Amt	Amt	Amt	Dept Amt	Dept Amt	Dept Amt	submittt	
																		ed?	
050	160	100011	2222	10000517			10000	504040	50100 1	501010		077.064	202 452	26.000	224 257	005 744	44.607	VEC	
GFS	ASR	196644 10		10032517	1	Transactions	10000	501010	,	501010	Perm Salaries-Misc-Regular	877,361	903,453	26,092	921,057	965,744	44,687	YES	Decreased attrition savings to reflect 6
GFS	ASR	196644 10		10032517	1	Transactions	10000	513010	U	513010	Retire City Misc	192,178	197,893	5,715	182,196	191,035	0,000		expected vacancies and 1.4% natural
GFS	ASR	196644 10		10032517	1	Transactions	10000	514010		514010	Social Security (Oasdi & Hi)	55,056 13,076	56,674	1,618	57,765	60,535	2,770	YES	attrition. Associated fringe adjusted
GFS	ASR	196644 10		10032517	1	Transactions	10000	514020	Ü	514020	Social Sec-Medicare(HI Only)	12,876	13,254	378	13,509	14,157	648	YES	automatically.
GFS	ASR	196644 10		10032517	1	Transactions	10000	515010	U	515010	Health Service-City Match	48,876	49,360	484	51,809	52,938	1,129	YES	
GFS	ASR	196644 10 196644 10		10032517 10032517	1	Transactions	10000	515710	U	515710	Dependent Coverage Dental Coverage	99,760	100,748	988	105,742	108,045	2,303	YES	
GFS	ASR				1	Transactions	10000	516010	Ü	516010		11,838	11,955	117	12,308	12,576	268	YES	
GFS	ASR	196644 10		10032517	1	Transactions	10000	517010	5130Fringe	517010	Unemployment Insurance	888	914 3.476	26	932	977	45	YES	
GFS	ASR	196644 10	0000	10032517	1	Transactions	10000	519120	5130Fringe	519120	Long Term Disability Insurance	3,376	-, -	100	3,543	3,715	172	TLS	
050	• • • •	105515 1				Transactions Tota		504040	50400	504040		1,302,209	1,337,727	35,518	1,348,861	1,409,722	60,861	YES	
GFS	ASR	196645 10		10032514	1	Exemptions	10000	501010	,	501010	Perm Salaries-Misc-Regular	325,464	417,481	92,017	341,680	447,809	106,129	YES	Decreased attrition savings to reflect zero
GFS	ASR	196645 10		10032514	1	Exemptions	10000	513010	U	513010	Retire City Misc	71,290	91,445	20,155	67,588	88,582	20,994	YES	(0) expected vacancies and 1.4% natural
GFS	ASR	196645 10		10032514	1	Exemptions	10000	514010	U	514010	Social Security (Oasdi & Hi)	20,877	26,582	5,705	21,881	28,460	0,5.5	YES	attrition. Associated fringe adjusted
GFS	ASR	196645 10		10032514	1	Exemptions	10000	514020	0 -	514020	Social Sec-Medicare(HI Only)	4,882	6,216	1,334	5,117	6,656	1,539	YES	automatically.
GFS	ASR	196645 10 196645 10		10032514	1	Exemptions	10000	515010 515710	U	515010	Health Service-City Match	19,665	24,432	4,767	20,845	26,320	5,475	YES	
GFS	ASR			10032514 10032514	1	Exemptions	10000		U	515710	Dependent Coverage	38,305	47,591	9,286	40,602	51,265	10,663	YES	
GFS	ASR	196645 10			1	Exemptions	10000	516010	-	516010	Dental Coverage	4,598	5,713	1,115	4,780	6,035	1,255	YES	
GFS	ASR	196645 10		10032514	1	Exemptions	10000	517010	Ü	517010	Unemployment Insurance	336	428	92	353	459	106	YES	
GFS	ASR	196645 10	0000	10032514	1	Exemptions Total	10000	519120	5130Fringe	519120	Long Term Disability Insurance	1,272 486,689	1,632 621,520	360 134,831	1,336 504,182	1,751 657,337	415 153,155	123	
GFS	ASR	196646 10	0000	10026674	1	Customer Service	10000	501010	5010Salary	501010	Perm Salaries-Misc-Regular	1,011,195	695,783	(315,412)	1,061,593	758,973		YES	Increased attrition savings to reflect 4
GFS	ASR	196646 10		10026674	1	Customer Service		513010		513010	Retire City Misc	220,175	151,498	(68,677)	208,611	149,144	(59,467)	YES	expected vacancies and 1.4% natural
GFS	ASR	196646 10		10026674	1	Customer Service		514010	U	514010	Social Security (Oasdi & Hi)	62,077	42,920	(19,157)	64,938	46,614	(18,324)	YES	attrition. Associated fringe adjusted
GFS	ASR	196646 10		10026674	1	Customer Service		514010	Ü	514010	Social Sec-Medicare(HI Only)	14,816	10,242	(4,574)	15,546	11,158	(4,388)	YES	automatically.
	ASR	196646 10		10026674	1	Customer Service		515010	-	515010	Health Service-City Match	57,106	40,528	, , ,	60,533	44,340	(16,193)	YES	automatically.
GFS GFS	ASR	196646 10		10026674	1	Customer Service		515010	Ü	515010	Dependent Coverage	118,514	40,528 84,110	(16,578) (34,404)	125,622	92,017	(33,605)	YES	
GFS	ASR	196646 10		10026674	1	Customer Service		516010	-	516010	Dependent Coverage Dental Coverage	118,514	10,013	(34,404)	14,668	10,744	(33,605)	YES	
GFS	ASR	196646 10		10026674	1	Customer Service		517010	Ü	517010	Unemployment Insurance	1,022	707	(315)	1,073	770	(303)	YES	
	ASR	196646 10		10026674	1	Customer Service		517010	•	517010	Flexible Benefit Package	9,766			,	7,583	(2,770)	YES	
GFS	ASR	196646 10		10026674	1	Customer Service		519110	Ü	519110	Long Term Disability Insurance	2,885	6,931 1,986	(2,835) (899)	10,353 3,028	7,583 2,165	(863)	YES	
GFS	ASK	130040 10	0000	10020074	1	Customer Service		319120	PISOLILIBE	219170	Long Term Disability insurance	1,511,664	1,986	` '	1,565,965	1,123,508	(442,457)	0	
						customer service	rotai					1,511,064	1,044,718	(466,946)	1,505,965	1,123,508	(442,457)		

3A Expenditure Changes Page 1 of 5

	T				1														- 1 11 121
GFS	Dept		nd ID	Project ID	Activ	Activity Title	Authority	Account	Account Lvl 5	Account ID	Account Title	Start Dept	End Dept	Var Dept	Start BY+1	End BY+1	Var BY+1	Change	Explanation of Change
Туре		ID			ity ID		ID	Lvl 5	Name	ID		Amt	Amt	Amt	Dept Amt	Dept Amt	Dept Amt	submittt ed?	
																		cu.	
GFS	ASR	229011 100			1	Real Property	10000	501010	•	501010	Perm Salaries-Misc-Regular	6,338,107	6,656,534	318,427	6,653,963	7,180,706	526,743		Decreased attrition to reflect 8 expected
GFS	ASR	229011 100				Real Property	10000	509010		509010	Premium Pay - Misc	84,074	81,806	(2,268)	84,074	81,806	(2,268)		vacancies and 1.4% natural attrition.
GFS	ASR	229011 100			1	Real Property		513010	Ü	513010	Retire City Misc	1,379,340	1,448,638	69,298	1,306,830	1,410,282	103,452	YES	Associated fringe adjusted automatically.
GFS	ASR	229011 100				Real Property		514010	-	514010	Social Security (Oasdi & Hi)	386,365	405,342	18,977	404,015	435,395	01,000	YES	
GFS GFS	ASR ASR	229011 100 229011 100			1 1	Real Property Real Property		514020 515010	J	514020 515010	Social Sec-Medicare(HI Only) Health Service-City Match	93,266 231,726	97,850 240,556	4,584 8,830	97,847 245,626	105,452 261,342	7,605 15,716	YES	
GFS	ASR	229011 100			1	Real Property		515010	_	515710	Dependent Coverage	626,326	650,193	23,867	663,886	706,364	42,478	YES	
GFS	ASR	229011 100			1	Real Property		516010	•	516010	Dental Coverage	70,211	72,887	2,676	73,015	77,687	4,672	YES	
GFS	ASR	229011 100			1	Real Property		517010	-	517010	Unemployment Insurance	6,432	6,748	316	6,746	7,270	524	YES	
GFS	ASR	229011 100			1	Real Property		519110	•	519110	Flexible Benefit Package	22,472	23,328	856	23,822	25,346	1,524	YES	
GFS	ASR	229011 100	000	10001635	1	Real Property	10000	519120	5130Fringe	519120	Long Term Disability Insurance	19,997	21,002	1,005	20,994	22,656	1,662	YES	
GFS	ASR	229011 100	000	10001635	1	Real Property	10000	522000	5210NPSvcs	522000	Training - Budget	20,252	11,350	(8,902)	20,252	11,350	(8,902)	YES	Budget decreased due to remote work.
GFS	ASR	229011 100	000	10001635	1	Real Property	10000	523000	5210NPSvcs	523000	Employee Field Expenses-Budget	4,000	500	(3,500)	4,000	4,000	-	YES	Budget decreased due to remote work.
GFS	ASR	229011 100	000	10001635	1	Real Property	10000	535710	5210NPSvcs	535710	Subscriptions	126,607	159,383	32,776	126,607	208,383	81,776	YES	Budget increased for CoStar commercial
0.5	71311	223011 100	,00	10001033	-	nearroperty	10000	333710	3210111 3463	333710	Subscriptions	120,007	155,505	32,770	120,007	200,303	01,770		cost database online subscription. OCA is
																			negotiating a Citywide contract with the
																			vendor that will expand data access
																			increasing our contract cost from
																			\$133/month per user to \$275/month per
																			user. The department currently has 60
																			users. This commercial cost database is
																			critical to our work ability to accurately
																			assess value and defend assessment
																			appeals at the AAB.
						Real Property Tota	al					9,409,175	9,876,117	466,942	9,731,677	10,538,039	806,362		
GFS	ASR	229011 100	060	10032515	1	Real Property Wor	10002	501010	5010Salary	501010	Perm Salaries-Misc-Regular	1,955,431	1,997,257	41,826	2,052,896	2,204,696	151,800	YES	Decreased attrition in line with zero (0)
GFS	ASR	229011 100	060	10032515	1	Real Property Wor	10002	509010	5010Salary	509010	Premium Pay - Misc	42,130	37,780	(4,350)	42,130	37,780	(4,350)	YES	expected vacancies. There is no change to
GFS	ASR	229011 100			1	Real Property Wor		513010	-	513010	Retire City Misc	427,133	436,269	9,136	404,844	434,780	,	YES	the number of FTE on the project. Limited
GFS	ASR	229011 100				Real Property Wor		514010	J	514010	Social Security (Oasdi & Hi)	122,977	125,282	2,305	128,794	137,854	3,000	YES	term positions are added back in BY+1 as
GFS	ASR	229011 100		10032515	1	Real Property Wor		514020	-	514020	Social Sec-Medicare(HI Only)	28,965	29,509	544	30,378	32,516	2,138		these staff are still needed to backfill
GFS	ASR	229011 100				Real Property Wor		515010	U	515010	Health Service-City Match	63,785	66,868	3,083	67,611	74,355	6,744	YES	SMEs on the SMART project.
GFS GFS	ASR ASR	229011 100		10032515 10032515	1	Real Property Wor		515710	Ü	515710	Dependent Coverage	182,495	191,314	8,819 975	193,438	212,734	13,230	YES	
GFS	ASR	229011 100 229011 100			1	Real Property Wor Real Property Wor		516010 517010	Ü	516010 517010	Dental Coverage Unemployment Insurance	20,175 1,997	21,150 2,035	38	20,982 2,094	23,075 2,242	2,093 148	YES	
GFS	ASR	229011 100			1	Real Property Wor		519120	-	517010	Long Term Disability Insurance	6,882	7,029	147	7,227	7,761	534	YES	
GFS	ASR	229011 100			1	Real Property Wor		527990	•	527990	Other Professional Services	605,434	606,913	1,479	605,434	353,642	(251,792)		Budget to pay for (4) off-budget positions.
						. ,											, , ,		
						Real Property Wo						3,457,404	3,521,406	64,002	3,555,828	3,521,435	(34,393)	VEC	
GFS	ASR	229012 100			1	Personal Property		501010		501010	Perm Salaries-Misc-Regular	2,853,253	2,848,750	(4,503)	2,995,475	3,022,227	20,732		Increased attrition to reflect 1 expected
GFS	ASR	229012 100			1	Personal Property		509010	•	509010	Premium Pay - Misc	16,706	10,786	(5,920)	16,706	10,786	(5,920)		vacancy and 1.4% natural attrition.
GFS	ASR	229012 100			1	Personal Property		513010	-	513010	Retire City Misc	622,181	621,199	(982)	589,607	594,873	5,266 1,262		Associated fringe adjusted automatically.
GFS GFS	ASR ASR	229012 100 229012 100			1 1	Personal Property Personal Property		514010 514020	Ü	514010 514020	Social Security (Oasdi & Hi) Social Sec-Medicare(HI Only)	175,724 41,759	175,082 41,608	(642) (151)	183,977 43,821	185,239 44,123		YES	
GFS	ASR	229012 100			1	Personal Property		514020	-	514020	Health Service-City Match	114,876	114,191	(685)	121,767	122,039	272	YES	
GFS	ASR	229012 100			1	Personal Property		515010	•	515710	Dependent Coverage	289,861	288,133	(1,728)	307,243	307,930	687	YES	
GFS	ASR	229012 100			1	Personal Property		516010	_	516010	Dental Coverage	32,881	32,685	(196)	34,192	34,268		YES	
-				-		-1/	-	-	0 -	-	5	,	,	(/	,	,	- 1		'

GFS	Dept	Dept	Fund ID	Project ID	Activ	Activity Title	Authority	Account	Account Lvl 5	Account	Account Title	Start Dept	End Dept	Var Dept	Start BY+1	End BY+1	Var BY+1	Change	Explanation of Change
Туре	Бере	ID	Tuna ib	1 Toject ID	ity ID	Activity Title	ID	Lvl 5	Name	ID	Account ritie	Amt	Amt	Amt	Dept Amt	Dept Amt	Dept Amt	submittt	Explanation of change
.,,,,					,							7	7	7	20 07	20,000	20000	ed?	
GFS	ASR	229012	10000	10032516	1	Personal Property	10000	517010	5130Fringe	517010	Unemployment Insurance	2,880	2,870	(10)	3,022	3,043	21		
GFS	ASR	229012		10032516	1	Personal Property		519110	Ü	519110	Flexible Benefit Package	5,135	5,104	(31)	5,444	5,456	12	YES	
GFS	ASR	229012	10000	10032516	1	Personal Property	10000	519120	5130Fringe	519120	Long Term Disability Insurance	9,768	9,753	(15)	10,256	10,348	92	YES	
						Personal Property						4,165,024	4,150,161	(14,863)	4,311,510	4,340,332	28,822		
GFS	ASR	229014		10001634		Administration		501010	,	501010	Perm Salaries-Misc-Regular	2,505,538	2,425,860	(79,678)	2,624,634	2,552,303	(72,331)	YES	Increased attrition savings to reflect 4
GFS	ASR	229014		10001634	1	Administration	10000	509010	,	509010	Premium Pay - Misc	2,192	2,186	(6)	2,192	2,186	` '	YES	expected vacancies and 1.4% natural
GFS	ASR	229014		10001634	1	Administration		513010	-	513010	Retire City Misc	542,442	524,961	(17,481)	512,520	498,153	(14,367)		attrition. Associated fringe adjusted
GFS GFS	ASR ASR	229014 229014		10001634 10001634	1 1	Administration		514010 514020	Ü	514010 514020	Social Security (Oasdi & Hi) Social Sec-Medicare(HI Only)	143,373 36,506	139,392 35,351	(3,981) (1,155)	149,689 38,234	146,214 37,185	(3,475) (1,049)		automatically.
GFS	ASR	229014		10001634	1	Administration Administration		514020	_	515010	Health Service-City Match	79,667	79,596	(1,155)	36,234 84,403	84,507		YES	•
GFS	ASR	229014		10001634	_	Administration		515010	_	515710	Dependent Coverage	208,598	209,131	533	220,994	222,028	1,034	YES	
GFS	ASR	229014		10001034	1	Administration		516010	-	516010	Dental Coverage	23,714	23,748	34	24,646	24,734	88	YES	
GFS	ASR	229014		10001634	1	Administration		517010	_	517010	Unemployment Insurance	2,520	2,439	(81)	2,634	2,562		YES	
GFS	ASR	229014		10001634	1	Administration		519110	_	519110	Flexible Benefit Package	31,287	30,095	(1,192)	33,150	31,957	(1,193)		
GFS	ASR	229014		10001634	1	Administration		519120	_	519120	Long Term Disability Insurance	5,317	5,290	(27)	5,578	5,572			
GFS	ASR	229014		10001634	1	Administration		521000	-	521000	Travel-Budget	10,650	10,500	(150)	10,650	10,500	` '	YES	Reduced slightly
GFS	ASR	229014		10001634	1	Administration		522000		522000	Training - Budget	37,542	51,350	13,808	37,542	51,350	13,808	YES	Increased for Racial equity training and
																			employee professional development fund.
GFS	ASR	229014	10000	10001634	1	Administration	10000	523050	5210NPSvcs	523050	Employee Recognition	5,000	2,500	(2,500)	5,000	2,500	(2,500)	YES	Reduced due to remote work
GFS	ASR	229014	10000	10001634	1	Administration	10000	527990	5210NPSvcs	527990	Other Professional Services	17,000	23,000	6,000	17,000	23,000		YES	Cost increase for CA Assessor's
																			Association shared costs
GFS	ASR	229014	10000	10001634	1	Administration	10000	535000	5210NPSvcs	535000	Other Current Expenses - Bdgt	70,500	54,000	(16,500)	70,500	54,000	(16,500)	YES	Reduced need in remote work
																			environment
GFS	ASR	229014	10000	10001634	1	Administration	10000	535960	5210NPSvcs	535960	Software Licensing Fees	201,009	198,648	(2,361)	201,009	198,748	(2,261)	YES	One software license no longer needed
GFS	ASR	229014	10000	10001634	1	Administration	10000	540000	5400Mat&Su	540000	Materials & Supplies-Budget	56,000	54,000	(2,000)	56,000	54,000	(2,000)	YES	Slight reduction to reflect lower food
050			40000	10001501	_		10000	- 40040	540014 +0.0			45.000	10.000	(5.000)	45.000	40.000	(5.000)	VEC	costs for Departmentwide events etc.
GFS	ASR	229014		10001634	1	Administration		549210	5400Mat&Su		Data Processing Supplies	15,000	10,000	(5,000)	15,000	10,000	(5,000)		Budget moved to special funds
GFS	ASR	229014	10000	10001634	1	Administration	10000	581140	5810OthDep	581140	DT Technology Projects	21,267	25,000	3,733	21,267	25,000	3,733	123	Budget increased closer to FY 19-20
																			actuals of \$29K. Budget for Rancho Cordova data center and additional IT
																			procurements through DT such as
																			ConvergeOne.
GFS	ASR	229014	10000	10001634	1	Administration	10000	581180	5810OthDep	581180	GF-Con-Fast Team	50,000	-	(50,000)	50,000	_	(50,000)	YES	No longer need CON FAST support
GFS	ASR	229014		10001634	1	Administration		581210	5810OthDep		DT Technology Infrastructure	595,807	669,824	74,017	595,807	703,316		YES	Based on recommended budgets from FY
					_								,	,		,			19-20
GFS	ASR	229014	10000	10001634	1	Administration	10000	581300	5810OthDep	581300	GF-Children; Youth; & Family Svc	-	7,200	7,200	-	7,200	7,200	YES	For participation in the Opportunities for
									•		,		,	,		•	,		All Program pending end of remote work.
GFS	ASR	229014	10000	10001634	1	Administration	10000	581325	5810OthDep	581325	DT Enterprise Tech Contracts	49,123	55,000	5,877	49,123	55,000	5,877	YES	Recommended ELA budget plus increase
																			in ESRI which is needed to support our
																			parcel mapping function.
GFS	ASR	229014	10000	10001634	1	Administration	10000	581450	5810OthDep	581450	GF-HR-Mgmt Training	10,000	15,000	5,000	10,000	15,000	5,000	YES	Increased budget for Implicit Bias training
																			and any other racial equity trainings DHR
																			may offer
GFS	ASR	229014	10000	10001634	1	Administration	10000	581660	5810OthDep	581660	GF-Chf-Youth Works	21,000	-	(21,000)	21,000	-	(21,000)	YES	The Department does not use this
																			program. We are removing this legacy
																			work order.

CEC	Dont	Dont F.		Droinet ID	A ativ	A ativity Title	Authoritu	Assaunt	Assount Ivil E	Account	Account Title	Start Dont	End Dont	Vor Dont	Start BY+1	End BY+1	Var BY+1	Change	Explanation of Change
GFS	Dept	Dept Fu	und ID	Project ID	Activ ity ID	•	Authority	Account Lvl 5	Account Lvl 5 Name	Account ID	Account Title	Start Dept Amt	End Dept Amt	Var Dept Amt	Dept Amt	Dept Amt	Dept Amt	submittt	Explanation of Change
Туре		ן ייי			ILY ID		10	LVI 5	Name	10		Aiiit	AIIIt	AIIIL	Dept Aint	Dept Aint	Dept Aint	ed?	
GFS	ASR	229014 100	0000	10001634	1	Administration	10000	581750	5810OthDep	581750	GF-Purch-General Office	155,380	150,000	(5,380)	155,380	150,000	(5,380)	YES	Slight decrease for savings. ASR does not
																			fully utilize the 1.00 that we pay for.
GFS	ASR	229014 100	000	10001634	1	Administration	10000	581970	5810OthDep	E 9 1 0 7 0	GF-Treasurer	30,000	36,000	6,000	30,000	36,000	6,000	YES	Increase for OnBase license and
GF3	ASN	223014 100	1000	10001034	1	Administration	10000	301970	38100tilDeb	361370	Gr-fredsulei	30,000	30,000	0,000	30,000	30,000	0,000		maintenance.
						Administration To	otal					4,926,432	4,840,071	(86,361)	5,043,952	5,003,015	(40,937)		municendinee.
GFS	ASR	229015 100	0000	10001636	1	Recording	10000	501010	5010Salary	501010	Perm Salaries-Misc-Regular	772,484	660,681	(111,803)	810,996	694,500	(116,496)	YES	(2) reassignments out, (1) reassignment
GFS	ASR	229015 100	0000	10001636	1	Recording	10000	509010	5010Salary	509010	Premium Pay - Misc	1,128	501	(627)	1,128	501	(627)	YES	in.
GFS	ASR	229015 100	0000	10001636	1	Recording	10000	513010	5130Fringe	513010	Retire City Misc	168,403	143,921	(24,482)	159,582	136,544	(23,038)	YES	
GFS	ASR	229015 100	0000	10001636	1	Recording	10000	514010	5130Fringe	514010	Social Security (Oasdi & Hi)	47,158	40,200	(6,958)	49,361	42,112	(7,249)	YES	
GFS	ASR	229015 100	0000	10001636	1	Recording	10000	514020	5130Fringe	514020	Social Sec-Medicare(HI Only)	11,361	9,730	(1,631)	11,919	10,223	(1,696)	YES	
GFS	ASR	229015 100	0000	10001636	1	Recording	10000	515010	5130Fringe	515010	Health Service-City Match	34,342	29,376	(4,966)	36,403	31,139	(5,264)	YES	
GFS	ASR	229015 100	0000	10001636	1	Recording	10000	515710	5130Fringe	515710	Dependent Coverage	74,878	65,205	(9,673)	79,370	69,117	(10,253)	YES	
GFS	ASR	229015 100	0000	10001636	1	Recording	10000	516010	5130Fringe	516010	Dental Coverage	8,859	7,698	(1,161)	9,211	8,004	(1,207)	YES	
GFS	ASR	229015 100		10001636	1	Recording	10000	517010	-	517010	Unemployment Insurance	784	671	(113)	822	703	(119)	YES	
GFS	ASR	229015 100		10001636	1	Recording	10000	519120	J	519120	Long Term Disability Insurance	1,915	1,489	(426)	2,009	1,563	(446)	YES	
GFS	ASR	229015 100		10001636	1	Recording	10000	521000		521000	Travel-Budget	7,050	4,800	(2,250)	7,050	4,800	(2,250)	YES	Reduced due to remote work
GFS	ASR	229015 100	0000	10001636	1	Recording	10000	522000	5210NPSvcs	522000	Training - Budget	1,650	900	(750)	1,650	900	(750)	YES	Reduced due to remote work
						Recording Total						1,130,012	965,172	(164,840)	1,169,501	1,000,106	(169,395)	VEC	
Self Sup	ır ASR	229015 120	2610	10022469	1	Recorder - Erecord	d 16627	522000	5210NPSvcs	522000	Training - Budget	500	250	(250)	500	250	(250)	YES	Budget decreased from 2 to 1 attendee.
Self Sup	r ASR	229015 120	610	10022469	1	Recorder - Erecord	d 16627	535000	5210NPSvcs	535000	Other Current Expenses - Bdgt	40,500	15,500	(25,000)	40,500	15,500	(25,000)	YES	Budget for credit card fees. Reduce per
																			actuals.
						Recorder - Erecor	Ū					41,000	15,750	(25,250)	41,000	15,750	(25,250)		
Self Sup	-	229015 120		10024396	1	Doc Storage Conv		509010	•	509010	Premium Pay - Misc	626		(626)	626	-	(626)		Reduced premium to reflect actual need.
Self Sup		229015 120		10024396	1	Doc Storage Conv		514010	· ·	514010	Social Security (Oasdi & Hi)	4,473	4,434	(39)	4,694	4,655	(39)		
Self Sup	•	229015 120		10024396	1	Doc Storage Conv		514020	U	514020	Social Sec-Medicare(HI Only)	1,046	1,037	(9)	1,098	1,089	(9)	YES	
Self Sup	-	229015 120		10024396	1	Doc Storage Conv		517010	-	517010	Unemployment Insurance	73	72	(1)	76	75	(1)	YES	
Self Sup	ok ASK	229015 120	1610	10024396	1	Doc Storage Conv	e 17402	535000	5210NPSvcs	535000	Other Current Expenses - Bdgt	3,699	23,000	19,301	3,699	23,000	19,301	123	Moved budget for microfilm storage to this project.
Self Sup	r ASR	229015 120	1610	10024396	1	Doc Storage Conv	e 17402	540000	5400Mat&Su	540000	Materials & Supplies-Budget	6,809	5,000	(1,809)	6,809	5,000	(1,809)	YES	Budget reduced to reflect actual need.
						Doc Storage Conv	er Fund Ab3	332 Total				16,726	33,543	16,817	17,002	33,819	16,817		
Self Sup	r ASR	229015 120	610	10024397	1	Page Recorders M		501010	5010Salary	501010	Perm Salaries-Misc-Regular	323,016	430,778	107,762	339,116	452,834	113,718	YES	(1) reassignment out, (2) reassignments
Self Sup	•	229015 120	1610	10024397	1	Page Recorders M	1 (17403	513010	5130Fringe	513010	Retire City Misc	69,593	93,657	24,064	65,862	88,839	22,977	YES	in.
Self Sup	r ASR	229015 120	610	10024397	1	Page Recorders M	1 (17403	514010	5130Fringe	514010	Social Security (Oasdi & Hi)	19,912	26,551	6,639	20,822	27,797	6,975	YES	
Self Sup	r ASR	229015 120	1610	10024397	1	Page Recorders M	1 (17403	514020	5130Fringe	514020	Social Sec-Medicare(HI Only)	4,685	6,248	1,563	4,917	6,564	1,647	YES	
Self Sup	r ASR	229015 120	610	10024397	1	Page Recorders M	1 (17403	515010	5130Fringe	515010	Health Service-City Match	10,868	17,836	6,968	11,520	18,906	7,386	YES	
Self Sup	r ASR	229015 120	610	10024397	1	Page Recorders M	1 (17403	515710	5130Fringe	515710	Dependent Coverage	31,094	41,960	10,866	32,959	44,476	11,517	YES	
Self Sup	r ASR	229015 120	610	10024397	1	Page Recorders M	1 (17403	516010	5130Fringe	516010	Dental Coverage	3,438	4,823	1,385	3,575	5,014	1,439	YES	
Self Sup	r ASR	229015 120	610	10024397	1	Page Recorders M	1 (17403	517010	5130Fringe	517010	Unemployment Insurance	323	431	108	340	455	115	YES	
Self Sup	r ASR	229015 120	610	10024397	1	Page Recorders M	1 (17403	519120	5130Fringe	519120	Long Term Disability Insurance	1,128	1,585	457	1,184	1,666	482	YES	
Self Sup	r ASR	229015 120	610	10024397	1	Page Recorders M	1 (17403	535000	5210NPSvcs	535000	Other Current Expenses - Bdgt	22,000	-	(22,000)	22,000	-	(22,000)	YES	Moved budget for microfilm storage from
Colf C	v ACD	229015 120	1610	10024397	1	Page Recorders M	1,17402	535710	5210NPSvcs	535710	Subscriptions	700	550	(150)	700	550	(150)	YES	this project.
Self Sup	-	229015 120		10024397	1	· ·		535710		535710	Subscriptions Software Licensing Fees		200,100	(150) 180,000	20,100	200,100	180,000		Reference manual no longer needed
sen sup	't HOK	223013 120	.010	10024397	1	Page Recorders M	K 17403	737200	PETOINESVES	222500	Software Licensing Fees	20,100	200,100	100,000	20,100	200,100	100,000		License and maintenance for new recorder information system, "Records
																			Manager".
Self Sup	r ASR	229015 120	610	10024397	1	Page Recorders M	1 17403	540000	5400Mat&Su	540000	Materials & Supplies-Budget	10,225	10.000	(225)	10,225	10,000	(225)	YES	Slight reduction
sen sup	1 V21	223013 120	.010	10024337	1	age necolueis IV	K 17403	340000	2400iviat@3U	540000	Materials & Supplies-budget	10,225	10,000	(225)	10,225	10,000	(223)		JIIBITE I CUUCUUTI

GFS	Dept	Dept	Fund ID	Project ID	Activ	Activity Title	Authority	Account	Account Lvl 5	Account	Account Title	Start Dept	End Dept	Var Dept	Start BY+1	End BY+1	Var BY+1	Change	Explanation of Change
Type		ID			ity ID		ID	Lvl 5	Name	ID		Amt	Amt	Amt	Dept Amt	Dept Amt	Dept Amt	submittt	
																		ed?	
Self Supr	ASR	229015	12610	10024397	1	Page Recorders M	(17403	543990	5400Mat&Su	543990	Other Equipment Maint Supplies	-	5,000	5,000	-	5,000	5,000	YES	Equipment maintenance needs per IT
Self Supr	ASR	229015	12610	10024397	1	Page Recorders M	(17403	549250	5400Mat&Su	549250	Minor Data Processing Equipmnt	10,000	10,000	-	10,000	97,000	87,000	YES	
						Page Recorders M	lodernizatio	n Total				527,082	849,519	322,437	543,320	959,201	415,881		
Self Supr	ASR	229015	12610	10024404	1	Recorder Indexing	17409	501010	5010Salary	501010	Perm Salaries-Misc-Regular	327,758	254,956	(72,802)	344,095	268,735	(75,360)	YES	(1) reassignment out
Self Supr	ASR	229015	12610	10024404	1	Recorder Indexing	17409	509010	5010Salary	509010	Premium Pay - Misc	1,253	-	(1,253)	1,253	-	(1,253)	YES	
Self Supr	ASR	229015	12610	10024404	1	Recorder Indexing	17409	513010	5130Fringe	513010	Retire City Misc	71,825	55,870	(15,955)	68,100	53,184	(14,916)	YES	
Self Supr	ASR	229015	12610	10024404	1	Recorder Indexing	17409	514010	5130Fringe	514010	Social Security (Oasdi & Hi)	20,402	15,809	(4,593)	21,418	16,666	(4,752)	YES	
Self Supr	ASR	229015	12610	10024404	1	Recorder Indexing	17409	514020	5130Fringe	514020	Social Sec-Medicare(HI Only)	4,770	3,697	(1,073)	5,007	3,896	(1,111)	YES	
Self Supr	ASR	229015	12610	10024404	1	Recorder Indexing	17409	515010	5130Fringe	515010	Health Service-City Match	19,864	14,898	(4,966)	21,056	15,792	(5,264)	YES	
Self Supr	ASR	229015	12610	10024404	1	Recorder Indexing	17409	515710	5130Fringe	515710	Dependent Coverage	38,692	29,019	(9,673)	41,012	30,759	(10,253)	YES	
Self Supr	ASR	229015	12610	10024404	1	Recorder Indexing	17409	516010	5130Fringe	516010	Dental Coverage	4,644	3,483	(1,161)	4,828	3,621	(1,207)	YES	
Self Supr	ASR	229015	12610	10024404	1	Recorder Indexing	17409	517010	5130Fringe	517010	Unemployment Insurance	328	255	(73)	344	268	(76)	YES	
Self Supr	ASR	229015	12610	10024404	1	Recorder Indexing	17409	519120	5130Fringe	519120	Long Term Disability Insurance	1,286	1,000	(286)	1,350	1,054	(296)	YES	
						Recorder Indexing	Project Tot	al				490,822	378,987	(111,835)	508,463	393,975	(114,488)		
Self Supr	ASR	229015	12610	10032513	1	Building, Home & .	J 19830	535000	5210NPSvcs	535000	Other Current Expenses - Bdgt	558	-	(558)	558	-	(558)	YES	Reduced based on need
						Building, Home &	Jobs - State	Total				558	-	(558)	558	-	(558)		
Self Supr	ASR	229015	12650	10024398	1	Statistics Fee Colle	17404	535000	5210NPSvcs	535000	Other Current Expenses - Bdgt	37,000	48,000	11,000	37,000	48,000	11,000	YES	Moved storage and shredding costs from
																			Accessing & Indexing to Vital Health.
						Statistics Fee Colle	ection-reco	Total				37,000	48,000	11,000	37,000	48,000	11,000		
						Grand Total						27,501,797	27,682,691	180,894	28,378,819	29,044,239	665,420		

BUDGET FORM 3B: Position ChangesDEPARTMENT: <u>ASSESSOR-RECORDER</u>

Please identify proposed position changes from the FY 2021-22 and FY 2022-23 Base Budget at the account level (reflecting both salary and discretionary special class changes).

Additionally, layoffs should be further detailed on form 3C.

																Total BY	FTE Variance:			ount Variance:	(20,012.00) Total BY+1	FTE Variance:			ount Variance	544,693.00			
			15.30.004 filtere																2021-22						2022-23				MULA	FILL IN
S Type			Division Description	Departm ent ID	Fund ID	Project ID	Activity ID		Account Lv 5 Name	I Account ID	Class	Job Class Title	Status	Action	Ref No.	Start Dept FTE			Start Dept Amt	End Dept Amt	Var Dept Amt	Start BY+1 Dept FTE	Dept FTE		Start BY+1 Dept Amt			FTE Changes Submitted?		Explanation of FTE and/or Amount Change
EASSIG	NMF	FNTS			1																									
			ASR Administration	229014	10000	10001634	1	10000	5010Salary	501010	1042_C	IS Engineer-Journey	F	A R	ASR0:	1 0.0	00 (0.25)	(0.25)	ŞI	(\$36,857)	(\$36,857	0.00	(0.25)	(0.25)	\$0	(\$38,696	(\$38,696)	YES	S YE	Reassign 0.25 FTE 1042 from General Fund to self-supportin fund to draw down fund balance.
	ASR 2	229014	ASR Administration	229014	10000	10001634	1	10000	5130Fringe	513010 to 519120	1042_C	IS Engineer-Journey	Į.	A R	ASR0:	1 0.0	0.00	0.00	Şi	(\$14,969)	(\$14,969	0.00	0.00	0.00	\$0	(\$14,900	(\$14,900)	YES	S YE	s
;	ASR 2	229014	ASR Administration	229014	10000	10001634	1	10000	5010Salary	501010	9991M_Z	One Day Adjustment - Misc	A	A R	ASR0:	1 0.0	0.00	0.00	Şi	(\$144)	(\$144	0.00	0.00	0.00	\$0	(\$149	(\$149)	N.A	YE:	s
	ASR 2	229014	ASR Administration	229014	10000	10001634	1	10000	5130Fringe	513010 to 519120	9991M_Z	One Day Adjustment - Misc	A	A R	ASR0:	1 0.0	0.00	0.00	\$I	(\$43)	(\$43	0.00	0.00	0.00	\$0	(\$41	(\$41)	N.A	YE:	s
porting	ASR 2	229015	ASR Recorder	229015	12610	10024397	1	17403	5010Salary	501010	1042_C	IS Engineer-Journey	1	A R	ASR0	1 0.0	0.25	0.25	Şi	\$36,857	\$36,85	7 0.00	0.25	0.25	\$0	\$38,696	\$38,696	YES	S YE	s
porting	ASR 2	229015	ASR Recorder	229015	12610	10024397	1	17403	5130Fringe	513010 to 519120	1042_C	IS Engineer-Journey	A	A R	ASR0	1 0.0	0.00	0.00	Şi	\$14,969	\$14,969	9 0.00	0.00	0.00	\$0	\$14,900	\$14,900) YES	S YE	5
: ,	ASR 2	229015	ASR Recorder	229015	12610	10024397	1	17403	5010Salary	501010	9991M_Z	One Day Adjustment - Misc	-	A R	ASR0:	1 0.0	0.00	0.00	\$I	\$144	\$144	4 0.00	0.00	0.00	\$0	\$149	\$149	NA NA	YE:	S
porting	ASR 2	229015	ASR Recorder	229015	12610	10024397	1	17403	5130Fringe	513010 to 519120	9991M_Z	One Day Adjustment - Misc	F	A R	ASR0:	1 0.0	0.00	0.00	ŞI	\$43	\$4:	3 0.00	0.00	0.00	\$0	\$41	\$41	. NA	YE:	s
porting	ASR 2	22004 -	ASR Recorder	220045	13515	40024267		47403	50405-1		4052.6	lic During Analysis C			ASR0	2 0.0	10 (4.67)	(4.00)		(2427	16427		(4.50)	(4.55)	1.0	(****	(****			Specific (a) 4053 from all formation for the
porting				229015	12610		1	17403	5010Salary	501010	1053_C	IS Business Analyst-Senior	,	а к			(====)	(1.00)	\$1	(\$137,725)	(\$137,725	0.00				(\$144,600	(\$144,600)	YES	S YE	S Reassign (1) 1053 from self-supporting fund to General Fund in combination with other reassignments in reverse direction, to generate General Fund saving.
porting			ASR Recorder	229015	12610		1	17403	5130Fringe	513010 to 519120		IS Business Analyst-Senior	Ā	A R	ASR0			0.00	Şi	(\$57,170)	(\$57,170	0.00				(\$57,096) (\$57,096)	YES	S YE	s
porting				229015	12610		1	17403	5010Salary	501010		One Day Adjustment - Misc	F	A R	ASR0			0.00	\$I	(\$538)	(\$538	0.00				(\$556	(\$556)	N.A	YE:	s
porting		229015	ASR Recorder	229015	12610	10024397	1	17403	5130Fringe	513010 to 519120	9991M_Z	One Day Adjustment - Misc	Å	A R	ASR0	2 0.0		0.00	\$I	(\$159)	(\$159	0.00				(\$152	(\$152)	N.A	A YE	S
,	ASR 2	229014	ASR Administration	229014	10000	10001634	1	10000	5010Salary	501010	1053_C	IS Business Analyst-Senior	<i>F</i>	A R	ASR0:	2 0.0	1.00	1.00	\$I	\$137,725	\$137,72!	5 0.00	1.00	1.00	\$0	\$144,600	\$144,600) YES	S YE:	s
	ASR 2	229014	ASR Administration	229014	10000	10001634	1	10000	5130Fringe	513010 to 519120	1053_C	IS Business Analyst-Senior	F	A R	ASR0	2 0.0	0.00	0.00	ŞI	\$57,170	\$57,170	0.00	0.00	0.00	\$0	\$57,096	\$57,096	S YES	S YE	S
,	ASR 2	229014	ASR Administration	229014	10000	10001634	1	10000	5010Salary	501010	9991M_Z	One Day Adjustment - Misc	F	A R	ASR0	2 0.0	0.00	0.00	ŞI	\$538	\$538	8 0.00	0.00	0.00	\$0	\$556	\$556	N.A	YE:	s
,	ASR 2	229014	ASR Administration	229014	10000	10001634	1	10000	5130Fringe	513010 to 519120	9991M_Z	One Day Adjustment - Misc	1	A R	ASR0.	2 0.0	0.00	0.00	ŞI	\$159	\$159	9 0.00	0.00	0.00	\$0	\$152	\$152	. NA	YE!	s
	ASR 2	229015	ASR Recorder	229015	12610	10024404	1	17409	5010Salary	501010	4214_C	Assessor-Recorder Office	A	A R	ASR0:	3 0.0	00 (1.00)	(1.00)	ŞI	(\$79,158)	(\$79,158	0.00	(1.00)	(1.00)	\$0	(\$83,109	(\$83,109)	YES	S YE	S Reassign (1) 4214 from self-supporting fund to General Fun
porting	ASR 2	229015	ASR Recorder	229015	12610	10024404	1	17409	5130Fringe	513010 to	4214_C	Assessor-Recorder Office	A	A R	ASR0:	3 0.0	0.00	0.00	Şi	(\$39,584)	(\$39,584	0.00	0.00	0.00	\$0	(\$39,930	(\$39,930)	YES	S YE	in combination with other reassignments in reverse direction, to generate General Fund saving.
porting	ASR 2	229015	ASR Recorder	229015	12610	10024404	1	17409	5010Salary	519120 501010	9991M_Z	Specialist One Day Adjustment - Misc	A	A R	ASR0	3 0.0	0.00	0.00	ŞI	(\$309)	(\$309	0.00	0.00	0.00	\$0	(\$319	(\$319)	NA NA	YE:	s
norting	ASR 2	229015	ASR Recorder	229015	12610	10024404	1	17409	5130Fringe	513010 to	9991M_Z	One Day Adjustment - Misc	1	A R	ASR0:	3 0.0	0.00	0.00	\$I	(\$92)	(\$92	0.00	0.00	0.00	\$0	(\$89	(\$89)	N.A	YE:	s
,IE	ASR 2	229015	ASR Recorder	229015	10000	10001636	1	10000	5010Salary	501010	4214_C	Assessor-Recorder Office	F	A R	ASR0:	3 0.0	00 1.00	1.00	ŞI	\$79,158	\$79,158	8 0.00	1.00	1.00	\$0	\$83,109	\$83,109	YES	S YE	s
,	ASR 2	229015	ASR Recorder	229015	10000	10001636	1	10000	5130Fringe	513010 to 519120	4214_C	Assessor-Recorder Office Specialist	Å	A R	ASR0:	3 0.0	0.00	0.00	Şi	\$39,584	\$39,584	4 0.00	0.00	0.00	\$0	\$39,930	\$39,930	YES	S YE	s
· .	ASR 2	229015	ASR Recorder	229015	10000	10001636	1	10000	5010Salary	501010	9991M_Z	One Day Adjustment - Misc	F	A R	ASR0	3 0.0	0.00	0.00	ŞI	\$309	\$309	9 0.00	0.00	0.00	\$0	\$319	\$319	NA NA	YE:	S
	ASR 2	229015	ASR Recorder	229015	10000	10001636	1	10000	5130Fringe	513010 to 519120	9991M_Z	One Day Adjustment - Misc	A	A R	ASR0:	3 0.0	0.00	0.00	Şi	\$92	\$9:	2 0.00	0.00	0.00	\$0	\$89	\$89	NA NA	YE:	5
	ASR 2	229015	ASR Recorder	229015	10000	10001636	1	10000	5010Salary	501010	4215_C	Assessor-Recorder Senior Office Specialist	A	A R	ASR0	4 0.0	00 (1.00)	(1.00)	ŞI	(\$91,772)	(\$91,772	0.00	(1.00)	(1.00)	\$0	(\$96,353	(\$96,353)	YES	S YE	Reassign (1) 4215 from General Fund to self-supporting function draw down fund balance.
	ASR 2	229015	ASR Recorder	229015	10000	10001636	1	10000	5130Fringe	513010 to 519120	4215_C	Assessor-Recorder Senior Office Specialist	F	A R	ASR0	4 0.0	0.00	0.00	ŞI	(\$43,374)	(\$43,374	0.00	0.00	0.00	\$0	(\$43,629	(\$43,629)	YES	S YE	S S S S S S S S S S S S S S S S S S S
,	ASR 2	229015	ASR Recorder	229015	10000	10001636	1	10000	5010Salary	501010	9991M_Z	One Day Adjustment - Misc	A	A R	ASR0	4 0.0	0.00	0.00	ŞI	(\$358)	(\$358	0.00	0.00	0.00	\$0	(\$370	(\$370)	NA NA	YE:	s
	ASR 2	229015	ASR Recorder	229015	10000	10001636	1	10000	5130Fringe	513010 to 519120	9991M_Z	One Day Adjustment - Misc	4	A R	ASR0	4 0.0	0.00	0.00	\$I	(\$106)	(\$106	0.00	0.00	0.00	\$0	(\$102	(\$102)	N.A	YE!	s
nostina	ASR 2	229015	ASR Recorder	229015	12610	10024397	1	17403	5010Salary	501010	4215_C	Assessor-Recorder Senior Office Specialist	F	A R	ASR0	4 0.0	1.00	1.00	ŞI	\$91,772	\$91,772	2 0.00	1.00	1.00	\$0	\$96,353	\$96,353	YES	S YE	5

3B Position Changes Page 1 of 4

Budget Syst	em Re	port 1	5.30.004 filtere	d on Gross I	xpend	itures												FY	2021-22					FY	/ 2022-23			FOR	MULA	FILL IN
GFS Type D						Project		Authori	Account Lv	Account	t Class	Job Class Title	Status	Action	Ref No.		End Dept			End Dept		Start		1 Var BY+1	Start BY+1	End BY+1		FTE Changes	Amount	Explanation of FTE and/or Amount Chang
		Divisi on	Description	ent ID	ID	ID	ID	ty ID	5 Name	ID						Dept FTE	FTE F	TE	Amt	Amt	Amt	BY+1 Dept FTE	Dept FTE	Dept FTE	Dept Amt	Dept Amt	Dept Amt	Submitted?	Changes Submitted?	
If AS	SR 22	29015	ASR Recorder	229015	12610	10024397	1	17403	5130Fringe	513010 to	4215_C	Assessor-Recorder Senior	А	R	ASR04	0.0	0.00	0.00	\$0	\$43,37	4 \$43,374	0.00	0.0	0.0	0 \$	0 \$43,629	\$43,629	9 YES	S YES	s
ipporting elf AS	SR 22	29015	ASR Recorder	229015	12610	10024397	1	17403	5010Salary	519120 501010	9991M_Z	Office Specialist One Day Adjustment - Misc	A	R	ASR04	0.0	0.00	0.00	\$0	\$35	8 \$358	3 0.00	0.0	0.0	10 \$	0 \$370	\$370	D NA	YES	s
upporting elf AS	SR 22	29015	ASR Recorder	229015	12610	10024397	1	17403	5130Fringe	513010 to	9991M 7	One Day Adjustment - Misc	А	R	ASR04	0.0	0.00	0.00	\$0	\$10	6 \$106	5 0.00	0.0	0.0	10 S	0 \$102	2 \$102	NA NA	YF9	5
upporting										519120									,		-				<u> </u>	, , , , ,	, , ,			
FS AS	SR 22	29015	ASR Recorder	229015	10000	10001636	1	10000	5010Salary	501010	4215_C	Assessor-Recorder Senior	A	R	ASR05	0.0	(1.00)	(1.00)	\$0	(\$91,772	2) (\$91,772	0.00	(1.00	0) (1.00	0) \$	0 (\$96,353	(\$96,353)) YES	S YES	S Reassign (1) 4215 from General Fund to self-supporting fu
FS AS	SR 22	29015	ASR Recorder	229015	10000	10001636	1	10000	5130Fringe	513010 to	4215_C	Office Specialist Assessor-Recorder Senior	A	R	ASR05	0.0	0.00	0.00	\$0	(\$43,374	1) (\$43,374	0.00	0.0	0.0	10 \$	0 (\$43,629	(\$43,629)	YES	S YES	to draw down fund balance.
FS AS			ASR Recorder	229015	10000	10001636	1	10000	5010Salary	519120 501010		Office Specialist One Day Adjustment - Misc	A	R	ASR05	0.0	0.00	0.00	SO.	(\$358	3) (\$358)	0.00	0.0	0.0	10 \$	0 (\$370) (\$370)	N.A	YF9	5
FS AS			ASR Recorder	229015	10000	10001636	1	10000	5130Fringe	513010 to	9991M Z		Δ.		ASR05	0.0		0.00	ė.	(\$106	6) (\$106	0.00			· ·	0 (\$102) (\$102)) NA	VEG.	6
							1			519120	_	, ,	A						ŞU) INA	16:	3
elf AS upporting			ASR Recorder	229015	12610	10024397	1	17403	5010Salary	501010	4215_C	Assessor-Recorder Senior Office Specialist	А	R	ASR05	0.0	1.00	1.00	\$0	\$91,77		0.00	1.0			0 \$96,353			S YES	S
elf As	SR 22	29015	ASR Recorder	229015	12610	10024397	1	17403	5130Fringe	513010 to 519120	4215_C	Assessor-Recorder Senior Office Specialist	A	R	ASR05	0.0	0.00	0.00	\$0	\$43,37	4 \$43,374	0.00	0.0	0.0	0 \$	0 \$43,629	\$43,629	9 YES	S YES	s
elf As	SR 22	29015	ASR Recorder	229015	12610	10024397	1	17403	5010Salary	501010	9991M_Z	One Day Adjustment - Misc	А	R	ASR05	0.0	0.00	0.00	\$0	\$35	8 \$358	0.00	0.0	0.0	0 \$	0 \$370	\$370) NA	YES	s
elf AS	SR 22	29015	ASR Recorder	229015	12610	10024397	1	17403	5130Fringe	513010 to	9991M_Z	One Day Adjustment - Misc	А	R	ASR05	0.0	0.00	0.00	\$0	\$10	6 \$106	0.00	0.0	0.0	0 \$	0 \$102	\$102	2 NA	YES	s
upporting teassignmen	ts Total	I								212170						0.0	0.00	0.00	\$0	\$	0 \$0	0.00	0.0	0.0	10 \$	0 \$0	\$0			
EXISTING			ASR Real Property	229011	10020	10022472	2	16629	5010Salary	501010	1043_C	IS Engineer-Senior	0	т	ASR06	0.00	(1.00)	(1.00)	ėn	ė	0 60	0.00	0 (1.00	0) (1.00	n) e	n ér	n er) VES	S M/	A This transfer has already been approved by DHR and the
													o	•		0.0	(1.00)	(1.00)	Ţŭ.	,	,	0.00	, (1.00	0) (1.00	J	, , , , , , , , , , , , , , , , , , ,	, ,	, 16.3	, , , ,	Mayor's office. The reclassification is for our Property Assessment System Replacement Project. The new system Will handle all aspects of assessment functions and will be able to integrate with other City systems, specifically the Office of the Treasurer & Tax Collector. The 0931 Product Owner determines what functionality will be included in
			ASR Real Property	229011	10020	10022472	3	16629	5010Salary	501010	0931_C	Manager III	o	Т	ASR06			1.00	\$0	\$	0 \$0	0.00				0 \$0	50 \$0	D YES	S NA	each release of SMART software and bridges the gap between end users, business operations, management, an the project team. This position is also responsible for the design, usability, and quality of the system. The job requirements are beyond the 1043 job class.
isting Recla	issificaio	ons To	tal													0.0	0.00	0.00	\$0	\$	0 \$0	0.00	0.0	0.0	5	0 50) ŞL	J		
ELETION	ı																													
FS AS		29011	ASR Real Property	229011	10060	10032515	1	10002	5010Salary	501010	4265_C	Senior Real Property Appraiser	0	D		0.0	(1.00)	(1.00)	\$0	\$	0 \$0	0.00	0.0	0.0	i0 \$	0 \$0	\$0	O YES	S NO	These deletions, combined with the new additions below, are used to correct system entries & continue the same 42
S AS	SR 22	29011	ASR Real Property	229011	10060	10032515	1	10002	5010Salary	501010	4267_C	Principal Real Property Appraiser	0	D		0.0	(1.00)	(1.00)	\$0	\$	0 \$0	0.00	(1.00	0) (1.00	5)	0 \$0	\$0	O YES	S NO	and 4267 job class FTE counts in BY+1.
eletion Tota	ıl															0.0	(2.00)	(2.00)	\$0	\$	0 \$0	0.00	(1.00	0) (1.00	0) \$	0 \$0	\$0	0		
IEW																														
FS AS			ASR Real Property	229011	10060	10032515	1	10002	5010Salary	501010	4265_C	Senior Real Property Appraiser	0	N		0.0	1.00	1.00	ŞO	Ş	0 \$0	0.00	2.0	2.0	io \$	0 \$0	50 \$0	D YES		A These new additions, combined with the deletions above, are used to correct system entries & continue the same of budget 4265 and 4267 job class FTE counts in BY+1 in the
S AS	SR 22	29011	ASR Real Property	229011	10060	10032515	1	10002	5010Salary	501010	4267_C	Principal Real Property Appraiser	0	N		0.0	1.00	1.00	\$0	\$	0 \$0	0.00	3.0	3.0	i0 \$	0 \$0	\$0	O YES	S NA	A DBI work order.
ew Total																0.0	2.00	2.00	\$0	\$	0 \$0	0.00	5.0	00 5.0	0 \$	0 \$0	\$0	0		
						1																								
REMIUN		20011	ASR Real Property	229011	10000	10001635	1	10000	5010Salary	509010	DDEMMA E	Premium Pav -				0.0	0.00	0.00	\$84,074	\$81.80	6 (\$2,268	0.00	0.0	0.0	0 \$84,07	4 \$81,806	5 (\$2,268)	NA NA	VES	S Changes based on actual estimated premium for auto
·	on 22	29011	ASK Real Property	229011	10000	10001033	1	10000	30103didi y	309010	PREIVIIVI_E	Miscellaneous	A			0.0	0.00	0.00	384,074	\$61,60	(32,200)	0.00	0.0	0.0	504,07	4 301,000	(32,200)	14.7	12.	allowance, advanced certification premium, bilingual premium and longevity pay.
FS AS	SR 22	29011	ASR Real Property	229011	10000	10001635	1	10000	5130Fringe	514010 - 517010	PREMM_E	Premium Pay - Miscellaneous	А			0.0	0.00	0.00	\$6,516	\$6,34	0 (\$176	0.00	0.0	0.0	0 \$6,51	6 \$6,340	(\$176)) NA	A YES	5
FS AS	SR 22	29011	ASR Real Property	229011	10060	10032515	1	10002	5010Salary	509010	PREMM_E	Premium Pay -	А			0.0	0.00	0.00	\$42,130	\$37,78	0 (\$4,350	0.00	0.0	0.0	0 \$42,13	0 \$37,780	(\$4,350)) NA	YES	s
FS AS	SR 22	29011	ASR Real Property	229011	10060	10032515	1	10002	5130Fringe	514010 -	PREMM_E	Miscellaneous Premium Pay -	А			0.0	0.00	0.00	\$3,265	\$2,92	8 (\$337	0.00	0.0	0.0	0 \$3,26	5 \$2,928	(\$337)) NA	YES	s
FS AS	SR 22	29012	ASR Personal Property	229012	10000	10032516	1	10000	5010Salary	517010 509010	PREMM_E	Miscellaneous Premium Pay -	A			0.0	0.00	0.00	\$16,706	\$10,78	6 (\$5,920)	0.00	0.0	0.0	0 \$16,70	6 \$10,786	5 (\$5,920)) NA	YES	s
FS AS			ASR Personal Property		10000	10032516	1	10000	5130Fringe	514010 -	PREMM E	Miscellaneous Premium Pay -	А			0.0	0.00	0.00	\$1,295	\$83	6 (\$459	0.00	0.0	0.0	0 \$1,29	5 \$836		NA NA	A Ake	5
	1			1	1		1		_	517010		Miscellaneous									(4,55)						(\$.55)	10	1	
700 40	SR 22	20014	ASR Administration	229014	10000	10001634	1	10000	5010Salary	509010	PREMM_E	Premium Pay -				0.0	0.00	0.00	\$2,192	\$2,18	c 140	0.00	0.0	0.0	0 \$2,19	2 \$2,186	160	1	1/5/	

3B Position Changes

Budget Syst	m Rep	port 1	15.30.004 filtered	on Gross I	Expend	itures													FY 202	21-22					F)	/ 2022-23			FORI	MULA	FILL IN
GFS Type D						Project	Activity	Authori	Account Lv	Account	Class	Job Class Title	Status	Action	Ref No.	Start	End [Dept Var De			End Dept	Var Dept	Start	End BY+1		Start BY+1	End BY+1	Var BY+1	FTE Changes	Amount	Explanation of FTE and/or Amount Change
			Description	ent ID	ID	ID .	ID ,	ty ID	5 Name	ID	1					Dept FTE		FTE			Amt	Amt	BY+1	Dept FTE	Dept FTE	Dept Amt	Dept Amt	Dept Amt	Submitted?	Changes	
	or	n					1				1												Dept FTE							Submitted?	
GFS AS	R 229	9015	ASR Recorder	229015	10000	10001636	1	10000	5010Salary	509010	PREMM_E	Premium Pay -	А			0.0	00	0.00	0.00	\$1,128	\$501	(\$627)	0.00	0.0	0.0	0 \$1,128	\$501	. (\$627) NA	YES	
GFS AS	3 229	9015	ASR Recorder	229015	10000	10001636	1	10000	5130Fringe	514010 -	PREMM_E	Miscellaneous Premium Pay -	А			0.0	00	0.00	0.00	\$87	\$38	(\$49)	0.00	0.00	0.0	0 \$87	\$38	(\$49) NA	YFS	
							ļ			517010		Miscellaneous										(4.10)					***		,		
Self AS Supporting	R 229	9015	ASR Recorder	229015	12610	10024396	1	17402	5010Salary	509010	PREMM_E	Premium Pay - Miscellaneous	А			0.0	00	0.00	0.00	\$626	ŞC	(\$626)	0.00	0.00	0.0	0 \$626	\$0	(\$626) NA	YES	
Self AS	2 220	10015	ASR Recorder	229015	12610	10024396	1	17402	5130Fringe	514010 -	DDENAN E	Premium Pay -	Δ.			0.0	20	0.00	0.00	\$49	ėr	(\$49)	0.00	0.0	0.0	0 \$49	ėn	(\$49) NA	VEC	
Supporting	`	.5015	PON NECOTOCI	223013	12010	10024330	ľ	17402	3130i Tinge	517010	· nemm_e	Miscellaneous	,,			0.0		0.00	0.00	943	,	(545)	0.00	0.01	0.0	J-13	,	(545	,		
Self AS	R 229	9015	ASR Recorder	229015	12610	10024404	1	17409	5010Salary	509010	PREMM_E	Premium Pay -	A			0.0	00	0.00	0.00	\$1,253	\$0	(\$1,253)	0.00	0.0	0.0	0 \$1,253	\$0	(\$1,253) NA	YES	
Supporting Self AS	3 229	9015	ASR Recorder	229015	12610	10024404	1	17409	5130Fringe	514010 -	PREMM E	Miscellaneous Premium Pay -	A			0.0	00	0.00	0.00	\$97	\$c	(\$97)	0.00	0.00	0.0	0 \$97	Śū	(\$97) NA	YES	
Supporting										517010		Miscellaneous								·						· ·		(#*-			
Premium Tota	<u> </u>															0.0	00	0.00	0.00	\$159,418	\$143,201	(\$16,217)	0.00	0.00	0.0	0 \$159,418	\$143,201	(\$16,217)		
STEP	-			1	1	+		+		1	1					1	+		-												
GFS AS	R 196	6644	ASR Transactions	196644	10000	10032517	1	10000	5010Salary	501010	STEPM_Z	Step Adjustments,	A			0.0	00	0.00	0.00	(\$105,451)	(\$88,875	\$16,576	5 0.00	0.0	0.0	0 (\$110,715)	(\$88,873)	\$21,842	2 NA	YES	The Step M budget is changed annually to reflect the actual
												Miscellaneous																			estimated cost of employee salaries given scheduled step adjustments.
GFS AS	R 196	6644	ASR Transactions	196644	10000	10032517	1	10000	5130Fringe	513010 - 519120	STEPM_Z	Step Adjustments, Miscellaneous	Α			0.0	00	0.00	0.00	(\$31,676)	(\$26,696	\$4,980	0.00	0.0	0.0	0 (\$30,909)	(\$24,812)	\$6,097	7 NA	YES	
GFS AS	R 196	6645	ASR Exemptions	196645	10000	10032514	1	10000	5010Salary	501010	STEPM_Z	Step Adjustments,	Α			0.0	00	0.00	0.00	(\$39,430)	(\$36,185	\$3,245	5 0.00	0.0	0.0	0 (\$41,398)	(\$36,185)	\$5,21	3 NA	YES	
GFS AS	R 196	6645	ASR Exemptions	196645	10000	10032514	1	10000	5130Fringe	513010 -	STEPM_Z	Miscellaneous Step Adjustments,	A			0.0	00	0.00	0.00	(\$11,848)	(\$10,874	\$974	1 0.00	0.00	0.0	0 (\$11,561)	(\$10,106)	\$1,455	5 NA	YES	
GFS AS			ASR Public Service	196646	10000	10026674	1	10000	5010Salary	519120 501010	STEPM Z	Miscellaneous Step Adjustments,				0.0			0.00	(\$49,396)	(\$56,860)	(\$7,464)	0.00				(\$56,860)	(\$4,998		1/20	
							1				_	Miscellaneous	Α.) NA	1123	
GFS AS	R 196	6646	ASR Public Service	196646	10000	10026674	1	10000	5130Fringe	513010 - 519120	STEPM_Z	Step Adjustments, Miscellaneous	А			0.0	00	0.00	0.00	(\$14,662)	(\$16,878)	(\$2,216)	0.00	0.00	0.0	0 (\$14,284)	(\$15,661)	(\$1,377) NA	YES	
GFS AS	R 229	9011	ASR Real Property	229011	10000	10001635	1	10000	5010Salary	501010	STEPM_Z	Step Adjustments,	A			0.0	00	0.00	0.00	(\$316,568)	(\$252,489)	\$64,079	0.00	0.0	0.0	0 (\$332,369)	(\$252,487)	\$79,882	2 NA	YES	
GFS AS	R 229	9011	ASR Real Property	229011	10000	10001635	1	10000	5130Fringe	513010 -	STEPM_Z	Miscellaneous Step Adjustments,	A			0.0	00	0.00	0.00	(\$93,807)	(\$74,820)	\$18,987	7 0.00	0.0	0.0	0 (\$91,367)	(\$69,406)	\$21,961	1 NA	YES	
GFS AS	3 229	9011	ASR Real Property	229011	10060	10032515	1	10002	5010Salary	519120 501010	STEPM_Z	Miscellaneous Step Adjustments.	A			0.0	20	0.00	0.00	\$0	(\$52,572)	(\$52,572)	0.00	0.0	0.0	0 \$0	(\$52,569)	(\$52,569) NA	YES	
							_[Miscellaneous														· ·			1		
GFS AS			ASR Real Property	229011	10060	10032515	1	10002	5130Fringe	513010 - 519120	STEPM_Z	Step Adjustments, Miscellaneous	А			0.0			0.00	\$0	(\$15,720)	(\$15,720)	0.00			1	(\$14,599)	(\$14,599) NA	YES	
GFS AS	229	9012	ASR Personal Property	229012	10000	10032516	1	10000	5010Salary	501010	STEPM_Z	Step Adjustments, Miscellaneous	А			0.0	00	0.00	0.00	(\$129,333)	(\$115,727	\$13,606	0.00	0.00	0.0	0 (\$135,789)	(\$115,729)	\$20,060	0 NA	YES	
GFS AS	R 229	9012	ASR Personal Property	229012	10000	10032516	1	10000	5130Fringe	513010 - 519120	STEPM_Z	Step Adjustments,	Α			0.0	00	0.00	0.00	(\$38,541)	(\$34,486	\$4,055	0.00	0.0	0.0	0 (\$37,560)	(\$32,010)	\$5,550	0 NA	YES	
GFS AS	R 229	9014	ASR Administration	229014	10000	10001634	1	10000	5010Salary	501010	STEPM_Z	Step Adjustments,	A			0.0	00	0.00	0.00	(\$23,822)	(\$108,015	(\$84,193)	0.00	0.0	0.0	0 (\$25,051)	(\$108,013)	(\$82,962) NA	YES	
GFS AS	R 229	9014	ASR Administration	229014	10000	10001634	1	10000	5130Fringe	513010 -	STEPM_Z	Miscellaneous Step Adjustments,	A			0.0	00	0.00	0.00	(\$6,934)	(\$31,438	(\$24,504)	0.00	0.0	0.0	0 (\$6.756)	(\$29,127)	(\$22,371) NA	YES	
GFS AS			ASR Recorder	229015		10001636	1	10000	5010Salary	519120 501010	STEPM Z	Miscellaneous Step Adjustments,				0.0			0.00				0.00	0.0) NA	VEC	
					10000		1				_	Miscellaneous	Α.							(\$10,589)	(\$17,606)	(\$7,017)			0.0		(\$17,606)	(\$6,489) NA	1123	
GFS AS	R 229	9015	ASR Recorder	229015	10000	10001636	1	10000	5130Fringe	513010 - 519120	STEPM_Z	Step Adjustments, Miscellaneous	А			0.0	00	0.00	0.00	(\$3,135)	(\$5,213	(\$2,078)	0.00	0.00	0.0	0 (\$3,055)	(\$4,838)	(\$1,783) NA	YES	
Self AS	R 229	9015	ASR Recorder	229015	12610	10024397	1	17403	5010Salary	501010	STEPM_Z	Step Adjustments,	Α			0.0	00	0.00	0.00	(\$36,303)	(\$11,634	\$24,669	0.00	0.0	0.0	0 (\$38,115)	(\$11,634)	\$26,481	1 NA	YES	
Self AS	R 229	9015	ASR Recorder	229015	12610	10024397	1	17403	5130Fringe	513010 -	STEPM_Z	Step Adjustments,	A			0.0	00	0.00	0.00	(\$10,854)	(\$3,475	\$7,379	0.00	0.0	0.0	0 (\$10,586)	(\$3,230)	\$7,356	6 NA	YES	
Supporting Self AS	R 229	9015	ASR Recorder	229015	12610	10024404	1	17409	5010Salary	519120 501010	STEPM_Z	Miscellaneous Step Adjustments,	A			0.0	00	0.00	0.00	(\$27,994)	(\$21,354	\$6,640	0.00	0.0	0.0	0 (\$29,391)	(\$21,354)	\$8,037	7 NA	YES	1
Supporting Self AS	2 22	9015	ASR Recorder	229015	12610	10024404	1	17409	5130Fringe	513010 -	STEPM_Z	Miscellaneous Step Adjustments,				0.0	20	0.00	0.00	(\$8,371)	(\$6,385)	\$1,986	5 0.00	0.00	0.0		(\$5,931)	\$2,23		VEC	
Supporting	. 22:	.5515	- On necoluei	223013	12010	20024404	ľ	1,403	52301 Tilige	519120	JIEFIWI_Z	Miscellaneous	^																	163	
Step Total																0.0	00	0.00	0.00	(\$958,714)	(\$987,302)	(\$28,588)	0.00	0.00	0.0	0 (\$990,049)	(\$971,030)	\$19,019	9		
ATTRITIO	N	_		+	+	+	1		1	+	1					1	-		-				 	1		+		 			
GFS AS	_	6644	ASR Transactions	196644	10000	10032517	1	10000	5010Salary	501010	9993M_Z	Attrition Savings -	A			(5.90	0)	(5.80)	0.10	(\$571,418)	(\$562,003)	\$9,415	5 (5.90)	(5.68) 0.2	2 (\$599,939)	(\$577,265)	\$22,674	4 YES	YES	Changes based on current vacancies and estimated attrition
GFS AS	3 104	6644	ASR Transactions	196644	10000	10032517	1	10000	5130Fringe	513010 -	9993M_Z	Miscellaneous Attrition Savings -				0.0	20	0.00	0.00	(\$265,392)	(\$260,976	\$4,416	5 0.00	0.00	0.0	0 (\$266,703)	(\$256,672)	\$10,031	1 814	VEC	rates.
							1			519120		Miscellaneous	А																	152	
GFS AS	R 196	6645	ASR Exemptions	196645	10000	10032514	1	10000	5010Salary	501010	9993M_Z	Attrition Savings - Miscellaneous	A		<u> </u>	(1.0	4)	(0.08)	0.96	(\$95,243)	(\$6,823)	\$88,420	(1.04)	0.00	1.0	4 (\$99,996)	\$513	\$100,509	9 YES	YES	
GFS AS	R 196	6645	ASR Exemptions	196645	10000	10032514	1	10000	5130Fringe	513010 - 519120	9993M_Z	Attrition Savings - Miscellaneous	А			0.0	00	0.00	0.00	(\$45,049)	(\$3,314	\$41,735	0.00	0.0	0.0	0 (\$45,314)	\$143	\$45,457	7 NA	YES	
GFS AS	R 196	6646	ASR Public Service	196646	10000	10026674	1	10000	5010Salary	501010	9993M_Z	Attrition Savings -	A			(1.1	5)	(4.59) (3.	.44)	(\$102,576)	(\$409,316	(\$306,740)	(1.15)	(4.32	(3.1	(\$107,696)	(\$404,158)	(\$296,462) YES	YES	
GFS AS	R 196	6646	ASR Public Service	196646	10000	10026674	1	10000	5130Fringe	513010 -	9993M_Z	Miscellaneous Attrition Savings -	A			0.0	00	0.00	0.00	(\$49,807)	(\$198,767)	(\$148,960)	0.00	0.00	0.0	0 (\$50,155)	(\$188,296)	(\$138,141) NA	YES	
							1		_	519120		Miscellaneous																			
GFS AS			ASR Real Property	229011	10000	10001635	1	10000	5010Salary	501010	9993M_Z	Attrition Savings - Miscellaneous	А			(10.8				(\$1,272,257)	(\$1,019,129)	\$253,128	(10.83)			,,	(\$890,916)	\$444,843		YES	
GFS AS	R 229	9011	ASR Real Property	229011	10000	10001635	1	10000	5130Fringe	513010 - 519120	9993M_Z	Attrition Savings - Miscellaneous	А			0.0	00	0.00	0.00	(\$559,492)	(\$448,256	\$111,236	0.00	0.00	0.0	0 (\$560,367)	(\$373,692)	\$186,675	5 NA	YES	
GFS AS	R 229	9011	ASR Real Property	229011	10060	10032515	1	10002	5010Salary	501010	9993M_Z	Attrition Savings -	A			(1.6	1)	(0.83)	0.78	(\$194,100)	(\$99,863	\$94,237	7 (1.61)	0.00	1.6	1 (\$203,788)	\$0	\$203,788	8 YES	YES	
<u> </u>				1	1		1	1	1	1	1	Miscellaneous			l	1	1					1	1	<u> </u>	1	1	l	I			J

3B Position Changes

Budget Sys	tem R	eport	15.30.004 filtere	d on Gross E	xpendi	tures												F	Y 2021-22					F١	2022-23			FORI	MULA	FILL IN
GFS Type [Division Description	Departm ent ID		Project ID	Activity ID	Author ty ID	i Account Lvl 5 Name	Account ID	Class	Job Class Title	Status	Action	Ref No.	Start Dept FTE		t Var Dep FTE	Start Dept Amt	End Dept Amt	Var Dept Amt	Start BY+1 Dept FTE	Dept FTE		Start BY+1 Dept Amt		Var BY+1 Dept Amt		Amount Changes Submitted?	Explanation of FTE and/or Amount Change
FS A	SR 2	229011	ASR Real Property	229011	10060	10032515	1	10002	5130Fringe	513010 - 519120	9993M_Z	Attrition Savings -	,	A		0.0	0.	00 0.	(\$84,617	(\$43,560	\$41,057	7 0.0	0.0	0.0	0 (\$84,723)	\$0	\$84,72	3 NA	YE	5
FS A	SR 2	229012	ASR Personal Property	229012	10000	10032516	1	10000	5010Salary	501010	9993M_Z	Attrition Savings -	,	A		(1.10	5) (1.3	(0.1	(\$128,015	(\$146,10	7) (\$18,092	(1.16	6) (1.10	0.0	6 (\$134,404)	(\$127,816)	\$6,588	B YES	YE	5
FS A	SR 2	229012	ASR Personal Property	229012	10000	10032516	1	10000	5130Fringe	513010 - 519120	9993M_Z	Attrition Savings - Miscellaneous	,	A		0.0	0.	00 0.	00 (\$57,284	(\$65,31	5) (\$8,031	0.0	0.0	0.0	0 (\$57,434)	(\$54,563)	\$2,871	1 NA	YE	5
FS A	SR 2	229014	ASR Administration	229014	10000	10001634	1	10000	5010Salary	501010	9993M_Z	Attrition Savings - Miscellaneous	,	A		(3.3	5) (4.0	(0.7	2) (\$446,143	(\$542,196	6) (\$96,053	(3.36	6) (4.04	(0.68	(\$469,155)	(\$564,150)	(\$94,995) YES	YE	5
FS A	SR 2	229014	ASR Administration	229014	10000	10001634	1	10000	5130Fringe	513010 - 519120	9993M_Z	Attrition Savings -	,	A		0.0	0.	00 0.	(\$190,687	(\$231,720	0) (\$41,033	0.0	0.0	0.0	0 (\$191,107)	(\$229,795)	(\$38,688) NA	YE	5
FS A	SR 2	229015	ASR Recorder	229015	10000	10001636	1	10000	5010Salary	501010	9993M_Z	Attrition Savings -	,	A		0.0	0.	00 0.	00 (\$34) \$	\$34	0.0	0.0	0.0	0 (\$36)	\$0	\$36	S NO	YE	5
FS A	SR 2	229015	ASR Recorder	229015	10000	10001636	1	10000	5130Fringe	513010 - 519120	9993M_Z	Attrition Savings - Miscellaneous	,	A		0.0	0.	00 0.	00 (\$9) \$	50 \$9	0.0	0.0	0.0	0 (\$10)	\$C	\$10) NA	YE	5
attrition Tot	al									519120		IVISCEIIdHEOUS				(25.0	4) (25.3	7) (0.3	3) (\$4,062,123	(\$4,037,34	\$24,778	3 (25.05	5) (22.36) 2.6	9 (\$4,206,586)	(\$3,666,667)	\$539,919	9		
ONE-DAY	/ A D	шст	NACNIT																						1					
			ASR Transactions	196644	10000	10032517	1	10000	5010Salary	501010	9991M_Z	One Day Adjustment - Misc	,	A		0.0	10 0.	00 0.	00 (\$2,604	(\$2,50	3) \$101	1 0.0	0.0	0.0	0 (\$2,733)	(\$2,562)	\$175	1 NA	YE	System gemerated one-day adjustments.
FS A	SR :	196644	ASR Transactions	196644	10000	10032517	1	10000	5130Fringe	513010 -	9991M_Z	One Day Adjustment - Misc	,	A		0.0	10 0.	00 0.	00 (\$769) (\$739	9) \$30	0.0	0.0	0.0	0 (\$748)	(\$702)	\$46	5 NA	YE	5
FS A	SR :	196645	ASR Exemptions	196645	10000	10032514	1	10000	5010Salary	514020 501010	9991M_Z	One Day Adjustment - Misc	,	A		0.0	10 0.	00 0.	0 (\$518	(\$166	6) \$352	2 0.0	0.0	0.0	0 (\$544)	(\$137)	\$407	7 NA	YE	5
FS A	SR :	196645	ASR Exemptions	196645	10000	10032514	1	10000	5130Fringe	513010 -	9991M_Z	One Day Adjustment - Misc	,	A		0.0	10 0.	00 0.	00 (\$154	(\$49	9) \$105	5 0.0	0.0	0.0	0 (\$152)	(\$38)	\$114	1 NA	YE	5
FS A	SR :	196646	ASR Public Service	196646	10000	10026674	1	10000	5010Salary	514020 501010	9991M_Z	One Day Adjustment - Misc	,	A		0.0	10 0.	00 0.	00 (\$584	(\$1,79)	2) (\$1,208	0.0	0.0	0.0	0 (\$615)	(\$1,775)) (\$1,160) NA	YE	5
FS A	SR :	196646	ASR Public Service	196646	10000	10026674	1	10000	5130Fringe	513010 -	9991M_Z	One Day Adjustment - Misc	,	A		0.0	10 0.	00 0.	00 (\$174	(\$53:	2) (\$358	0.0	0.0	0.0	0 (\$169)	(\$488)) (\$319) NA	YE	5
FS A	SR 2	229011	ASR Real Property	229011	10000	10001635	1	10000	5010Salary	514020 501010	9991M_Z	One Day Adjustment - Misc	,	A		0.0	10 0.	00 0.	00 (\$6,111) (\$4,89	1) \$1,220	0.0	0.0	0.0	0 (\$6,417)	(\$4,399)	\$2,018	B NA	YE	5
FS A	SR 2	229011	ASR Real Property	229011	10000	10001635	1	10000	5130Fringe	513010 -	9991M_Z	One Day Adjustment - Misc	,	A		0.0	10 0.	00 0.	00 (\$1,811	(\$1,449	9) \$362	2 0.0	0.0	0.0	0 (\$1,764)	(\$1,211)	\$553	3 NA	YE	5
FS A	SR 2	229011	ASR Real Property	229011	10060	10032515	1	10002	5010Salary	514020 501010	9991M_Z	One Day Adjustment - Misc	,	A		0.0	10 0.	00 0.	00 (\$746	(\$58	5) \$161	1 0.0	0.0	0.0	0 (\$784)	(\$203)	\$58:	1 NA	YE	5
FS A	SR 2	229011	ASR Real Property	229011	10060	10032515	1	10002	5130Fringe	513010 -	9991M_Z	One Day Adjustment - Misc	,	A		0.0	0.	00 0.	00 (\$224	(\$17	7) \$47	7 0.0	0.0	0.0	0 (\$218)	(\$56)	\$162	2 NA	YE	5
FS A	SR 2	229012	ASR Personal Propert	229012	10000	10032516	1	10000	5010Salary	514020 501010	9991M_Z	One Day Adjustment - Misc	,	A		0.0	10 0.	00 0.	00 (\$989	(\$1,000	6) (\$17	0.0	0.0	0.0	0 (\$1,039)	(\$935)	\$104	4 NA	YE	5
FS A	SR		ASR Personal Property	229012	10000	10032516	1	10000	5130Fringe	513010 -	9991M_Z	One Day Adjustment - Misc	,	A		0.0	0.	00 0.	00 (\$289	(\$294	4) (\$5	0.0	0.0	0.0	0 (\$283)	(\$255)	\$28	B NA	YE	5
FS A	SR 2	229014	ASR Administration	229014	10000	10001634	1	10000	5010Salary	514020 501010	9991M_Z	One Day Adjustment - Misc	,	A		0.0	0.	00 0.	00 (\$1,808	(\$2,50)	2) (\$694	0.0	0.0	0.0	0 (\$1,900)	(\$2,585)) (\$685) NA	YE	5
FS A	SR		ASR Administration	229014	10000	10001634	1	10000	5130Fringe	513010 -	9991M_Z	One Day Adjustment - Misc	,	A		0.0	0.	00 0.	00 (\$525	(\$726	6) (\$201	0.0	0.0	0.0	0 (\$509)	(\$693)	(\$184) NA	YE	5
FS A	SR 2	229015	ASR Recorder	229015	10000	10001636	1	10000	5010Salary	514020 501010	9991M_Z	One Day Adjustment - Misc	,	A		0.0	10 0.	00 0.	00 (\$41	.) (\$61	8) (\$27)	0.0	0.0	0.0	0 (\$42)	(\$67)) (\$25) NA	YE	5
FS A	SR		ASR Recorder	229015	10000	10001636	1	10000	5130Fringe	513010 -	9991M_Z	One Day Adjustment - Misc	,	A		0.0	0.	00 0.	00 (\$11	.) (\$19	9) (\$8	0.0	0.0	0.0	0 (\$11)	(\$18)) (\$7) NA	YE	5
	SR 2	229015	ASR Recorder	229015	12610	10024397	1	17403	5010Salary	514020 501010	9991M_Z	One Day Adjustment - Misc	,	A		0.0	0.	00 0.	00 (\$140	(\$4!	5) \$95	5 0.0	0.0	0.0	0 (\$147)	(\$45)	\$102	2 NA	YE	5
	SR 2	229015	ASR Recorder	229015	12610	10024397	1	17403	5130Fringe	513010 - 514020	9991M_Z	One Day Adjustment - Misc	,	A		0.0	0.	00 0.	00 (\$42	(\$14	4) \$28	3 0.0	0.0	0.0	0 (\$40)	(\$13)	\$27	7 NA	YE	5
	SR 2	229015	ASR Recorder	229015	12610	10024404	1	17409	5010Salary	514020 501010	9991M_Z	One Day Adjustment - Misc	,	A		0.0	0.	00 0.	00 (\$108	(\$8:	3) \$25	5 0.0	0.0	0.0	0 (\$113)	(\$82)) \$31	1 NA	YE	5
	SR 2	229015	ASR Recorder	229015	12610	10024404	1	17409	5130Fringe	513010 -	9991M_Z	One Day Adjustment - Misc	,	A		0.0	10 0.	00 0.	00 (\$31	.) (\$24	4) \$7	7 0.0	0.0	0.0	0 (\$29)	(\$21)) \$8	B NA	YE	5
upporting One-Day Adj	ustmer	nt Tota	al .							514020						0.0	10 0.	00 0.	00 (\$17,679	(\$17,66	4) \$15	5 0.0	0.0	0.0	0 (\$18,257)	(\$16,285)	\$1,972	2		

3B Position Changes

BUDGET FORM 3C: Position Reductions Resulting in Layoffs DEPARTMENT: ASSESSOR-RECORDER

If layoffs are required to meet target reductions, please outline below and describe the impact on the department's capacity to perform its core services.

*For planning purposes, assume that savings from the elimination of positions would commence on September 1, 2021 for FY 2021-22.

Portion Program or Role Description Job Class Title Chempt (Value) (Count Count Coun								-22 Layof	fs	Annualize	d 2022-23 L	ayoffs	
budget system. ASR has proposed (entered) \$232X in changes that help onest the baseline reduction target in P7 21-25. Meminaring 13-3M in cost will result in 11 of our employees longling their jobs. According to the P7 20-31 km on the people long their jobs. According to the P7 20-31 km on the people long their jobs. According to the P7 20-31 km on the people long their jobs. According to the P7 20-31 km on the people long their jobs. According to the P7 20-31 km on the people long their jobs. According to the P7 20-31 km on the people long their jobs. The department has seen sharp increases in the number of titles being recorded due to 51xte Poposition 39 as well as the flavorable interest and interest which is driving solidional reference. The department has seen sharp increases in the number of titles being recorded due to 51xte Poposition 39 as well as the flavorable interest rate which is driving solidional reference. These titting general fund revenue. The department has seen sharp increases in the number of titles being recorded due to 51xte Poposition 39 as well as the flavorable interest and which is driving solidional reference from the number of titles being recorded due to 51xte Poposition 39 as well as the flavorable interest and which is driving solidional reference from the number of titles being recorded due to 51xte Poposition 39 as well as the flavorable interest and which is driving solidional reference the people in the second of the people in the	Dept		Program or Role Description	Job Class	Title			Count		(including			Briefly Describe the Impact of these Eliminations on the Department's Core Functions
TOTALS (190300) 44 0 4 600 000	Various	Various	Various	Various	Various	Permanent	1,302,280	11.00	8.91	1,630,299	11.00		budget system. ASR has proposed (entered) \$323K in changes that help meet the baseline reduction target in FY 21-22. The remaining \$1.3M in cuts will result in 11 of our employees losing their jobs. The 11 layoffs will more than meet the \$1.6M baseline reduction target in FY 22-23. Meeting the contingency target of \$5.54M will result in 4 people losing their jobs. According to the FY 20-21 six-month report, "total property tax revenue in the General Fund is projected to be \$195.6 million (9.7%) above budget and \$143.3 million (6.5%) above prior year actual revenue". Continuing to beat budget expectations will not be feasible next year if ASR has to layoff staff who are critical to this work. The \$1.6M in required reductions and \$0.54M in contingency reductions requested by the Mayor (\$2.1M total) will render 15 people jobless and jeopardize ASR's duty to secure general fund revenue. The department has seen sharp increases in the number of titles being recorded due to State Proposition 19 as well as the favorable interest rate climate which is driving additional refinancing. These titles generate workflow through our Transactions unit, which reviews changes in ownership for taxation, and then to our Real Property Appraisers who determine the new assessed value. In addition to immediate increased workload in Recorder and Transactions, we saw a 96% increase in assessment appeals between FY 19-20 and FY 18-19 resulting in a 106% increase in revenue at risk. Losing these cases would mean a loss of \$196.4M to the general fund. That's additional revenue that could not be used to fund street cleaning, homeless encampment support, affordable housing and other key toty intilatives. Any reducing in our department would directly result in less revenue to the City. It is critical that we have the staffing to respond to these appeals and protect the values placed on the roll. The department already lacks the staffing flexibility to respond to changes in workload by filling vacancies. If we have to cut 11 positions to mee
TOTALS: 4 202 200 44 0 4 620 200 44 44													
TOTALS, 1 200 200 44 0 420 200 44 44	—												
	L					TOTALS:	1.302.280	11		1.630.299	11	11	

*The Department has not included any layoffs in the proposed budget. We are prepared to negotiate on 11 potential layoffs should they be needed in the Mayor's Phase.

3C Layoffs Page 1 of 1

BUDGET FORM 3D: Contingency Reductions

DEPARTMENT: ASSESSOR-RECORDER

Please identify proposed contingency expenditure and revenue changes from the FY 2021-22 and FY 2022-23 base budget at the account level.

Note: There is a required 2.5% contingency reduction in FY 2021-22 and an additional 2.5% contingency reduction in FY 2022-23. These changes should not be loaded in BPMS and should only be outlined in the below table.

Project, program, expenditure, or revenue description	FY 21-22 GF Savings	FY 21-22 # FTE impacted, if applicable	FY 22-23 GF Savings	FY 21-22 # FTE impacted, if applicable	Please briefly describe impact of this change on department
	543,433	impacted, if applicable 4.00	543,433		These reductions would directly impact our operations Divisions that assess and audit secure and unsecured proerties generating general fund revenue. Settling property tax appeals is much more time consuming than appraisal of properties that experience a change in ownership or new construction. To protect the City's property tax base, work on appeals is our highest priority because appeals must be settled within two years, or the taxpayers stated opinion of value (often very low) is automatically enrolled. In the last recession, when appeals last peaked, this need to focus on appeals meant that the office was not able to assess all in-progress construction for a few years. For the 2014 lien date when the boom in construction activity had already begun, in-progress new construction assessments brought only \$5 million in property tax revenue, meaning that millions in revenue was left on the table. As the office staffed up and were able to clear the appeals backlog, we were able to capture \$13 million in new revenues in 2015, peaking at nearly \$75 million in 2018. It is vital that the Assessor be able to capture the value of in-progress new construction that is now underway, and be positioned to capture the value of new construction that is sure to start to grow even more when the economy starts to recover. Similarly, the office fell behind in enrolling increases in assessed valuation due to changes in ownership and completion of new construction. Not only did this mean a delay in realizing increases in property taxes, but many assessments became unsecured making it much more difficult for the Tax Collector to collect the tax liens. We do not have precise estimates of taxes that were uncollectable because the liens were unsecured, but we do know that collection of tens of
					millions of dollars was deferred for 1-3 years. Clearing the backlogs that allowed us to make timely assessments necessitated adequate analytical staff to organize and prioritize work assignments, as well as adequate staffing levels in both our Transactions and Real Property divisions. At current staffing levels, our Transactions division is likely to fall behind in the coming year due to the 36% increase in recorded documents so far this fiscal year driven by the passage of Proposition 19 in 2020.

3D Contingency Reductions Page 1 of 1

Department: ASSESSOR-RECORDER

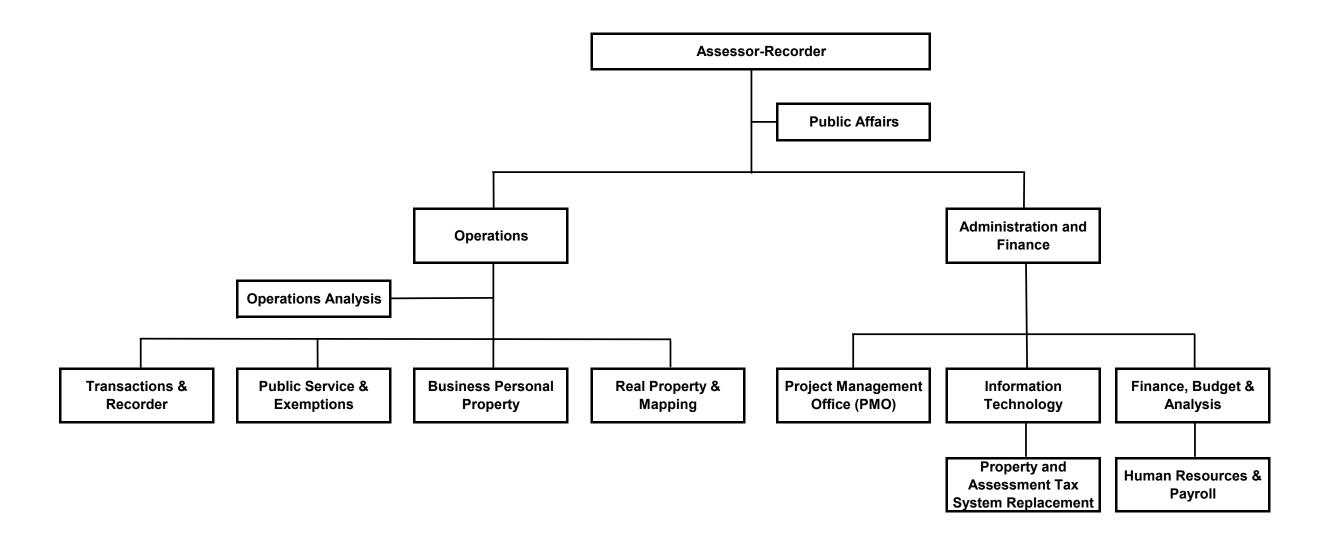
FY2021-22 & FY2022-23 Budget

Run Date: 2/22/2021

Row Labels	Department Title	Activity Title	Account Title	Sum of CY Orig Amt	Sum of Base Amt	Sum of BY Amt S - Dept Request	Sum of BY+1 Base Amt	Sum of BY+1 Amt - Dept Request	Note
ASR-TIS				-	-	(83,627)	-	(117,119)	DT has yet updated their recovery budgets.
229014	ASR Administration	Administration	DT Technology Projects	(21,267)	(21,267)	(25,000)	(21,267)	(25,000)	
			DT Technology Infrastructure	(637,928)	(595,807)	(669,824)	(595,807)	(703,316)	
			DT Enterprise Tech Contracts	(44,909)	(49,123)	(55,000)	(49,123)	(55,000)	
			DT Telecommunications Services	(52,237)	(52,529)	(52,529)	(52,529)	(52,529)	
207921	DT Adm IDS Pass-thru	DT Depts' IT Misc Procurements	Exp Rec Fr Assessor (AAO)	-	21,267	21,267	21,267	21,267	
		EAs - Adobe -01	Exp Rec Fr Assessor (AAO)	-	279	279	279	279	
		EAs - Microsoft	Exp Rec Fr Assessor (AAO)	-	48,844	48,844	48,844	48,844	
	DT Adm Procurement Pass-thru	CO - Controller Projects	Exp Rec Fr Assessor (AAO)	-	-	-	-	-	
		DT Depts' IT Misc Procurements	Exp Rec Fr Assessor (AAO)	21,267	-	-	-	-	
		EAs - Adobe -01	Exp Rec Fr Assessor (AAO)	279	-	-	-	-	
		EAs - Microsoft	Exp Rec Fr Assessor (AAO)	44,630	-	-	-	-	
232341	DT Adm Administration	DT Operating Master Project	Exp Rec Fr Assessor (AAO)	637,928	595,807	595,807	595,807	595,807	
207917	DT Adm Telephone Billing	DT Operating Master Project	Exp Rec Fr Assessor (AAO)	52,237	52,529	52,529	52,529	52,529	
ASR-CON				-	-	-	-	-	
229014	ASR Administration	Administration	GF-Con-Fast Team	(50,000)	(50,000)	-	(50,000)	-	
229227	CON Accounting	AOSD-FAST	Exp Rec Fr Assessor (AAO)	50,000	50,000	-	50,000	-	
ASR-HRD				-	-	-	-	-	
229014	ASR Administration	Administration	GF-HR-Mgmt Training	(10,000)	(10,000)	(15,000)	(10,000)	(15,000)	
			GF-HR-Workers' Comp Claims	(116,542)	(120,038)	(120,038)	(120,038)	(120,038)	
			GF-City Hall Fellows Program	-	-	-	-	-	
232029	HRD Workforce Development	HR Workforce Development	Exp Rec Fr Assessor (AAO)	10,000	10,000	15,000	10,000	15,000	
232027	HRD Workers Compensation	HR Administration	Exp Rec Fr Assessor (AAO)	116,542	120,038	120,038	120,038	120,038	
232022	HRD Administration	HR Administration	Exp Rec Fr Assessor (AAO)	-	-	-	-	-	
ASR-ADM				-	-	5,380	-	39,903	ADM has not updated the WO agreement amount yet.
229014	ASR Administration	Administration	Leases Paid To Real Estate	(706,614)	(645,718)	(645,718)	(645,718)	(645,718)	
			GF-Purch-General Office	(155,380)	(155,380)	(150,000)	(155,380)	(150,000)	
			Is-Purch-Reproduction	(238,765)	(238,765)	(238,765)	(238,765)	(238,765)	
			GF-Purch-Mail Services	-	-	-	-	-	
228875	ADM Real Estate Division	1155 Market Lease	Exp Rec Fr Assessor (AAO)	617,360	645,718	645,718	645,718	680,241	
		711 Van Ness Lease	Exp Rec Fr Assessor (AAO)	89,254	-	-	-	-	
232177	ADM OCA - Procurement	OCA Operations	Exp Rec Fr Assessor (AAO)	155,380	155,380	155,380	155,380	155,380	
228880	ADM ReproMail	Repromail Operations	Exp Rec Fr Assessor (AAO)	238,765	238,765	238,765	238,765	238,765	
ASR-CHF				-	-	-	-	-	
229014	ASR Administration	Administration	GF-Chf-Youth Works	(21,000)	(21,000)	-	(21,000)	-	
			GF-Children;Youth;& Family Svc	-	-	(7,200)	-	(7,200)	
229218	CHF Children; Youth & Families	Children's Baseline Eligible	Exp Rec Fr Assessor (AAO)	21,000	21,000	7,200	21,000	7,200	
ASR-TTX		Ţ.		-	-	-		-	
229014	ASR Administration	Administration	GF-Treasurer	(30,000)	(30,000)	(36,000)	(30,000)	(36,000)	
232351	TTX Collection - Property Tax	TX ASR - Property Tax	Exp Rec Fr Assessor (AAO)	30,000	30,000	36,000	30,000	36,000	
		TX Financial Services	Exp Rec Fr Assessor (AAO)	-	-	-	-	-	
ASR-CAT			· · · · · ·	-	-	-	-	-	
229011	ASR Real Property	Assessment Appeals Research	GF-City Attorney-Legal Service	(900,000)	(900,000)	(900,000)	(900,000)	(900,000)	
229042	CAT City Attorney	Legal Services-General	Exp Rec Fr Assessor (AAO)	900,000	900,000	900,000	900,000	900,000	
DBI-ASR				-	-	192,036	-	· · · · · · · · · · · · · · · · · · ·	DBI refused to update their recovery
229011	ASR Real Property	Real Property Work Order	Exp Rec Fr Bldg Inspection AAO	3,473,306	3,339,370	3,531,406	3,339,370	3,531,435	
		Real Property	Exp Rec Fr Bldg Inspection AAO		-	-	-	-	
207948	DBI IS Inspection Services-Gen	Building Inspection Services	GF-Assessor'S Office	(2,138,779)	(2,056,305)	(2,056,305)	(2,056,305)	(2,056,305)	
207949	DBI PS Permit Services-Gen	Plan Review Services	GF-Assessor'S Office	(849,925)	(817,150)	(817,150)	(817,150)	(817,150)	
229320	DBI ADM Administration-Gen	Administration/General	GF-Assessor'S Office	(484,602)	(465,915)	(465,915)	(465,915)	(465,915)	
Grand Total		,		- (101,002)	-	113,789	-	114,849	1

15.20.012 3.b.2. Summary 1 of 1

ASSESSOR - RECORDER ORGANIZATIONAL CHART



FY22 high level 2/22/2021

